

Global Urea Ammonium Nitrate (UAN) Market Growth 2025-2031

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Abstracts

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The global Urea Ammonium Nitrate (UAN) market size is predicted to grow from US\$ 5299 million in 2025 to US\$ 7051 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

Urea Ammonium Nitrate (UAN) is a solution of urea and ammonium nitrate in water used as a fertilizer. UAN solution is a high-performance fertilizer, equal to ammonium nitrate or urea regarding influence on agricultural crops yield increase. UAN solution is produced by mixing water solutions of urea and ammonium nitrate in determined proportions with neutralization of free ammonia and inhibition of the product derived.

Global Urea Ammonium Nitrate (UAN) key players include CF Industries, Nutrien, EuroChem, Acron Group, Achema, etc. Global top five manufacturers hold a share about 55%.

North America is the largest market, with a share over 60%, followed by Europe, and South America, both have a share over 30 percent.

In terms of product, UAN 32 is the largest segment, with a share nearly 90%. And in terms of application, the largest application is Cereals and Grains, followed by Oilseeds and Pulses, Fruits and Vegetables, etc.

LP Information, Inc. (LPI) ' newest research report, the "Urea Ammonium Nitrate (UAN) Industry Forecast" looks at past sales and reviews total world Urea Ammonium Nitrate (UAN) sales in 2024, providing a comprehensive analysis by region and market sector

of projected Urea Ammonium Nitrate (UAN) sales for 2025 through 2031. With Urea Ammonium Nitrate (UAN) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urea Ammonium Nitrate (UAN) industry.

This Insight Report provides a comprehensive analysis of the global Urea Ammonium Nitrate (UAN) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urea Ammonium Nitrate (UAN) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urea Ammonium Nitrate (UAN) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urea Ammonium Nitrate (UAN) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urea Ammonium Nitrate (UAN).

This report presents a comprehensive overview, market shares, and growth opportunities of Urea Ammonium Nitrate (UAN) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UAN 28

UAN 30

UAN 32

Segmentation by Application:

Cereals and Grains

Oilseeds and Pulses

Fruits and Vegetables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CF Industries

Nutrien

EuroChem

Yara International

Acron Group

OCI

Achema

Zakłady Azotowe Puławy

Grodno Azot

LSB Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urea Ammonium Nitrate (UAN) market?

What factors are driving Urea Ammonium Nitrate (UAN) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urea Ammonium Nitrate (UAN) market opportunities vary by end market size?

How does Urea Ammonium Nitrate (UAN) break out by Type, by Application?

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