+357 96 030922
info@marketpublishers.com

# Global USV Following System Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GE78C6347FDBEN.html
Date: October 2026
Pages: 146
Price: US$ 3,660.00 (Single User License)
ID: GE78C6347FDBEN

## Abstracts

The global USV Following System market size is predicted to grow from US$ 567 million in 2025 to US$ 976 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

A USV Following System is an onboard autonomy and cooperative-control solution that enables an uncrewed or autonomy-enabled surface vessel to follow a predefined trajectory, a moving mother vessel or target, or a prescribed relative formation without continuous manual steering. In the broader commercial market definition, the product encompasses trajectory following, leader/follower navigation, target tracking, relative-position keeping and coordinated multi-vessel movement. Its functional stack typically combines GNSS/RTK and inertial navigation, radar or electro-optical perception, target tracking and motion prediction, path planning, guidance and control, communications, collision avoidance and an operator interface. Hulls, propulsion systems and mission payloads are generally outside the product boundary unless directly integrated as part of the autonomy package. This distinguishes the solution from conventional autopilots, which primarily regulate heading, speed or waypoints, and from teleoperation systems that remain dependent on continuous human input. Survey-oriented platforms commonly operate at roughly 3–10 knots, while higher-performance platforms can exceed 14 knots. RTK navigation can achieve centimeter-class positioning, although closed-loop vessel tracking performance is ultimately constrained by hydrodynamics, wind, waves, current, actuator response and control latency. Communication architectures range from kilometer-class local radio links to 10–20 km private networks and beyond-line-of-sight cellular or satellite connectivity.

The competitive technology stack has shifted from basic heading control toward integrated perception, prediction, real-time planning, robust motion control and safety

+357 96 030922
info@marketpublishers.com

management, making software validation and maritime operating data increasingly important sources of differentiation. Upstream components include GNSS receivers, IMUs and inertial navigation systems, marine and millimeter-wave radar, LiDAR, EO/IR cameras, AIS, electronic chart data, edge computers, communications hardware and marine-grade controllers. Midstream suppliers integrate these components around a common time-space reference and develop sensor fusion, object recognition, target tracking, trajectory prediction, COLREG-aware planning and propulsion or steering interfaces. Vision provides rich semantic information but is vulnerable to darkness, rain, fog and spray; radar provides longer-range all-weather detection; LiDAR improves short-range geometric resolution; GNSS/INS remains central to precision path following; and acoustic sensing is used primarily in specialized surface/subsurface missions. Premium systems increasingly combine several modalities with fail-safe behaviors, redundant communications, cybersecurity controls and class-oriented engineering.

Commercial adoption is being led by missions where removing personnel from repetitive, hazardous or long-duration vessel operations produces a measurable operational return. Hydrographic survey, offshore wind and subsea infrastructure users prioritize line keeping, data quality, endurance, sea-state capability and interfaces to multibeam echosounders, side-scan sonar and other payloads. Maritime security and defense customers place greater emphasis on moving-target recognition, persistent tracking, over-the-horizon control, redundant communications, cyber resilience and coordinated operations with manned or unmanned assets. Search and rescue, oil-spill response and offshore construction introduce another requirement: maintaining a stable relative geometry to a mother ship or another autonomous craft. North America remains an important center for naval autonomy and vessel retrofit programs; Europe has strong capabilities in hydrography, offshore energy and high-reliability navigation; Asia combines rapidly expanding domestic USV manufacturing with maritime security and industrial survey requirements. China has developed a comparatively complete supply chain spanning BeiDou-based positioning, inertial navigation, sensors, communications, control systems and complete USV platforms, allowing local suppliers to move from waypoint automation toward multi-sensor perception and autonomous operation in dynamic environments.

Competition is increasingly defined by the ability to deploy mature autonomy across multiple vessel classes rather than by ownership of the hull itself. Sea Machines positions its SM300 family as vessel-agnostic autonomy capable of collaborative navigation and maintaining relative position, heading and speed to another vessel. Exail integrates inertial-navigation expertise with the DriX platform, whose DriX H-8 includes

+357 96 030922
info@marketpublishers.com

an explicit Follow Me Mode for transiting behind a mother vessel and supports supervised autonomous and over-the-horizon operations. MARTAC addresses high-speed defense applications through single-vessel and multi-vessel autonomy layers, while OceanAlpha combines USV manufacturing with target tracking, autonomous patrol and fleet-control capabilities in China. Recent commercial activity illustrates a transition from demonstrations to operational fleets: Exail secured a five-DriX H-8 European ISR program in 2025, while Sea Machines appointed Shintoa as its value-added reseller for commercial and defense autonomy products in Japan in April 2026. In July 2026, Thales signed a binding agreement to acquire the Gorg? family's 35.51% stake in Exail before pursuing a full tender offer; although the transaction is broader than USV following technology, it demonstrates increasing strategic value attached to the combination of inertial navigation, maritime robotics and autonomous systems.

Growth over the next several years will be driven less by standalone "follow" functionality and more by the transition toward certified, networked and persistent maritime autonomy. Naval ISR and maritime-domain awareness, protection of ports and critical infrastructure, offshore wind and energy surveys, persistent environmental monitoring, and multi-USV operations alongside a mother vessel are likely to generate the most meaningful incremental demand. Technology development will center on radar/vision/LiDAR/INS fusion, edge AI, moving-target behavior prediction, GNSS-denied navigation, COLREG-compliant collision avoidance and heterogeneous fleet coordination. Supply-chain strategies will increasingly prioritize resilient navigation components, secure communications, domestic or dual-source computing hardware and open integration interfaces. The IMO's 2026 non-mandatory MASS Code establishes an emerging safety framework for autonomous shipping and is expected to increase the importance of verification, remote operating centers and cybersecurity as mandatory regulation develops. Key constraints remain difficult perception conditions, communications continuity, liability allocation, vessel-interface fragmentation and the cost of accumulating sufficient sea-trial evidence, favoring vendors with reusable software architectures, extensive operating datasets and scalable lifecycle support.

## Report Scope

LPI (LP Information)' newest research report, the "USV Following System Industry Forecast" looks at past sales and reviews total world USV Following System sales in 2025, providing a comprehensive analysis by region and market sector of projected USV Following System sales for 2026 through 2032. With USV Following System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world USV Following System industry.

+357 96 030922
info@marketpublishers.com

This Insight Report provides a comprehensive analysis of the global USV Following System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on USV Following System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global USV Following System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for USV Following System and breaks down the forecast by Primary Sensing & Navigation Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global USV Following System.

This report presents a comprehensive overview, market shares, and growth opportunities of USV Following System market by product type, application, key players and key regions and countries.

## Market Segmentation

### Segmentation by Primary Sensing & Navigation Technology:

Visual Following System

Laser Following System

Inertial Navigation Following System

Sonar Following System

Radar Following System

Others

+357 96 030922
info@marketpublishers.com

## Segmentation by Autonomy Architecture:

Stand-alone Autonomy

Multi-USV Autonomy

## Segmentation by Performance Level:

Basic Navigation Grade

Industrial/Survey Grade

High-Reliability/Mission Grade

## Segmentation by Application:

Marine Environmental Protection

Maritime Operations

Maritime Logistics

Sea Rescue

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

+357 96 030922
info@marketpublishers.com

- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

+357 96 030922
info@marketpublishers.com

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lockheed Martin

BAE Systems

General Dynamics

Raytheon

Liquid Robotics

ARES Shipyard

Meteksan Defence

Hanwha Systems

Thales

Naval Group

Saab

Hi-Target

L3Harris Technologies

Kongsberg Maritime

Teledyne Marine

Elbit Systems

+357 96 030922
info@marketpublishers.com

Rafael Advanced Defense Systems

SeaRobotics

QinetiQ

EvoLogics

CHC Navigation

Zhuhai Yunzhou Intelligence Technology

+357 96 030922
info@marketpublishers.com

# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global USV Following System Market Size (2021-2032)
  2.1.2 USV Following System Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for USV Following System by Country/Region (2021, 2025 & 2032)
2.2 USV Following System Segment by Primary Sensing & Navigation Technology
  2.2.1 Visual Following System
  2.2.2 Laser Following System
  2.2.3 Inertial Navigation Following System
  2.2.4 Sonar Following System
  2.2.5 Radar Following System
  2.2.6 Others
  2.2.7 USV Following System Market Size by Primary Sensing & Navigation Technology
    2.2.7.1 USV Following System Market Size CAGR by Primary Sensing & Navigation Technology (2021 VS 2025 VS 2032)
    2.2.7.2 Global USV Following System Market Size Market Share by Primary Sensing & Navigation Technology (2021-2026)
2.3 USV Following System Segment by Autonomy Architecture
  2.3.1 Stand-alone Autonomy
  2.3.2 Multi-USV Autonomy
  2.3.3 USV Following System Market Size by Autonomy Architecture
    2.3.3.1 USV Following System Market Size CAGR by Autonomy Architecture (2021 VS 2025 VS 2032)

+357 96 030922
info@marketpublishers.com

2.3.3.2 Global USV Following System Market Size Market Share by Autonomy Architecture (2021-2026)
2.4 USV Following System Segment by Performance Level
2.4.1 Basic Navigation Grade
2.4.2 Industrial/Survey Grade
2.4.3 High-Reliability/Mission Grade
2.4.4 USV Following System Market Size by Performance Level
2.4.4.1 USV Following System Market Size CAGR by Performance Level (2021 VS 2025 VS 2032)
2.4.4.2 Global USV Following System Market Size Market Share by Performance Level (2021-2026)
2.5 USV Following System Segment by Application
2.5.1 Marine Environmental Protection
2.5.2 Maritime Operations
2.5.3 Maritime Logistics
2.5.4 Sea Rescue
2.5.5 Others
2.5.6 USV Following System Market Size by Application
2.5.6.1 USV Following System Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.5.6.2 Global USV Following System Market Size Market Share by Application (2021-2026)

**3 USV FOLLOWING SYSTEM MARKET SIZE BY PLAYER**

3.1 USV Following System Market Size Market Share by Player
3.1.1 Global USV Following System Revenue by Player (2021-2026)
3.1.2 Global USV Following System Revenue Market Share by Player (2021-2026)
3.2 Global USV Following System Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

**4 USV FOLLOWING SYSTEM BY REGION**

4.1 USV Following System Market Size by Region (2021-2026)
4.2 Global USV Following System Annual Revenue by Country/Region (2021-2026)

+357 96 030922
info@marketpublishers.com

4.3 Americas USV Following System Market Size Growth (2021-2026)
4.4 APAC USV Following System Market Size Growth (2021-2026)
4.5 Europe USV Following System Market Size Growth (2021-2026)
4.6 Middle East & Africa USV Following System Market Size Growth (2021-2026)

**5 AMERICAS**

5.1 Americas USV Following System Market Size by Country (2021-2026)
5.2 Americas USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026)
5.3 Americas USV Following System Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC USV Following System Market Size by Region (2021-2026)
6.2 APAC USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026)
6.3 APAC USV Following System Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

**7 EUROPE**

7.1 Europe USV Following System Market Size by Country (2021-2026)
7.2 Europe USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026)
7.3 Europe USV Following System Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy

+357 96 030922
info@marketpublishers.com

7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa USV Following System by Region (2021-2026)
8.2 Middle East & Africa USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026)
8.3 Middle East & Africa USV Following System Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 GLOBAL USV FOLLOWING SYSTEM MARKET FORECAST**

10.1 Global USV Following System Forecast by Region (2027-2032)
  10.1.1 Global USV Following System Forecast by Region (2027-2032)
  10.1.2 Americas USV Following System Forecast
  10.1.3 APAC USV Following System Forecast
  10.1.4 Europe USV Following System Forecast
  10.1.5 Middle East & Africa USV Following System Forecast
10.2 Americas USV Following System Forecast by Country (2027-2032)
  10.2.1 United States Market USV Following System Forecast
  10.2.2 Canada Market USV Following System Forecast
  10.2.3 Mexico Market USV Following System Forecast
  10.2.4 Brazil Market USV Following System Forecast
10.3 APAC USV Following System Forecast by Region (2027-2032)
  10.3.1 China USV Following System Market Forecast
  10.3.2 Japan Market USV Following System Forecast
  10.3.3 Korea Market USV Following System Forecast
  10.3.4 Southeast Asia Market USV Following System Forecast
  10.3.5 India Market USV Following System Forecast

+357 96 030922
info@marketpublishers.com

10.3.6 Australia Market USV Following System Forecast
10.4 Europe USV Following System Forecast by Country (2027-2032)
10.4.1 Germany Market USV Following System Forecast
10.4.2 France Market USV Following System Forecast
10.4.3 UK Market USV Following System Forecast
10.4.4 Italy Market USV Following System Forecast
10.4.5 Russia Market USV Following System Forecast
10.5 Middle East & Africa USV Following System Forecast by Region (2027-2032)
10.5.1 Egypt Market USV Following System Forecast
10.5.2 South Africa Market USV Following System Forecast
10.5.3 Israel Market USV Following System Forecast
10.5.4 Turkey Market USV Following System Forecast
10.6 Global USV Following System Forecast by Primary Sensing & Navigation Technology (2027-2032)
10.7 Global USV Following System Forecast by Application (2027-2032)
10.7.1 GCC Countries Market USV Following System Forecast

## 11 KEY PLAYERS ANALYSIS

11.1 Lockheed Martin
11.1.1 Lockheed Martin Company Information
11.1.2 Lockheed Martin USV Following System Product Offered
11.1.3 Lockheed Martin USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Lockheed Martin Main Business Overview
11.1.5 Lockheed Martin Latest Developments
11.2 BAE Systems
11.2.1 BAE Systems Company Information
11.2.2 BAE Systems USV Following System Product Offered
11.2.3 BAE Systems USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 BAE Systems Main Business Overview
11.2.5 BAE Systems Latest Developments
11.3 General Dynamics
11.3.1 General Dynamics Company Information
11.3.2 General Dynamics USV Following System Product Offered
11.3.3 General Dynamics USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 General Dynamics Main Business Overview

+357 96 030922
info@marketpublishers.com

11.3.5 General Dynamics Latest Developments
11.4 Raytheon
11.4.1 Raytheon Company Information
11.4.2 Raytheon USV Following System Product Offered
11.4.3 Raytheon USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Raytheon Main Business Overview
11.4.5 Raytheon Latest Developments
11.5 Liquid Robotics
11.5.1 Liquid Robotics Company Information
11.5.2 Liquid Robotics USV Following System Product Offered
11.5.3 Liquid Robotics USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Liquid Robotics Main Business Overview
11.5.5 Liquid Robotics Latest Developments
11.6 ARES Shipyard
11.6.1 ARES Shipyard Company Information
11.6.2 ARES Shipyard USV Following System Product Offered
11.6.3 ARES Shipyard USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 ARES Shipyard Main Business Overview
11.6.5 ARES Shipyard Latest Developments
11.7 Meteksan Defence
11.7.1 Meteksan Defence Company Information
11.7.2 Meteksan Defence USV Following System Product Offered
11.7.3 Meteksan Defence USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Meteksan Defence Main Business Overview
11.7.5 Meteksan Defence Latest Developments
11.8 Hanwha Systems
11.8.1 Hanwha Systems Company Information
11.8.2 Hanwha Systems USV Following System Product Offered
11.8.3 Hanwha Systems USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Hanwha Systems Main Business Overview
11.8.5 Hanwha Systems Latest Developments
11.9 Thales
11.9.1 Thales Company Information
11.9.2 Thales USV Following System Product Offered

+357 96 030922
info@marketpublishers.com

11.9.3 Thales USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Thales Main Business Overview
11.9.5 Thales Latest Developments
11.10 Naval Group
11.10.1 Naval Group Company Information
11.10.2 Naval Group USV Following System Product Offered
11.10.3 Naval Group USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Naval Group Main Business Overview
11.10.5 Naval Group Latest Developments
11.11 Saab
11.11.1 Saab Company Information
11.11.2 Saab USV Following System Product Offered
11.11.3 Saab USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Saab Main Business Overview
11.11.5 Saab Latest Developments
11.12 Hi-Target
11.12.1 Hi-Target Company Information
11.12.2 Hi-Target USV Following System Product Offered
11.12.3 Hi-Target USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Hi-Target Main Business Overview
11.12.5 Hi-Target Latest Developments
11.13 L3Harris Technologies
11.13.1 L3Harris Technologies Company Information
11.13.2 L3Harris Technologies USV Following System Product Offered
11.13.3 L3Harris Technologies USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 L3Harris Technologies Main Business Overview
11.13.5 L3Harris Technologies Latest Developments
11.14 Kongsberg Maritime
11.14.1 Kongsberg Maritime Company Information
11.14.2 Kongsberg Maritime USV Following System Product Offered
11.14.3 Kongsberg Maritime USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Kongsberg Maritime Main Business Overview
11.14.5 Kongsberg Maritime Latest Developments

+357 96 030922
info@marketpublishers.com

11.15 Teledyne Marine
11.15.1 Teledyne Marine Company Information
11.15.2 Teledyne Marine USV Following System Product Offered
11.15.3 Teledyne Marine USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Teledyne Marine Main Business Overview
11.15.5 Teledyne Marine Latest Developments
11.16 Elbit Systems
11.16.1 Elbit Systems Company Information
11.16.2 Elbit Systems USV Following System Product Offered
11.16.3 Elbit Systems USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Elbit Systems Main Business Overview
11.16.5 Elbit Systems Latest Developments
11.17 Rafael Advanced Defense Systems
11.17.1 Rafael Advanced Defense Systems Company Information
11.17.2 Rafael Advanced Defense Systems USV Following System Product Offered
11.17.3 Rafael Advanced Defense Systems USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Rafael Advanced Defense Systems Main Business Overview
11.17.5 Rafael Advanced Defense Systems Latest Developments
11.18 SeaRobotics
11.18.1 SeaRobotics Company Information
11.18.2 SeaRobotics USV Following System Product Offered
11.18.3 SeaRobotics USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 SeaRobotics Main Business Overview
11.18.5 SeaRobotics Latest Developments
11.19 QinetiQ
11.19.1 QinetiQ Company Information
11.19.2 QinetiQ USV Following System Product Offered
11.19.3 QinetiQ USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 QinetiQ Main Business Overview
11.19.5 QinetiQ Latest Developments
11.20 EvoLogics
11.20.1 EvoLogics Company Information
11.20.2 EvoLogics USV Following System Product Offered
11.20.3 EvoLogics USV Following System Revenue, Gross Margin and Market Share

+357 96 030922
info@marketpublishers.com

(2021-2026)
11.20.4 EvoLogics Main Business Overview
11.20.5 EvoLogics Latest Developments
11.21 CHC Navigation
11.21.1 CHC Navigation Company Information
11.21.2 CHC Navigation USV Following System Product Offered
11.21.3 CHC Navigation USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.21.4 CHC Navigation Main Business Overview
11.21.5 CHC Navigation Latest Developments
11.22 Zhuhai Yunzhou Intelligence Technology
11.22.1 Zhuhai Yunzhou Intelligence Technology Company Information
11.22.2 Zhuhai Yunzhou Intelligence Technology USV Following System Product Offered
11.22.3 Zhuhai Yunzhou Intelligence Technology USV Following System Revenue, Gross Margin and Market Share (2021-2026)
11.22.4 Zhuhai Yunzhou Intelligence Technology Main Business Overview
11.22.5 Zhuhai Yunzhou Intelligence Technology Latest Developments

**12 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. USV Following System Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. USV Following System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Visual Following System
Table 4. Major Players of Laser Following System
Table 5. Major Players of Inertial Navigation Following System
Table 6. Major Players of Sonar Following System
Table 7. Major Players of Radar Following System
Table 8. Major Players of Others
Table 9. USV Following System Market Size CAGR by Primary Sensing & Navigation Technology (2021 VS 2025 VS 2032) & ($ millions)
Table 10. Global USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026) & ($ millions)
Table 11. Global USV Following System Market Size Market Share by Primary Sensing & Navigation Technology (2021-2026)
Table 12. Major Players of Stand-alone Autonomy
Table 13. Major Players of Multi-USV Autonomy
Table 14. USV Following System Market Size CAGR by Autonomy Architecture (2021 VS 2025 VS 2032) & ($ millions)
Table 15. Global USV Following System Market Size by Autonomy Architecture (2021-2026) & ($ millions)
Table 16. Global USV Following System Market Size Market Share by Autonomy Architecture (2021-2026)
Table 17. Major Players of Basic Navigation Grade
Table 18. Major Players of Industrial/Survey Grade
Table 19. Major Players of High-Reliability/Mission Grade
Table 20. USV Following System Market Size CAGR by Performance Level (2021 VS 2025 VS 2032) & ($ millions)
Table 21. Global USV Following System Market Size by Performance Level (2021-2026) & ($ millions)
Table 22. Global USV Following System Market Size Market Share by Performance Level (2021-2026)
Table 23. USV Following System Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 24. Global USV Following System Market Size by Application (2021-2026) & ($ millions)
Table 25. Global USV Following System Market Size Market Share by Application (2021-2026)
Table 26. Global USV Following System Revenue by Player (2021-2026) & ($ millions)
Table 27. Global USV Following System Revenue Market Share by Player (2021-2026)
Table 28. USV Following System Key Players Head office and Products Offered
Table 29. USV Following System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Mergers & Acquisitions, Expansion
Table 32. Global USV Following System Market Size by Region (2021-2026) & ($ millions)
Table 33. Global USV Following System Market Size Market Share by Region (2021-2026)
Table 34. Global USV Following System Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global USV Following System Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas USV Following System Market Size by Country (2021-2026) & ($ millions)
Table 37. Americas USV Following System Market Size Market Share by Country (2021-2026)
Table 38. Americas USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026) & ($ millions)
Table 39. Americas USV Following System Market Size Market Share by Primary Sensing & Navigation Technology (2021-2026)
Table 40. Americas USV Following System Market Size by Application (2021-2026) & ($ millions)
Table 41. Americas USV Following System Market Size Market Share by Application (2021-2026)
Table 42. APAC USV Following System Market Size by Region (2021-2026) & ($ millions)
Table 43. APAC USV Following System Market Size Market Share by Region (2021-2026)
Table 44. APAC USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026) & ($ millions)
Table 45. APAC USV Following System Market Size by Application (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 46. Europe USV Following System Market Size by Country (2021-2026) & ($ millions)
Table 47. Europe USV Following System Market Size Market Share by Country (2021-2026)
Table 48. Europe USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026) & ($ millions)
Table 49. Europe USV Following System Market Size by Application (2021-2026) & ($ millions)
Table 50. Middle East & Africa USV Following System Market Size by Region (2021-2026) & ($ millions)
Table 51. Middle East & Africa USV Following System Market Size by Primary Sensing & Navigation Technology (2021-2026) & ($ millions)
Table 52. Middle East & Africa USV Following System Market Size by Application (2021-2026) & ($ millions)
Table 53. Key Market Drivers & Growth Opportunities of USV Following System
Table 54. Key Market Challenges & Risks of USV Following System
Table 55. Key Industry Trends of USV Following System
Table 56. Global USV Following System Market Size Forecast by Region (2027-2032) & ($ millions)
Table 57. Global USV Following System Market Size Market Share Forecast by Region (2027-2032)
Table 58. Global USV Following System Market Size Forecast by Primary Sensing & Navigation Technology (2027-2032) & ($ millions)
Table 59. Global USV Following System Market Size Forecast by Application (2027-2032) & ($ millions)
Table 60. Lockheed Martin Details, Company Type, USV Following System Area Served and Its Competitors
Table 61. Lockheed Martin USV Following System Product Offered
Table 62. Lockheed Martin USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Lockheed Martin Main Business
Table 64. Lockheed Martin Latest Developments
Table 65. BAE Systems Details, Company Type, USV Following System Area Served and Its Competitors
Table 66. BAE Systems USV Following System Product Offered
Table 67. BAE Systems USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 68. BAE Systems Main Business
Table 69. BAE Systems Latest Developments

+357 96 030922
info@marketpublishers.com

Table 70. General Dynamics Details, Company Type, USV Following System Area Served and Its Competitors
Table 71. General Dynamics USV Following System Product Offered
Table 72. General Dynamics USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. General Dynamics Main Business
Table 74. General Dynamics Latest Developments
Table 75. Raytheon Details, Company Type, USV Following System Area Served and Its Competitors
Table 76. Raytheon USV Following System Product Offered
Table 77. Raytheon USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Raytheon Main Business
Table 79. Raytheon Latest Developments
Table 80. Liquid Robotics Details, Company Type, USV Following System Area Served and Its Competitors
Table 81. Liquid Robotics USV Following System Product Offered
Table 82. Liquid Robotics USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. Liquid Robotics Main Business
Table 84. Liquid Robotics Latest Developments
Table 85. ARES Shipyard Details, Company Type, USV Following System Area Served and Its Competitors
Table 86. ARES Shipyard USV Following System Product Offered
Table 87. ARES Shipyard USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. ARES Shipyard Main Business
Table 89. ARES Shipyard Latest Developments
Table 90. Meteksan Defence Details, Company Type, USV Following System Area Served and Its Competitors
Table 91. Meteksan Defence USV Following System Product Offered
Table 92. Meteksan Defence USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 93. Meteksan Defence Main Business
Table 94. Meteksan Defence Latest Developments
Table 95. Hanwha Systems Details, Company Type, USV Following System Area Served and Its Competitors
Table 96. Hanwha Systems USV Following System Product Offered
Table 97. Hanwha Systems USV Following System Revenue ($ million), Gross Margin

+357 96 030922
info@marketpublishers.com

and Market Share (2021-2026)
Table 98. Hanwha Systems Main Business
Table 99. Hanwha Systems Latest Developments
Table 100. Thales Details, Company Type, USV Following System Area Served and Its Competitors
Table 101. Thales USV Following System Product Offered
Table 102. Thales USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. Thales Main Business
Table 104. Thales Latest Developments
Table 105. Naval Group Details, Company Type, USV Following System Area Served and Its Competitors
Table 106. Naval Group USV Following System Product Offered
Table 107. Naval Group USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. Naval Group Main Business
Table 109. Naval Group Latest Developments
Table 110. Saab Details, Company Type, USV Following System Area Served and Its Competitors
Table 111. Saab USV Following System Product Offered
Table 112. Saab USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 113. Saab Main Business
Table 114. Saab Latest Developments
Table 115. Hi-Target Details, Company Type, USV Following System Area Served and Its Competitors
Table 116. Hi-Target USV Following System Product Offered
Table 117. Hi-Target USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 118. Hi-Target Main Business
Table 119. Hi-Target Latest Developments
Table 120. L3Harris Technologies Details, Company Type, USV Following System Area Served and Its Competitors
Table 121. L3Harris Technologies USV Following System Product Offered
Table 122. L3Harris Technologies USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 123. L3Harris Technologies Main Business
Table 124. L3Harris Technologies Latest Developments
Table 125. Kongsberg Maritime Details, Company Type, USV Following System Area

+357 96 030922
info@marketpublishers.com

Served and Its Competitors
Table 126. Kongsberg Maritime USV Following System Product Offered
Table 127. Kongsberg Maritime USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 128. Kongsberg Maritime Main Business
Table 129. Kongsberg Maritime Latest Developments
Table 130. Teledyne Marine Details, Company Type, USV Following System Area Served and Its Competitors
Table 131. Teledyne Marine USV Following System Product Offered
Table 132. Teledyne Marine USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 133. Teledyne Marine Main Business
Table 134. Teledyne Marine Latest Developments
Table 135. Elbit Systems Details, Company Type, USV Following System Area Served and Its Competitors
Table 136. Elbit Systems USV Following System Product Offered
Table 137. Elbit Systems USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 138. Elbit Systems Main Business
Table 139. Elbit Systems Latest Developments
Table 140. Rafael Advanced Defense Systems Details, Company Type, USV Following System Area Served and Its Competitors
Table 141. Rafael Advanced Defense Systems USV Following System Product Offered
Table 142. Rafael Advanced Defense Systems USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 143. Rafael Advanced Defense Systems Main Business
Table 144. Rafael Advanced Defense Systems Latest Developments
Table 145. SeaRobotics Details, Company Type, USV Following System Area Served and Its Competitors
Table 146. SeaRobotics USV Following System Product Offered
Table 147. SeaRobotics USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 148. SeaRobotics Main Business
Table 149. SeaRobotics Latest Developments
Table 150. QinetiQ Details, Company Type, USV Following System Area Served and Its Competitors
Table 151. QinetiQ USV Following System Product Offered
Table 152. QinetiQ USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 153. QinetiQ Main Business
Table 154. QinetiQ Latest Developments
Table 155. EvoLogics Details, Company Type, USV Following System Area Served and Its Competitors
Table 156. EvoLogics USV Following System Product Offered
Table 157. EvoLogics USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 158. EvoLogics Main Business
Table 159. EvoLogics Latest Developments
Table 160. CHC Navigation Details, Company Type, USV Following System Area Served and Its Competitors
Table 161. CHC Navigation USV Following System Product Offered
Table 162. CHC Navigation USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 163. CHC Navigation Main Business
Table 164. CHC Navigation Latest Developments
Table 165. Zhuhai Yunzhou Intelligence Technology Details, Company Type, USV Following System Area Served and Its Competitors
Table 166. Zhuhai Yunzhou Intelligence Technology USV Following System Product Offered
Table 167. Zhuhai Yunzhou Intelligence Technology USV Following System Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 168. Zhuhai Yunzhou Intelligence Technology Main Business
Table 169. Zhuhai Yunzhou Intelligence Technology Latest Developments

+357 96 030922
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1. USV Following System Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global USV Following System Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. USV Following System Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. USV Following System Sales Market Share by Country/Region (2025)
Figure 8. USV Following System Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global USV Following System Market Size Market Share by Primary Sensing & Navigation Technology in 2025
Figure 10. Global USV Following System Market Size Market Share by Autonomy Architecture in 2025
Figure 11. Global USV Following System Market Size Market Share by Performance Level in 2025
Figure 12. USV Following System in Marine Environmental Protection
Figure 13. Global USV Following System Market: Marine Environmental Protection (2021-2026) & ($ millions)
Figure 14. USV Following System in Maritime Operations
Figure 15. Global USV Following System Market: Maritime Operations (2021-2026) & ($ millions)
Figure 16. USV Following System in Maritime Logistics
Figure 17. Global USV Following System Market: Maritime Logistics (2021-2026) & ($ millions)
Figure 18. USV Following System in Sea Rescue
Figure 19. Global USV Following System Market: Sea Rescue (2021-2026) & ($ millions)
Figure 20. USV Following System in Others
Figure 21. Global USV Following System Market: Others (2021-2026) & ($ millions)
Figure 22. Global USV Following System Market Size Market Share by Application in 2025
Figure 23. Global USV Following System Revenue Market Share by Player in 2025
Figure 24. Global USV Following System Market Size Market Share by Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
Figure 25. Americas USV Following System Market Size 2021-2026 ($ millions)
Figure 26. APAC USV Following System Market Size 2021-2026 ($ millions)
Figure 27. Europe USV Following System Market Size 2021-2026 ($ millions)
Figure 28. Middle East & Africa USV Following System Market Size 2021-2026 ($ millions)
Figure 29. Americas USV Following System Value Market Share by Country in 2025
Figure 30. United States USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 31. Canada USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 32. Mexico USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 33. Brazil USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 34. APAC USV Following System Market Size Market Share by Region in 2025
Figure 35. APAC USV Following System Market Size Market Share by Primary Sensing & Navigation Technology (2021-2026)
Figure 36. APAC USV Following System Market Size Market Share by Application (2021-2026)
Figure 37. China USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 38. Japan USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 39. South Korea USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 40. Southeast Asia USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 41. India USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 42. Australia USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 43. Europe USV Following System Market Size Market Share by Country in 2025
Figure 44. Europe USV Following System Market Size Market Share by Primary Sensing & Navigation Technology (2021-2026)
Figure 45. Europe USV Following System Market Size Market Share by Application (2021-2026)
Figure 46. Germany USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 47. France USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 48. UK USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 49. Italy USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 50. Russia USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 51. Middle East & Africa USV Following System Market Size Market Share by Region (2021-2026)
Figure 52. Middle East & Africa USV Following System Market Size Market Share by Primary Sensing & Navigation Technology (2021-2026)

+357 96 030922
info@marketpublishers.com

Figure 53. Middle East & Africa USV Following System Market Size Market Share by Application (2021-2026)
Figure 54. Egypt USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 55. South Africa USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 56. Israel USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 57. Turkey USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 58. GCC Countries USV Following System Market Size Growth 2021-2026 ($ millions)
Figure 59. Americas USV Following System Market Size 2027-2032 ($ millions)
Figure 60. APAC USV Following System Market Size 2027-2032 ($ millions)
Figure 61. Europe USV Following System Market Size 2027-2032 ($ millions)
Figure 62. Middle East & Africa USV Following System Market Size 2027-2032 ($ millions)
Figure 63. United States USV Following System Market Size 2027-2032 ($ millions)
Figure 64. Canada USV Following System Market Size 2027-2032 ($ millions)
Figure 65. Mexico USV Following System Market Size 2027-2032 ($ millions)
Figure 66. Brazil USV Following System Market Size 2027-2032 ($ millions)
Figure 67. China USV Following System Market Size 2027-2032 ($ millions)
Figure 68. Japan USV Following System Market Size 2027-2032 ($ millions)
Figure 69. Korea USV Following System Market Size 2027-2032 ($ millions)
Figure 70. Southeast Asia USV Following System Market Size 2027-2032 ($ millions)
Figure 71. India USV Following System Market Size 2027-2032 ($ millions)
Figure 72. Australia USV Following System Market Size 2027-2032 ($ millions)
Figure 73. Germany USV Following System Market Size 2027-2032 ($ millions)
Figure 74. France USV Following System Market Size 2027-2032 ($ millions)
Figure 75. UK USV Following System Market Size 2027-2032 ($ millions)
Figure 76. Italy USV Following System Market Size 2027-2032 ($ millions)
Figure 77. Russia USV Following System Market Size 2027-2032 ($ millions)
Figure 78. Egypt USV Following System Market Size 2027-2032 ($ millions)
Figure 79. South Africa USV Following System Market Size 2027-2032 ($ millions)
Figure 80. Israel USV Following System Market Size 2027-2032 ($ millions)
Figure 81. Turkey USV Following System Market Size 2027-2032 ($ millions)
Figure 82. Global USV Following System Market Size Market Share Forecast by Primary Sensing & Navigation Technology (2027-2032)
Figure 83. Global USV Following System Market Size Market Share Forecast by Application (2027-2032)
Figure 84. GCC Countries USV Following System Market Size 2027-2032 ($ millions)

+357 96 030922
info@marketpublishers.com

## I would like to order

Product name: Global USV Following System Market Growth (Status and Outlook) 2026-2032

Product link: https://marketpublishers.com/r/GE78C6347FDBEN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GE78C6347FDBEN.html