

Global Urine Drainage Sets Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Urine Drainage Sets market size is predicted to grow from US\$ 697 million in 2025 to US\$ 985 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Urine Drainage Sets are integrated medical device kits designed to provide a complete, closed urinary drainage system for collecting and managing urine from a patient's bladder. Instead of a single bag alone, a drainage set combines multiple compatible components that work together to ensure safe, hygienic, and continuous urine drainage in clinical and homecare settings.

Shift toward integrated, closed-system solutions to reduce infection risk

A key market trend for urine drainage sets is the growing preference for fully integrated, closed drainage systems, rather than separately purchased bags and tubing. Hospitals and care providers increasingly favor pre-assembled sets that connect directly to an indwelling catheter (most commonly a Foley catheter), because these systems reduce handling steps and minimize opportunities for contamination. This trend is closely aligned with global efforts to lower the incidence of CAUTI, driving demand for drainage sets that include anti-reflux valves, sealed sampling ports, and secure connectors as standard features rather than optional add-ons.

Standardization and bulk procurement by hospitals and long-term care facilities

Another important trend is the standardization of urine drainage sets within healthcare systems. Large hospitals, hospital groups, and long-term care operators increasingly adopt a limited number of approved drainage-set configurations to simplify training,

reduce procurement complexity, and control costs. This favors suppliers that can deliver consistent quality, regulatory compliance, and large-volume supply contracts. As a result, the market is shifting toward fewer SKUs with broader clinical applicability, and drainage sets are increasingly bundled into procedure kits or catheterization kits, strengthening their role as a recurring, high-volume consumable.

Faster growth in home healthcare-oriented and patient-friendly designs

The expansion of home healthcare is reshaping urine drainage set design and demand patterns. Sets tailored for non-professional caregivers—featuring intuitive connectors, lighter tubing, leg-bag compatibility, and discreet wear options—are gaining traction outside acute-care hospitals. Manufacturers are also emphasizing latex-free materials, improved comfort, and clearer volume markings to support long-term use in home and nursing environments. This shift is pushing innovation toward more ergonomic and user-friendly drainage sets, while sustaining steady market growth as chronic catheterized patients increasingly transition from inpatient care to home-based management.

LPI (LP Information)' newest research report, the “Urine Drainage Sets Industry Forecast” looks at past sales and reviews total world Urine Drainage Sets sales in 2025, providing a comprehensive analysis by region and market sector of projected Urine Drainage Sets sales for 2026 through 2032. With Urine Drainage Sets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urine Drainage Sets industry.

This Insight Report provides a comprehensive analysis of the global Urine Drainage Sets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Urine Drainage Sets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urine Drainage Sets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urine Drainage Sets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urine Drainage Sets.

This report presents a comprehensive overview, market shares, and growth opportunities of Urine Drainage Sets market by product type, application, key players and key regions and countries.

Segmentation by Type:

Leg Bag

Night Bag

Other

Segmentation by Product:

Indwelling Catheter Bags

External/Condom Catheter Bags

Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

Segmentation by Application:

Hospital

Clinic

Home Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

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