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# Global USB-to-UART Bridge ICs Market Growth 2026-2032

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## Abstracts

The global USB-to-UART Bridge ICs market size is predicted to grow from US$ 391 million in 2025 to US$ 622 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

USB-to-UART Bridge ICs are dedicated interface conversion chips that translate USB data and control signals into UART serial communication, enabling computers, embedded boards, instruments, and control systems to connect with serial devices through a simple USB interface while supporting data transmission, baud-rate control, driver communication, and stable debugging access. In 2025, production was 200 million units and the average price was USD 2 per unit. The industry's capacity utilization rate in 2025 was about 70%, and the average gross margin was around 33%. Upstream, the key inputs mainly include silicon wafers, photoresists, electronic specialty gases, and packaging materials, with representative suppliers such as Shin-Etsu Chemical, JSR, and Air Liquide providing core semiconductor materials and process inputs. The midstream segment focuses on IC architecture design, USB protocol integration, UART communication logic, baud-rate generation, signal integrity optimization, power management, driver compatibility, wafer fabrication, packaging, testing, and reliability validation, which together determine connection stability, transmission accuracy, system compatibility, power efficiency, and cost competitiveness. Downstream, USB-to-UART Bridge ICs are mainly used in electronics manufacturing, industrial control, medical equipment, and automotive electronics, where they help development boards, test equipment, control modules, diagnostic instruments, and in-vehicle systems realize convenient serial communication through USB connectivity, with representative customers including Foxconn, Siemens, and BYD.

USB-to-UART Bridge ICs will remain closely linked to the persistence of serial

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communication in embedded systems. Even as higher-speed interfaces expand, UART is still widely used for debugging, configuration, firmware download, sensor connection, and equipment maintenance because it is simple, stable, and low cost. Electronics manufacturing needs these chips for test fixtures and development boards, industrial control values long lifecycle compatibility, medical devices require dependable instrument communication, and automotive electronics uses them in diagnostics and module development. Product differentiation will come from driver stability, baud-rate accuracy, operating-system compatibility, low power consumption, small packaging, electrostatic protection, and supply continuity.

LP Information, Inc. (LPI) ' newest research report, the “USB-to-UART Bridge ICs Industry Forecast” looks at past sales and reviews total world USB-to-UART Bridge ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected USB-to-UART Bridge ICs sales for 2026 through 2032. With USB-to-UART Bridge ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world USB-to-UART Bridge ICs industry.

This Insight Report provides a comprehensive analysis of the global USB-to-UART Bridge ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on USB-to-UART Bridge ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global USB-to-UART Bridge ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for USB-to-UART Bridge ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global USB-to-UART Bridge ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of USB-to-UART Bridge ICs market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

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4x4 mm

5x5 mm

Others

## Segmentation by Interface Standard:

USB 2.0

USB 3.0

Others

## Segmentation by Package:

QFN24

QFN28

Others

## Segmentation by Application:

Electronics Manufacturing

Industrial

Medical

Automotive

Others

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## This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FTDI (UK)

Silicon Labs (USA)

TI (USA)

Fujitsu (Japan)

Infineon (Germany)

Silicon Motion (Taiwan)

ASMedia Technology (Taiwan)

JMicron Technology (Taiwan)

WCH (China)

Sage Microelectronics (China)

Holtek (Taiwan)

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MaxLinear (USA)

ASIX (Taiwan)

Microchip (USA)

Toshiba (Japan)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global USB-to-UART Bridge ICs market?

What factors are driving USB-to-UART Bridge ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do USB-to-UART Bridge ICs market opportunities vary by end market size?

How does USB-to-UART Bridge ICs break out by Type, by Application?

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# Contents


## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global USB-to-UART Bridge ICs Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for USB-to-UART Bridge ICs by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for USB-to-UART Bridge ICs by Country/Region, 2021, 2025 & 2032
2.2 USB-to-UART Bridge ICs Segment by Type
  2.2.1 4x4 mm
  2.2.2 5x5 mm
  2.2.3 Others
  2.2.4 USB-to-UART Bridge ICs Sales by Type
    2.2.4.1 Global USB-to-UART Bridge ICs Sales Market Share by Type (2021-2026)
    2.2.4.2 Global USB-to-UART Bridge ICs Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global USB-to-UART Bridge ICs Sale Price by Type (2021-2026)
2.3 USB-to-UART Bridge ICs Segment by Interface Standard
  2.3.1 USB 2.0
  2.3.2 USB 3.0
  2.3.3 Others
  2.3.4 USB-to-UART Bridge ICs Sales by Interface Standard
    2.3.4.1 Global USB-to-UART Bridge ICs Sales Market Share by Interface Standard (2021-2026)
    2.3.4.2 Global USB-to-UART Bridge ICs Revenue and Market Share by Interface Standard (2021-2026)

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2.3.4.3 Global USB-to-UART Bridge ICs Sale Price by Interface Standard (2021-2026)
2.4 USB-to-UART Bridge ICs Segment by Package
2.4.1 QFN24
2.4.2 QFN28
2.4.3 Others
2.4.4 USB-to-UART Bridge ICs Sales by Package
2.4.4.1 Global USB-to-UART Bridge ICs Sales Market Share by Package (2021-2026)
2.4.4.2 Global USB-to-UART Bridge ICs Revenue and Market Share by Package (2021-2026)
2.4.4.3 Global USB-to-UART Bridge ICs Sale Price by Package (2021-2026)
2.5 USB-to-UART Bridge ICs Segment by Application
2.5.1 Electronics Manufacturing
2.5.2 Industrial
2.5.3 Medical
2.5.4 Automotive
2.5.5 Others
2.5.6 USB-to-UART Bridge ICs Sales by Application
2.5.6.1 Global USB-to-UART Bridge ICs Sale Market Share by Application (2021-2026)
2.5.6.2 Global USB-to-UART Bridge ICs Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global USB-to-UART Bridge ICs Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global USB-to-UART Bridge ICs Breakdown Data by Company
3.1.1 Global USB-to-UART Bridge ICs Annual Sales by Company (2021-2026)
3.1.2 Global USB-to-UART Bridge ICs Sales Market Share by Company (2021-2026)
3.2 Global USB-to-UART Bridge ICs Annual Revenue by Company (2021-2026)
3.2.1 Global USB-to-UART Bridge ICs Revenue by Company (2021-2026)
3.2.2 Global USB-to-UART Bridge ICs Revenue Market Share by Company (2021-2026)
3.3 Global USB-to-UART Bridge ICs Sale Price by Company
3.4 Key Manufacturers USB-to-UART Bridge ICs Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers USB-to-UART Bridge ICs Product Location Distribution
3.4.2 Players USB-to-UART Bridge ICs Products Offered

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3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR USB-TO-UART BRIDGE ICS BY GEOGRAPHIC REGION

4.1 World Historic USB-to-UART Bridge ICs Market Size by Geographic Region (2021-2026)
4.1.1 Global USB-to-UART Bridge ICs Annual Sales by Geographic Region (2021-2026)
4.1.2 Global USB-to-UART Bridge ICs Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic USB-to-UART Bridge ICs Market Size by Country/Region (2021-2026)
4.2.1 Global USB-to-UART Bridge ICs Annual Sales by Country/Region (2021-2026)
4.2.2 Global USB-to-UART Bridge ICs Annual Revenue by Country/Region (2021-2026)
4.3 Americas USB-to-UART Bridge ICs Sales Growth
4.4 APAC USB-to-UART Bridge ICs Sales Growth
4.5 Europe USB-to-UART Bridge ICs Sales Growth
4.6 Middle East & Africa USB-to-UART Bridge ICs Sales Growth

## 5 AMERICAS

5.1 Americas USB-to-UART Bridge ICs Sales by Country
5.1.1 Americas USB-to-UART Bridge ICs Sales by Country (2021-2026)
5.1.2 Americas USB-to-UART Bridge ICs Revenue by Country (2021-2026)
5.2 Americas USB-to-UART Bridge ICs Sales by Type (2021-2026)
5.3 Americas USB-to-UART Bridge ICs Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

## 6 APAC

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6.1 APAC USB-to-UART Bridge ICs Sales by Region
6.1.1 APAC USB-to-UART Bridge ICs Sales by Region (2021-2026)
6.1.2 APAC USB-to-UART Bridge ICs Revenue by Region (2021-2026)
6.2 APAC USB-to-UART Bridge ICs Sales by Type (2021-2026)
6.3 APAC USB-to-UART Bridge ICs Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe USB-to-UART Bridge ICs by Country
7.1.1 Europe USB-to-UART Bridge ICs Sales by Country (2021-2026)
7.1.2 Europe USB-to-UART Bridge ICs Revenue by Country (2021-2026)
7.2 Europe USB-to-UART Bridge ICs Sales by Type (2021-2026)
7.3 Europe USB-to-UART Bridge ICs Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa USB-to-UART Bridge ICs by Country
8.1.1 Middle East & Africa USB-to-UART Bridge ICs Sales by Country (2021-2026)
8.1.2 Middle East & Africa USB-to-UART Bridge ICs Revenue by Country (2021-2026)
8.2 Middle East & Africa USB-to-UART Bridge ICs Sales by Type (2021-2026)
8.3 Middle East & Africa USB-to-UART Bridge ICs Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

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info@marketpublishers.com

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

## 10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of USB-to-UART Bridge ICs
10.3 Manufacturing Process Analysis of USB-to-UART Bridge ICs
10.4 Industry Chain Structure of USB-to-UART Bridge ICs

## 11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 USB-to-UART Bridge ICs Distributors
11.3 USB-to-UART Bridge ICs Customer

## 12 WORLD FORECAST REVIEW FOR USB-TO-UART BRIDGE ICS BY GEOGRAPHIC REGION

12.1 Global USB-to-UART Bridge ICs Market Size Forecast by Region
  12.1.1 Global USB-to-UART Bridge ICs Forecast by Region (2027-2032)
  12.1.2 Global USB-to-UART Bridge ICs Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global USB-to-UART Bridge ICs Forecast by Type (2027-2032)
12.7 Global USB-to-UART Bridge ICs Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

13.1 FTDI (UK)
  13.1.1 FTDI (UK) Company Information

+357 96 030922
info@marketpublishers.com

13.1.2 FTDI (UK) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.1.3 FTDI (UK) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 FTDI (UK) Main Business Overview
13.1.5 FTDI (UK) Latest Developments
13.2 Silicon Labs (USA)
13.2.1 Silicon Labs (USA) Company Information
13.2.2 Silicon Labs (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.2.3 Silicon Labs (USA) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Silicon Labs (USA) Main Business Overview
13.2.5 Silicon Labs (USA) Latest Developments
13.3 TI (USA)
13.3.1 TI (USA) Company Information
13.3.2 TI (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.3.3 TI (USA) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 TI (USA) Main Business Overview
13.3.5 TI (USA) Latest Developments
13.4 Fujitsu (Japan)
13.4.1 Fujitsu (Japan) Company Information
13.4.2 Fujitsu (Japan) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.4.3 Fujitsu (Japan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Fujitsu (Japan) Main Business Overview
13.4.5 Fujitsu (Japan) Latest Developments
13.5 Infineon (Germany)
13.5.1 Infineon (Germany) Company Information
13.5.2 Infineon (Germany) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.5.3 Infineon (Germany) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Infineon (Germany) Main Business Overview
13.5.5 Infineon (Germany) Latest Developments
13.6 Silicon Motion (Taiwan)
13.6.1 Silicon Motion (Taiwan) Company Information
13.6.2 Silicon Motion (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.6.3 Silicon Motion (Taiwan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Silicon Motion (Taiwan) Main Business Overview
13.6.5 Silicon Motion (Taiwan) Latest Developments
13.7 ASMedia Technology (Taiwan)
13.7.1 ASMedia Technology (Taiwan) Company Information
13.7.2 ASMedia Technology (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.7.3 ASMedia Technology (Taiwan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 ASMedia Technology (Taiwan) Main Business Overview
13.7.5 ASMedia Technology (Taiwan) Latest Developments
13.8 JMicron Technology (Taiwan)
13.8.1 JMicron Technology (Taiwan) Company Information
13.8.2 JMicron Technology (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.8.3 JMicron Technology (Taiwan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 JMicron Technology (Taiwan) Main Business Overview
13.8.5 JMicron Technology (Taiwan) Latest Developments
13.9 WCH (China)
13.9.1 WCH (China) Company Information
13.9.2 WCH (China) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.9.3 WCH (China) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 WCH (China) Main Business Overview
13.9.5 WCH (China) Latest Developments
13.10 Sage Microelectronics (China)
13.10.1 Sage Microelectronics (China) Company Information
13.10.2 Sage Microelectronics (China) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.10.3 Sage Microelectronics (China) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Sage Microelectronics (China) Main Business Overview
13.10.5 Sage Microelectronics (China) Latest Developments
13.11 Holtek (Taiwan)
13.11.1 Holtek (Taiwan) Company Information
13.11.2 Holtek (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.11.3 Holtek (Taiwan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Holtek (Taiwan) Main Business Overview
13.11.5 Holtek (Taiwan) Latest Developments
13.12 MaxLinear (USA)
13.12.1 MaxLinear (USA) Company Information
13.12.2 MaxLinear (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.12.3 MaxLinear (USA) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 MaxLinear (USA) Main Business Overview
13.12.5 MaxLinear (USA) Latest Developments
13.13 ASIX (Taiwan)
13.13.1 ASIX (Taiwan) Company Information
13.13.2 ASIX (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.13.3 ASIX (Taiwan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 ASIX (Taiwan) Main Business Overview
13.13.5 ASIX (Taiwan) Latest Developments
13.14 Microchip (USA)
13.14.1 Microchip (USA) Company Information
13.14.2 Microchip (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.14.3 Microchip (USA) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Microchip (USA) Main Business Overview
13.14.5 Microchip (USA) Latest Developments
13.15 Toshiba (Japan)
13.15.1 Toshiba (Japan) Company Information
13.15.2 Toshiba (Japan) USB-to-UART Bridge ICs Product Portfolios and Specifications
13.15.3 Toshiba (Japan) USB-to-UART Bridge ICs Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Toshiba (Japan) Main Business Overview
13.15.5 Toshiba (Japan) Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. USB-to-UART Bridge ICs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. USB-to-UART Bridge ICs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of 4x4 mm
Table 4. Major Players of 5x5 mm
Table 5. Major Players of Others
Table 6. Global USB-to-UART Bridge ICs Sales by Type (2021-2026) & (Million Units)
Table 7. Global USB-to-UART Bridge ICs Sales Market Share by Type (2021-2026)
Table 8. Global USB-to-UART Bridge ICs Revenue by Type (2021-2026) & ($ million)
Table 9. Global USB-to-UART Bridge ICs Revenue Market Share by Type (2021-2026)
Table 10. Global USB-to-UART Bridge ICs Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of USB 2.0
Table 12. Major Players of USB 3.0
Table 13. Major Players of Others
Table 14. Global USB-to-UART Bridge ICs Sales by Interface Standard (2021-2026) & (Million Units)
Table 15. Global USB-to-UART Bridge ICs Sales Market Share by Interface Standard (2021-2026)
Table 16. Global USB-to-UART Bridge ICs Revenue by Interface Standard (2021-2026) & ($ million)
Table 17. Global USB-to-UART Bridge ICs Revenue Market Share by Interface Standard (2021-2026)
Table 18. Global USB-to-UART Bridge ICs Sale Price by Interface Standard (2021-2026) & (US$/Unit)
Table 19. Major Players of QFN24
Table 20. Major Players of QFN28
Table 21. Major Players of Others
Table 22. Global USB-to-UART Bridge ICs Sales by Package (2021-2026) & (Million Units)
Table 23. Global USB-to-UART Bridge ICs Sales Market Share by Package (2021-2026)
Table 24. Global USB-to-UART Bridge ICs Revenue by Package (2021-2026) & ($ million)

+357 96 030922
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Table 25. Global USB-to-UART Bridge ICs Revenue Market Share by Package (2021-2026)
Table 26. Global USB-to-UART Bridge ICs Sale Price by Package (2021-2026) & (US$/Unit)
Table 27. Global USB-to-UART Bridge ICs Sale by Application (2021-2026) & (Million Units)
Table 28. Global USB-to-UART Bridge ICs Sale Market Share by Application (2021-2026)
Table 29. Global USB-to-UART Bridge ICs Revenue by Application (2021-2026) & ($ million)
Table 30. Global USB-to-UART Bridge ICs Revenue Market Share by Application (2021-2026)
Table 31. Global USB-to-UART Bridge ICs Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global USB-to-UART Bridge ICs Sales by Company (2021-2026) & (Million Units)
Table 33. Global USB-to-UART Bridge ICs Sales Market Share by Company (2021-2026)
Table 34. Global USB-to-UART Bridge ICs Revenue by Company (2021-2026) & ($ millions)
Table 35. Global USB-to-UART Bridge ICs Revenue Market Share by Company (2021-2026)
Table 36. Global USB-to-UART Bridge ICs Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers USB-to-UART Bridge ICs Producing Area Distribution and Sales Area
Table 38. Players USB-to-UART Bridge ICs Products Offered
Table 39. USB-to-UART Bridge ICs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global USB-to-UART Bridge ICs Sales by Geographic Region (2021-2026) & (Million Units)
Table 43. Global USB-to-UART Bridge ICs Sales Market Share Geographic Region (2021-2026)
Table 44. Global USB-to-UART Bridge ICs Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global USB-to-UART Bridge ICs Revenue Market Share by Geographic Region (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 46. Global USB-to-UART Bridge ICs Sales by Country/Region (2021-2026) & (Million Units)
Table 47. Global USB-to-UART Bridge ICs Sales Market Share by Country/Region (2021-2026)
Table 48. Global USB-to-UART Bridge ICs Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global USB-to-UART Bridge ICs Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas USB-to-UART Bridge ICs Sales by Country (2021-2026) & (Million Units)
Table 51. Americas USB-to-UART Bridge ICs Sales Market Share by Country (2021-2026)
Table 52. Americas USB-to-UART Bridge ICs Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas USB-to-UART Bridge ICs Sales by Type (2021-2026) & (Million Units)
Table 54. Americas USB-to-UART Bridge ICs Sales by Application (2021-2026) & (Million Units)
Table 55. APAC USB-to-UART Bridge ICs Sales by Region (2021-2026) & (Million Units)
Table 56. APAC USB-to-UART Bridge ICs Sales Market Share by Region (2021-2026)
Table 57. APAC USB-to-UART Bridge ICs Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC USB-to-UART Bridge ICs Sales by Type (2021-2026) & (Million Units)
Table 59. APAC USB-to-UART Bridge ICs Sales by Application (2021-2026) & (Million Units)
Table 60. Europe USB-to-UART Bridge ICs Sales by Country (2021-2026) & (Million Units)
Table 61. Europe USB-to-UART Bridge ICs Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe USB-to-UART Bridge ICs Sales by Type (2021-2026) & (Million Units)
Table 63. Europe USB-to-UART Bridge ICs Sales by Application (2021-2026) & (Million Units)
Table 64. Middle East & Africa USB-to-UART Bridge ICs Sales by Country (2021-2026) & (Million Units)
Table 65. Middle East & Africa USB-to-UART Bridge ICs Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa USB-to-UART Bridge ICs Sales by Type (2021-2026) & (Million Units)

+357 96 030922
info@marketpublishers.com

Table 67. Middle East & Africa USB-to-UART Bridge ICs Sales by Application (2021-2026) & (Million Units)
Table 68. Key Market Drivers & Growth Opportunities of USB-to-UART Bridge ICs
Table 69. Key Market Challenges & Risks of USB-to-UART Bridge ICs
Table 70. Key Industry Trends of USB-to-UART Bridge ICs
Table 71. USB-to-UART Bridge ICs Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. USB-to-UART Bridge ICs Distributors List
Table 74. USB-to-UART Bridge ICs Customer List
Table 75. Global USB-to-UART Bridge ICs Sales Forecast by Region (2027-2032) & (Million Units)
Table 76. Global USB-to-UART Bridge ICs Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas USB-to-UART Bridge ICs Sales Forecast by Country (2027-2032) & (Million Units)
Table 78. Americas USB-to-UART Bridge ICs Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC USB-to-UART Bridge ICs Sales Forecast by Region (2027-2032) & (Million Units)
Table 80. APAC USB-to-UART Bridge ICs Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe USB-to-UART Bridge ICs Sales Forecast by Country (2027-2032) & (Million Units)
Table 82. Europe USB-to-UART Bridge ICs Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa USB-to-UART Bridge ICs Sales Forecast by Country (2027-2032) & (Million Units)
Table 84. Middle East & Africa USB-to-UART Bridge ICs Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global USB-to-UART Bridge ICs Sales Forecast by Type (2027-2032) & (Million Units)
Table 86. Global USB-to-UART Bridge ICs Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global USB-to-UART Bridge ICs Sales Forecast by Application (2027-2032) & (Million Units)
Table 88. Global USB-to-UART Bridge ICs Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. FTDI (UK) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors

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Table 90. FTDI (UK) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 91. FTDI (UK) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. FTDI (UK) Main Business
Table 93. FTDI (UK) Latest Developments
Table 94. Silicon Labs (USA) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 95. Silicon Labs (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 96. Silicon Labs (USA) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Silicon Labs (USA) Main Business
Table 98. Silicon Labs (USA) Latest Developments
Table 99. TI (USA) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 100. TI (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 101. TI (USA) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. TI (USA) Main Business
Table 103. TI (USA) Latest Developments
Table 104. Fujitsu (Japan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 105. Fujitsu (Japan) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 106. Fujitsu (Japan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Fujitsu (Japan) Main Business
Table 108. Fujitsu (Japan) Latest Developments
Table 109. Infineon (Germany) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 110. Infineon (Germany) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 111. Infineon (Germany) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Infineon (Germany) Main Business
Table 113. Infineon (Germany) Latest Developments
Table 114. Silicon Motion (Taiwan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 115. Silicon Motion (Taiwan) USB-to-UART Bridge ICs Product Portfolios and

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Specifications
Table 116. Silicon Motion (Taiwan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Silicon Motion (Taiwan) Main Business
Table 118. Silicon Motion (Taiwan) Latest Developments
Table 119. ASMedia Technology (Taiwan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 120. ASMedia Technology (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 121. ASMedia Technology (Taiwan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. ASMedia Technology (Taiwan) Main Business
Table 123. ASMedia Technology (Taiwan) Latest Developments
Table 124. JMicron Technology (Taiwan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 125. JMicron Technology (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 126. JMicron Technology (Taiwan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. JMicron Technology (Taiwan) Main Business
Table 128. JMicron Technology (Taiwan) Latest Developments
Table 129. WCH (China) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 130. WCH (China) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 131. WCH (China) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. WCH (China) Main Business
Table 133. WCH (China) Latest Developments
Table 134. Sage Microelectronics (China) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 135. Sage Microelectronics (China) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 136. Sage Microelectronics (China) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Sage Microelectronics (China) Main Business
Table 138. Sage Microelectronics (China) Latest Developments
Table 139. Holtek (Taiwan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors

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Table 140. Holtek (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 141. Holtek (Taiwan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Holtek (Taiwan) Main Business
Table 143. Holtek (Taiwan) Latest Developments
Table 144. MaxLinear (USA) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 145. MaxLinear (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 146. MaxLinear (USA) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. MaxLinear (USA) Main Business
Table 148. MaxLinear (USA) Latest Developments
Table 149. ASIX (Taiwan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 150. ASIX (Taiwan) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 151. ASIX (Taiwan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. ASIX (Taiwan) Main Business
Table 153. ASIX (Taiwan) Latest Developments
Table 154. Microchip (USA) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 155. Microchip (USA) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 156. Microchip (USA) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Microchip (USA) Main Business
Table 158. Microchip (USA) Latest Developments
Table 159. Toshiba (Japan) Basic Information, USB-to-UART Bridge ICs Manufacturing Base, Sales Area and Its Competitors
Table 160. Toshiba (Japan) USB-to-UART Bridge ICs Product Portfolios and Specifications
Table 161. Toshiba (Japan) USB-to-UART Bridge ICs Sales (Million Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Toshiba (Japan) Main Business
Table 163. Toshiba (Japan) Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of USB-to-UART Bridge ICs
Figure 2. USB-to-UART Bridge ICs Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global USB-to-UART Bridge ICs Sales Growth Rate 2021-2032 (Million Units)
Figure 7. Global USB-to-UART Bridge ICs Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. USB-to-UART Bridge ICs Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. USB-to-UART Bridge ICs Sales Market Share by Country/Region (2025)
Figure 10. USB-to-UART Bridge ICs Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of 4x4 mm
Figure 12. Product Picture of 5x5 mm
Figure 13. Product Picture of Others
Figure 14. Global USB-to-UART Bridge ICs Sales Market Share by Type in 2026
Figure 15. Global USB-to-UART Bridge ICs Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of USB 2.0
Figure 17. Product Picture of USB 3.0
Figure 18. Product Picture of Others
Figure 19. Global USB-to-UART Bridge ICs Sales Market Share by Interface Standard in 2026
Figure 20. Global USB-to-UART Bridge ICs Revenue Market Share by Interface Standard (2021-2026)
Figure 21. Product Picture of QFN24
Figure 22. Product Picture of QFN28
Figure 23. Product Picture of Others
Figure 24. Global USB-to-UART Bridge ICs Sales Market Share by Package in 2026
Figure 25. Global USB-to-UART Bridge ICs Revenue Market Share by Package (2021-2026)
Figure 26. USB-to-UART Bridge ICs Consumed in Electronics Manufacturing
Figure 27. Global USB-to-UART Bridge ICs Market: Electronics Manufacturing (2021-2026) & (Million Units)
Figure 28. USB-to-UART Bridge ICs Consumed in Industrial

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Figure 29. Global USB-to-UART Bridge ICs Market: Industrial (2021-2026) & (Million Units)
Figure 30. USB-to-UART Bridge ICs Consumed in Medical
Figure 31. Global USB-to-UART Bridge ICs Market: Medical (2021-2026) & (Million Units)
Figure 32. USB-to-UART Bridge ICs Consumed in Automotive
Figure 33. Global USB-to-UART Bridge ICs Market: Automotive (2021-2026) & (Million Units)
Figure 34. USB-to-UART Bridge ICs Consumed in Others
Figure 35. Global USB-to-UART Bridge ICs Market: Others (2021-2026) & (Million Units)
Figure 36. Global USB-to-UART Bridge ICs Sale Market Share by Application (2025)
Figure 37. Global USB-to-UART Bridge ICs Revenue Market Share by Application in 2025
Figure 38. USB-to-UART Bridge ICs Sales by Company in 2025 (Million Units)
Figure 39. Global USB-to-UART Bridge ICs Sales Market Share by Company in 2025
Figure 40. USB-to-UART Bridge ICs Revenue by Company in 2025 ($ millions)
Figure 41. Global USB-to-UART Bridge ICs Revenue Market Share by Company in 2025
Figure 42. Global USB-to-UART Bridge ICs Sales Market Share by Geographic Region (2021-2026)
Figure 43. Global USB-to-UART Bridge ICs Revenue Market Share by Geographic Region in 2025
Figure 44. Americas USB-to-UART Bridge ICs Sales 2021-2026 (Million Units)
Figure 45. Americas USB-to-UART Bridge ICs Revenue 2021-2026 ($ millions)
Figure 46. APAC USB-to-UART Bridge ICs Sales 2021-2026 (Million Units)
Figure 47. APAC USB-to-UART Bridge ICs Revenue 2021-2026 ($ millions)
Figure 48. Europe USB-to-UART Bridge ICs Sales 2021-2026 (Million Units)
Figure 49. Europe USB-to-UART Bridge ICs Revenue 2021-2026 ($ millions)
Figure 50. Middle East & Africa USB-to-UART Bridge ICs Sales 2021-2026 (Million Units)
Figure 51. Middle East & Africa USB-to-UART Bridge ICs Revenue 2021-2026 ($ millions)
Figure 52. Americas USB-to-UART Bridge ICs Sales Market Share by Country in 2025
Figure 53. Americas USB-to-UART Bridge ICs Revenue Market Share by Country (2021-2026)
Figure 54. Americas USB-to-UART Bridge ICs Sales Market Share by Type (2021-2026)
Figure 55. Americas USB-to-UART Bridge ICs Sales Market Share by Application

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(2021-2026)
Figure 56. United States USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 57. Canada USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 58. Mexico USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 59. Brazil USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 60. APAC USB-to-UART Bridge ICs Sales Market Share by Region in 2025
Figure 61. APAC USB-to-UART Bridge ICs Revenue Market Share by Region (2021-2026)
Figure 62. APAC USB-to-UART Bridge ICs Sales Market Share by Type (2021-2026)
Figure 63. APAC USB-to-UART Bridge ICs Sales Market Share by Application (2021-2026)
Figure 64. China USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 65. Japan USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 66. South Korea USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 67. Southeast Asia USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 68. India USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 69. Australia USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 70. China Taiwan USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 71. Europe USB-to-UART Bridge ICs Sales Market Share by Country in 2025
Figure 72. Europe USB-to-UART Bridge ICs Revenue Market Share by Country (2021-2026)
Figure 73. Europe USB-to-UART Bridge ICs Sales Market Share by Type (2021-2026)
Figure 74. Europe USB-to-UART Bridge ICs Sales Market Share by Application (2021-2026)
Figure 75. Germany USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 76. France USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 77. UK USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 78. Italy USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 79. Russia USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 80. Middle East & Africa USB-to-UART Bridge ICs Sales Market Share by Country (2021-2026)
Figure 81. Middle East & Africa USB-to-UART Bridge ICs Sales Market Share by Type (2021-2026)
Figure 82. Middle East & Africa USB-to-UART Bridge ICs Sales Market Share by Application (2021-2026)

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Figure 83. Egypt USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 84. South Africa USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 85. Israel USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 86. Turkey USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 87. GCC Countries USB-to-UART Bridge ICs Revenue Growth 2021-2026 ($ millions)
Figure 88. Manufacturing Cost Structure Analysis of USB-to-UART Bridge ICs in 2026
Figure 89. Manufacturing Process Analysis of USB-to-UART Bridge ICs
Figure 90. Industry Chain Structure of USB-to-UART Bridge ICs
Figure 91. Channels of Distribution
Figure 92. Global USB-to-UART Bridge ICs Sales Market Forecast by Region (2027-2032)
Figure 93. Global USB-to-UART Bridge ICs Revenue Market Share Forecast by Region (2027-2032)
Figure 94. Global USB-to-UART Bridge ICs Sales Market Share Forecast by Type (2027-2032)
Figure 95. Global USB-to-UART Bridge ICs Revenue Market Share Forecast by Type (2027-2032)
Figure 96. Global USB-to-UART Bridge ICs Sales Market Share Forecast by Application (2027-2032)
Figure 97. Global USB-to-UART Bridge ICs Revenue Market Share Forecast by Application (2027-2032)

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