

# Global Urine Cups Market Growth 2026-2032

<https://marketpublishers.com/r/GD2D87C054C8EN.html>

Date: October 2026

Pages: 180

Price: US\$ 3,660.00 (Single User License)

ID: GD2D87C054C8EN

## Abstracts

The global Urine Cups market size is predicted to grow from US\$ 407 million in 2025 to US\$ 562 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Urine Cups production reached approximately 3.2 billion units with an average global market price of around US\$ 0.13 per unit, and a gross profit margin of approximately 10%-30%. Urine cups are disposable, usually rigid, wide-mouth medical containers designed to collect, temporarily hold, identify and transport human urine samples before laboratory examination. They are commonly supplied in capacities of approximately 30–250 mL and manufactured from transparent or translucent medical-grade polypropylene or polystyrene, with polyethylene or polypropylene closures. Typical features include moulded volume graduations, a flat base, patient-identification or barcode area and a leak-resistant screw or snap cap. Products may be sterile or non-sterile, individually wrapped or bulk-packed, and may incorporate a tamper-evident seal, temperature strip, pour spout or integrated port for transferring urine into an evacuated tube without reopening the cup. Some configurations are compatible with specified urine preservatives or pneumatic transport systems. Their primary function is to simplify sample collection while protecting specimen identity, composition and integrity and reducing leakage, contamination and direct handling.

The urine cup industry chain begins with medical-grade polypropylene and polystyrene resins, polyethylene cap material, colour masterbatch, labels, printing inks, elastomer seals, peel pouches and corrugated cartons. Transfer-enabled products additionally require sampling needles, protective rubber sleeves, evacuated tubes and, in some kits, urine preservatives. Upstream equipment suppliers provide injection moulds, moulding machines, cup-and-cap assembly lines, graduation printers, barcode labellers, vision inspection, leak-testing and automatic packaging systems. Midstream manufacturers mould the cup and closure, form graduations and identification surfaces, assemble caps or transfer ports, and verify dimensions, transparency, sealing, cleanliness and

chemical compatibility. Sterile products undergo validated ethylene-oxide or radiation processing, followed by packaging-integrity, sterility and shelf-life controls. Brand owners may manufacture internally or source selected components from contract producers, then sell finished products through medical distributors, laboratory consumable dealers, group purchasing organisations, public tenders and e-commerce channels. Downstream users include hospitals, independent diagnostic laboratories, clinics, health-screening centres, public-health institutions, occupational-testing providers, research organisations and home-sampling services. Cups accompany specimens through collection, accessioning, transport, analysis and short-term storage before entering regulated clinical-waste streams. Resin consumption, moulding productivity, sterilisation, quality control, packaging, freight and distribution margins determine cost, while validated sterility, tamper evidence, transport-grade sealing and closed-transfer interfaces provide greater value added.

The urine cup market is a mature, high-volume consumables segment within clinical diagnostics and laboratory preanalytics, with demand primarily determined by the number of urine samples collected rather than by capital-equipment investment. Routine urinalysis, urine culture, kidney and diabetes monitoring, prenatal examinations, toxicology sampling and molecular or cytological testing provide a diversified and recurring demand base. Standard polypropylene screw-cap cups account for most unit sales because they combine low cost, chemical resistance, sample visibility and compatibility with routine laboratory handling. Sterile cups are preferred for microbiology and other contamination-sensitive applications, while tamper-evident products, transport-certified closures, temperature-strip formats and integrated evacuated-tube transfer systems occupy higher-value segments. North America and Europe place greater emphasis on closed transfer, barcode traceability, pneumatic-tube compatibility and validated leak resistance; Asia-Pacific combines expanding diagnostic volumes with extensive cost-competitive manufacturing and OEM capacity. Competition is fragmented among multinational preanalytical companies, specialist laboratory-plastics manufacturers, regional medical-consumable suppliers and numerous Chinese producers. Market development is supported by population ageing, chronic-disease screening, laboratory consolidation, outpatient diagnostics, occupational testing and expansion of home or remote sample collection. Constraints include hospital tender pressure, polypropylene price volatility, sterilisation cost and capacity, freight expense, product-registration requirements and stricter policies concerning single-use plastic waste. Product failures such as cap leakage, damaged tamper seals, inaccurate labels or contamination can cause specimen rejection and repeat collection, so buyers increasingly consider total preanalytical risk rather than unit price alone. Innovation is concentrating on needle-shielded transfer ports, barcode-ready labels, improved sealing

geometry, 95 kPa transport performance, reduced resin weight, recyclable mono-material designs and compact packaging. Conventional cups should continue to grow mainly with testing volume, whereas market value will benefit from a gradual shift toward sterile, individually wrapped and transfer-enabled formats. Sustainable competitive advantage depends on consistent moulding quality, clean production, regulatory documentation, automated inspection, reliable delivery and flexible customisation of capacity, cap colour, label and packaging.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Urine Cups Industry Forecast” looks at past sales and reviews total world Urine Cups sales in 2025, providing a comprehensive analysis by region and market sector of projected Urine Cups sales for 2026 through 2032. With Urine Cups sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urine Cups industry.

This Insight Report provides a comprehensive analysis of the global Urine Cups landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urine Cups portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urine Cups market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urine Cups and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urine Cups.

This report presents a comprehensive overview, market shares, and growth opportunities of Urine Cups market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Sterile

Non-sterile

### **Segmentation by Sizes:**

Sizes: 30ml

Sizes: 40ml

Sizes: 50ml

Sizes: 60ml

Others

### **Segmentation by Material:**

Polypropylene

Polystyrene

Others

### **Segmentation by Application:**

Hospitals

Clinics

Laboratories

Others

## **This report also splits the market by region:**

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Thermo Fisher Scientific

Greiner Bio-One

SARSTEDT

Globe Scientific

Cardinal Health

Medline Industries

Labcon

Dynarex Corporation

Medegen Medical Products

Simport Scientific

Deltalab

FL Medical

Aptaca

Biosigma

Kartell LABWARE

LP Italiana

Jiangsu Kehua

Shandong Chengwu Medical Products Factory

Sunmed

Tedamed

Changfeng Medical

Jiangsu Fu Shi Kang Medical

KAHOTEST

Kang Jian Medical

YULI Medical

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Urine Cups market?

What factors are driving Urine Cups market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urine Cups market opportunities vary by end market size?

How does Urine Cups break out by Type, by Application?

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