

Global Urea for Agriculture Market Growth 2026-2032

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Abstracts

The global Urea for Agriculture market size is predicted to grow from US\$ 55633 million in 2025 to US\$ 56450 million in 2032; it is expected to grow at a CAGR of 0.1% from 2026 to 2032.

Urea for Agriculture is a high-nitrogen solid fertilizer with urea (chemical formula $\text{CO}(\text{NH}_2)_2$) as its main component. Its nitrogen content is typically around 46%, making it one of the most widely used nitrogen fertilizers globally. It is primarily used to provide crops with readily available nitrogen, promoting vegetative growth and improving crop yield and quality. Agricultural urea is suitable for various crops, including rice, wheat, corn, cotton, and cash crops, and can be applied as a base fertilizer, top dressing, or foliar spray. Due to its high nutrient concentration, convenient transportation and storage, and relatively low cost, it plays a vital role in global agricultural production and is one of the core basic fertilizers in modern agricultural fertilization systems. In 2025, global consumption of urea for agriculture was approximately 160.16 million tons.

Urea for Agriculture is a high-concentration nitrogen fertilizer with a nitrogen content of approximately 46%, and is one of the most widely used nitrogen fertilizers globally, extensively applied in the cultivation of rice, wheat, corn, cotton, and various cash crops. As a fundamental fertilizer in modern agricultural fertilization systems, agricultural urea plays a crucial role in ensuring food security and increasing crop yields. Due to its high nutrient concentration, relatively low transportation costs, and wide applicability, agricultural urea occupies a core position in the global fertilizer market.

In recent years, global agricultural production has steadily increased, and population growth and the demand for food security have continuously driven the stable expansion of nitrogen fertilizer consumption. Developing countries, with their increasing food self-sufficiency, are increasing their fertilizer input intensity; developed countries, driven by precision agriculture and efficient fertilization technologies, are optimizing their fertilizer

use structure. Overall, the demand for agricultural urea shows a steady growth trend, but significant regional differences exist. Asia remains the world's largest consumer market, with countries such as China and India holding significant shares; the Latin American and African markets have significant growth potential due to the advancement of agricultural modernization.

From the supply side, agricultural urea production primarily uses natural gas as a raw material, and energy costs have a significant impact on production costs. Frequent fluctuations in international energy prices in recent years have led to cyclical price fluctuations in urea. Major producing countries include China, India, Russia, Middle Eastern countries, and North Africa, regions that leverage their resource advantages to achieve strong export capabilities. The global trade landscape is significantly influenced by energy prices, geopolitics, and trade policies, with price fluctuations having a transmission effect on agricultural production costs.

In terms of product structure, ordinary granular urea remains the mainstream form, but the proportion of slow-release urea, controlled-release urea, and blended high-efficiency urea products is gradually increasing. With increasingly stringent environmental policies and higher requirements for sustainable agricultural development, high-efficiency utilization products are becoming the market upgrade direction. Precision fertilization technology, optimized soil management, and emission reduction requirements are driving the agricultural urea industry towards higher efficiency and lower losses.

In terms of the industry chain, upstream suppliers include natural gas, coal, and other energy sources, as well as raw materials for synthetic ammonia; midstream suppliers are urea producers; and downstream suppliers include farmers, agricultural service companies, and distributors. The industry as a whole has a high degree of concentration, with large fertilizer companies possessing advantages in production capacity and cost control. Regional supply and demand mismatches and international trade flows are important factors influencing prices.

Looking ahead, the global agricultural urea market will be driven by three main factors: continued growth in demand for food security; cost impacts from energy price fluctuations; and the promotion of green agricultural transformation and efficient fertilization technologies. Overall market demand will remain robust, but price volatility will continue to be a key characteristic of the industry.

LP Information, Inc. (LPI) ' newest research report, the "Urea for Agriculture Industry Forecast" looks at past sales and reviews total world Urea for Agriculture sales in 2025,

providing a comprehensive analysis by region and market sector of projected Urea for Agriculture sales for 2026 through 2032. With Urea for Agriculture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Urea for Agriculture industry.

This Insight Report provides a comprehensive analysis of the global Urea for Agriculture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Urea for Agriculture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Urea for Agriculture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Urea for Agriculture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Urea for Agriculture.

This report presents a comprehensive overview, market shares, and growth opportunities of Urea for Agriculture market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Coal-based Urea

Gas-based Urea

Segmentation by Particle Size:

Small Particles

Large Particles

Segmentation by Features:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Segmentation by Application:

Food Crops

Cash Crops

Horticultural and Fruit/Vegetable Crops

Pasture and Forage Crops

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Urea for Agriculture market?

What factors are driving Urea for Agriculture market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Urea for Agriculture market opportunities vary by end market size?

How does Urea for Agriculture break out by Type, by Application?

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