

Global Unshielded Data Cable Market Growth 2026-2032

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Abstracts

The global Unshielded Data Cable market size is predicted to grow from US\$ 2030 million in 2025 to US\$ 3154 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Unshielded Data Cable production reached approximately 2.59 million kilometers , with an average global market price of around US\$0.8 per meter.

Unshielded data cable generally refers to a data transmission cable without metallic shielding, with unshielded twisted pair (UTP) cable being the most common type. It is widely used in local area networks, structured cabling, data centers, security systems, and industrial communication. The cable typically consists of multiple pairs of insulated copper conductors twisted together at controlled pitches and covered with PVC, LSZH, or PE jackets. The twisted-pair structure helps reduce electromagnetic interference and crosstalk. Compared with shielded data cables, unshielded data cables offer lower cost, easier installation, better flexibility, and simpler maintenance, although their interference resistance is weaker in high-EMI environments. Therefore, they are mainly suitable for offices, residential networks, commercial buildings, and general industrial communication systems.

The upstream of the unshielded data cable industry chain mainly includes suppliers of copper conductors, insulation materials, jacket compounds, flame-retardant materials, fillers, and packaging materials, with copper being the key cost driver. Representative raw material suppliers include Freeport-McMoRan, BHP, Rio Tinto, Jiangxi Copper, Aurubis, Dow, BASF, and LyondellBasell. The midstream consists of data cable manufacturers responsible for wire drawing, insulation extrusion, pair twisting, cabling, jacket extrusion, testing, and packaging. Representative companies include Coroflex,

Phoenix Contact, Norden Communication. Downstream applications include telecom operators, data centers, smart buildings, security surveillance, industrial automation, education and healthcare facilities, and residential networks, with typical end users such as China Mobile, China Telecom, AT&T, NTT, Amazon Web Services, Microsoft, Google, Equinix, Foxconn, Siemens, and Honeywell. Overall, the industry chain is characterized by copper and polymer materials driving cost, manufacturing processes determining transmission performance, and digital infrastructure investment driving demand.

The unshielded data cable market is currently mature but still supported by stable demand, with office networks, residential broadband, security surveillance, smart buildings, and small-to-medium data centers remaining the main application areas. Competition is gradually shifting from pure price competition toward transmission stability, fire rating, installation convenience, and brand certification. In the future, demand will continue to be supported by digital infrastructure development, Wi-Fi access point deployment, PoE applications, surveillance camera upgrades, and smart building renovation, while Cat6 and Cat6A products are expected to gain a larger share and low-end Cat5e products may see limited growth. Key restraints include copper price volatility, low-price homogenized competition, partial substitution by optical fiber in long-distance transmission, and the replacement effect of shielded cables in high-interference industrial environments. Overall, unshielded data cable is unlikely to be a high-growth breakout market, but its low cost, easy installation, and broad compatibility will allow it to maintain stable demand in general structured cabling and short-to-medium-distance data transmission applications.

LP Information, Inc. (LPI) ' newest research report, the "Unshielded Data Cable Industry Forecast" looks at past sales and reviews total world Unshielded Data Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Unshielded Data Cable sales for 2026 through 2032. With Unshielded Data Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unshielded Data Cable industry.

This Insight Report provides a comprehensive analysis of the global Unshielded Data Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unshielded Data Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unshielded Data Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unshielded Data Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unshielded Data Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Unshielded Data Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oxygen-Free Copper

Bare Copper

Tin-Plated Copper

Copper-Clad Aluminum

Segmentation by Frequency:

100 MHz-250 MHz

250 MHz-500 MHz

Others

Segmentation by Transmission Level:

Cat5e

Cat6

Cat6A

Cat7

Cat8

Others

Segmentation by Application:

Local Area Network

Data Center

Security Monitoring

Smart Building

Residential

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coroflex

Phoenix Contact

E&E Cable Solutions

Norden Communication

Daetwyler

Custom Wire Industries

Lake Cable

CommScope

Judd Wire

Proterial Cable America

Kangli Cable

Feynman Cable

Yuncheng Group

Dongqiang Cable

Wanma Tech

Zhaolong Interconnect

SanHeng Cable

Jijiatx

Simpact

Zhongsheng Electric

Jiutai Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unshielded Data Cable market?

What factors are driving Unshielded Data Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Unshielded Data Cable market opportunities vary by end market size?

How does Unshielded Data Cable break out by Type, by Application?

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