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# Global USB4 Motherboard Market Growth 2026-2032

https://marketpublishers.com/r/G87AAFCAE1CFEN.html
Date: October 2026
Pages: 87
Price: US$ 3,660.00 (Single User License)
ID: G87AAFCAE1CFEN

## Abstracts

The global USB4 Motherboard market size is predicted to grow from US$ 1525 million in 2025 to US$ 5193 million in 2032; it is expected to grow at a CAGR of 19.5% from 2026 to 2032.

A USB4 motherboard is a desktop or laptop motherboard that integrates USB4 technology. It boasts high-speed transmission capabilities of up to 40 Gbps and supports dynamic bandwidth sharing, enabling simultaneous transmission of USB 3.2, DisplayPort, and PCIe data, significantly improving data transfer efficiency. Furthermore, USB4 motherboards utilize a unified USB-C interface, which is backward compatible with protocols such as USB 3.2 and Thunderbolt 3.

In 2024, the global production of USB4 motherboards was 6.3 million units, with an average price of $215 per unit.

The upstream supply chain for USB4 motherboards primarily includes suppliers of high-speed transmission control chips, PCB substrates, high-speed signal connectors, and power management modules. Representative upstream companies include Intel, ASMedia, Realtek, Texas Instruments, and AT&S. These manufacturers provide USB4 control chips, signal conditioning, and interface technologies, offering core support for motherboards to achieve 40Gbps high-speed transmission. Downstream customers are mainly concentrated in laptop, desktop, workstation, and high-end embedded system manufacturers, with representative companies including Dell, HP, ASUS, Lenovo, and Apple. Downstream focus is on high-speed data transmission, video output compatibility, and multi-port expandability of USB4 motherboards, especially with the significant increase in demand for high-bandwidth interfaces in AI computers, creative design terminals, and gaming devices.

Industry development trends are characterized by high-speed interconnectivity and multi-

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functional integration. USB4 unifies the Thunderbolt protocol, is compatible with USB 3.2 and DisplayPort, and enables simultaneous transmission of data, video, and power, becoming a core direction for future motherboard interface standards. Driving factors include the data throughput demands of AI computing devices, the growth of external graphics cards and high-speed peripherals, and the native integration of USB4 controllers into Intel and AMD platforms. The main obstacles are the complexity of high-frequency signal design, the difficulty of EMI (electromagnetic interference) control, rising material costs, and the fact that some OEMs have not yet fully transitioned to the USB4 architecture. Furthermore, the high cost of USB4 compatibility verification also slows down the adoption of low-end products.

On the manufacturing side, a single production line typically has an annual capacity of 400,000 to 600,000 motherboards. The overall industry gross margin is approximately 18%–25%, with manufacturers with in-house chip development capabilities, such as ASUS and Gigabyte, reaching over 30%, while contract manufacturers achieve around 15%.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “USB4 Motherboard Industry Forecast” looks at past sales and reviews total world USB4 Motherboard sales in 2025, providing a comprehensive analysis by region and market sector of projected USB4 Motherboard sales for 2026 through 2032. With USB4 Motherboard sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world USB4 Motherboard industry.

This Insight Report provides a comprehensive analysis of the global USB4 Motherboard landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on USB4 Motherboard portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global USB4 Motherboard market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for USB4 Motherboard and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global USB4 Motherboard.

This report presents a comprehensive overview, market shares, and growth opportunities of USB4 Motherboard market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

AMD Platform

Intel Platform

### Segmentation by Number of Interfaces:

Dual USB4 Ports

Single USB4 Port

### Segmentation by Application:

Gaming & Esports

Content Creation & Workstations

Live Streaming & Streaming

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASUS

MSI

GIGABYTE

ASRock

Colorful

Supermicro

NZXT

Biostar

## Key Questions Addressed in this Report

What is the 10-year outlook for the global USB4 Motherboard market?

What factors are driving USB4 Motherboard market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do USB4 Motherboard market opportunities vary by end market size?

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How does USB4 Motherboard break out by Type, by Application?

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