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Global Universal Horizontal Balancing Machine Market Growth 2026-2032

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Abstracts

The global Universal Horizontal Balancing Machine market size is predicted to grow from US$ 573 million in 2025 to US$ 802 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, the global production of Universal Horizontal Balancing Machines reached approximately 18,600 units, with an average selling price of approximately US$31,500 per unit, production capacity of approximately 24,500 units, and a gross margin of approximately 32.0%.

A Universal Horizontal Balancing Machine is a general-purpose industrial balancing system designed to measure static and dynamic unbalance in rotating workpieces with a horizontally oriented rotational axis. The machine typically rotates the workpiece through belt drive, universal-joint drive, end drive, or similar mechanisms and uses vibration- or force-sensing systems to determine the magnitude and angular position of unbalance, providing the basis for subsequent manual or automatic correction. Compared with dedicated balancing machines designed for specific components, universal horizontal balancing machines can accommodate rotors of different sizes, weights, and configurations by adjusting their bearing pedestals, drive systems, and fixtures. They are widely used for balancing motor rotors, fan impellers, pump rotors, compressor rotors, spindles, rollers, crankshafts, turbines, and other rotating machinery components in manufacturing, maintenance, and quality inspection.

The global Universal Horizontal Balancing Machine market is a relatively mature industrial testing equipment market with stable demand, primarily driven by the automotive and automotive components, electric motor, fan, pump, compressor, aerospace, energy, and general machinery industries. Compared with fully automatic

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horizontal balancing machines, universal horizontal balancing machines offer broader workpiece compatibility, greater flexibility for product changeovers, and relatively lower investment costs, making them particularly suitable for high-mix/low-volume production, R&D testing, maintenance and repair, and independent quality inspection. Market competition mainly focuses on measurement accuracy, maximum rotor weight, rotor size range, rotational speed range, drive method, software capabilities, and equipment reliability. International manufacturers such as SCHENCK, Hofmann, CEMB, CIMAT, and KOKUSAI maintain strong positions in the mid- to high-end segment, while Chinese and Indian manufacturers continue to expand their presence in Asian and other emerging industrial markets through competitive pricing and customization capabilities.

United States market for Universal Horizontal Balancing Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Universal Horizontal Balancing Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Universal Horizontal Balancing Machine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Universal Horizontal Balancing Machine players cover SCHENCK, Universal Balancing, Hines Industries, TIRA GmbH, Sigma Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Universal Horizontal Balancing Machine Industry Forecast” looks at past sales and reviews total world Universal Horizontal Balancing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Universal Horizontal Balancing Machine sales for 2026 through 2032. With Universal Horizontal Balancing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Universal Horizontal Balancing Machine industry.

This Insight Report provides a comprehensive analysis of the global Universal Horizontal Balancing Machine landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Universal Horizontal Balancing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Universal Horizontal Balancing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Universal Horizontal Balancing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Universal Horizontal Balancing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Universal Horizontal Balancing Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Drilling Correction

Milling Correction

Cutting Correction

Weight-Adding Correction

Others

Segmentation by Drive Type:

Belt-Driven

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Universal Joint-Driven

Spindle-Driven

Segmentation by Maximum Workpiece Weight:

50 kg and Below

50–500 kg

500–2,000 kg

Above 2,000 kg

Segmentation by Application:

Automotive & Automotive Components

Motors & Generators

Fans & Blowers

Pumps & Compressors

Aerospace

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SCHENCK

Universal Balancing

Hines Industries

TIRA GmbH

Sigma Electronics

Krutam

KOKUSAI

ProBal

CEMB

Hofmann

HAIMER

CIMAT

Shanghai Jianping

Beijing Keeven

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Blue Star

FIE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Universal Horizontal Balancing Machine market?

What factors are driving Universal Horizontal Balancing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Universal Horizontal Balancing Machine market opportunities vary by end market size?

How does Universal Horizontal Balancing Machine break out by Type, by Application?

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