

Global Ursodeoxycholic Acid API Market Growth 2026-2032

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Abstracts

The global Ursodeoxycholic Acid API market size is predicted to grow from US\$ 606 million in 2025 to US\$ 1108 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Ursodeoxycholic Acid is also known as ursodiol (USAN). Ursodeoxycholic acid (3 β , 7 α -2-hydroxy-5 α -bile acid, UDCA) was first found in the bile of a black bear.

Ursodeoxycholic Acid is an important clinical drug in the treatment of gallstones, cholecystitis, PBC, and PSC and has broad market prospects. In previous work, ursodeoxycholic acid was prepared by traditional organic synthesis. In this report, the Ursodeoxycholic Acid we mentioned is Ursodeoxycholic Acid API. In addition, the CAS number is 128-13-2.

The growing prevalence of liver diseases, such as primary biliary cholangitis (PBC), primary sclerosing cholangitis (PSC), and certain forms of liver cirrhosis, serves as a significant driver for the Ursodeoxycholic Acid (UDCA) API market. As more individuals are diagnosed with these conditions due to improved medical awareness and diagnostic techniques, the demand for effective treatments like UDCA increases. UDCA has demonstrated efficacy in managing and alleviating symptoms of these liver diseases, positioning it as a valuable therapeutic option. The rising global burden of liver disorders, often associated with factors like aging and lifestyle changes, provides a sustained demand for UDCA API as a key component in manufacturing medications to address these conditions.

However, the UDCA API market faces several challenges, with regulatory hurdles and price pressures being significant constraints. The stringent approval requirements and the need for high-quality production standards in API manufacturing can delay the

market entry of new players and increase operational costs. Furthermore, with the increasing production of generic UDCA products, competition has intensified, leading to a decrease in profit margins for manufacturers of branded UDCA drugs. Another challenge is the limited scope of UDCA applications, as the drug is effective primarily for a specific set of liver conditions, limiting its broader market appeal. Additionally, supply chain disruptions and raw material price fluctuations for manufacturing UDCA can affect the availability and cost-effectiveness of APIs, further complicating market dynamics.

Global key players of Ursodeoxycholic Acid API include ICE, Daewoong Chemical, PharmaZell GmbH and Zhongshan Bailing, etc. The top five players hold a share about 81%.

LP Information, Inc. (LPI) ' newest research report, the "Ursodeoxycholic Acid API Industry Forecast" looks at past sales and reviews total world Ursodeoxycholic Acid API sales in 2025, providing a comprehensive analysis by region and market sector of projected Ursodeoxycholic Acid API sales for 2026 through 2032. With Ursodeoxycholic Acid API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ursodeoxycholic Acid API industry.

This Insight Report provides a comprehensive analysis of the global Ursodeoxycholic Acid API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ursodeoxycholic Acid API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ursodeoxycholic Acid API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ursodeoxycholic Acid API and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ursodeoxycholic Acid API.

This report presents a comprehensive overview, market shares, and growth opportunities of Ursodeoxycholic Acid API market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chemical Method

Enzyme Method

Segmentation by Diseases:

Bile Disorders

Liver Diseases

Gallstones

Other

Segmentation by Grade:

US Grade

EU Grade

Both

Segmentation by Application:

Tablets

Capsules

Suspensions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ICE

Zhongshan Bailing

Daewoong Chemical

PharmaZell GmbH

Dipharma Francis

Suzhou Tianlv

Sichuan Xieli

Chuanning Bio

Shilpa medicare

Symbio generics

Arch Pharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ursodeoxycholic Acid API market?

What factors are driving Ursodeoxycholic Acid API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ursodeoxycholic Acid API market opportunities vary by end market size?

How does Ursodeoxycholic Acid API break out by Type, by Application?

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