

Global Urea Granule Market Growth 2026-2032

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Abstracts

The global Urea Granule market size is predicted to grow from US\$ 55633 million in 2025 to US\$ 56635 million in 2032; it is expected to grow at a CAGR of 0.1% from 2026 to 2032.

Urea granule are finished urea products made by granulators (mainly including disc granulation, shotcrete granulation, fluidized granulation and other granulating equipment). It is a colorless, odorless solid, highly soluble in water, virtually non-toxic, neither acidic nor alkaline. Urea granule are round, very hard, and super resistant to crushing and abrasion. As a result, the urea granule remain dust-free, non-caking and completely free-flowing, even after prolonged storage, frequent handling and transport. Urea granule are used industrially as a source of nitrogen (N) as a raw material for the manufacture of asphalt, glue, etc., in agriculture as a mineral nitrogen fertilizer and as an important raw material for the chemical industry. In 2025, global production of granular urea will reach approximately 160.15 million tons.

As one of the most mature and widely used product forms in the global nitrogen fertilizer system, urea granules occupy a core position in modern agricultural production and international fertilizer trade. Compared to powdered and liquid urea, urea granules, with their stable form, strong applicability, and high standardization, have become the mainstream product form in the global urea market and are also an important basic carrier for slow-release, controlled-release, and functionalized urea.

From a product attribute perspective, urea granules are solid granular nitrogen fertilizers made from molten urea through spraying or fluidized bed granulation processes. They are characterized by uniform particle size, high strength, and resistance to pulverization. This physical form not only significantly improves the product's stability during storage, transportation, and handling but also better adapts it to the needs of mechanized fertilization and large-scale agricultural production. For this reason, urea granules have

long maintained the highest proportion in the global urea product structure and are the internationally accepted 'standard product.'

From the market demand side, the consumption of urea granules is highly correlated with global food production. Given the stable planting area of food crops, the demand for urea granules exhibits strong inelastic characteristics. Meanwhile, with the improvement of agricultural mechanization and the shift from manual to mechanized and precise fertilization methods, the requirements for fertilizer physical properties are constantly increasing, further consolidating the dominant position of urea granules in the nitrogen fertilizer market. Furthermore, the widespread application of urea granules in the production of compound fertilizers, coated urea, and functional urea also provides continuous support for its demand.

From the supply-side structural perspective, urea granule production is characterized by large-scale and capital-intensive operations. Its production costs are highly correlated with the prices of upstream energy sources such as coal and natural gas, and different regions exhibit significant differentiation in cost and competitiveness due to differences in resource endowments. In recent years, against the backdrop of increasingly stringent environmental policies and higher energy efficiency requirements, outdated production capacity has been gradually phased out, while large-scale, high-efficiency plants have continued to be put into operation, driving the urea granule industry towards centralization and intensification, and continuously improving the overall operating efficiency of the industry.

At the product upgrade level, urea granules are evolving from a single basic fertilizer to a multifunctional carrier. Through coating, compounding, or surface modification technologies, urea granules are endowed with slow-release, controlled-release, or synergistic functions to meet the development needs of 'reducing fertilizer use while increasing efficiency' and green agriculture. Compared to regular urea, these upgraded granular urea products offer significant advantages in nitrogen utilization, application frequency, and environmental friendliness, opening up new value growth opportunities for urea granules.

Regionally, Asia remains the core region for global urea granule production and consumption, with China wielding considerable influence in terms of production capacity, supply chain integrity, and export capabilities. The Middle East and Russia, relying on low-cost energy, occupy key positions in international urea granule trade. Global urea granule trade flows are significantly influenced by energy prices, policy regulations, and logistical conditions, leading to continuous adjustments in regional

supply and demand relationships.

Looking ahead, the urea granule market will focus more on efficiency improvement, product upgrading, and sustainable development. In agriculture, granular urea will be deeply integrated with slow-release, controlled-release, and precision fertilization technologies; in industry, low-energy production processes and high-standard product quality will become key competitive advantages. Overall, urea granules are not a traditional 'mature product,' but rather a core nitrogen fertilizer form that continues to release fundamental value and structural opportunities in the context of agricultural modernization and industrial upgrading.

LP Information, Inc. (LPI) ' newest research report, the “Urea Granule Industry Forecast” looks at past sales and reviews total world Urea Granule sales in 2025, providing a comprehensive analysis by region and market sector of projected Urea Granule sales for 2026 through 2032. With Urea Granule sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urea Granule industry.

This Insight Report provides a comprehensive analysis of the global Urea Granule landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urea Granule portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urea Granule market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urea Granule and breaks down the forecast by Purity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urea Granule.

This report presents a comprehensive overview, market shares, and growth opportunities of Urea Granule market by product type, application, key manufacturers and key regions and countries.

Segmentation by Purity:

Coal-based Urea

Gas-based Urea

Segmentation by Particle Size:

Small Particles

Large Particles

Segmentation by Features:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Segmentation by Application:

Agriculture

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urea Granule market?

What factors are driving Urea Granule market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urea Granule market opportunities vary by end market size?

How does Urea Granule break out by Purity, by Application?

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