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Global UV Adhesive Oligomers and Monomers Market Growth 2026-2032

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Abstracts

The global UV Adhesive Oligomers and Monomers market size is predicted to grow from US$ 522 million in 2025 to US$ 790 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales volume for UV adhesive oligomers and monomers reached 106,000 metric tons, with an average price of $5,026 per ton.

Oligomers and monomers for UV adhesives are reactive raw materials used to formulate UV, UV-LED, or visible-light-curing adhesives; they participate in polymerization or cross-linking reactions under the influence of a photo-initiation system. Downstream products include pure light-curing adhesives as well as dual-curing adhesives (e.g., UV+thermal, UV+moisture, or UV+anaerobic).

UV oligomers (or prepolymers) typically possess relatively high molecular weights and two or more reactive functional groups. Serving as the primary resin in UV adhesives, they largely determine properties such as bond strength, flexibility, hardness, abrasion resistance, resistance to heat and humidity, chemical resistance, yellowing resistance, and curing shrinkage. UV monomers, which generally have lower molecular weights and are also known as reactive diluents, are primarily used to reduce oligomer viscosity and improve substrate wetting and application characteristics; they also participate in the curing reaction and become part of the final cross-linked network.

The core raw materials for UV adhesives include oligomers, reactive monomers, photoinitiators, and various additives. Typical composition ranges are: oligomers (20%–50%), monomers (5%–60%), photoinitiators (1%–10%), and additives (1%–10%). Regarding oligomers, epoxy acrylates are the most mainstream choice (accounting for

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approximately 82% of the light-curing market) due to abundant raw material supplies and low costs, though they face environmental concerns regarding BPA. Polyurethane acrylates involve raw materials such as isocyanates (IPDI, TDI, HDI), polyols (polyether, polyester, polycarbonate), and hydroxy acrylates; while their synthesis process is flexible, they entail the highest costs. Polyester acrylates rely on the reaction between polyols and organic acids (such as adipic acid or phthalic acid) and fall in the mid-range regarding cost. Regarding monomers, acrylate monomers (such as TMPTA, HDDA, and IBOA) serve as the primary reactive diluents; their prices are influenced by fluctuations in the costs of acrylic acid and alcohol-based raw materials. Although photoinitiators (such as TPO, 184, and 1173) are used in small quantities, their high unit prices significantly impact formulation costs. Overall, within the raw material cost structure, oligomers account for the largest share (particularly high-end aliphatic polyurethane acrylates), followed by monomers. Photoinitiators also represent a significant cost component due to their high unit prices, despite low dosage levels, while fillers (such as silica and calcium carbonate

United States market for UV Adhesive Oligomers and Monomers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UV Adhesive Oligomers and Monomers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UV Adhesive Oligomers and Monomers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UV Adhesive Oligomers and Monomers players cover allnex, Arkema Sartomer, Miwon Specialty Chemical, Eternal Materials, IGM Resins, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “UV Adhesive Oligomers and Monomers Industry Forecast” looks at past sales and reviews total world UV Adhesive Oligomers and Monomers sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Adhesive Oligomers and Monomers sales for 2026 through 2032. With UV Adhesive Oligomers and Monomers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world UV Adhesive Oligomers and Monomers industry.

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This Insight Report provides a comprehensive analysis of the global UV Adhesive Oligomers and Monomers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Adhesive Oligomers and Monomers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Adhesive Oligomers and Monomers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Adhesive Oligomers and Monomers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Adhesive Oligomers and Monomers.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Adhesive Oligomers and Monomers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oligomers

Monomers

Segmentation by Curing Mechanism:

Free-radical type

Cationic type

Segmentation by Functionality:

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Monofunctional

Difunctional

Trifunctional

Multifunctional

Segmentation by Application:

Consumer Electronics & Electrical/Electronic Equipment

Optics, Displays & Optical Communication

Medical Devices

Automotive & Transportation

Industrial Manufacturing & Assembly

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

allnex

Arkema Sartomer

Miwon Specialty Chemical

Eternal Materials

IGM Resins

BASF

Covestro

Toagosei

Nippon Kayaku

Shin-Nakamura Chemical

Kyoeisha Chemical

Mitsubishi Chemical

Qualipoly Chemical

Double Bond Chemical

DIC

Jiangsu Sanmu Group

Guangdong Bossin New Material

Guangdong Haohui New Materials

Guangdong Ever Ray Environmental Material

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Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Adhesive Oligomers and Monomers market?

What factors are driving UV Adhesive Oligomers and Monomers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Adhesive Oligomers and Monomers market opportunities vary by end market size?

How does UV Adhesive Oligomers and Monomers break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global UV Adhesive Oligomers and Monomers Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for UV Adhesive Oligomers and Monomers by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for UV Adhesive Oligomers and Monomers by Country/Region, 2021, 2025 & 2032
2.2 UV Adhesive Oligomers and Monomers Segment by Type
  2.2.1 Oligomers
  2.2.2 Monomers
  2.2.3 UV Adhesive Oligomers and Monomers Sales by Type
    2.2.3.1 Global UV Adhesive Oligomers and Monomers Sales Market Share by Type (2021-2026)
    2.2.3.2 Global UV Adhesive Oligomers and Monomers Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global UV Adhesive Oligomers and Monomers Sale Price by Type (2021-2026)
2.3 UV Adhesive Oligomers and Monomers Segment by Curing Mechanism
  2.3.1 Free-radical type
  2.3.2 Cationic type
  2.3.3 UV Adhesive Oligomers and Monomers Sales by Curing Mechanism
    2.3.3.1 Global UV Adhesive Oligomers and Monomers Sales Market Share by Curing Mechanism (2021-2026)
    2.3.3.2 Global UV Adhesive Oligomers and Monomers Revenue and Market Share by Curing Mechanism (2021-2026)

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2.3.3.3 Global UV Adhesive Oligomers and Monomers Sale Price by Curing Mechanism (2021-2026)
2.4 UV Adhesive Oligomers and Monomers Segment by Functionality
2.4.1 Monofunctional
2.4.2 Difunctional
2.4.3 Trifunctional
2.4.4 Multifunctional
2.4.5 UV Adhesive Oligomers and Monomers Sales by Functionality
2.4.5.1 Global UV Adhesive Oligomers and Monomers Sales Market Share by Functionality (2021-2026)
2.4.5.2 Global UV Adhesive Oligomers and Monomers Revenue and Market Share by Functionality (2021-2026)
2.4.5.3 Global UV Adhesive Oligomers and Monomers Sale Price by Functionality (2021-2026)
2.5 UV Adhesive Oligomers and Monomers Segment by Application
2.5.1 Consumer Electronics & Electrical/Electronic Equipment
2.5.2 Optics, Displays & Optical Communication
2.5.3 Medical Devices
2.5.4 Automotive & Transportation
2.5.5 Industrial Manufacturing & Assembly
2.5.6 Other
2.5.7 UV Adhesive Oligomers and Monomers Sales by Application
2.5.7.1 Global UV Adhesive Oligomers and Monomers Sale Market Share by Application (2021-2026)
2.5.7.2 Global UV Adhesive Oligomers and Monomers Revenue and Market Share by Application (2021-2026)
2.5.7.3 Global UV Adhesive Oligomers and Monomers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global UV Adhesive Oligomers and Monomers Breakdown Data by Company
3.1.1 Global UV Adhesive Oligomers and Monomers Annual Sales by Company (2021-2026)
3.1.2 Global UV Adhesive Oligomers and Monomers Sales Market Share by Company (2021-2026)
3.2 Global UV Adhesive Oligomers and Monomers Annual Revenue by Company (2021-2026)
3.2.1 Global UV Adhesive Oligomers and Monomers Revenue by Company

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(2021-2026)
3.2.2 Global UV Adhesive Oligomers and Monomers Revenue Market Share by Company (2021-2026)
3.3 Global UV Adhesive Oligomers and Monomers Sale Price by Company
3.4 Key Manufacturers UV Adhesive Oligomers and Monomers Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers UV Adhesive Oligomers and Monomers Product Location Distribution
3.4.2 Players UV Adhesive Oligomers and Monomers Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UV ADHESIVE OLIGOMERS AND MONOMERS BY GEOGRAPHIC REGION

4.1 World Historic UV Adhesive Oligomers and Monomers Market Size by Geographic Region (2021-2026)
4.1.1 Global UV Adhesive Oligomers and Monomers Annual Sales by Geographic Region (2021-2026)
4.1.2 Global UV Adhesive Oligomers and Monomers Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic UV Adhesive Oligomers and Monomers Market Size by Country/Region (2021-2026)
4.2.1 Global UV Adhesive Oligomers and Monomers Annual Sales by Country/Region (2021-2026)
4.2.2 Global UV Adhesive Oligomers and Monomers Annual Revenue by Country/Region (2021-2026)
4.3 Americas UV Adhesive Oligomers and Monomers Sales Growth
4.4 APAC UV Adhesive Oligomers and Monomers Sales Growth
4.5 Europe UV Adhesive Oligomers and Monomers Sales Growth
4.6 Middle East & Africa UV Adhesive Oligomers and Monomers Sales Growth

5 AMERICAS

5.1 Americas UV Adhesive Oligomers and Monomers Sales by Country
5.1.1 Americas UV Adhesive Oligomers and Monomers Sales by Country (2021-2026)

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5.1.2 Americas UV Adhesive Oligomers and Monomers Revenue by Country (2021-2026)
5.2 Americas UV Adhesive Oligomers and Monomers Sales by Type (2021-2026)
5.3 Americas UV Adhesive Oligomers and Monomers Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC UV Adhesive Oligomers and Monomers Sales by Region
6.1.1 APAC UV Adhesive Oligomers and Monomers Sales by Region (2021-2026)
6.1.2 APAC UV Adhesive Oligomers and Monomers Revenue by Region (2021-2026)
6.2 APAC UV Adhesive Oligomers and Monomers Sales by Type (2021-2026)
6.3 APAC UV Adhesive Oligomers and Monomers Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe UV Adhesive Oligomers and Monomers by Country
7.1.1 Europe UV Adhesive Oligomers and Monomers Sales by Country (2021-2026)
7.1.2 Europe UV Adhesive Oligomers and Monomers Revenue by Country (2021-2026)
7.2 Europe UV Adhesive Oligomers and Monomers Sales by Type (2021-2026)
7.3 Europe UV Adhesive Oligomers and Monomers Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

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8.1 Middle East & Africa UV Adhesive Oligomers and Monomers by Country
8.1.1 Middle East & Africa UV Adhesive Oligomers and Monomers Sales by Country (2021-2026)
8.1.2 Middle East & Africa UV Adhesive Oligomers and Monomers Revenue by Country (2021-2026)
8.2 Middle East & Africa UV Adhesive Oligomers and Monomers Sales by Type (2021-2026)
8.3 Middle East & Africa UV Adhesive Oligomers and Monomers Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of UV Adhesive Oligomers and Monomers
10.3 Manufacturing Process Analysis of UV Adhesive Oligomers and Monomers
10.4 Industry Chain Structure of UV Adhesive Oligomers and Monomers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 UV Adhesive Oligomers and Monomers Distributors
11.3 UV Adhesive Oligomers and Monomers Customer

12 WORLD FORECAST REVIEW FOR UV ADHESIVE OLIGOMERS AND MONOMERS BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

12.1 Global UV Adhesive Oligomers and Monomers Market Size Forecast by Region
12.1.1 Global UV Adhesive Oligomers and Monomers Forecast by Region (2027-2032)
12.1.2 Global UV Adhesive Oligomers and Monomers Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global UV Adhesive Oligomers and Monomers Forecast by Type (2027-2032)
12.7 Global UV Adhesive Oligomers and Monomers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 allnex
13.1.1 allnex Company Information
13.1.2 allnex UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.1.3 allnex UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 allnex Main Business Overview
13.1.5 allnex Latest Developments
13.2 Arkema Sartomer
13.2.1 Arkema Sartomer Company Information
13.2.2 Arkema Sartomer UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.2.3 Arkema Sartomer UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Arkema Sartomer Main Business Overview
13.2.5 Arkema Sartomer Latest Developments
13.3 Miwon Specialty Chemical
13.3.1 Miwon Specialty Chemical Company Information
13.3.2 Miwon Specialty Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.3.3 Miwon Specialty Chemical UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Miwon Specialty Chemical Main Business Overview

+357 96 030922
info@marketpublishers.com

13.3.5 Miwon Specialty Chemical Latest Developments
13.4 Eternal Materials
13.4.1 Eternal Materials Company Information
13.4.2 Eternal Materials UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.4.3 Eternal Materials UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Eternal Materials Main Business Overview
13.4.5 Eternal Materials Latest Developments
13.5 IGM Resins
13.5.1 IGM Resins Company Information
13.5.2 IGM Resins UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.5.3 IGM Resins UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 IGM Resins Main Business Overview
13.5.5 IGM Resins Latest Developments
13.6 BASF
13.6.1 BASF Company Information
13.6.2 BASF UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.6.3 BASF UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 BASF Main Business Overview
13.6.5 BASF Latest Developments
13.7 Covestro
13.7.1 Covestro Company Information
13.7.2 Covestro UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.7.3 Covestro UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Covestro Main Business Overview
13.7.5 Covestro Latest Developments
13.8 Toagosei
13.8.1 Toagosei Company Information
13.8.2 Toagosei UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.8.3 Toagosei UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.8.4 Toagosei Main Business Overview
13.8.5 Toagosei Latest Developments
13.9 Nippon Kayaku
13.9.1 Nippon Kayaku Company Information
13.9.2 Nippon Kayaku UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.9.3 Nippon Kayaku UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Nippon Kayaku Main Business Overview
13.9.5 Nippon Kayaku Latest Developments
13.10 Shin-Nakamura Chemical
13.10.1 Shin-Nakamura Chemical Company Information
13.10.2 Shin-Nakamura Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.10.3 Shin-Nakamura Chemical UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Shin-Nakamura Chemical Main Business Overview
13.10.5 Shin-Nakamura Chemical Latest Developments
13.11 Kyoeisha Chemical
13.11.1 Kyoeisha Chemical Company Information
13.11.2 Kyoeisha Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.11.3 Kyoeisha Chemical UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Kyoeisha Chemical Main Business Overview
13.11.5 Kyoeisha Chemical Latest Developments
13.12 Mitsubishi Chemical
13.12.1 Mitsubishi Chemical Company Information
13.12.2 Mitsubishi Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.12.3 Mitsubishi Chemical UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Mitsubishi Chemical Main Business Overview
13.12.5 Mitsubishi Chemical Latest Developments
13.13 Qualipoly Chemical
13.13.1 Qualipoly Chemical Company Information
13.13.2 Qualipoly Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.13.3 Qualipoly Chemical UV Adhesive Oligomers and Monomers Sales, Revenue,

+357 96 030922
info@marketpublishers.com

Price and Gross Margin (2021-2026)
13.13.4 Qualipoly Chemical Main Business Overview
13.13.5 Qualipoly Chemical Latest Developments
13.14 Double Bond Chemical
13.14.1 Double Bond Chemical Company Information
13.14.2 Double Bond Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.14.3 Double Bond Chemical UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Double Bond Chemical Main Business Overview
13.14.5 Double Bond Chemical Latest Developments
13.15 DIC
13.15.1 DIC Company Information
13.15.2 DIC UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.15.3 DIC UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 DIC Main Business Overview
13.15.5 DIC Latest Developments
13.16 Jiangsu Sanmu Group
13.16.1 Jiangsu Sanmu Group Company Information
13.16.2 Jiangsu Sanmu Group UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.16.3 Jiangsu Sanmu Group UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Jiangsu Sanmu Group Main Business Overview
13.16.5 Jiangsu Sanmu Group Latest Developments
13.17 Guangdong Bossin New Material
13.17.1 Guangdong Bossin New Material Company Information
13.17.2 Guangdong Bossin New Material UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.17.3 Guangdong Bossin New Material UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Guangdong Bossin New Material Main Business Overview
13.17.5 Guangdong Bossin New Material Latest Developments
13.18 Guangdong Haohui New Materials
13.18.1 Guangdong Haohui New Materials Company Information
13.18.2 Guangdong Haohui New Materials UV Adhesive Oligomers and Monomers Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.18.3 Guangdong Haohui New Materials UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Guangdong Haohui New Materials Main Business Overview
13.18.5 Guangdong Haohui New Materials Latest Developments
13.19 Guangdong Ever Ray Environmental Material
13.19.1 Guangdong Ever Ray Environmental Material Company Information
13.19.2 Guangdong Ever Ray Environmental Material UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
13.19.3 Guangdong Ever Ray Environmental Material UV Adhesive Oligomers and Monomers Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Guangdong Ever Ray Environmental Material Main Business Overview
13.19.5 Guangdong Ever Ray Environmental Material Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. UV Adhesive Oligomers and Monomers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. UV Adhesive Oligomers and Monomers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Oligomers
Table 4. Major Players of Monomers
Table 5. Global UV Adhesive Oligomers and Monomers Sales by Type (2021-2026) & (Kilotons)
Table 6. Global UV Adhesive Oligomers and Monomers Sales Market Share by Type (2021-2026)
Table 7. Global UV Adhesive Oligomers and Monomers Revenue by Type (2021-2026) & ($ million)
Table 8. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Type (2021-2026)
Table 9. Global UV Adhesive Oligomers and Monomers Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Free-radical type
Table 11. Major Players of Cationic type
Table 12. Global UV Adhesive Oligomers and Monomers Sales by Curing Mechanism (2021-2026) & (Kilotons)
Table 13. Global UV Adhesive Oligomers and Monomers Sales Market Share by Curing Mechanism (2021-2026)
Table 14. Global UV Adhesive Oligomers and Monomers Revenue by Curing Mechanism (2021-2026) & ($ million)
Table 15. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Curing Mechanism (2021-2026)
Table 16. Global UV Adhesive Oligomers and Monomers Sale Price by Curing Mechanism (2021-2026) & (US$/Ton)
Table 17. Major Players of Monofunctional
Table 18. Major Players of Difunctional
Table 19. Major Players of Trifunctional
Table 20. Major Players of Multifunctional
Table 21. Global UV Adhesive Oligomers and Monomers Sales by Functionality (2021-2026) & (Kilotons)
Table 22. Global UV Adhesive Oligomers and Monomers Sales Market Share by

+357 96 030922
info@marketpublishers.com

Functionality (2021-2026)
Table 23. Global UV Adhesive Oligomers and Monomers Revenue by Functionality (2021-2026) & ($ million)
Table 24. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Functionality (2021-2026)
Table 25. Global UV Adhesive Oligomers and Monomers Sale Price by Functionality (2021-2026) & (US$/Ton)
Table 26. Global UV Adhesive Oligomers and Monomers Sale by Application (2021-2026) & (Kilotons)
Table 27. Global UV Adhesive Oligomers and Monomers Sale Market Share by Application (2021-2026)
Table 28. Global UV Adhesive Oligomers and Monomers Revenue by Application (2021-2026) & ($ million)
Table 29. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Application (2021-2026)
Table 30. Global UV Adhesive Oligomers and Monomers Sale Price by Application (2021-2026) & (US$/Ton)
Table 31. Global UV Adhesive Oligomers and Monomers Sales by Company (2021-2026) & (Kilotons)
Table 32. Global UV Adhesive Oligomers and Monomers Sales Market Share by Company (2021-2026)
Table 33. Global UV Adhesive Oligomers and Monomers Revenue by Company (2021-2026) & ($ millions)
Table 34. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Company (2021-2026)
Table 35. Global UV Adhesive Oligomers and Monomers Sale Price by Company (2021-2026) & (US$/Ton)
Table 36. Key Manufacturers UV Adhesive Oligomers and Monomers Producing Area Distribution and Sales Area
Table 37. Players UV Adhesive Oligomers and Monomers Products Offered
Table 38. UV Adhesive Oligomers and Monomers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global UV Adhesive Oligomers and Monomers Sales by Geographic Region (2021-2026) & (Kilotons)
Table 42. Global UV Adhesive Oligomers and Monomers Sales Market Share Geographic Region (2021-2026)
Table 43. Global UV Adhesive Oligomers and Monomers Revenue by Geographic

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Region (2021-2026) & ($ millions)
Table 44. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global UV Adhesive Oligomers and Monomers Sales by Country/Region (2021-2026) & (Kilotons)
Table 46. Global UV Adhesive Oligomers and Monomers Sales Market Share by Country/Region (2021-2026)
Table 47. Global UV Adhesive Oligomers and Monomers Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas UV Adhesive Oligomers and Monomers Sales by Country (2021-2026) & (Kilotons)
Table 50. Americas UV Adhesive Oligomers and Monomers Sales Market Share by Country (2021-2026)
Table 51. Americas UV Adhesive Oligomers and Monomers Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas UV Adhesive Oligomers and Monomers Sales by Type (2021-2026) & (Kilotons)
Table 53. Americas UV Adhesive Oligomers and Monomers Sales by Application (2021-2026) & (Kilotons)
Table 54. APAC UV Adhesive Oligomers and Monomers Sales by Region (2021-2026) & (Kilotons)
Table 55. APAC UV Adhesive Oligomers and Monomers Sales Market Share by Region (2021-2026)
Table 56. APAC UV Adhesive Oligomers and Monomers Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC UV Adhesive Oligomers and Monomers Sales by Type (2021-2026) & (Kilotons)
Table 58. APAC UV Adhesive Oligomers and Monomers Sales by Application (2021-2026) & (Kilotons)
Table 59. Europe UV Adhesive Oligomers and Monomers Sales by Country (2021-2026) & (Kilotons)
Table 60. Europe UV Adhesive Oligomers and Monomers Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe UV Adhesive Oligomers and Monomers Sales by Type (2021-2026) & (Kilotons)
Table 62. Europe UV Adhesive Oligomers and Monomers Sales by Application (2021-2026) & (Kilotons)

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Table 63. Middle East & Africa UV Adhesive Oligomers and Monomers Sales by Country (2021-2026) & (Kilotons)
Table 64. Middle East & Africa UV Adhesive Oligomers and Monomers Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa UV Adhesive Oligomers and Monomers Sales by Type (2021-2026) & (Kilotons)
Table 66. Middle East & Africa UV Adhesive Oligomers and Monomers Sales by Application (2021-2026) & (Kilotons)
Table 67. Key Market Drivers & Growth Opportunities of UV Adhesive Oligomers and Monomers
Table 68. Key Market Challenges & Risks of UV Adhesive Oligomers and Monomers
Table 69. Key Industry Trends of UV Adhesive Oligomers and Monomers
Table 70. UV Adhesive Oligomers and Monomers Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. UV Adhesive Oligomers and Monomers Distributors List
Table 73. UV Adhesive Oligomers and Monomers Customer List
Table 74. Global UV Adhesive Oligomers and Monomers Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. Global UV Adhesive Oligomers and Monomers Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas UV Adhesive Oligomers and Monomers Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Americas UV Adhesive Oligomers and Monomers Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC UV Adhesive Oligomers and Monomers Sales Forecast by Region (2027-2032) & (Kilotons)
Table 79. APAC UV Adhesive Oligomers and Monomers Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Europe UV Adhesive Oligomers and Monomers Sales Forecast by Country (2027-2032) & (Kilotons)
Table 81. Europe UV Adhesive Oligomers and Monomers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa UV Adhesive Oligomers and Monomers Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Middle East & Africa UV Adhesive Oligomers and Monomers Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global UV Adhesive Oligomers and Monomers Sales Forecast by Type (2027-2032) & (Kilotons)
Table 85. Global UV Adhesive Oligomers and Monomers Revenue Forecast by Type

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(2027-2032) & ($ millions)
Table 86. Global UV Adhesive Oligomers and Monomers Sales Forecast by Application (2027-2032) & (Kilotons)
Table 87. Global UV Adhesive Oligomers and Monomers Revenue Forecast by Application (2027-2032) & ($ millions)
Table 88. allnex Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 89. allnex UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 90. allnex UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 91. allnex Main Business
Table 92. allnex Latest Developments
Table 93. Arkema Sartomer Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 94. Arkema Sartomer UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 95. Arkema Sartomer UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. Arkema Sartomer Main Business
Table 97. Arkema Sartomer Latest Developments
Table 98. Miwon Specialty Chemical Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 99. Miwon Specialty Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 100. Miwon Specialty Chemical UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. Miwon Specialty Chemical Main Business
Table 102. Miwon Specialty Chemical Latest Developments
Table 103. Eternal Materials Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 104. Eternal Materials UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 105. Eternal Materials UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 106. Eternal Materials Main Business
Table 107. Eternal Materials Latest Developments
Table 108. IGM Resins Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors

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Table 109. IGM Resins UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 110. IGM Resins UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 111. IGM Resins Main Business
Table 112. IGM Resins Latest Developments
Table 113. BASF Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 114. BASF UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 115. BASF UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 116. BASF Main Business
Table 117. BASF Latest Developments
Table 118. Covestro Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 119. Covestro UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 120. Covestro UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 121. Covestro Main Business
Table 122. Covestro Latest Developments
Table 123. Toagosei Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 124. Toagosei UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 125. Toagosei UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 126. Toagosei Main Business
Table 127. Toagosei Latest Developments
Table 128. Nippon Kayaku Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 129. Nippon Kayaku UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 130. Nippon Kayaku UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 131. Nippon Kayaku Main Business
Table 132. Nippon Kayaku Latest Developments
Table 133. Shin-Nakamura Chemical Basic Information, UV Adhesive Oligomers and

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Monomers Manufacturing Base, Sales Area and Its Competitors
Table 134. Shin-Nakamura Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 135. Shin-Nakamura Chemical UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 136. Shin-Nakamura Chemical Main Business
Table 137. Shin-Nakamura Chemical Latest Developments
Table 138. Kyoeisha Chemical Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 139. Kyoeisha Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 140. Kyoeisha Chemical UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 141. Kyoeisha Chemical Main Business
Table 142. Kyoeisha Chemical Latest Developments
Table 143. Mitsubishi Chemical Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 144. Mitsubishi Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 145. Mitsubishi Chemical UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 146. Mitsubishi Chemical Main Business
Table 147. Mitsubishi Chemical Latest Developments
Table 148. Qualipoly Chemical Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 149. Qualipoly Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 150. Qualipoly Chemical UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 151. Qualipoly Chemical Main Business
Table 152. Qualipoly Chemical Latest Developments
Table 153. Double Bond Chemical Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 154. Double Bond Chemical UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 155. Double Bond Chemical UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 156. Double Bond Chemical Main Business
Table 157. Double Bond Chemical Latest Developments

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Table 158. DIC Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 159. DIC UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 160. DIC UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 161. DIC Main Business
Table 162. DIC Latest Developments
Table 163. Jiangsu Sanmu Group Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 164. Jiangsu Sanmu Group UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 165. Jiangsu Sanmu Group UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 166. Jiangsu Sanmu Group Main Business
Table 167. Jiangsu Sanmu Group Latest Developments
Table 168. Guangdong Bossin New Material Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 169. Guangdong Bossin New Material UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 170. Guangdong Bossin New Material UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 171. Guangdong Bossin New Material Main Business
Table 172. Guangdong Bossin New Material Latest Developments
Table 173. Guangdong Haohui New Materials Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 174. Guangdong Haohui New Materials UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 175. Guangdong Haohui New Materials UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 176. Guangdong Haohui New Materials Main Business
Table 177. Guangdong Haohui New Materials Latest Developments
Table 178. Guangdong Ever Ray Environmental Material Basic Information, UV Adhesive Oligomers and Monomers Manufacturing Base, Sales Area and Its Competitors
Table 179. Guangdong Ever Ray Environmental Material UV Adhesive Oligomers and Monomers Product Portfolios and Specifications
Table 180. Guangdong Ever Ray Environmental Material UV Adhesive Oligomers and Monomers Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin

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(2021-2026)
Table 181. Guangdong Ever Ray Environmental Material Main Business
Table 182. Guangdong Ever Ray Environmental Material Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of UV Adhesive Oligomers and Monomers
Figure 2. UV Adhesive Oligomers and Monomers Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global UV Adhesive Oligomers and Monomers Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global UV Adhesive Oligomers and Monomers Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. UV Adhesive Oligomers and Monomers Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. UV Adhesive Oligomers and Monomers Sales Market Share by Country/Region (2025)
Figure 10. UV Adhesive Oligomers and Monomers Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Oligomers
Figure 12. Product Picture of Monomers
Figure 13. Global UV Adhesive Oligomers and Monomers Sales Market Share by Type in 2026
Figure 14. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Free-radical type
Figure 16. Product Picture of Cationic type
Figure 17. Global UV Adhesive Oligomers and Monomers Sales Market Share by Curing Mechanism in 2026
Figure 18. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Curing Mechanism (2021-2026)
Figure 19. Product Picture of Monofunctional
Figure 20. Product Picture of Difunctional
Figure 21. Product Picture of Trifunctional
Figure 22. Product Picture of Multifunctional
Figure 23. Global UV Adhesive Oligomers and Monomers Sales Market Share by Functionality in 2026
Figure 24. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Functionality (2021-2026)

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Figure 25. UV Adhesive Oligomers and Monomers Consumed in Consumer Electronics & Electrical/Electronic Equipment
Figure 26. Global UV Adhesive Oligomers and Monomers Market: Consumer Electronics & Electrical/Electronic Equipment (2021-2026) & (Kilotons)
Figure 27. UV Adhesive Oligomers and Monomers Consumed in Optics, Displays & Optical Communication
Figure 28. Global UV Adhesive Oligomers and Monomers Market: Optics, Displays & Optical Communication (2021-2026) & (Kilotons)
Figure 29. UV Adhesive Oligomers and Monomers Consumed in Medical Devices
Figure 30. Global UV Adhesive Oligomers and Monomers Market: Medical Devices (2021-2026) & (Kilotons)
Figure 31. UV Adhesive Oligomers and Monomers Consumed in Automotive & Transportation
Figure 32. Global UV Adhesive Oligomers and Monomers Market: Automotive & Transportation (2021-2026) & (Kilotons)
Figure 33. UV Adhesive Oligomers and Monomers Consumed in Industrial Manufacturing & Assembly
Figure 34. Global UV Adhesive Oligomers and Monomers Market: Industrial Manufacturing & Assembly (2021-2026) & (Kilotons)
Figure 35. UV Adhesive Oligomers and Monomers Consumed in Other
Figure 36. Global UV Adhesive Oligomers and Monomers Market: Other (2021-2026) & (Kilotons)
Figure 37. Global UV Adhesive Oligomers and Monomers Sale Market Share by Application (2025)
Figure 38. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Application in 2025
Figure 39. UV Adhesive Oligomers and Monomers Sales by Company in 2025 (Kilotons)
Figure 40. Global UV Adhesive Oligomers and Monomers Sales Market Share by Company in 2025
Figure 41. UV Adhesive Oligomers and Monomers Revenue by Company in 2025 ($ millions)
Figure 42. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Company in 2025
Figure 43. Global UV Adhesive Oligomers and Monomers Sales Market Share by Geographic Region (2021-2026)
Figure 44. Global UV Adhesive Oligomers and Monomers Revenue Market Share by Geographic Region in 2025
Figure 45. Americas UV Adhesive Oligomers and Monomers Sales 2021-2026

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(Kilotons)
Figure 46. Americas UV Adhesive Oligomers and Monomers Revenue 2021-2026 ($ millions)
Figure 47. APAC UV Adhesive Oligomers and Monomers Sales 2021-2026 (Kilotons)
Figure 48. APAC UV Adhesive Oligomers and Monomers Revenue 2021-2026 ($ millions)
Figure 49. Europe UV Adhesive Oligomers and Monomers Sales 2021-2026 (Kilotons)
Figure 50. Europe UV Adhesive Oligomers and Monomers Revenue 2021-2026 ($ millions)
Figure 51. Middle East & Africa UV Adhesive Oligomers and Monomers Sales 2021-2026 (Kilotons)
Figure 52. Middle East & Africa UV Adhesive Oligomers and Monomers Revenue 2021-2026 ($ millions)
Figure 53. Americas UV Adhesive Oligomers and Monomers Sales Market Share by Country in 2025
Figure 54. Americas UV Adhesive Oligomers and Monomers Revenue Market Share by Country (2021-2026)
Figure 55. Americas UV Adhesive Oligomers and Monomers Sales Market Share by Type (2021-2026)
Figure 56. Americas UV Adhesive Oligomers and Monomers Sales Market Share by Application (2021-2026)
Figure 57. United States UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 58. Canada UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 59. Mexico UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 60. Brazil UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 61. APAC UV Adhesive Oligomers and Monomers Sales Market Share by Region in 2025
Figure 62. APAC UV Adhesive Oligomers and Monomers Revenue Market Share by Region (2021-2026)
Figure 63. APAC UV Adhesive Oligomers and Monomers Sales Market Share by Type (2021-2026)
Figure 64. APAC UV Adhesive Oligomers and Monomers Sales Market Share by Application (2021-2026)
Figure 65. China UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)

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Figure 66. Japan UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 67. South Korea UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 68. Southeast Asia UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 69. India UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 70. Australia UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 71. China Taiwan UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 72. Europe UV Adhesive Oligomers and Monomers Sales Market Share by Country in 2025
Figure 73. Europe UV Adhesive Oligomers and Monomers Revenue Market Share by Country (2021-2026)
Figure 74. Europe UV Adhesive Oligomers and Monomers Sales Market Share by Type (2021-2026)
Figure 75. Europe UV Adhesive Oligomers and Monomers Sales Market Share by Application (2021-2026)
Figure 76. Germany UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 77. France UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 78. UK UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 79. Italy UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 80. Russia UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 81. Middle East & Africa UV Adhesive Oligomers and Monomers Sales Market Share by Country (2021-2026)
Figure 82. Middle East & Africa UV Adhesive Oligomers and Monomers Sales Market Share by Type (2021-2026)
Figure 83. Middle East & Africa UV Adhesive Oligomers and Monomers Sales Market Share by Application (2021-2026)
Figure 84. Egypt UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 85. South Africa UV Adhesive Oligomers and Monomers Revenue Growth

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2021-2026 ($ millions)
Figure 86. Israel UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 87. Turkey UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 88. GCC Countries UV Adhesive Oligomers and Monomers Revenue Growth 2021-2026 ($ millions)
Figure 89. Manufacturing Cost Structure Analysis of UV Adhesive Oligomers and Monomers in 2026
Figure 90. Manufacturing Process Analysis of UV Adhesive Oligomers and Monomers
Figure 91. Industry Chain Structure of UV Adhesive Oligomers and Monomers
Figure 92. Channels of Distribution
Figure 93. Global UV Adhesive Oligomers and Monomers Sales Market Forecast by Region (2027-2032)
Figure 94. Global UV Adhesive Oligomers and Monomers Revenue Market Share Forecast by Region (2027-2032)
Figure 95. Global UV Adhesive Oligomers and Monomers Sales Market Share Forecast by Type (2027-2032)
Figure 96. Global UV Adhesive Oligomers and Monomers Revenue Market Share Forecast by Type (2027-2032)
Figure 97. Global UV Adhesive Oligomers and Monomers Sales Market Share Forecast by Application (2027-2032)
Figure 98. Global UV Adhesive Oligomers and Monomers Revenue Market Share Forecast by Application (2027-2032)

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