

Global Urological Surgery Laser Market Growth 2026-2032

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Abstracts

The global Urological Surgery Laser market size is predicted to grow from US\$ 585 million in 2025 to US\$ 822 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

A urological surgery laser is a medical laser system used in minimally invasive urologic procedures to cut, coagulate, vaporize, or break up tissue and urinary stones through an endoscope using thin optical fibers. The most common use is laser lithotripsy, where energy delivered through a ureteroscope or cystoscope fragments kidney, ureter, or bladder stones, but urology lasers are also used for soft-tissue treatments such as prostate surgery and urethral or bladder lesion management depending on wavelength and settings. These systems typically include a laser generator on a cart, a cooling and control unit with footswitch and safety interlocks, and compatible disposable or reusable fibers, with performance defined by power, pulse characteristics, and fiber handling that affect procedural efficiency, precision, and safety. The product has an annual sales volume of approximately 5,000 units, with an average price of approximately US\$120,000 per unit.

Upstream, urological surgery lasers depend on laser sources and optical components such as solid-state or fiber laser modules, power electronics, cooling systems, control software, and disposable optical fibers supplied by specialized photonics and medical-grade component manufacturers, along with regulatory testing and certification services. Downstream, these systems are sold through direct sales and distributors to hospitals, urology departments, ambulatory surgery centers, and specialized stone clinics, where they are used in endoscopic procedures such as laser lithotripsy and prostate or soft-tissue treatments, supported by recurring demand for consumables like laser fibers, service contracts, clinician training, and after-sales maintenance.

Urological surgery lasers are benefiting from a steady shift toward minimally invasive, endoscopic treatment pathways that prioritize shorter hospital stays, lower complication risk, and faster recovery, which keeps demand resilient across both stone disease and prostate/soft-tissue indications. Competition is increasingly defined by procedure efficiency and total cost of ownership rather than laser output alone, with hospitals comparing platforms on factors like fragmentation speed, retropulsion control, fiber durability, ease of setup, and service uptime, while ambulatory surgery centers push for compact systems, fast turnover, and predictable consumable costs. Technology migration is also shaping the landscape, with established Holmium:YAG systems remaining the clinical baseline and newer laser architectures emphasizing high-frequency operation and finer fiber compatibility that can improve workflow in flexible ureteroscopy, creating an upgrade cycle in higher-volume centers. As vendors bundle devices with fibers, maintenance, training, and clinical protocols, differentiation is moving toward integrated “procedure solutions” that reduce variability across operators, support standardization, and fit value-based procurement models.

LP Information, Inc. (LPI) ' newest research report, the “Urological Surgery Laser Industry Forecast” looks at past sales and reviews total world Urological Surgery Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected Urological Surgery Laser sales for 2026 through 2032. With Urological Surgery Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urological Surgery Laser industry.

This Insight Report provides a comprehensive analysis of the global Urological Surgery Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urological Surgery Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Urological Surgery Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urological Surgery Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urological Surgery Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Urological Surgery Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Power Lasers

High Power Lasers

Segmentation by Laser Source:

Holmium:YAG (Ho:YAG) Systems

Thulium Fiber Laser (TFL) Systems

Segmentation by Clinical Procedure:

Ureteroscopic Lithotripsy

Percutaneous Nephrolithotomy Support

Cystolitholapaxy

Segmentation by Application:

Hospital

Ambulatory Surgery Centers (ASCs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

Olympus

Electro Medical Systems (EMS)

Quanta System

OmniGuide (LISA Laser)

Trimeddyne

Cook Medical

Dornier MedTech

Richard Wolf

JenaSurgical

Raykeen

Allengers

Curestar

Potent

Accu-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urological Surgery Laser market?

What factors are driving Urological Surgery Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urological Surgery Laser market opportunities vary by end market size?

How does Urological Surgery Laser break out by Type, by Application?

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