

Global Unmanned Plant Protection Equipment Market Growth 2026-2032

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Abstracts

The global Unmanned Plant Protection Equipment market size is predicted to grow from US\$ 1746 million in 2025 to US\$ 3755 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

Unmanned plant protection equipment refers to intelligent agricultural machinery that utilizes technologies such as unmanned driving, autonomous navigation, intelligent sensing, precision application, and remote control to manage crops?specifically for pest, disease, and weed control, fertilization, spraying, field monitoring, and operational management. This category of equipment typically encompasses plant protection drones, unmanned boom sprayers, automated orchard sprayers, unmanned agricultural platforms, intelligent variable-rate spraying systems, liquid mixing systems, RTK navigation systems, visual recognition systems, and operational management platforms. These systems are capable of executing plant protection tasks in farmlands, orchards, tea plantations, woodlands, and facility-based agriculture environments with minimal or no human intervention. Compared to traditional manual spraying and standard mechanical plant protection methods, unmanned equipment offers distinct advantages: high operational efficiency, more precise chemical application, reduced risk of pesticide exposure for personnel, strong adaptability to complex terrains, and data traceability. Consequently, it is widely deployed in scenarios involving the control of pests and diseases in rice, wheat, corn, cotton, fruit trees, vegetables, tea, cash crops, and forestry.

The upstream segment of the unmanned plant protection equipment industry chain primarily comprises flight control systems, RTK/BeiDou navigation modules, radar/visual sensors, spray nozzles, chemical tanks, water pumps, motors, batteries, unmanned vehicle chassis, variable-rate spraying control systems, pesticide formulations, field

mapping data, and operational management software. The midstream segment consists of manufacturers of plant protection drones, unmanned sprayers, automated orchard sprayers, unmanned agricultural platforms, and smart plant protection operational systems. Key processes within this segment include complete machine design, precision application control, automatic obstacle avoidance, path planning, variable-rate spraying, remote supervision, and operational data management; for instance, DJI Agriculture solutions already provide digital, intelligent, and precision field management capabilities for staple crops such as rice, wheat, and corn. The downstream segment primarily targets large-scale growers, agricultural conglomerates, cooperatives, agricultural service providers, pesticide manufacturers, orchard/tea plantation/forestry operators, and local agricultural plant protection agencies, serving purposes such as pest, disease, and weed control, foliar fertilization, broadcasting, field monitoring, and centralized pest management. The gross profit margin for unmanned plant protection equipment stands at approximately 37%.

In 2025, the average price of unmanned plant protection equipment is projected to be \$20,000 per unit, with sales reaching 89.25 k units and total production capacity standing at 127.5 k units.

From the perspective of agricultural production efficiency, the core value of unmanned plant protection equipment lies in alleviating agricultural labor shortages and enhancing operational efficiency. Traditional manual spraying is labor-intensive, inefficient, and entails risks associated with pesticide exposure; in contrast, unmanned plant protection equipment?utilizing drones, autonomous sprayers, automatic navigation systems, and variable-rate application systems?enables large-scale, high-frequency, and standardized operations. This technology is particularly well-suited for scenarios requiring concentrated pest and disease control, such as rice paddies, wheat fields, cornfields, cotton fields, orchards, and tea plantations. For large-scale growers, agricultural cooperatives, and farm service companies, this equipment significantly increases the area covered per unit of time while reducing reliance on manual labor.

From the perspective of precision agriculture, unmanned plant protection equipment is evolving from merely 'replacing manual spraying' to enabling 'precise chemical application and data-driven management.' While early plant protection equipment primarily addressed issues of spraying efficiency, current systems place greater emphasis on RTK positioning, field modeling, flight path planning, variable-rate application, obstacle avoidance, liquid flow control, and operational data transmission. By integrating with pest and disease monitoring systems, remote sensing technologies, field mapping data, and operational management platforms, unmanned plant protection

equipment can minimize pesticide waste, improve application uniformity, mitigate environmental pollution risks, and assist agricultural entities in establishing traceable records of their plant protection activities.

Regarding future trends, unmanned plant protection equipment is poised to evolve toward larger scale, greater intelligence, platform-based integration, and service-oriented models. Future market competition will hinge not only on the payload capacity, endurance, and spraying efficiency of individual units but also on an enterprise's ability to deliver comprehensive, integrated solutions encompassing the hardware itself, navigation systems, pesticide compatibility, operational platforms, after-sales maintenance, and aerial application services. Driven by the advancement of large-scale farming operations, unified pest and disease control strategies, smart agriculture initiatives, and agricultural machinery automation, unmanned plant protection equipment will continue to gain traction across markets for staple crops, cash crops, orchards and forestry, and agricultural socialized services. Consequently, the industry is expected to gradually transition from a model focused solely on equipment sales to a comprehensive paradigm integrating 'equipment + operational services + data management.'

LP Information, Inc. (LPI) ' newest research report, the "Unmanned Plant Protection Equipment Industry Forecast" looks at past sales and reviews total world Unmanned Plant Protection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Unmanned Plant Protection Equipment sales for 2026 through 2032. With Unmanned Plant Protection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unmanned Plant Protection Equipment industry.

This Insight Report provides a comprehensive analysis of the global Unmanned Plant Protection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unmanned Plant Protection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unmanned Plant Protection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unmanned Plant Protection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unmanned Plant Protection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Unmanned Plant Protection Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Ground Equipment

- Aerial Equipment

- Others

Segmentation by Medicine Box Capacity:

- Small-Scale Equipment (Tank Capacity

- Medium-Scale Equipment (Tank Capacity 20?50 Liters)

- Large-Scale Equipment (Tank Capacity > 50 Liters)

Segmentation by Degree of Automation:

- Semi-Automatic Plant Protection Equipment

- Automatic Plant Protection Equipment

Segmentation by Application:

- Commercial

- Home

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hyllo

Pyka

GUSS Automation

Carbon Robotics

Ecorobotix

ABZ Innovation

Naio Technologies

ONE SMART SPRAY

Yamaha Motor

Yanmar

Kubota

Nileworks

DJI

XAG

EAVISION

TopXGun

TTA

Hanhe Aviation

Qifei Intelligent

Quanfeng Aviation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unmanned Plant Protection Equipment market?

What factors are driving Unmanned Plant Protection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Unmanned Plant Protection Equipment market opportunities vary by end market size?

How does Unmanned Plant Protection Equipment break out by Type, by Application?

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