

Global Urinary Drainage Sets Market Growth 2026-2032

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Abstracts

The global Urinary Drainage Sets market size is predicted to grow from US\$ 697 million in 2025 to US\$ 985 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A urinary drainage set is a medical system, including a catheter and a collection bag, used to drain urine from the bladder when a person can't urinate normally, often due to surgery, incontinence, or other health conditions, featuring a closed system for sterility, tubing, and bags (small leg bags for daytime, larger bags for nighttime) to provide a safe, hygienic, and continuous way to collect urine.

In 2025, global Urin-Drainage-Sets sales volume reached approximately 1.19 billion units, with an average global market price of around US\$ 0.6 per unit.

Demand growth is being pulled by aging populations, chronic disease, and the shift of catheter care from hospitals to home/long-term care. Urine collection bags (often discussed as urinary drainage bags) are seeing steady expansion because more patients live longer with urological conditions, post-operative needs, or mobility limitations—and many of these patients are managed in homecare or nursing facilities where drainage bags are a routine consumable. Market trackers consistently tie growth to rising geriatric populations and higher urology procedure volumes, with mid-single-digit CAGR expectations commonly cited for the broader drainage bag category.

Purchasing trends are being shaped by (a) disposables/hygiene positioning and (b) regulatory & materials pressure (especially in Europe). On the commercial side, “disposable” positioning and hygiene messaging are helping faster growth in certain sub-segments (e.g., single-use urine bags), alongside demand from institutions that

want simplified infection-control logistics.

At the same time, manufacturers face rising compliance burden under EU MDR/IVDR-era expectations (documentation, interpretations, cost), which can drive redesign cycles, portfolio rationalization, and a premium on suppliers that can reliably maintain certifications and supply continuity—indirectly influencing pricing, lead times, and vendor selection in EMEA.

LP Information, Inc. (LPI) ' newest research report, the “Urinary Drainage Sets Industry Forecast” looks at past sales and reviews total world Urinary Drainage Sets sales in 2025, providing a comprehensive analysis by region and market sector of projected Urinary Drainage Sets sales for 2026 through 2032. With Urinary Drainage Sets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urinary Drainage Sets industry.

This Insight Report provides a comprehensive analysis of the global Urinary Drainage Sets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urinary Drainage Sets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urinary Drainage Sets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urinary Drainage Sets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urinary Drainage Sets.

This report presents a comprehensive overview, market shares, and growth opportunities of Urinary Drainage Sets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Leg Bag

Night Bag

Segmentation by Product:

Indwelling Catheter–Based Devices

External (Non-Invasive) Devices

Other

Segmentation by Sales Channel:

Online Sales

Offline Sales

Segmentation by Application:

Hospital

Home Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

Teleflex

B. Braun

Coloplast

Medline Industries

Hollister

Cardinal Health

Amsino

Flexicare Medical

Urocare Products

Apexmed

Well Lead Medical

Poly Medicure

Bicakcilar Medical Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urinary Drainage Sets market?

What factors are driving Urinary Drainage Sets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urinary Drainage Sets market opportunities vary by end market size?

How does Urinary Drainage Sets break out by Type, by Application?

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