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Global Upper-body Humanoid Robot Market Growth 2026-2032

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Abstracts

The global Upper-body Humanoid Robot market size is predicted to grow from US$ 107 million in 2025 to US$ 226 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

An upper-body humanoid robot is a cost-optimized robotic entity that focuses on replicating the movement capabilities of the human upper body, featuring flexible arms and fine manipulation skills while omitting the complex lower limb structure. This robot reduces production and maintenance costs through simplified design and fewer components, offering a cost-effective automated solution tailored for specific tasks, while still maintaining the interaction experience and operational flexibility similar to that of a full humanoid robot. In 2025, global Upper-body Humanoid Robot production reached approximately 7326 units with an average global market price of around k US$15 per unit.

The Upper-body Humanoid Robot industry is undergoing significant structural changes. First, because this product category omits lower-limb motion modules and focuses on fine upper-limb manipulation and perception interaction, its component costs are substantially lower than those of full-body robots. Official news from companies such as Unitree and Fourier Intelligence indicates that these products have already achieved batch deliveries to research institutions and service scenarios. Enterprise revenue is shifting from single-unit sales toward a combined supply of the main body plus perception kits. Second, in relevant smart manufacturing policy documents, the Ministry of Industry and Information Technology has listed the "general-purpose operation platform" as a key direction, encouraging companies to develop semi-humanoid robots deployed in human-robot collaboration workstations. This guidance is steering corporate profit focus away from hardware manufacturing toward scenario-customized software

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services.

On the application side, annual reports from manufacturing companies such as BYD and SAIC Motor mention that they have validated processes like production line material sorting and tool grasping on semi-humanoid robots. However, their investment returns rely more on the replacement cycle of machine substitution rather than the initial profit from selling hardware. As a result, they increasingly adopt a model of technology procurement plus long-term operation and maintenance revenue sharing. Meanwhile, Huawei and ByteDance have entered the field through technology licensing. Their official press releases emphasize that they value the action data accumulated by semi-humanoid robots in home care and retail guidance scenarios, and are willing to accept lower hardware margins in exchange for data access. Overall, the semi-humanoid robot industry is moving away from extensive growth centered on hardware volume and pricing, toward a competitive landscape where operational skill softwareization and service ecosystem construction serve as the pillars of profit. The speed of scenario iteration driven by policy will become the primary variable causing divergence in enterprise revenues.

LP Information, Inc. (LPI) ' newest research report, the “Upper-body Humanoid Robot Industry Forecast” looks at past sales and reviews total world Upper-body Humanoid Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Upper-body Humanoid Robot sales for 2026 through 2032. With Upper-body Humanoid Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Upper-body Humanoid Robot industry.

This Insight Report provides a comprehensive analysis of the global Upper-body Humanoid Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Upper-body Humanoid Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Upper-body Humanoid Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Upper-body Humanoid Robot and breaks down the forecast End Effector of Robot, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

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nuanced view of the current state and future trajectory in the global Upper-body Humanoid Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Upper-body Humanoid Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation End Effector of Robot:

Dexterous Hand

Gripper

Segmentation by DoF:

?15 DoF

15–25 DoF

26–40 DoF

?40 DoF

Segmentation by End User:

Consumer-grade

Research-grade

Segmentation by Application:

Scientific Research

Education

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Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKL Robotics

Rainbow Robotics

Reflex Robotics

SoftBank Robotics

CynLr

Beijing Robotera

Shenzhen Pudu Robotics

Hangzhou Lanxin Robotics

Elephant Robotics (Shenzhen)

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Shanghai AgiBot Innovation Technology

PaXini Tech (Shenzhen)

Shenzhen UBTECH Robotics

Leju (Shenzhen) Robotics

Beijing Galbot

Variable Robotics Technology (Shenzhen)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Upper-body Humanoid Robot market?

What factors are driving Upper-body Humanoid Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Upper-body Humanoid Robot market opportunities vary by end market size?

How does Upper-body Humanoid Robot break out End Effector of Robot, by Application?

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