

Global Urine Particle Analysis System Market Growth 2026-2032

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Abstracts

The global Urine Particle Analysis System market size is predicted to grow from US\$ 573 million in 2025 to US\$ 786 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, the global production of Urine Particle Analysis Systems reached approximately 18,600 units, with an average selling price of approximately US\$31,500 per unit, production capacity of approximately 22,500 units, and an average gross margin of approximately 45.0%.

Urine Particle Analysis System is an in-vitro diagnostic system designed for the automated detection, identification, classification, and quantitative analysis of formed elements in urine. Major target particles include red blood cells, white blood cells, epithelial cells, casts, crystals, bacteria, and yeast-like cells. These systems typically employ flow cytometry, digital imaging, automated microscopic imaging, or combinations of these technologies to perform urine particle analysis through automated sample handling, signal or image acquisition, and algorithm-based identification. They can operate as standalone systems or be integrated with urine chemistry analyzers to form automated urinalysis workstations, and are mainly used in hospital laboratories, independent clinical laboratories, health examination centers, and other clinical diagnostic facilities.

The global Urine Particle Analysis System market is gradually shifting from conventional manual microscopy toward automated, digital, and intelligent testing. Demand from clinical laboratories for higher sample throughput, reduced manual microscopy workload, and greater standardization of test results represents a major market driver. In terms of technology, high-throughput automated sampling, digital imaging, flow-

based analysis, AI-assisted particle recognition, and integrated urine chemistry and formed-element analysis are becoming key development trends. The high-end market includes major international IVD companies such as Sysmex, Beckman Coulter, Roche, and Siemens Healthineers, while Chinese manufacturers such as Mindray and Dirui are expanding their product portfolios and competitiveness in automated urinalysis. With further adoption of clinical laboratory automation, workflow integration, and diagnostic equipment upgrades in healthcare institutions, the penetration of automated urine particle analysis systems is expected to continue increasing.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Urine Particle Analysis System Industry Forecast" looks at past sales and reviews total world Urine Particle Analysis System sales in 2025, providing a comprehensive analysis by region and market sector of projected Urine Particle Analysis System sales for 2026 through 2032. With Urine Particle Analysis System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urine Particle Analysis System industry.

This Insight Report provides a comprehensive analysis of the global Urine Particle Analysis System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urine Particle Analysis System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urine Particle Analysis System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urine Particle Analysis System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urine Particle Analysis System.

This report presents a comprehensive overview, market shares, and growth opportunities of Urine Particle Analysis System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Analysis Technology:

Flow Cytometry-based

Digital Imaging-based

Microscopic Imaging-based

Hybrid Analysis-based

Segmentation by Sample Throughput:

Low-throughput (<60 Samples/Hour)

Medium-throughput (60–120 Samples/Hour)

High-throughput (>120 Samples/Hour)

Segmentation by Application:

Hospital

Clinic

Laboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sysmex Corporation

Beckman Coulter

Arkray

HUMAN Diagnostics

Roche

Siemens

Dirui Industrial

Mindray

AUTION

77 Elektronika

Bio-Rad Laboratories

Analyticon Biotechnologies

EKF Diagnostics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urine Particle Analysis System market?

What factors are driving Urine Particle Analysis System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urine Particle Analysis System market opportunities vary by end market size?

How does Urine Particle Analysis System break out by Type, by Application?

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