

Global Unmanaged PoE Switch Market Growth 2026-2032

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Abstracts

The global Unmanaged PoE Switch market size is predicted to grow from US\$ 1468 million in 2025 to US\$ 2094 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Global sales of PoE unmanaged switches are projected to reach 30 million units by 2025, with an average selling price of approximately \$50 per unit.

A PoE unmanaged switch is a network device based on Power over Ethernet (PoE) technology. It transmits data and power simultaneously over a single network cable, supporting power supply for terminal devices such as IP phones, wireless access points (APs), and network cameras. Its core feature is 'plug and play,' requiring no configuration or management. It is suitable for scenarios with high network stability requirements but low management needs, such as small to medium-sized surveillance systems and enterprise office networks. The industry's gross profit margin is approximately 15%-25%.

Upstream: Covers chips (Ethernet controllers, PoE power supply chips), hardware (network transformers, capacitors, resistors), and structural components (metal casing, heat dissipation modules); Midstream: PoE unmanaged switch manufacturers, responsible for product design, assembly, and testing; Downstream: Wide range of applications, including security monitoring (camera power supply), enterprise offices (wireless AP deployment), and smart homes (smart door lock/lighting power supply), etc.

Market drivers mainly include the following:

Technological integration drives scenario expansion. The deep integration of PoE technology with 5G, AI, and IoT is giving rise to a new paradigm of 'one-line dual-use' intelligent networks. For example, PoE switches power 5G small base stations, reducing deployment costs; combined with AI cameras, they enable real-time video stream analysis and edge computing. This technological integration capability upgrades PoE switches from simple power supply devices to intelligent hubs for network management. Their intelligent diagnostic systems can monitor port power in real time and automatically cut off power in case of overvoltage, short circuits, or other abnormalities, ensuring device safety.

Policy support and improved standards accelerate adoption. Policies such as 'Made in China 2025' and the 'New Generation Artificial Intelligence Development Plan' provide institutional guarantees for the industry. Local governments subsidize smart parks and smart city projects using PoE technology, promoting its adoption in areas such as public safety and environmental monitoring. Meanwhile, the introduction of the IEEE 802.3bt standard increases single-port power to 90W, supporting high-power devices such as LED displays and industrial robots, further expanding application boundaries.

Diversified market demand drives innovation. The demand for PoE switches continues to grow in areas such as smart homes, industrial internet, and data centers. For example, in smart home scenarios, PoE switches power devices such as smart locks, lighting, and sensors, simplifying wiring; in the industrial internet field, PoE switches combined with TSN (Time-Sensitive Networking) provide millisecond-level response capabilities for smart manufacturing. Enterprises enhance product compatibility and ecosystem openness through modular design and open API interfaces, meeting the needs of cross-brand device collaboration.

LP Information, Inc. (LPI) ' newest research report, the "Unmanaged PoE Switch Industry Forecast" looks at past sales and reviews total world Unmanaged PoE Switch sales in 2025, providing a comprehensive analysis by region and market sector of projected Unmanaged PoE Switch sales for 2026 through 2032. With Unmanaged PoE Switch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unmanaged PoE Switch industry.

This Insight Report provides a comprehensive analysis of the global Unmanaged PoE Switch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unmanaged PoE Switch portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Unmanaged PoE Switch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unmanaged PoE Switch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unmanaged PoE Switch.

This report presents a comprehensive overview, market shares, and growth opportunities of Unmanaged PoE Switch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (-40 to 75°C)

Commercial Grade (0 to 40°C)

Segmentation by Functional Category:

Basic Power Supply Type

Intelligent Optimization Type

Segmentation by Sales Channels:

Online Sales

Offline Sales

Segmentation by Application:

Electric Power

Traffic

Oil Industrial

Commercial

Military

Mining

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PLANET Technology

ANTAIRA TECHNOLOGIES

D-Link

Phoenix Contact

Spectris Plc

Dahua Technology

Allied Telesis

Advantech

Zyxel

Westermo

TRENDnet

Eaton

Belden

UTEPO

AXIS Communications

Vivotek

OT Systems

Cisco

EtherWAN

HIKVISION

N-net

Prime Stone Network

3ONEDATA

Knetcon

UOTEK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unmanaged PoE Switch market?

What factors are driving Unmanaged PoE Switch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Unmanaged PoE Switch market opportunities vary by end market size?

How does Unmanaged PoE Switch break out by Type, by Application?

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