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Global Unsaturated Double End-Capped Polyether Market Growth 2026-2032

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Abstracts

The global Unsaturated Double End-Capped Polyether market size is predicted to grow from US$ 59.58 million in 2025 to US$ 96 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global sales volume of Unsaturated Double End-Capped Polyether was approximately 10.5 thousand tons. The mainstream ex-factory average selling price was about US$5,800 per ton, and the gross margin of major manufacturers was approximately 30%–42%.

Unsaturated Double End-Capped Polyether is a type of reactive polyether intermediate mainly based on polyoxyethylene, polyoxypropylene, or EO/PO copolymer chain segments. Its key feature is that both molecular chain ends are chemically end-capped, resulting in a low residual hydroxyl content, while at least one terminal group contains a carbon-carbon double bond, such as an allyl or methallyl group. By terminal structure, the product can be divided into Allyl-Alkyl End-Capped Polyether, Methallyl-Alkyl End-Capped Polyether, Diallyl End-Capped Polyether, and Dimethallyl End-Capped Polyether. In this context, “double end-capped” means that both ends of the polyether chain no longer exist as ordinary hydroxyl groups, and does not necessarily mean that both ends must contain double bonds.

Unsaturated Double End-Capped Polyether is different from common mono-hydroxyl unsaturated polyethers such as APEG, HPEG, and TPEG, and it also excludes PEG, PPG, polyether polyols, saturated double end-capped polyethers, and downstream polyether-modified silicone oil products. Its core function is to serve as a functional intermediate for the hydrosilylation reaction of hydrogen-containing silicone oil. Through the reaction between the unsaturated terminal group and Si-H, a stable Si-C bond is

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formed, enabling the production of polyether-modified silicone oil and related organosilicon surfactant materials. Product performance is generally influenced by EO/PO ratio, molecular weight, terminal group structure, degree of end-capping, hydroxyl value, and iodine value, which further affect hydrophilicity, compatibility, reactivity, foam stability, and wetting and dispersing properties.

In terms of downstream applications, Unsaturated Double End-Capped Polyether mainly serves the polyether-modified silicone oil value chain and is further used in polyurethane foam additives, agricultural additives, textile finishing agents, coating and ink additives, and other fields. Its application value is mainly reflected in controllable reactivity, low residual hydroxyl content, and good compatibility with organosilicon systems, which can provide downstream additives with wetting, leveling, foam stabilization, and hydrophilic modification properties.

United States market for Unsaturated Double End-Capped Polyether is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Unsaturated Double End-Capped Polyether is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Unsaturated Double End-Capped Polyether is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Unsaturated Double End-Capped Polyether players cover NOF Corporation, Sanyo Chemical, GEO Specialty Chemicals, Jiangsu Dynamic Chemical, Liaoning Kelong Fine Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Unsaturated Double End-Capped Polyether Industry Forecast” looks at past sales and reviews total world Unsaturated Double End-Capped Polyether sales in 2025, providing a comprehensive analysis by region and market sector of projected Unsaturated Double End-Capped Polyether sales for 2026 through 2032. With Unsaturated Double End-Capped Polyether sales broken down by region, market sector and sub-sector, this report

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provides a detailed analysis in US$ millions of the world Unsaturated Double End-Capped Polyether industry.

This Insight Report provides a comprehensive analysis of the global Unsaturated Double End-Capped Polyether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unsaturated Double End-Capped Polyether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unsaturated Double End-Capped Polyether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unsaturated Double End-Capped Polyether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unsaturated Double End-Capped Polyether.

This report presents a comprehensive overview, market shares, and growth opportunities of Unsaturated Double End-Capped Polyether market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Allyl-Alkyl End-Capped Polyether

Methallyl-Alkyl End-Capped Polyether

Diallyl End-Capped Polyether

Dimethallyl End-Capped Polyether

Segmentation by Polyether Chain Segment Composition:

Polyoxyethylene Type (EO Type)

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Polyoxypropylene Type (PO Type)

EO/PO Copolymer Type

Segmentation by Application:

Polyether Modified Silicone Oil

Polyurethane Foam Additive

Agricultural Additive

Textile Finishing Agent

Coating and Ink Additive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- NOF Corporation

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Sanyo Chemical

GEO Specialty Chemicals

Jiangsu Dynamic Chemical

Liaoning Kelong Fine Chemical

Jiangsu Zhongshan New Materials

Yangzhou Chenhua New Material

Zhejiang Deyuan Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unsaturated Double End-Capped Polyether market?

What factors are driving Unsaturated Double End-Capped Polyether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Unsaturated Double End-Capped Polyether market opportunities vary by end market size?

How does Unsaturated Double End-Capped Polyether break out by Type, by Application?

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