

Global Used Tire Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Used Tire Recycling market size is predicted to grow from US\$ 4908 million in 2025 to US\$ 6332 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Used tire recycling refers to the resource-based treatment process of collecting, sorting, cutting, crushing, separating steel wires and fibers, processing rubber powder/granules, preparing recycled rubber, and pyrolysis or energy utilization of used tires that have reached their service life, are no longer safe for driving, or are no longer suitable for retreading. The goal is to transform used tires from solid waste into secondary resources that can re-enter the rubber, road, building materials, energy, and chemical industry chains. The upstream sector primarily includes waste tire recycling networks, auto repair and tire shops, vehicle fleets, end-of-life vehicle dismantling companies, logistics and recycling systems, crushing equipment, magnetic separation equipment, screening equipment, cryogenic pulverizing equipment, pyrolysis furnaces, and environmental treatment facilities. The midstream sector involves waste tire collection, testing and sorting, dismantling and crushing, steel fiber separation, rubber powder refining, pyrolysis, and product quality control. The downstream sector serves road engineering, sports fields, rubber products, building materials, cement, energy, carbon black, chemicals, and tire companies. Gross profit margins range from approximately 20% to 35%.

United States market for Used Tire Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Used Tire Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Used Tire Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Used Tire Recycling players cover Liberty Tire Recycling, Genan, ResourceCo, Michelin, CRM Rubber, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Used Tire Recycling Industry Forecast' looks at past sales and reviews total world Used Tire Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Used Tire Recycling sales for 2026 through 2032. With Used Tire Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Used Tire Recycling industry.

This Insight Report provides a comprehensive analysis of the global Used Tire Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Used Tire Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Used Tire Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Used Tire Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Used Tire Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Used Tire Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Physical Recycling

Tire Retreading

Pyrolysis Recycling

Chemical Regeneration

Material Modification

Segmentation by Tire Source:

Passenger Car Tires

Commercial Vehicle Tires

Segmentation by Utilization Cascade:

Superior Quality

Medium Quality

Inferior Quality

Segmentation by Application:

Rubber Product Manufacturing

Modified Asphalt

Automotive Industry

Building Materials and Engineering Fillers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Liberty Tire Recycling

Genan

ResourceCo

Michelin

CRM Rubber

GRP Ltd

Pyrum Innovations AG

Contec S.A.

Ecolomondo

Klean Industries

Emanuel Tire

BDS Tire Recycling

Lakin Tire

Entech Inc.

Rumpke

Bridgestone

reRubber

Rethink Tires

Champlin Tire Recycling

FBS Tire Recycling

WasteTrade

Genox Recycling Tech

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