

Global USB Type-C Charger Market Growth 2026-2032

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Abstracts

The global USB Type-C Charger market size is predicted to grow from US\$ 4512 million in 2025 to US\$ 6390 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A USB Type-C charger is an external power adapter whose primary output interface is the USB Type-C connector, created to address long-standing issues such as fragmented charging ports, incompatible proprietary fast-charging schemes, inconsistent real-world charging behavior across devices and cables, and the growing inconvenience of carrying multiple chargers in a multi-device lifestyle. It typically relies on standardized negotiation—most commonly USB Power Delivery (USB PD)—to “handshake” with the connected device and dynamically select appropriate voltage, current, and power profiles based on device demand and cable capability, while embedding protection functions such as over-voltage, over-current, over-temperature, and short-circuit safeguards to enhance safety and reliability. Its evolution broadly moved from early USB-A chargers with fixed low-voltage outputs and a proliferation of vendor-specific fast-charge protocols, to rapid adoption after the USB Type-C connector matured thanks to its reversible plug, compact form factor, higher current capability, and convergence of power and data, and then to wider unification as USB PD continued to evolve toward higher power levels and improved interoperability—further accelerated by newer power technologies such as gallium nitride (GaN) switches, high-frequency magnetics, and advanced miniaturized packaging. The upstream raw materials and component supply chain typically includes: structural and base materials (flame-retardant engineering plastics for housings, metals for heat spreading and EMI shielding, PCB laminates and copper foil, solder/flux, thermal interface materials, adhesives and potting/encapsulation compounds, and insulation materials); key semiconductors (USB-C/PD controllers, primary- and secondary-side power switches such as silicon MOSFETs or GaN devices, synchronous-rectification controllers and gate drivers, sensing/feedback components, isolation devices such as optocouplers or

digital isolators, regulation and protection devices including TVS/ESD, and power-management/protection ICs); magnetics and passives (high-frequency transformers, common-mode chokes, power inductors, safety capacitors, bulk electrolytic/solid capacitors, resistor-capacitor networks, and surge/inrush parts such as NTCs/MOVs); plus interconnects and auxiliary materials (USB-C receptacles, terminal plating materials, cables and conductors, fasteners, labeling, and packaging). These elements are supplied by upstream material/component vendors and integrated by midstream power-solution designers, magnetic-component manufacturers, EMS/ODM assemblers, and certification/testing ecosystems. In 2025, global production capacity of USB Type-C chargers is 1.2 billion units. Sales of USB Type-C chargers reach 904 million units, with an average selling price of USD 5.1 per unit. Corporate gross margins generally range between 15% and 30%.

The market today is defined by accelerating standardization alongside persistent real-world variability, and competition is shifting from headline specs to end-to-end engineering execution. On the demand side, users increasingly expect one solution to cover multiple devices, which is driving multi-port designs, bundled ecosystems, and scenario-based offerings for desktop, home, and travel. On the supply and channel side, stricter enforcement by regulators and major platforms around safety, efficiency, material compliance, and after-sales performance raises the bar for sustainable participation; low-quality products may still exist, but they are more exposed to reputational damage, return costs, and compliance risk. Differentiation is now concentrated in “invisible” details: interoperability across devices and cables, output stability under mixed loads, thermal management and heat-flow paths, EMI/noise behavior, connector durability, and how smoothly the system derates under edge conditions (poor cables, high ambient temperature, simultaneous multi-port use) without frequent dropouts or erratic behavior. Meanwhile, faster design iteration enabled by platformized reference designs and multi-sourced components also amplifies challenges in validation, incoming-quality variation, and long-term reliability control—areas where stronger engineering teams can build defensible advantages.

Going forward, the trajectory will center on smarter power management, higher power density, stronger interoperability, and more explicit sustainability and compliance frameworks. Technologically, power devices and topologies will continue evolving toward higher switching frequencies and tighter integration, while control becomes more digital and algorithmic, enabling finer multi-port power allocation, better transient response, improved light-load behavior, and more user-friendly derating driven by real-time sensing (temperature, current/voltage conditions, and cable capability). From an ecosystem perspective, protocol coverage will become more complete and

implementation more user-experience-oriented, with better handling of negotiation boundaries across different device brands and clearer recognition/communication of cable limitations. Form factors will also keep converging—wall chargers, desktop hubs, power strips, and integrated desk power solutions will overlap more—while mechanical innovation focuses on daily usability such as modular plugs, portability, cable management, strain relief, and travel-friendly ergonomics, often packaged together with cables, hubs, and power banks. On the sustainability and compliance front, expectations around recyclable materials, reduced packaging, repairability, and lifecycle transparency will increasingly become baseline requirements, especially for platform-driven and cross-border distribution.

Growth drivers include continued device-side connector unification, the multi-device lifestyle, and steadily tightening regulatory and platform requirements—together pushing the industry away from peak claims and toward stable, repeatable performance and compliance systems. Constraints remain equally clear: interoperability still has gray zones, where differences in protocol implementation, cable identification versus actual capability, and device-side battery management can produce inconsistent experiences and elevate support and review risks. The push for compact, high power-density designs raises thermal stress, EMI complexity, and safety-margin management, making magnetic design, mechanical heat dissipation, and mass-production consistency harder to balance and increasing the burden of validation and long-run reliability screening. Finally, aggressive price competition and imitation products erode brand premiums, while channels become more sensitive to returns and after-sales costs—forcing continuous trade-offs among bill-of-material choices, safety headroom, mechanical design, and cost. Overall, the category is maturing into an engineering- and compliance-led power electronics arena, where long-term winners tend to be those who can systematize interoperability, thermal/EMI design, certification readiness, supply-chain consistency, and quality control into repeatable capabilities.

LP Information, Inc. (LPI) ' newest research report, the “USB Type-C Charger Industry Forecast” looks at past sales and reviews total world USB Type-C Charger sales in 2025, providing a comprehensive analysis by region and market sector of projected USB Type-C Charger sales for 2026 through 2032. With USB Type-C Charger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world USB Type-C Charger industry.

This Insight Report provides a comprehensive analysis of the global USB Type-C Charger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on USB Type-C Charger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global USB Type-C Charger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for USB Type-C Charger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global USB Type-C Charger.

This report presents a comprehensive overview, market shares, and growth opportunities of USB Type-C Charger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Port Charger

Dual Port Charger

Multi Port Charger

Segmentation by Power Rating:

10-15W

15-27W

27-45W

45-60W

60-100W

Segmentation by Charging Protocol:

Standard Protocol Charger

Proprietary Fast Charging Charger

Segmentation by Application:

Computer

Smart Phone

Digital Camera

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aohai Technology

Salcomp

Flextronics

Lite-On Technology

Bichamp

BYD Electronics

Huntkey

Delta Electronics

Chicony Power

AcBel Polytech

Shenzhen Honor Electronic

Phihongtech

Samsung

Anker

Baseus

Mophie/Zagg

Belkin

Ugreen

Goneo Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global USB Type-C Charger market?

What factors are driving USB Type-C Charger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do USB Type-C Charger market opportunities vary by end market size?

How does USB Type-C Charger break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global USB Type-C Charger Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for USB Type-C Charger by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for USB Type-C Charger by Country/Region, 2021, 2025 & 2032
- 2.2 USB Type-C Charger Segment by Type
 - 2.2.1 Single Port Charger
 - 2.2.2 Dual Port Charger
 - 2.2.3 Multi Port Charger
 - 2.2.4 USB Type-C Charger Sales by Type
 - 2.2.4.1 Global USB Type-C Charger Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global USB Type-C Charger Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global USB Type-C Charger Sale Price by Type (2021-2026)
- 2.3 USB Type-C Charger Segment by Power Rating
 - 2.3.1 10-15W
 - 2.3.2 15-27W
 - 2.3.3 27-45W
 - 2.3.4 45-60W
 - 2.3.5 60-100W
 - 2.3.6 USB Type-C Charger Sales by Power Rating
 - 2.3.6.1 Global USB Type-C Charger Sales Market Share by Power Rating (2021-2026)

2.3.6.2 Global USB Type-C Charger Revenue and Market Share by Power Rating (2021-2026)

2.3.6.3 Global USB Type-C Charger Sale Price by Power Rating (2021-2026)

2.4 USB Type-C Charger Segment by Charging Protocol

2.4.1 Standard Protocol Charger

2.4.2 Proprietary Fast Charging Charger

2.4.3 USB Type-C Charger Sales by Charging Protocol

2.4.3.1 Global USB Type-C Charger Sales Market Share by Charging Protocol (2021-2026)

2.4.3.2 Global USB Type-C Charger Revenue and Market Share by Charging Protocol (2021-2026)

2.4.3.3 Global USB Type-C Charger Sale Price by Charging Protocol (2021-2026)

2.5 USB Type-C Charger Segment by Application

2.5.1 Computer

2.5.2 Smart Phone

2.5.3 Digital Camera

2.5.4 Others

2.5.5 USB Type-C Charger Sales by Application

2.5.5.1 Global USB Type-C Charger Sale Market Share by Application (2021-2026)

2.5.5.2 Global USB Type-C Charger Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global USB Type-C Charger Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global USB Type-C Charger Breakdown Data by Company

3.1.1 Global USB Type-C Charger Annual Sales by Company (2021-2026)

3.1.2 Global USB Type-C Charger Sales Market Share by Company (2021-2026)

3.2 Global USB Type-C Charger Annual Revenue by Company (2021-2026)

3.2.1 Global USB Type-C Charger Revenue by Company (2021-2026)

3.2.2 Global USB Type-C Charger Revenue Market Share by Company (2021-2026)

3.3 Global USB Type-C Charger Sale Price by Company

3.4 Key Manufacturers USB Type-C Charger Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers USB Type-C Charger Product Location Distribution

3.4.2 Players USB Type-C Charger Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR USB TYPE-C CHARGER BY GEOGRAPHIC REGION

4.1 World Historic USB Type-C Charger Market Size by Geographic Region (2021-2026)

4.1.1 Global USB Type-C Charger Annual Sales by Geographic Region (2021-2026)

4.1.2 Global USB Type-C Charger Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic USB Type-C Charger Market Size by Country/Region (2021-2026)

4.2.1 Global USB Type-C Charger Annual Sales by Country/Region (2021-2026)

4.2.2 Global USB Type-C Charger Annual Revenue by Country/Region (2021-2026)

4.3 Americas USB Type-C Charger Sales Growth

4.4 APAC USB Type-C Charger Sales Growth

4.5 Europe USB Type-C Charger Sales Growth

4.6 Middle East & Africa USB Type-C Charger Sales Growth

5 AMERICAS

5.1 Americas USB Type-C Charger Sales by Country

5.1.1 Americas USB Type-C Charger Sales by Country (2021-2026)

5.1.2 Americas USB Type-C Charger Revenue by Country (2021-2026)

5.2 Americas USB Type-C Charger Sales by Type (2021-2026)

5.3 Americas USB Type-C Charger Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC USB Type-C Charger Sales by Region

6.1.1 APAC USB Type-C Charger Sales by Region (2021-2026)

6.1.2 APAC USB Type-C Charger Revenue by Region (2021-2026)

6.2 APAC USB Type-C Charger Sales by Type (2021-2026)

6.3 APAC USB Type-C Charger Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe USB Type-C Charger by Country
 - 7.1.1 Europe USB Type-C Charger Sales by Country (2021-2026)
 - 7.1.2 Europe USB Type-C Charger Revenue by Country (2021-2026)
- 7.2 Europe USB Type-C Charger Sales by Type (2021-2026)
- 7.3 Europe USB Type-C Charger Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa USB Type-C Charger by Country
 - 8.1.1 Middle East & Africa USB Type-C Charger Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa USB Type-C Charger Revenue by Country (2021-2026)
- 8.2 Middle East & Africa USB Type-C Charger Sales by Type (2021-2026)
- 8.3 Middle East & Africa USB Type-C Charger Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of USB Type-C Charger
- 10.3 Manufacturing Process Analysis of USB Type-C Charger
- 10.4 Industry Chain Structure of USB Type-C Charger

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 USB Type-C Charger Distributors
- 11.3 USB Type-C Charger Customer

12 WORLD FORECAST REVIEW FOR USB TYPE-C CHARGER BY GEOGRAPHIC REGION

- 12.1 Global USB Type-C Charger Market Size Forecast by Region
 - 12.1.1 Global USB Type-C Charger Forecast by Region (2027-2032)
 - 12.1.2 Global USB Type-C Charger Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global USB Type-C Charger Forecast by Type (2027-2032)
- 12.7 Global USB Type-C Charger Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Aohai Technology
 - 13.1.1 Aohai Technology Company Information
 - 13.1.2 Aohai Technology USB Type-C Charger Product Portfolios and Specifications
 - 13.1.3 Aohai Technology USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Aohai Technology Main Business Overview
 - 13.1.5 Aohai Technology Latest Developments
- 13.2 Salcomp
 - 13.2.1 Salcomp Company Information

- 13.2.2 Salcomp USB Type-C Charger Product Portfolios and Specifications
- 13.2.3 Salcomp USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Salcomp Main Business Overview
- 13.2.5 Salcomp Latest Developments
- 13.3 Flextronics
 - 13.3.1 Flextronics Company Information
 - 13.3.2 Flextronics USB Type-C Charger Product Portfolios and Specifications
 - 13.3.3 Flextronics USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Flextronics Main Business Overview
 - 13.3.5 Flextronics Latest Developments
- 13.4 Lite-On Technology
 - 13.4.1 Lite-On Technology Company Information
 - 13.4.2 Lite-On Technology USB Type-C Charger Product Portfolios and Specifications
 - 13.4.3 Lite-On Technology USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Lite-On Technology Main Business Overview
 - 13.4.5 Lite-On Technology Latest Developments
- 13.5 Bichamp
 - 13.5.1 Bichamp Company Information
 - 13.5.2 Bichamp USB Type-C Charger Product Portfolios and Specifications
 - 13.5.3 Bichamp USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Bichamp Main Business Overview
 - 13.5.5 Bichamp Latest Developments
- 13.6 BYD Electronics
 - 13.6.1 BYD Electronics Company Information
 - 13.6.2 BYD Electronics USB Type-C Charger Product Portfolios and Specifications
 - 13.6.3 BYD Electronics USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 BYD Electronics Main Business Overview
 - 13.6.5 BYD Electronics Latest Developments
- 13.7 Huntkey
 - 13.7.1 Huntkey Company Information
 - 13.7.2 Huntkey USB Type-C Charger Product Portfolios and Specifications
 - 13.7.3 Huntkey USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Huntkey Main Business Overview

- 13.7.5 Huntkey Latest Developments
- 13.8 Delta Electronics
 - 13.8.1 Delta Electronics Company Information
 - 13.8.2 Delta Electronics USB Type-C Charger Product Portfolios and Specifications
 - 13.8.3 Delta Electronics USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Delta Electronics Main Business Overview
 - 13.8.5 Delta Electronics Latest Developments
- 13.9 Chicony Power
 - 13.9.1 Chicony Power Company Information
 - 13.9.2 Chicony Power USB Type-C Charger Product Portfolios and Specifications
 - 13.9.3 Chicony Power USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Chicony Power Main Business Overview
 - 13.9.5 Chicony Power Latest Developments
- 13.10 AcBel Polytech
 - 13.10.1 AcBel Polytech Company Information
 - 13.10.2 AcBel Polytech USB Type-C Charger Product Portfolios and Specifications
 - 13.10.3 AcBel Polytech USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 AcBel Polytech Main Business Overview
 - 13.10.5 AcBel Polytech Latest Developments
- 13.11 Shenzhen Honor Electronic
 - 13.11.1 Shenzhen Honor Electronic Company Information
 - 13.11.2 Shenzhen Honor Electronic USB Type-C Charger Product Portfolios and Specifications
 - 13.11.3 Shenzhen Honor Electronic USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shenzhen Honor Electronic Main Business Overview
 - 13.11.5 Shenzhen Honor Electronic Latest Developments
- 13.12 Pihongtech
 - 13.12.1 Pihongtech Company Information
 - 13.12.2 Pihongtech USB Type-C Charger Product Portfolios and Specifications
 - 13.12.3 Pihongtech USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Pihongtech Main Business Overview
 - 13.12.5 Pihongtech Latest Developments
- 13.13 Samsung
 - 13.13.1 Samsung Company Information

- 13.13.2 Samsung USB Type-C Charger Product Portfolios and Specifications
- 13.13.3 Samsung USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Samsung Main Business Overview
- 13.13.5 Samsung Latest Developments
- 13.14 Anker
 - 13.14.1 Anker Company Information
 - 13.14.2 Anker USB Type-C Charger Product Portfolios and Specifications
 - 13.14.3 Anker USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Anker Main Business Overview
 - 13.14.5 Anker Latest Developments
- 13.15 Baseus
 - 13.15.1 Baseus Company Information
 - 13.15.2 Baseus USB Type-C Charger Product Portfolios and Specifications
 - 13.15.3 Baseus USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Baseus Main Business Overview
 - 13.15.5 Baseus Latest Developments
- 13.16 Mophie/Zagg
 - 13.16.1 Mophie/Zagg Company Information
 - 13.16.2 Mophie/Zagg USB Type-C Charger Product Portfolios and Specifications
 - 13.16.3 Mophie/Zagg USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Mophie/Zagg Main Business Overview
 - 13.16.5 Mophie/Zagg Latest Developments
- 13.17 Belkin
 - 13.17.1 Belkin Company Information
 - 13.17.2 Belkin USB Type-C Charger Product Portfolios and Specifications
 - 13.17.3 Belkin USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Belkin Main Business Overview
 - 13.17.5 Belkin Latest Developments
- 13.18 Ugreen
 - 13.18.1 Ugreen Company Information
 - 13.18.2 Ugreen USB Type-C Charger Product Portfolios and Specifications
 - 13.18.3 Ugreen USB Type-C Charger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Ugreen Main Business Overview

13.18.5 Ugreen Latest Developments

13.19 Goneo Group

13.19.1 Goneo Group Company Information

13.19.2 Goneo Group USB Type-C Charger Product Portfolios and Specifications

13.19.3 Goneo Group USB Type-C Charger Sales, Revenue, Price and Gross Margin
(2021-2026)

13.19.4 Goneo Group Main Business Overview

13.19.5 Goneo Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. USB Type-C Charger Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. USB Type-C Charger Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single Port Charger

Table 4. Major Players of Dual Port Charger

Table 5. Major Players of Multi Port Charger

Table 6. Global USB Type-C Charger Sales by Type (2021-2026) & (K Units)

Table 7. Global USB Type-C Charger Sales Market Share by Type (2021-2026)

Table 8. Global USB Type-C Charger Revenue by Type (2021-2026) & (\$ million)

Table 9. Global USB Type-C Charger Revenue Market Share by Type (2021-2026)

Table 10. Global USB Type-C Charger Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 10-15W

Table 12. Major Players of 15-27W

Table 13. Major Players of 27-45W

Table 14. Major Players of 45-60W

Table 15. Major Players of 60-100W

Table 16. Global USB Type-C Charger Sales by Power Rating (2021-2026) & (K Units)

Table 17. Global USB Type-C Charger Sales Market Share by Power Rating (2021-2026)

Table 18. Global USB Type-C Charger Revenue by Power Rating (2021-2026) & (\$ million)

Table 19. Global USB Type-C Charger Revenue Market Share by Power Rating (2021-2026)

Table 20. Global USB Type-C Charger Sale Price by Power Rating (2021-2026) & (US\$/Unit)

Table 21. Major Players of Standard Protocol Charger

Table 22. Major Players of Proprietary Fast Charging Charger

Table 23. Global USB Type-C Charger Sales by Charging Protocol (2021-2026) & (K Units)

Table 24. Global USB Type-C Charger Sales Market Share by Charging Protocol (2021-2026)

Table 25. Global USB Type-C Charger Revenue by Charging Protocol (2021-2026) & (\$ million)

Table 26. Global USB Type-C Charger Revenue Market Share by Charging Protocol

(2021-2026)

Table 27. Global USB Type-C Charger Sale Price by Charging Protocol (2021-2026) & (US\$/Unit)

Table 28. Global USB Type-C Charger Sale by Application (2021-2026) & (K Units)

Table 29. Global USB Type-C Charger Sale Market Share by Application (2021-2026)

Table 30. Global USB Type-C Charger Revenue by Application (2021-2026) & (\$ million)

Table 31. Global USB Type-C Charger Revenue Market Share by Application (2021-2026)

Table 32. Global USB Type-C Charger Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global USB Type-C Charger Sales by Company (2021-2026) & (K Units)

Table 34. Global USB Type-C Charger Sales Market Share by Company (2021-2026)

Table 35. Global USB Type-C Charger Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global USB Type-C Charger Revenue Market Share by Company (2021-2026)

Table 37. Global USB Type-C Charger Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers USB Type-C Charger Producing Area Distribution and Sales Area

Table 39. Players USB Type-C Charger Products Offered

Table 40. USB Type-C Charger Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global USB Type-C Charger Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global USB Type-C Charger Sales Market Share Geographic Region (2021-2026)

Table 45. Global USB Type-C Charger Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global USB Type-C Charger Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global USB Type-C Charger Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global USB Type-C Charger Sales Market Share by Country/Region (2021-2026)

Table 49. Global USB Type-C Charger Revenue by Country/Region (2021-2026) & (\$

millions)

Table 50. Global USB Type-C Charger Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas USB Type-C Charger Sales by Country (2021-2026) & (K Units)

Table 52. Americas USB Type-C Charger Sales Market Share by Country (2021-2026)

Table 53. Americas USB Type-C Charger Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas USB Type-C Charger Sales by Type (2021-2026) & (K Units)

Table 55. Americas USB Type-C Charger Sales by Application (2021-2026) & (K Units)

Table 56. APAC USB Type-C Charger Sales by Region (2021-2026) & (K Units)

Table 57. APAC USB Type-C Charger Sales Market Share by Region (2021-2026)

Table 58. APAC USB Type-C Charger Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC USB Type-C Charger Sales by Type (2021-2026) & (K Units)

Table 60. APAC USB Type-C Charger Sales by Application (2021-2026) & (K Units)

Table 61. Europe USB Type-C Charger Sales by Country (2021-2026) & (K Units)

Table 62. Europe USB Type-C Charger Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe USB Type-C Charger Sales by Type (2021-2026) & (K Units)

Table 64. Europe USB Type-C Charger Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa USB Type-C Charger Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa USB Type-C Charger Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa USB Type-C Charger Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa USB Type-C Charger Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of USB Type-C Charger

Table 70. Key Market Challenges & Risks of USB Type-C Charger

Table 71. Key Industry Trends of USB Type-C Charger

Table 72. USB Type-C Charger Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. USB Type-C Charger Distributors List

Table 75. USB Type-C Charger Customer List

Table 76. Global USB Type-C Charger Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global USB Type-C Charger Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas USB Type-C Charger Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas USB Type-C Charger Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC USB Type-C Charger Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC USB Type-C Charger Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe USB Type-C Charger Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe USB Type-C Charger Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa USB Type-C Charger Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa USB Type-C Charger Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global USB Type-C Charger Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global USB Type-C Charger Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global USB Type-C Charger Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global USB Type-C Charger Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Aohai Technology Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 91. Aohai Technology USB Type-C Charger Product Portfolios and Specifications

Table 92. Aohai Technology USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Aohai Technology Main Business

Table 94. Aohai Technology Latest Developments

Table 95. Salcomp Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 96. Salcomp USB Type-C Charger Product Portfolios and Specifications

Table 97. Salcomp USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Salcomp Main Business

Table 99. Salcomp Latest Developments

Table 100. Flextronics Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 101. Flextronics USB Type-C Charger Product Portfolios and Specifications

Table 102. Flextronics USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 103. Flextronics Main Business

Table 104. Flextronics Latest Developments

Table 105. Lite-On Technology Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 106. Lite-On Technology USB Type-C Charger Product Portfolios and Specifications

Table 107. Lite-On Technology USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Lite-On Technology Main Business

Table 109. Lite-On Technology Latest Developments

Table 110. Bichamp Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 111. Bichamp USB Type-C Charger Product Portfolios and Specifications

Table 112. Bichamp USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Bichamp Main Business

Table 114. Bichamp Latest Developments

Table 115. BYD Electronics Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 116. BYD Electronics USB Type-C Charger Product Portfolios and Specifications

Table 117. BYD Electronics USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. BYD Electronics Main Business

Table 119. BYD Electronics Latest Developments

Table 120. Huntkey Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 121. Huntkey USB Type-C Charger Product Portfolios and Specifications

Table 122. Huntkey USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Huntkey Main Business

Table 124. Huntkey Latest Developments

Table 125. Delta Electronics Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 126. Delta Electronics USB Type-C Charger Product Portfolios and Specifications

Table 127. Delta Electronics USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Delta Electronics Main Business

Table 129. Delta Electronics Latest Developments

Table 130. Chicony Power Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 131. Chicony Power USB Type-C Charger Product Portfolios and Specifications

Table 132. Chicony Power USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Chicony Power Main Business

Table 134. Chicony Power Latest Developments

Table 135. AcBel Polytech Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 136. AcBel Polytech USB Type-C Charger Product Portfolios and Specifications

Table 137. AcBel Polytech USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. AcBel Polytech Main Business

Table 139. AcBel Polytech Latest Developments

Table 140. Shenzhen Honor Electronic Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 141. Shenzhen Honor Electronic USB Type-C Charger Product Portfolios and Specifications

Table 142. Shenzhen Honor Electronic USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Shenzhen Honor Electronic Main Business

Table 144. Shenzhen Honor Electronic Latest Developments

Table 145. Phihongtech Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 146. Phihongtech USB Type-C Charger Product Portfolios and Specifications

Table 147. Phihongtech USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Phihongtech Main Business

Table 149. Phihongtech Latest Developments

Table 150. Samsung Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 151. Samsung USB Type-C Charger Product Portfolios and Specifications

Table 152. Samsung USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Samsung Main Business

Table 154. Samsung Latest Developments

Table 155. Anker Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 156. Anker USB Type-C Charger Product Portfolios and Specifications

Table 157. Anker USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Anker Main Business

Table 159. Anker Latest Developments

Table 160. Baseus Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 161. Baseus USB Type-C Charger Product Portfolios and Specifications

Table 162. Baseus USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Baseus Main Business

Table 164. Baseus Latest Developments

Table 165. Mophie/Zagg Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 166. Mophie/Zagg USB Type-C Charger Product Portfolios and Specifications

Table 167. Mophie/Zagg USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Mophie/Zagg Main Business

Table 169. Mophie/Zagg Latest Developments

Table 170. Belkin Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 171. Belkin USB Type-C Charger Product Portfolios and Specifications

Table 172. Belkin USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Belkin Main Business

Table 174. Belkin Latest Developments

Table 175. Ugreen Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 176. Ugreen USB Type-C Charger Product Portfolios and Specifications

Table 177. Ugreen USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Ugreen Main Business

Table 179. Ugreen Latest Developments

Table 180. Goneo Group Basic Information, USB Type-C Charger Manufacturing Base, Sales Area and Its Competitors

Table 181. Goneo Group USB Type-C Charger Product Portfolios and Specifications

Table 182. Goneo Group USB Type-C Charger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Goneo Group Main Business

Table 184. Goneo Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of USB Type-C Charger
- Figure 2. USB Type-C Charger Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global USB Type-C Charger Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global USB Type-C Charger Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. USB Type-C Charger Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. USB Type-C Charger Sales Market Share by Country/Region (2025)
- Figure 10. USB Type-C Charger Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Port Charger
- Figure 12. Product Picture of Dual Port Charger
- Figure 13. Product Picture of Multi Port Charger
- Figure 14. Global USB Type-C Charger Sales Market Share by Type in 2026
- Figure 15. Global USB Type-C Charger Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 10-15W
- Figure 17. Product Picture of 15-27W
- Figure 18. Product Picture of 27-45W
- Figure 19. Product Picture of 45-60W
- Figure 20. Product Picture of 60-100W
- Figure 21. Global USB Type-C Charger Sales Market Share by Power Rating in 2026
- Figure 22. Global USB Type-C Charger Revenue Market Share by Power Rating (2021-2026)
- Figure 23. Product Picture of Standard Protocol Charger
- Figure 24. Product Picture of Proprietary Fast Charging Charger
- Figure 25. Global USB Type-C Charger Sales Market Share by Charging Protocol in 2026
- Figure 26. Global USB Type-C Charger Revenue Market Share by Charging Protocol (2021-2026)
- Figure 27. USB Type-C Charger Consumed in Computer
- Figure 28. Global USB Type-C Charger Market: Computer (2021-2026) & (K Units)
- Figure 29. USB Type-C Charger Consumed in Smart Phone
- Figure 30. Global USB Type-C Charger Market: Smart Phone (2021-2026) & (K Units)

- Figure 31. USB Type-C Charger Consumed in Digital Camera
- Figure 32. Global USB Type-C Charger Market: Digital Camera (2021-2026) & (K Units)
- Figure 33. USB Type-C Charger Consumed in Others
- Figure 34. Global USB Type-C Charger Market: Others (2021-2026) & (K Units)
- Figure 35. Global USB Type-C Charger Sale Market Share by Application (2025)
- Figure 36. Global USB Type-C Charger Revenue Market Share by Application in 2025
- Figure 37. USB Type-C Charger Sales by Company in 2025 (K Units)
- Figure 38. Global USB Type-C Charger Sales Market Share by Company in 2025
- Figure 39. USB Type-C Charger Revenue by Company in 2025 (\$ millions)
- Figure 40. Global USB Type-C Charger Revenue Market Share by Company in 2025
- Figure 41. Global USB Type-C Charger Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global USB Type-C Charger Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas USB Type-C Charger Sales 2021-2026 (K Units)
- Figure 44. Americas USB Type-C Charger Revenue 2021-2026 (\$ millions)
- Figure 45. APAC USB Type-C Charger Sales 2021-2026 (K Units)
- Figure 46. APAC USB Type-C Charger Revenue 2021-2026 (\$ millions)
- Figure 47. Europe USB Type-C Charger Sales 2021-2026 (K Units)
- Figure 48. Europe USB Type-C Charger Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa USB Type-C Charger Sales 2021-2026 (K Units)
- Figure 50. Middle East & Africa USB Type-C Charger Revenue 2021-2026 (\$ millions)
- Figure 51. Americas USB Type-C Charger Sales Market Share by Country in 2025
- Figure 52. Americas USB Type-C Charger Revenue Market Share by Country (2021-2026)
- Figure 53. Americas USB Type-C Charger Sales Market Share by Type (2021-2026)
- Figure 54. Americas USB Type-C Charger Sales Market Share by Application (2021-2026)
- Figure 55. United States USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC USB Type-C Charger Sales Market Share by Region in 2025
- Figure 60. APAC USB Type-C Charger Revenue Market Share by Region (2021-2026)
- Figure 61. APAC USB Type-C Charger Sales Market Share by Type (2021-2026)
- Figure 62. APAC USB Type-C Charger Sales Market Share by Application (2021-2026)
- Figure 63. China USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 67. India USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe USB Type-C Charger Sales Market Share by Country in 2025

Figure 71. Europe USB Type-C Charger Revenue Market Share by Country (2021-2026)

Figure 72. Europe USB Type-C Charger Sales Market Share by Type (2021-2026)

Figure 73. Europe USB Type-C Charger Sales Market Share by Application (2021-2026)

Figure 74. Germany USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 75. France USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa USB Type-C Charger Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa USB Type-C Charger Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa USB Type-C Charger Sales Market Share by Application (2021-2026)

Figure 82. Egypt USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries USB Type-C Charger Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of USB Type-C Charger in 2026

Figure 88. Manufacturing Process Analysis of USB Type-C Charger

Figure 89. Industry Chain Structure of USB Type-C Charger

Figure 90. Channels of Distribution

Figure 91. Global USB Type-C Charger Sales Market Forecast by Region (2027-2032)

Figure 92. Global USB Type-C Charger Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global USB Type-C Charger Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global USB Type-C Charger Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global USB Type-C Charger Sales Market Share Forecast by Application
(2027-2032)

Figure 96. Global USB Type-C Charger Revenue Market Share Forecast by Application
(2027-2032)

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