

Global UPS Lithium Battery Module Market Growth 2026-2032

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Abstracts

The global UPS Lithium Battery Module market size is predicted to grow from US\$ 552 million in 2025 to US\$ 5841 million in 2032; it is expected to grow at a CAGR of 40.3% from 2026 to 2032.

In 2025, global shipments of UPS Lithium Battery Module reached 4.5 GWh.

A UPS Lithium Battery Module is a standardized, modular energy storage unit specially designed for Uninterruptible Power Supply (UPS) systems. It takes lithium-ion batteries as the core, integrated with battery cells, BMS (Battery Management System), thermal management, protection circuits, communication interfaces and structural housing. It provides instant emergency backup power during mains power failure, voltage surge, drop or power distortion, ensures continuous power supply for critical equipment, features high energy density, long cycle life, low self-discharge, small size and fast charging, and replaces traditional lead-acid batteries in modern data centers, industrial and commercial UPS scenarios.

The UPS lithium battery modules covered in this report refer to integrated lithium-ion backup power units designed specifically for UPS applications. Positioned in the mid-to-downstream segment of the industry value chain, these are system-integrated products; the listed entities represent the system integrators. The statistical scope is defined based on the UPS-matching capacity or battery energy, typically measured in kWh or kVAh.

The global UPS Lithium Battery Module market is in a rapid growth stage, driven by the replacement of traditional VRLA lead-acid batteries, the expansion of data centers, and the increasing demand for high-reliability backup power systems. The market is no

longer only driven by battery replacement; it is increasingly linked to the construction of AI data centers, hyperscale cloud facilities, edge computing sites, and high-power industrial backup systems.

From a regional perspective, China and North America are becoming the two core global markets. China is expected to remain the largest single market, supported by AIDC construction, cloud computing investment, communication infrastructure upgrades, and a strong domestic lithium battery supply chain. North America shows the strongest growth momentum, mainly driven by AI data center construction, hyperscale cloud investment, and strong demand from major technology companies. Europe continues to grow, but its global share is expected to decline slightly due to energy constraints, power access limitations, approval cycles, and slower data center expansion compared with China and North America.

LP Information, Inc. (LPI) ' newest research report, the "UPS Lithium Battery Module Industry Forecast" looks at past sales and reviews total world UPS Lithium Battery Module sales in 2025, providing a comprehensive analysis by region and market sector of projected UPS Lithium Battery Module sales for 2026 through 2032. With UPS Lithium Battery Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UPS Lithium Battery Module industry.

This Insight Report provides a comprehensive analysis of the global UPS Lithium Battery Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UPS Lithium Battery Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UPS Lithium Battery Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UPS Lithium Battery Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UPS Lithium Battery Module.

This report presents a comprehensive overview, market shares, and growth opportunities of UPS Lithium Battery Module market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Square Battery

Pouch Battery

Cylindrical Battery

Segmentation by Power:

?30kVA

30kVA~100kVA

100kVA~1000kVA

?1000kVA

Segmentation by Compatible UPS Power Phase:

Single-phase

Three-phase

Segmentation by Application:

Data Center

Communication Equipment

Industrial Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

Huawei Digital Power Technologies

Delta Electronics

Eaton

ABB

Kehua Tech

Hitachi

Toshiba

KSTAR

Legrand SA

Socomec Group

Riello UPS

Mitsubishi Electric Critical Power

EverExceed Industrial

EAST Group

AEG Power Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global UPS Lithium Battery Module market?

What factors are driving UPS Lithium Battery Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UPS Lithium Battery Module market opportunities vary by end market size?

How does UPS Lithium Battery Module break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UPS Lithium Battery Module Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for UPS Lithium Battery Module by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for UPS Lithium Battery Module by Country/Region, 2021, 2025 & 2032
- 2.2 UPS Lithium Battery Module Segment by Type
 - 2.2.1 Square Battery
 - 2.2.2 Pouch Battery
 - 2.2.3 Cylindrical Battery
 - 2.2.4 UPS Lithium Battery Module Sales by Type
 - 2.2.4.1 Global UPS Lithium Battery Module Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global UPS Lithium Battery Module Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global UPS Lithium Battery Module Sale Price by Type (2021-2026)
- 2.3 UPS Lithium Battery Module Segment by Power
 - 2.3.1 ?30kVA
 - 2.3.2 30kVA~100kVA
 - 2.3.3 100kVA~1000kVA
 - 2.3.4 ?1000kVA
 - 2.3.5 UPS Lithium Battery Module Sales by Power
 - 2.3.5.1 Global UPS Lithium Battery Module Sales Market Share by Power (2021-2026)
 - 2.3.5.2 Global UPS Lithium Battery Module Revenue and Market Share by Power

(2021-2026)

2.3.5.3 Global UPS Lithium Battery Module Sale Price by Power (2021-2026)

2.4 UPS Lithium Battery Module Segment by Compatible UPS Power Phase

2.4.1 Single-phase

2.4.2 Three-phase

2.4.3 UPS Lithium Battery Module Sales by Compatible UPS Power Phase

2.4.3.1 Global UPS Lithium Battery Module Sales Market Share by Compatible UPS Power Phase (2021-2026)

2.4.3.2 Global UPS Lithium Battery Module Revenue and Market Share by Compatible UPS Power Phase (2021-2026)

2.4.3.3 Global UPS Lithium Battery Module Sale Price by Compatible UPS Power Phase (2021-2026)

2.5 UPS Lithium Battery Module Segment by Application

2.5.1 Data Center

2.5.2 Communication Equipment

2.5.3 Industrial Manufacturing

2.5.4 Other

2.5.5 UPS Lithium Battery Module Sales by Application

2.5.5.1 Global UPS Lithium Battery Module Sale Market Share by Application (2021-2026)

2.5.5.2 Global UPS Lithium Battery Module Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global UPS Lithium Battery Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global UPS Lithium Battery Module Breakdown Data by Company

3.1.1 Global UPS Lithium Battery Module Annual Sales by Company (2021-2026)

3.1.2 Global UPS Lithium Battery Module Sales Market Share by Company (2021-2026)

3.2 Global UPS Lithium Battery Module Annual Revenue by Company (2021-2026)

3.2.1 Global UPS Lithium Battery Module Revenue by Company (2021-2026)

3.2.2 Global UPS Lithium Battery Module Revenue Market Share by Company (2021-2026)

3.3 Global UPS Lithium Battery Module Sale Price by Company

3.4 Key Manufacturers UPS Lithium Battery Module Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers UPS Lithium Battery Module Product Location Distribution

3.4.2 Players UPS Lithium Battery Module Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UPS LITHIUM BATTERY MODULE BY GEOGRAPHIC REGION

4.1 World Historic UPS Lithium Battery Module Market Size by Geographic Region (2021-2026)

4.1.1 Global UPS Lithium Battery Module Annual Sales by Geographic Region (2021-2026)

4.1.2 Global UPS Lithium Battery Module Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic UPS Lithium Battery Module Market Size by Country/Region (2021-2026)

4.2.1 Global UPS Lithium Battery Module Annual Sales by Country/Region (2021-2026)

4.2.2 Global UPS Lithium Battery Module Annual Revenue by Country/Region (2021-2026)

4.3 Americas UPS Lithium Battery Module Sales Growth

4.4 APAC UPS Lithium Battery Module Sales Growth

4.5 Europe UPS Lithium Battery Module Sales Growth

4.6 Middle East & Africa UPS Lithium Battery Module Sales Growth

5 AMERICAS

5.1 Americas UPS Lithium Battery Module Sales by Country

5.1.1 Americas UPS Lithium Battery Module Sales by Country (2021-2026)

5.1.2 Americas UPS Lithium Battery Module Revenue by Country (2021-2026)

5.2 Americas UPS Lithium Battery Module Sales by Type (2021-2026)

5.3 Americas UPS Lithium Battery Module Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC UPS Lithium Battery Module Sales by Region

6.1.1 APAC UPS Lithium Battery Module Sales by Region (2021-2026)

6.1.2 APAC UPS Lithium Battery Module Revenue by Region (2021-2026)

6.2 APAC UPS Lithium Battery Module Sales by Type (2021-2026)

6.3 APAC UPS Lithium Battery Module Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe UPS Lithium Battery Module by Country

7.1.1 Europe UPS Lithium Battery Module Sales by Country (2021-2026)

7.1.2 Europe UPS Lithium Battery Module Revenue by Country (2021-2026)

7.2 Europe UPS Lithium Battery Module Sales by Type (2021-2026)

7.3 Europe UPS Lithium Battery Module Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UPS Lithium Battery Module by Country

8.1.1 Middle East & Africa UPS Lithium Battery Module Sales by Country (2021-2026)

8.1.2 Middle East & Africa UPS Lithium Battery Module Revenue by Country
(2021-2026)

8.2 Middle East & Africa UPS Lithium Battery Module Sales by Type (2021-2026)

8.3 Middle East & Africa UPS Lithium Battery Module Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of UPS Lithium Battery Module

10.3 Manufacturing Process Analysis of UPS Lithium Battery Module

10.4 Industry Chain Structure of UPS Lithium Battery Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 UPS Lithium Battery Module Distributors

11.3 UPS Lithium Battery Module Customer

12 WORLD FORECAST REVIEW FOR UPS LITHIUM BATTERY MODULE BY GEOGRAPHIC REGION

12.1 Global UPS Lithium Battery Module Market Size Forecast by Region

12.1.1 Global UPS Lithium Battery Module Forecast by Region (2027-2032)

12.1.2 Global UPS Lithium Battery Module Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global UPS Lithium Battery Module Forecast by Type (2027-2032)

12.7 Global UPS Lithium Battery Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Vertiv

13.1.1 Vertiv Company Information

13.1.2 Vertiv UPS Lithium Battery Module Product Portfolios and Specifications

13.1.3 Vertiv UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Vertiv Main Business Overview

13.1.5 Vertiv Latest Developments

13.2 Schneider Electric

13.2.1 Schneider Electric Company Information

13.2.2 Schneider Electric UPS Lithium Battery Module Product Portfolios and Specifications

13.2.3 Schneider Electric UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Schneider Electric Main Business Overview

13.2.5 Schneider Electric Latest Developments

13.3 Huawei Digital Power Technologies

13.3.1 Huawei Digital Power Technologies Company Information

13.3.2 Huawei Digital Power Technologies UPS Lithium Battery Module Product Portfolios and Specifications

13.3.3 Huawei Digital Power Technologies UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Huawei Digital Power Technologies Main Business Overview

13.3.5 Huawei Digital Power Technologies Latest Developments

13.4 Delta Electronics

13.4.1 Delta Electronics Company Information

13.4.2 Delta Electronics UPS Lithium Battery Module Product Portfolios and Specifications

13.4.3 Delta Electronics UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Delta Electronics Main Business Overview

13.4.5 Delta Electronics Latest Developments

13.5 Eaton

13.5.1 Eaton Company Information

13.5.2 Eaton UPS Lithium Battery Module Product Portfolios and Specifications

13.5.3 Eaton UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Eaton Main Business Overview

13.5.5 Eaton Latest Developments

13.6 ABB

- 13.6.1 ABB Company Information
- 13.6.2 ABB UPS Lithium Battery Module Product Portfolios and Specifications
- 13.6.3 ABB UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 ABB Main Business Overview
- 13.6.5 ABB Latest Developments
- 13.7 Kehua Tech
 - 13.7.1 Kehua Tech Company Information
 - 13.7.2 Kehua Tech UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.7.3 Kehua Tech UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Kehua Tech Main Business Overview
 - 13.7.5 Kehua Tech Latest Developments
- 13.8 Hitachi
 - 13.8.1 Hitachi Company Information
 - 13.8.2 Hitachi UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.8.3 Hitachi UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Hitachi Main Business Overview
 - 13.8.5 Hitachi Latest Developments
- 13.9 Toshiba
 - 13.9.1 Toshiba Company Information
 - 13.9.2 Toshiba UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.9.3 Toshiba UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Toshiba Main Business Overview
 - 13.9.5 Toshiba Latest Developments
- 13.10 KSTAR
 - 13.10.1 KSTAR Company Information
 - 13.10.2 KSTAR UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.10.3 KSTAR UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 KSTAR Main Business Overview
 - 13.10.5 KSTAR Latest Developments
- 13.11 Legrand SA
 - 13.11.1 Legrand SA Company Information
 - 13.11.2 Legrand SA UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.11.3 Legrand SA UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Legrand SA Main Business Overview
- 13.11.5 Legrand SA Latest Developments
- 13.12 Socomec Group
 - 13.12.1 Socomec Group Company Information
 - 13.12.2 Socomec Group UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.12.3 Socomec Group UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Socomec Group Main Business Overview
 - 13.12.5 Socomec Group Latest Developments
- 13.13 Riello UPS
 - 13.13.1 Riello UPS Company Information
 - 13.13.2 Riello UPS UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.13.3 Riello UPS UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Riello UPS Main Business Overview
 - 13.13.5 Riello UPS Latest Developments
- 13.14 Mitsubishi Electric Critical Power
 - 13.14.1 Mitsubishi Electric Critical Power Company Information
 - 13.14.2 Mitsubishi Electric Critical Power UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.14.3 Mitsubishi Electric Critical Power UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Mitsubishi Electric Critical Power Main Business Overview
 - 13.14.5 Mitsubishi Electric Critical Power Latest Developments
- 13.15 EverExceed Industrial
 - 13.15.1 EverExceed Industrial Company Information
 - 13.15.2 EverExceed Industrial UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.15.3 EverExceed Industrial UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 EverExceed Industrial Main Business Overview
 - 13.15.5 EverExceed Industrial Latest Developments
- 13.16 EAST Group
 - 13.16.1 EAST Group Company Information
 - 13.16.2 EAST Group UPS Lithium Battery Module Product Portfolios and Specifications
 - 13.16.3 EAST Group UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 EAST Group Main Business Overview

13.16.5 EAST Group Latest Developments

13.17 AEG Power Solutions

13.17.1 AEG Power Solutions Company Information

13.17.2 AEG Power Solutions UPS Lithium Battery Module Product Portfolios and Specifications

13.17.3 AEG Power Solutions UPS Lithium Battery Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 AEG Power Solutions Main Business Overview

13.17.5 AEG Power Solutions Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. UPS Lithium Battery Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. UPS Lithium Battery Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Square Battery

Table 4. Major Players of Pouch Battery

Table 5. Major Players of Cylindrical Battery

Table 6. Global UPS Lithium Battery Module Sales by Type (2021-2026) & (KWh)

Table 7. Global UPS Lithium Battery Module Sales Market Share by Type (2021-2026)

Table 8. Global UPS Lithium Battery Module Revenue by Type (2021-2026) & (\$ million)

Table 9. Global UPS Lithium Battery Module Revenue Market Share by Type (2021-2026)

Table 10. Global UPS Lithium Battery Module Sale Price by Type (2021-2026) & (US\$/KWh)

Table 11. Major Players of ?30kVA

Table 12. Major Players of 30kVA~100kVA

Table 13. Major Players of 100kVA~1000kVA

Table 14. Major Players of ?1000kVA

Table 15. Global UPS Lithium Battery Module Sales by Power (2021-2026) & (KWh)

Table 16. Global UPS Lithium Battery Module Sales Market Share by Power (2021-2026)

Table 17. Global UPS Lithium Battery Module Revenue by Power (2021-2026) & (\$ million)

Table 18. Global UPS Lithium Battery Module Revenue Market Share by Power (2021-2026)

Table 19. Global UPS Lithium Battery Module Sale Price by Power (2021-2026) & (US\$/KWh)

Table 20. Major Players of Single-phase

Table 21. Major Players of Three-phase

Table 22. Global UPS Lithium Battery Module Sales by Compatible UPS Power Phase (2021-2026) & (KWh)

Table 23. Global UPS Lithium Battery Module Sales Market Share by Compatible UPS Power Phase (2021-2026)

Table 24. Global UPS Lithium Battery Module Revenue by Compatible UPS Power

Phase (2021-2026) & (\$ million)

Table 25. Global UPS Lithium Battery Module Revenue Market Share by Compatible UPS Power Phase (2021-2026)

Table 26. Global UPS Lithium Battery Module Sale Price by Compatible UPS Power Phase (2021-2026) & (US\$/KWh)

Table 27. Global UPS Lithium Battery Module Sale by Application (2021-2026) & (KWh)

Table 28. Global UPS Lithium Battery Module Sale Market Share by Application (2021-2026)

Table 29. Global UPS Lithium Battery Module Revenue by Application (2021-2026) & (\$ million)

Table 30. Global UPS Lithium Battery Module Revenue Market Share by Application (2021-2026)

Table 31. Global UPS Lithium Battery Module Sale Price by Application (2021-2026) & (US\$/KWh)

Table 32. Global UPS Lithium Battery Module Sales by Company (2021-2026) & (KWh)

Table 33. Global UPS Lithium Battery Module Sales Market Share by Company (2021-2026)

Table 34. Global UPS Lithium Battery Module Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global UPS Lithium Battery Module Revenue Market Share by Company (2021-2026)

Table 36. Global UPS Lithium Battery Module Sale Price by Company (2021-2026) & (US\$/KWh)

Table 37. Key Manufacturers UPS Lithium Battery Module Producing Area Distribution and Sales Area

Table 38. Players UPS Lithium Battery Module Products Offered

Table 39. UPS Lithium Battery Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global UPS Lithium Battery Module Sales by Geographic Region (2021-2026) & (KWh)

Table 43. Global UPS Lithium Battery Module Sales Market Share Geographic Region (2021-2026)

Table 44. Global UPS Lithium Battery Module Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global UPS Lithium Battery Module Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global UPS Lithium Battery Module Sales by Country/Region (2021-2026) &

(KWh)

Table 47. Global UPS Lithium Battery Module Sales Market Share by Country/Region (2021-2026)

Table 48. Global UPS Lithium Battery Module Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global UPS Lithium Battery Module Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas UPS Lithium Battery Module Sales by Country (2021-2026) & (KWh)

Table 51. Americas UPS Lithium Battery Module Sales Market Share by Country (2021-2026)

Table 52. Americas UPS Lithium Battery Module Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas UPS Lithium Battery Module Sales by Type (2021-2026) & (KWh)

Table 54. Americas UPS Lithium Battery Module Sales by Application (2021-2026) & (KWh)

Table 55. APAC UPS Lithium Battery Module Sales by Region (2021-2026) & (KWh)

Table 56. APAC UPS Lithium Battery Module Sales Market Share by Region (2021-2026)

Table 57. APAC UPS Lithium Battery Module Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC UPS Lithium Battery Module Sales by Type (2021-2026) & (KWh)

Table 59. APAC UPS Lithium Battery Module Sales by Application (2021-2026) & (KWh)

Table 60. Europe UPS Lithium Battery Module Sales by Country (2021-2026) & (KWh)

Table 61. Europe UPS Lithium Battery Module Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe UPS Lithium Battery Module Sales by Type (2021-2026) & (KWh)

Table 63. Europe UPS Lithium Battery Module Sales by Application (2021-2026) & (KWh)

Table 64. Middle East & Africa UPS Lithium Battery Module Sales by Country (2021-2026) & (KWh)

Table 65. Middle East & Africa UPS Lithium Battery Module Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa UPS Lithium Battery Module Sales by Type (2021-2026) & (KWh)

Table 67. Middle East & Africa UPS Lithium Battery Module Sales by Application (2021-2026) & (KWh)

Table 68. Key Market Drivers & Growth Opportunities of UPS Lithium Battery Module

Table 69. Key Market Challenges & Risks of UPS Lithium Battery Module

Table 70. Key Industry Trends of UPS Lithium Battery Module

Table 71. UPS Lithium Battery Module Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. UPS Lithium Battery Module Distributors List

Table 74. UPS Lithium Battery Module Customer List

Table 75. Global UPS Lithium Battery Module Sales Forecast by Region (2027-2032) & (KWh)

Table 76. Global UPS Lithium Battery Module Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas UPS Lithium Battery Module Sales Forecast by Country (2027-2032) & (KWh)

Table 78. Americas UPS Lithium Battery Module Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC UPS Lithium Battery Module Sales Forecast by Region (2027-2032) & (KWh)

Table 80. APAC UPS Lithium Battery Module Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe UPS Lithium Battery Module Sales Forecast by Country (2027-2032) & (KWh)

Table 82. Europe UPS Lithium Battery Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa UPS Lithium Battery Module Sales Forecast by Country (2027-2032) & (KWh)

Table 84. Middle East & Africa UPS Lithium Battery Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global UPS Lithium Battery Module Sales Forecast by Type (2027-2032) & (KWh)

Table 86. Global UPS Lithium Battery Module Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global UPS Lithium Battery Module Sales Forecast by Application (2027-2032) & (KWh)

Table 88. Global UPS Lithium Battery Module Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Vertiv Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 90. Vertiv UPS Lithium Battery Module Product Portfolios and Specifications

Table 91. Vertiv UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 92. Vertiv Main Business
Table 93. Vertiv Latest Developments
Table 94. Schneider Electric Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors
Table 95. Schneider Electric UPS Lithium Battery Module Product Portfolios and Specifications
Table 96. Schneider Electric UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)
Table 97. Schneider Electric Main Business
Table 98. Schneider Electric Latest Developments
Table 99. Huawei Digital Power Technologies Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors
Table 100. Huawei Digital Power Technologies UPS Lithium Battery Module Product Portfolios and Specifications
Table 101. Huawei Digital Power Technologies UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)
Table 102. Huawei Digital Power Technologies Main Business
Table 103. Huawei Digital Power Technologies Latest Developments
Table 104. Delta Electronics Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors
Table 105. Delta Electronics UPS Lithium Battery Module Product Portfolios and Specifications
Table 106. Delta Electronics UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)
Table 107. Delta Electronics Main Business
Table 108. Delta Electronics Latest Developments
Table 109. Eaton Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors
Table 110. Eaton UPS Lithium Battery Module Product Portfolios and Specifications
Table 111. Eaton UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)
Table 112. Eaton Main Business
Table 113. Eaton Latest Developments
Table 114. ABB Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors
Table 115. ABB UPS Lithium Battery Module Product Portfolios and Specifications
Table 116. ABB UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)
Table 117. ABB Main Business

Table 118. ABB Latest Developments

Table 119. Kehua Tech Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 120. Kehua Tech UPS Lithium Battery Module Product Portfolios and Specifications

Table 121. Kehua Tech UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 122. Kehua Tech Main Business

Table 123. Kehua Tech Latest Developments

Table 124. Hitachi Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 125. Hitachi UPS Lithium Battery Module Product Portfolios and Specifications

Table 126. Hitachi UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 127. Hitachi Main Business

Table 128. Hitachi Latest Developments

Table 129. Toshiba Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 130. Toshiba UPS Lithium Battery Module Product Portfolios and Specifications

Table 131. Toshiba UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 132. Toshiba Main Business

Table 133. Toshiba Latest Developments

Table 134. KSTAR Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 135. KSTAR UPS Lithium Battery Module Product Portfolios and Specifications

Table 136. KSTAR UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 137. KSTAR Main Business

Table 138. KSTAR Latest Developments

Table 139. Legrand SA Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 140. Legrand SA UPS Lithium Battery Module Product Portfolios and Specifications

Table 141. Legrand SA UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 142. Legrand SA Main Business

Table 143. Legrand SA Latest Developments

Table 144. Socomec Group Basic Information, UPS Lithium Battery Module

Manufacturing Base, Sales Area and Its Competitors

Table 145. Socomec Group UPS Lithium Battery Module Product Portfolios and Specifications

Table 146. Socomec Group UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 147. Socomec Group Main Business

Table 148. Socomec Group Latest Developments

Table 149. Riello UPS Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 150. Riello UPS UPS Lithium Battery Module Product Portfolios and Specifications

Table 151. Riello UPS UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 152. Riello UPS Main Business

Table 153. Riello UPS Latest Developments

Table 154. Mitsubishi Electric Critical Power Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 155. Mitsubishi Electric Critical Power UPS Lithium Battery Module Product Portfolios and Specifications

Table 156. Mitsubishi Electric Critical Power UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 157. Mitsubishi Electric Critical Power Main Business

Table 158. Mitsubishi Electric Critical Power Latest Developments

Table 159. EverExceed Industrial Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 160. EverExceed Industrial UPS Lithium Battery Module Product Portfolios and Specifications

Table 161. EverExceed Industrial UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 162. EverExceed Industrial Main Business

Table 163. EverExceed Industrial Latest Developments

Table 164. EAST Group Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 165. EAST Group UPS Lithium Battery Module Product Portfolios and Specifications

Table 166. EAST Group UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 167. EAST Group Main Business

Table 168. EAST Group Latest Developments

Table 169. AEG Power Solutions Basic Information, UPS Lithium Battery Module Manufacturing Base, Sales Area and Its Competitors

Table 170. AEG Power Solutions UPS Lithium Battery Module Product Portfolios and Specifications

Table 171. AEG Power Solutions UPS Lithium Battery Module Sales (KWh), Revenue (\$ Million), Price (US\$/KWh) and Gross Margin (2021-2026)

Table 172. AEG Power Solutions Main Business

Table 173. AEG Power Solutions Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of UPS Lithium Battery Module

Figure 2. UPS Lithium Battery Module Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global UPS Lithium Battery Module Sales Growth Rate 2021-2032 (KWh)

Figure 7. Global UPS Lithium Battery Module Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. UPS Lithium Battery Module Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. UPS Lithium Battery Module Sales Market Share by Country/Region (2025)

Figure 10. UPS Lithium Battery Module Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Square Battery

Figure 12. Product Picture of Pouch Battery

Figure 13. Product Picture of Cylindrical Battery

Figure 14. Global UPS Lithium Battery Module Sales Market Share by Type in 2026

Figure 15. Global UPS Lithium Battery Module Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of ?30kVA

Figure 17. Product Picture of 30kVA~100kVA

Figure 18. Product Picture of 100kVA~1000kVA

Figure 19. Product Picture of ?1000kVA

Figure 20. Global UPS Lithium Battery Module Sales Market Share by Power in 2026

Figure 21. Global UPS Lithium Battery Module Revenue Market Share by Power (2021-2026)

Figure 22. Product Picture of Single-phase

Figure 23. Product Picture of Three-phase

Figure 24. Global UPS Lithium Battery Module Sales Market Share by Compatible UPS Power Phase in 2026

Figure 25. Global UPS Lithium Battery Module Revenue Market Share by Compatible UPS Power Phase (2021-2026)

Figure 26. UPS Lithium Battery Module Consumed in Data Center

Figure 27. Global UPS Lithium Battery Module Market: Data Center (2021-2026) & (KWh)

Figure 28. UPS Lithium Battery Module Consumed in Communication Equipment

Figure 29. Global UPS Lithium Battery Module Market: Communication Equipment (2021-2026) & (KWh)

Figure 30. UPS Lithium Battery Module Consumed in Industrial Manufacturing

Figure 31. Global UPS Lithium Battery Module Market: Industrial Manufacturing (2021-2026) & (KWh)

Figure 32. UPS Lithium Battery Module Consumed in Other

Figure 33. Global UPS Lithium Battery Module Market: Other (2021-2026) & (KWh)

Figure 34. Global UPS Lithium Battery Module Sale Market Share by Application (2025)

Figure 35. Global UPS Lithium Battery Module Revenue Market Share by Application in 2025

Figure 36. UPS Lithium Battery Module Sales by Company in 2025 (KWh)

Figure 37. Global UPS Lithium Battery Module Sales Market Share by Company in 2025

Figure 38. UPS Lithium Battery Module Revenue by Company in 2025 (\$ millions)

Figure 39. Global UPS Lithium Battery Module Revenue Market Share by Company in 2025

Figure 40. Global UPS Lithium Battery Module Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global UPS Lithium Battery Module Revenue Market Share by Geographic Region in 2025

Figure 42. Americas UPS Lithium Battery Module Sales 2021-2026 (KWh)

Figure 43. Americas UPS Lithium Battery Module Revenue 2021-2026 (\$ millions)

Figure 44. APAC UPS Lithium Battery Module Sales 2021-2026 (KWh)

Figure 45. APAC UPS Lithium Battery Module Revenue 2021-2026 (\$ millions)

Figure 46. Europe UPS Lithium Battery Module Sales 2021-2026 (KWh)

Figure 47. Europe UPS Lithium Battery Module Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa UPS Lithium Battery Module Sales 2021-2026 (KWh)

Figure 49. Middle East & Africa UPS Lithium Battery Module Revenue 2021-2026 (\$ millions)

Figure 50. Americas UPS Lithium Battery Module Sales Market Share by Country in 2025

Figure 51. Americas UPS Lithium Battery Module Revenue Market Share by Country (2021-2026)

Figure 52. Americas UPS Lithium Battery Module Sales Market Share by Type (2021-2026)

Figure 53. Americas UPS Lithium Battery Module Sales Market Share by Application (2021-2026)

Figure 54. United States UPS Lithium Battery Module Revenue Growth 2021-2026 (\$

millions)

Figure 55. Canada UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC UPS Lithium Battery Module Sales Market Share by Region in 2025

Figure 59. APAC UPS Lithium Battery Module Revenue Market Share by Region (2021-2026)

Figure 60. APAC UPS Lithium Battery Module Sales Market Share by Type (2021-2026)

Figure 61. APAC UPS Lithium Battery Module Sales Market Share by Application (2021-2026)

Figure 62. China UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 66. India UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe UPS Lithium Battery Module Sales Market Share by Country in 2025

Figure 70. Europe UPS Lithium Battery Module Revenue Market Share by Country (2021-2026)

Figure 71. Europe UPS Lithium Battery Module Sales Market Share by Type (2021-2026)

Figure 72. Europe UPS Lithium Battery Module Sales Market Share by Application (2021-2026)

Figure 73. Germany UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 74. France UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa UPS Lithium Battery Module Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa UPS Lithium Battery Module Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa UPS Lithium Battery Module Sales Market Share by Application (2021-2026)

Figure 81. Egypt UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries UPS Lithium Battery Module Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of UPS Lithium Battery Module in 2026

Figure 87. Manufacturing Process Analysis of UPS Lithium Battery Module

Figure 88. Industry Chain Structure of UPS Lithium Battery Module

Figure 89. Channels of Distribution

Figure 90. Global UPS Lithium Battery Module Sales Market Forecast by Region (2027-2032)

Figure 91. Global UPS Lithium Battery Module Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global UPS Lithium Battery Module Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global UPS Lithium Battery Module Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global UPS Lithium Battery Module Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global UPS Lithium Battery Module Revenue Market Share Forecast by Application (2027-2032)

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