

Global Urine Collection Bags Market Growth 2026-2032

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Abstracts

The global Urine Collection Bags market size is predicted to grow from US\$ 697 million in 2025 to US\$ 985 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Urine collection bags are medical devices designed to collect and store urine from individuals who may have difficulty using a toilet, such as patients in hospitals, nursing homes, or those with certain medical conditions. There are different types of urine collection bags available.

In 2025, global Urine Collection Bags sales volume reached approximately 1.19 billion units, with an average global market price of around US\$ 0.6 per unit.

Demand growth is being pulled by aging populations, chronic disease, and the shift of catheter care from hospitals to home/long-term care. Urine collection bags (often discussed as urinary drainage bags) are seeing steady expansion because more patients live longer with urological conditions, post-operative needs, or mobility limitations—and many of these patients are managed in homecare or nursing facilities where drainage bags are a routine consumable. Market trackers consistently tie growth to rising geriatric populations and higher urology procedure volumes, with mid-single-digit CAGR expectations commonly cited for the broader drainage bag category.

Purchasing trends are being shaped by (a) disposables/hygiene positioning and (b) regulatory & materials pressure (especially in Europe). On the commercial side, “disposable” positioning and hygiene messaging are helping faster growth in certain sub-segments (e.g., single-use urine bags), alongside demand from institutions that want simplified infection-control logistics.

At the same time, manufacturers face rising compliance burden under EU MDR/IVDR-era expectations (documentation, interpretations, cost), which can drive redesign cycles, portfolio rationalization, and a premium on suppliers that can reliably maintain certifications and supply continuity—indirectly influencing pricing, lead times, and vendor selection in EMEA.

LP Information, Inc. (LPI) ' newest research report, the “Urine Collection Bags Industry Forecast” looks at past sales and reviews total world Urine Collection Bags sales in 2025, providing a comprehensive analysis by region and market sector of projected Urine Collection Bags sales for 2026 through 2032. With Urine Collection Bags sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urine Collection Bags industry.

This Insight Report provides a comprehensive analysis of the global Urine Collection Bags landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urine Collection Bags portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urine Collection Bags market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urine Collection Bags and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urine Collection Bags.

This report presents a comprehensive overview, market shares, and growth opportunities of Urine Collection Bags market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Leg Bag

Night Bag

Segmentation by Product:

Indwelling Catheter Bags

External/Condom Catheter Bags

Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

Segmentation by Application:

Hospital

Home Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urine Collection Bags market?

What factors are driving Urine Collection Bags market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urine Collection Bags market opportunities vary by end market size?

How does Urine Collection Bags break out by Type, by Application?

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