

Global Universal Commutator Motors Market Growth 2026-2032

<https://marketpublishers.com/r/GF7D76725DFEEN.html>

Date: May 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: GF7D76725DFEEN

Abstracts

The global Universal Commutator Motors market size is predicted to grow from US\$ 4503 million in 2025 to US\$ 6440 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Universal Commutator Motors production reached approximately 590.12 M Units. The average price is approximately \$7.80. Universal Commutator Motors is a series-wound motor with brushes and a mechanical commutator. Its key characteristic is that it can operate on both alternating current (AC) and direct current (DC) power supplies, hence the name 'general-purpose' motor. In engineering and industry contexts, it is often synonymous with a general-purpose motor or an AC series-wound commutator motor.

Gross Profit Margin Levels

General-purpose commutator motors belong to a 'mature + large-scale' category. Gross profit margins are largely determined by the cost of copper/silicon steel/carbon brushes and commutator materials, automated assembly yield, customer negotiation, and certification/reliability requirements. A common industry stratification is as follows: high-volume standard models (general-purpose models for home appliances) have a gross profit margin of approximately 12%–18%; mid-to-high-end models with speed control/EMC/noise optimization and strong delivery consistency have a gross profit margin of approximately 18%–25%; while in commercial cleaning, high-suction vacuum motors, and scenarios with special lifespan and compliance requirements (low spark, low noise, low vibration, lifespan verification), suppliers with system-level solution capabilities can achieve gross profit margins of 25%–35%, but this is usually accompanied by higher testing, verification, and after-sales service boundaries.

Industry Drivers

On the demand side, the core competitiveness of general-purpose commutator motors lies in 'high starting torque + high speed + low BOM cost + easy speed control,' giving them a cost-performance advantage in vacuum cleaners/fans and some power tools. On the supply side, the industrial chain is highly mature, with stable large-scale manufacturing capabilities formed around commutator processing, carbon brush materials, winding/dynamic balancing, and automated assembly. At the same time, the industry is also under structural substitution pressure: brushless motors (BLDC) replace brushes/mechanical commutation with electronic commutation**, offering advantages in efficiency, reliability, and lifespan. Coupled with increasingly stringent energy efficiency regulations and noise/EMI constraints, this is driving a shift of some mid-to-high-end home appliances and tool applications, which were originally dominated by general-purpose commutator motors, to BLDC.

LP Information, Inc. (LPI) ' newest research report, the “Universal Commutator Motors Industry Forecast” looks at past sales and reviews total world Universal Commutator Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected Universal Commutator Motors sales for 2026 through 2032. With Universal Commutator Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Universal Commutator Motors industry.

This Insight Report provides a comprehensive analysis of the global Universal Commutator Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Universal Commutator Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Universal Commutator Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Universal Commutator Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Universal Commutator Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Universal Commutator Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Roller Commutator Motor

Vessel Commutator Motor

Ring Commutator Motor

Segmentation by Power Rating:

Low Power (1000w)

Segmentation by Heat Dissipation and Airflow:

Direct Air Cooling

Bypass Air Cooling

Enclosed Fan Cooling

Segmentation by Application:

Home Appliance Industry

Industrial Automation Industry

Automotive Electronics Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Electric

Nidec

AMETEK

Domel

GMCC & Welling

Rechi

Ningbo Dechang

Jiangsu Leili

Keli Motor Group

Scott Fetzer Electric Group

Mabuchi Motor

MinebeaMitsumi

Portescap

maxon

FAULHABER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Universal Commutator Motors market?

What factors are driving Universal Commutator Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Universal Commutator Motors market opportunities vary by end market size?

How does Universal Commutator Motors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Universal Commutator Motors Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Universal Commutator Motors by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Universal Commutator Motors by Country/Region, 2021, 2025 & 2032

2.2 Universal Commutator Motors Segment by Type

- 2.2.1 Roller Commutator Motor
- 2.2.2 Vessel Commutator Motor
- 2.2.3 Ring Commutator Motor
- 2.2.4 Universal Commutator Motors Sales by Type
 - 2.2.4.1 Global Universal Commutator Motors Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Universal Commutator Motors Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Universal Commutator Motors Sale Price by Type (2021-2026)

2.3 Universal Commutator Motors Segment by Power Rating

- 2.3.1 Low Power (1000w)
- 2.3.4 Universal Commutator Motors Sales by Power Rating
 - 2.3.4.1 Global Universal Commutator Motors Sales Market Share by Power Rating (2021-2026)
 - 2.3.4.2 Global Universal Commutator Motors Revenue and Market Share by Power Rating (2021-2026)
 - 2.3.4.3 Global Universal Commutator Motors Sale Price by Power Rating

(2021-2026)

2.4 Universal Commutator Motors Segment by Heat Dissipation and Airflow

2.4.1 Direct Air Cooling

2.4.2 Bypass Air Cooling

2.4.3 Enclosed Fan Cooling

2.4.4 Universal Commutator Motors Sales by Heat Dissipation and Airflow

2.4.4.1 Global Universal Commutator Motors Sales Market Share by Heat Dissipation and Airflow (2021-2026)

2.4.4.2 Global Universal Commutator Motors Revenue and Market Share by Heat Dissipation and Airflow (2021-2026)

2.4.4.3 Global Universal Commutator Motors Sale Price by Heat Dissipation and Airflow (2021-2026)

2.5 Universal Commutator Motors Segment by Application

2.5.1 Home Appliance Industry

2.5.2 Industrial Automation Industry

2.5.3 Automotive Electronics Industry

2.5.4 Others

2.5.5 Universal Commutator Motors Sales by Application

2.5.5.1 Global Universal Commutator Motors Sale Market Share by Application (2021-2026)

2.5.5.2 Global Universal Commutator Motors Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Universal Commutator Motors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Universal Commutator Motors Breakdown Data by Company

3.1.1 Global Universal Commutator Motors Annual Sales by Company (2021-2026)

3.1.2 Global Universal Commutator Motors Sales Market Share by Company (2021-2026)

3.2 Global Universal Commutator Motors Annual Revenue by Company (2021-2026)

3.2.1 Global Universal Commutator Motors Revenue by Company (2021-2026)

3.2.2 Global Universal Commutator Motors Revenue Market Share by Company (2021-2026)

3.3 Global Universal Commutator Motors Sale Price by Company

3.4 Key Manufacturers Universal Commutator Motors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Universal Commutator Motors Product Location Distribution

3.4.2 Players Universal Commutator Motors Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UNIVERSAL COMMUTATOR MOTORS BY GEOGRAPHIC REGION

4.1 World Historic Universal Commutator Motors Market Size by Geographic Region (2021-2026)

4.1.1 Global Universal Commutator Motors Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Universal Commutator Motors Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Universal Commutator Motors Market Size by Country/Region (2021-2026)

4.2.1 Global Universal Commutator Motors Annual Sales by Country/Region (2021-2026)

4.2.2 Global Universal Commutator Motors Annual Revenue by Country/Region (2021-2026)

4.3 Americas Universal Commutator Motors Sales Growth

4.4 APAC Universal Commutator Motors Sales Growth

4.5 Europe Universal Commutator Motors Sales Growth

4.6 Middle East & Africa Universal Commutator Motors Sales Growth

5 AMERICAS

5.1 Americas Universal Commutator Motors Sales by Country

5.1.1 Americas Universal Commutator Motors Sales by Country (2021-2026)

5.1.2 Americas Universal Commutator Motors Revenue by Country (2021-2026)

5.2 Americas Universal Commutator Motors Sales by Type (2021-2026)

5.3 Americas Universal Commutator Motors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Universal Commutator Motors Sales by Region

6.1.1 APAC Universal Commutator Motors Sales by Region (2021-2026)

6.1.2 APAC Universal Commutator Motors Revenue by Region (2021-2026)

6.2 APAC Universal Commutator Motors Sales by Type (2021-2026)

6.3 APAC Universal Commutator Motors Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Universal Commutator Motors by Country

7.1.1 Europe Universal Commutator Motors Sales by Country (2021-2026)

7.1.2 Europe Universal Commutator Motors Revenue by Country (2021-2026)

7.2 Europe Universal Commutator Motors Sales by Type (2021-2026)

7.3 Europe Universal Commutator Motors Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Universal Commutator Motors by Country

8.1.1 Middle East & Africa Universal Commutator Motors Sales by Country (2021-2026)

8.1.2 Middle East & Africa Universal Commutator Motors Revenue by Country (2021-2026)

8.2 Middle East & Africa Universal Commutator Motors Sales by Type (2021-2026)

8.3 Middle East & Africa Universal Commutator Motors Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Universal Commutator Motors
- 10.3 Manufacturing Process Analysis of Universal Commutator Motors
- 10.4 Industry Chain Structure of Universal Commutator Motors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Universal Commutator Motors Distributors
- 11.3 Universal Commutator Motors Customer

12 WORLD FORECAST REVIEW FOR UNIVERSAL COMMUTATOR MOTORS BY GEOGRAPHIC REGION

- 12.1 Global Universal Commutator Motors Market Size Forecast by Region
 - 12.1.1 Global Universal Commutator Motors Forecast by Region (2027-2032)
 - 12.1.2 Global Universal Commutator Motors Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Universal Commutator Motors Forecast by Type (2027-2032)
- 12.7 Global Universal Commutator Motors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Johnson Electric

13.1.1 Johnson Electric Company Information

13.1.2 Johnson Electric Universal Commutator Motors Product Portfolios and Specifications

13.1.3 Johnson Electric Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Johnson Electric Main Business Overview

13.1.5 Johnson Electric Latest Developments

13.2 Nidec

13.2.1 Nidec Company Information

13.2.2 Nidec Universal Commutator Motors Product Portfolios and Specifications

13.2.3 Nidec Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Nidec Main Business Overview

13.2.5 Nidec Latest Developments

13.3 AMETEK

13.3.1 AMETEK Company Information

13.3.2 AMETEK Universal Commutator Motors Product Portfolios and Specifications

13.3.3 AMETEK Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AMETEK Main Business Overview

13.3.5 AMETEK Latest Developments

13.4 Domel

13.4.1 Domel Company Information

13.4.2 Domel Universal Commutator Motors Product Portfolios and Specifications

13.4.3 Domel Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Domel Main Business Overview

13.4.5 Domel Latest Developments

13.5 GMCC & Welling

13.5.1 GMCC & Welling Company Information

13.5.2 GMCC & Welling Universal Commutator Motors Product Portfolios and Specifications

13.5.3 GMCC & Welling Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 GMCC & Welling Main Business Overview

13.5.5 GMCC & Welling Latest Developments

13.6 Rechi

13.6.1 Rechi Company Information

13.6.2 Rechi Universal Commutator Motors Product Portfolios and Specifications

13.6.3 Rechi Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Rechi Main Business Overview

13.6.5 Rechi Latest Developments

13.7 Ningbo Dechang

13.7.1 Ningbo Dechang Company Information

13.7.2 Ningbo Dechang Universal Commutator Motors Product Portfolios and Specifications

13.7.3 Ningbo Dechang Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Ningbo Dechang Main Business Overview

13.7.5 Ningbo Dechang Latest Developments

13.8 Jiangsu Leili

13.8.1 Jiangsu Leili Company Information

13.8.2 Jiangsu Leili Universal Commutator Motors Product Portfolios and Specifications

13.8.3 Jiangsu Leili Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Jiangsu Leili Main Business Overview

13.8.5 Jiangsu Leili Latest Developments

13.9 Keli Motor Group

13.9.1 Keli Motor Group Company Information

13.9.2 Keli Motor Group Universal Commutator Motors Product Portfolios and Specifications

13.9.3 Keli Motor Group Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Keli Motor Group Main Business Overview

13.9.5 Keli Motor Group Latest Developments

13.10 Scott Fetzer Electric Group

13.10.1 Scott Fetzer Electric Group Company Information

13.10.2 Scott Fetzer Electric Group Universal Commutator Motors Product Portfolios and Specifications

13.10.3 Scott Fetzer Electric Group Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Scott Fetzer Electric Group Main Business Overview

13.10.5 Scott Fetzer Electric Group Latest Developments

13.11 Mabuchi Motor

13.11.1 Mabuchi Motor Company Information

13.11.2 Mabuchi Motor Universal Commutator Motors Product Portfolios and Specifications

13.11.3 Mabuchi Motor Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Mabuchi Motor Main Business Overview

13.11.5 Mabuchi Motor Latest Developments

13.12 MinebeaMitsumi

13.12.1 MinebeaMitsumi Company Information

13.12.2 MinebeaMitsumi Universal Commutator Motors Product Portfolios and Specifications

13.12.3 MinebeaMitsumi Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 MinebeaMitsumi Main Business Overview

13.12.5 MinebeaMitsumi Latest Developments

13.13 Portescap

13.13.1 Portescap Company Information

13.13.2 Portescap Universal Commutator Motors Product Portfolios and Specifications

13.13.3 Portescap Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Portescap Main Business Overview

13.13.5 Portescap Latest Developments

13.14 maxon

13.14.1 maxon Company Information

13.14.2 maxon Universal Commutator Motors Product Portfolios and Specifications

13.14.3 maxon Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 maxon Main Business Overview

13.14.5 maxon Latest Developments

13.15 FAULHABER

13.15.1 FAULHABER Company Information

13.15.2 FAULHABER Universal Commutator Motors Product Portfolios and Specifications

13.15.3 FAULHABER Universal Commutator Motors Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 FAULHABER Main Business Overview

13.15.5 FAULHABER Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Universal Commutator Motors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Universal Commutator Motors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Roller Commutator Motor

Table 4. Major Players of Vessel Commutator Motor

Table 5. Major Players of Ring Commutator Motor

Table 6. Global Universal Commutator Motors Sales by Type (2021-2026) & (K Units)

Table 7. Global Universal Commutator Motors Sales Market Share by Type (2021-2026)

Table 8. Global Universal Commutator Motors Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Universal Commutator Motors Revenue Market Share by Type (2021-2026)

Table 10. Global Universal Commutator Motors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Low Power (1000w)

Table 14. Global Universal Commutator Motors Sales by Power Rating (2021-2026) & (K Units)

Table 15. Global Universal Commutator Motors Sales Market Share by Power Rating (2021-2026)

Table 16. Global Universal Commutator Motors Revenue by Power Rating (2021-2026) & (\$ million)

Table 17. Global Universal Commutator Motors Revenue Market Share by Power Rating (2021-2026)

Table 18. Global Universal Commutator Motors Sale Price by Power Rating (2021-2026) & (US\$/Unit)

Table 19. Major Players of Direct Air Cooling

Table 20. Major Players of Bypass Air Cooling

Table 21. Major Players of Enclosed Fan Cooling

Table 22. Global Universal Commutator Motors Sales by Heat Dissipation and Airflow (2021-2026) & (K Units)

Table 23. Global Universal Commutator Motors Sales Market Share by Heat Dissipation and Airflow (2021-2026)

Table 24. Global Universal Commutator Motors Revenue by Heat Dissipation and Airflow (2021-2026) & (\$ million)

Table 25. Global Universal Commutator Motors Revenue Market Share by Heat Dissipation and Airflow (2021-2026)

Table 26. Global Universal Commutator Motors Sale Price by Heat Dissipation and Airflow (2021-2026) & (US\$/Unit)

Table 27. Global Universal Commutator Motors Sale by Application (2021-2026) & (K Units)

Table 28. Global Universal Commutator Motors Sale Market Share by Application (2021-2026)

Table 29. Global Universal Commutator Motors Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Universal Commutator Motors Revenue Market Share by Application (2021-2026)

Table 31. Global Universal Commutator Motors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Universal Commutator Motors Sales by Company (2021-2026) & (K Units)

Table 33. Global Universal Commutator Motors Sales Market Share by Company (2021-2026)

Table 34. Global Universal Commutator Motors Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Universal Commutator Motors Revenue Market Share by Company (2021-2026)

Table 36. Global Universal Commutator Motors Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Universal Commutator Motors Producing Area Distribution and Sales Area

Table 38. Players Universal Commutator Motors Products Offered

Table 39. Universal Commutator Motors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Universal Commutator Motors Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Universal Commutator Motors Sales Market Share Geographic Region (2021-2026)

Table 44. Global Universal Commutator Motors Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Universal Commutator Motors Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Universal Commutator Motors Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Universal Commutator Motors Sales Market Share by Country/Region (2021-2026)

Table 48. Global Universal Commutator Motors Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Universal Commutator Motors Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Universal Commutator Motors Sales by Country (2021-2026) & (K Units)

Table 51. Americas Universal Commutator Motors Sales Market Share by Country (2021-2026)

Table 52. Americas Universal Commutator Motors Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Universal Commutator Motors Sales by Type (2021-2026) & (K Units)

Table 54. Americas Universal Commutator Motors Sales by Application (2021-2026) & (K Units)

Table 55. APAC Universal Commutator Motors Sales by Region (2021-2026) & (K Units)

Table 56. APAC Universal Commutator Motors Sales Market Share by Region (2021-2026)

Table 57. APAC Universal Commutator Motors Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Universal Commutator Motors Sales by Type (2021-2026) & (K Units)

Table 59. APAC Universal Commutator Motors Sales by Application (2021-2026) & (K Units)

Table 60. Europe Universal Commutator Motors Sales by Country (2021-2026) & (K Units)

Table 61. Europe Universal Commutator Motors Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Universal Commutator Motors Sales by Type (2021-2026) & (K Units)

Table 63. Europe Universal Commutator Motors Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Universal Commutator Motors Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Universal Commutator Motors Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Universal Commutator Motors Sales by Type

(2021-2026) & (K Units)

Table 67. Middle East & Africa Universal Commutator Motors Sales by Application

(2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Universal Commutator Motors

Table 69. Key Market Challenges & Risks of Universal Commutator Motors

Table 70. Key Industry Trends of Universal Commutator Motors

Table 71. Universal Commutator Motors Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Universal Commutator Motors Distributors List

Table 74. Universal Commutator Motors Customer List

Table 75. Global Universal Commutator Motors Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Universal Commutator Motors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Universal Commutator Motors Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Universal Commutator Motors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Universal Commutator Motors Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Universal Commutator Motors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Universal Commutator Motors Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Universal Commutator Motors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Universal Commutator Motors Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Universal Commutator Motors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Universal Commutator Motors Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Universal Commutator Motors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Universal Commutator Motors Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Universal Commutator Motors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Johnson Electric Basic Information, Universal Commutator Motors

Manufacturing Base, Sales Area and Its Competitors

Table 90. Johnson Electric Universal Commutator Motors Product Portfolios and Specifications

Table 91. Johnson Electric Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Johnson Electric Main Business

Table 93. Johnson Electric Latest Developments

Table 94. Nidec Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 95. Nidec Universal Commutator Motors Product Portfolios and Specifications

Table 96. Nidec Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Nidec Main Business

Table 98. Nidec Latest Developments

Table 99. AMETEK Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 100. AMETEK Universal Commutator Motors Product Portfolios and Specifications

Table 101. AMETEK Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. AMETEK Main Business

Table 103. AMETEK Latest Developments

Table 104. Domel Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 105. Domel Universal Commutator Motors Product Portfolios and Specifications

Table 106. Domel Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Domel Main Business

Table 108. Domel Latest Developments

Table 109. GMCC & Welling Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 110. GMCC & Welling Universal Commutator Motors Product Portfolios and Specifications

Table 111. GMCC & Welling Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. GMCC & Welling Main Business

Table 113. GMCC & Welling Latest Developments

Table 114. Rechi Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 115. Rechi Universal Commutator Motors Product Portfolios and Specifications

Table 116. Rechi Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Rechi Main Business

Table 118. Rechi Latest Developments

Table 119. Ningbo Dechang Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 120. Ningbo Dechang Universal Commutator Motors Product Portfolios and Specifications

Table 121. Ningbo Dechang Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Ningbo Dechang Main Business

Table 123. Ningbo Dechang Latest Developments

Table 124. Jiangsu Leili Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 125. Jiangsu Leili Universal Commutator Motors Product Portfolios and Specifications

Table 126. Jiangsu Leili Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Jiangsu Leili Main Business

Table 128. Jiangsu Leili Latest Developments

Table 129. Keli Motor Group Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 130. Keli Motor Group Universal Commutator Motors Product Portfolios and Specifications

Table 131. Keli Motor Group Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Keli Motor Group Main Business

Table 133. Keli Motor Group Latest Developments

Table 134. Scott Fetzer Electric Group Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 135. Scott Fetzer Electric Group Universal Commutator Motors Product Portfolios and Specifications

Table 136. Scott Fetzer Electric Group Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Scott Fetzer Electric Group Main Business

Table 138. Scott Fetzer Electric Group Latest Developments

Table 139. Mabuchi Motor Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 140. Mabuchi Motor Universal Commutator Motors Product Portfolios and Specifications

Table 141. Mabuchi Motor Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Mabuchi Motor Main Business

Table 143. Mabuchi Motor Latest Developments

Table 144. MinebeaMitsumi Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 145. MinebeaMitsumi Universal Commutator Motors Product Portfolios and Specifications

Table 146. MinebeaMitsumi Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. MinebeaMitsumi Main Business

Table 148. MinebeaMitsumi Latest Developments

Table 149. Portescap Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 150. Portescap Universal Commutator Motors Product Portfolios and Specifications

Table 151. Portescap Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Portescap Main Business

Table 153. Portescap Latest Developments

Table 154. maxon Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 155. maxon Universal Commutator Motors Product Portfolios and Specifications

Table 156. maxon Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. maxon Main Business

Table 158. maxon Latest Developments

Table 159. FAULHABER Basic Information, Universal Commutator Motors Manufacturing Base, Sales Area and Its Competitors

Table 160. FAULHABER Universal Commutator Motors Product Portfolios and Specifications

Table 161. FAULHABER Universal Commutator Motors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. FAULHABER Main Business

Table 163. FAULHABER Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Universal Commutator Motors
- Figure 2. Universal Commutator Motors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Universal Commutator Motors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Universal Commutator Motors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Universal Commutator Motors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Universal Commutator Motors Sales Market Share by Country/Region (2025)
- Figure 10. Universal Commutator Motors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Roller Commutator Motor
- Figure 12. Product Picture of Vessel Commutator Motor
- Figure 13. Product Picture of Ring Commutator Motor
- Figure 14. Global Universal Commutator Motors Sales Market Share by Type in 2026
- Figure 15. Global Universal Commutator Motors Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Power (1000w)
- Figure 19. Global Universal Commutator Motors Sales Market Share by Power Rating in 2026
- Figure 20. Global Universal Commutator Motors Revenue Market Share by Power Rating (2021-2026)
- Figure 21. Product Picture of Direct Air Cooling
- Figure 22. Product Picture of Bypass Air Cooling
- Figure 23. Product Picture of Enclosed Fan Cooling
- Figure 24. Global Universal Commutator Motors Sales Market Share by Heat Dissipation and Airflow in 2026
- Figure 25. Global Universal Commutator Motors Revenue Market Share by Heat Dissipation and Airflow (2021-2026)
- Figure 26. Universal Commutator Motors Consumed in Home Appliance Industry
- Figure 27. Global Universal Commutator Motors Market: Home Appliance Industry (2021-2026) & (K Units)
- Figure 28. Universal Commutator Motors Consumed in Industrial Automation Industry

- Figure 29. Global Universal Commutator Motors Market: Industrial Automation Industry (2021-2026) & (K Units)
- Figure 30. Universal Commutator Motors Consumed in Automotive Electronics Industry
- Figure 31. Global Universal Commutator Motors Market: Automotive Electronics Industry (2021-2026) & (K Units)
- Figure 32. Universal Commutator Motors Consumed in Others
- Figure 33. Global Universal Commutator Motors Market: Others (2021-2026) & (K Units)
- Figure 34. Global Universal Commutator Motors Sale Market Share by Application (2025)
- Figure 35. Global Universal Commutator Motors Revenue Market Share by Application in 2026
- Figure 36. Universal Commutator Motors Sales by Company in 2026 (K Units)
- Figure 37. Global Universal Commutator Motors Sales Market Share by Company in 2026
- Figure 38. Universal Commutator Motors Revenue by Company in 2026 (\$ millions)
- Figure 39. Global Universal Commutator Motors Revenue Market Share by Company in 2026
- Figure 40. Global Universal Commutator Motors Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Universal Commutator Motors Revenue Market Share by Geographic Region in 2026
- Figure 42. Americas Universal Commutator Motors Sales 2021-2026 (K Units)
- Figure 43. Americas Universal Commutator Motors Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Universal Commutator Motors Sales 2021-2026 (K Units)
- Figure 45. APAC Universal Commutator Motors Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Universal Commutator Motors Sales 2021-2026 (K Units)
- Figure 47. Europe Universal Commutator Motors Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Universal Commutator Motors Sales 2021-2026 (K Units)
- Figure 49. Middle East & Africa Universal Commutator Motors Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Universal Commutator Motors Sales Market Share by Country in 2026
- Figure 51. Americas Universal Commutator Motors Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Universal Commutator Motors Sales Market Share by Type (2021-2026)
- Figure 53. Americas Universal Commutator Motors Sales Market Share by Application (2021-2026)

- Figure 54. United States Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Universal Commutator Motors Sales Market Share by Region in 2026
- Figure 59. APAC Universal Commutator Motors Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Universal Commutator Motors Sales Market Share by Type (2021-2026)
- Figure 61. APAC Universal Commutator Motors Sales Market Share by Application (2021-2026)
- Figure 62. China Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Universal Commutator Motors Sales Market Share by Country in 2026
- Figure 70. Europe Universal Commutator Motors Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Universal Commutator Motors Sales Market Share by Type (2021-2026)
- Figure 72. Europe Universal Commutator Motors Sales Market Share by Application (2021-2026)
- Figure 73. Germany Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Universal Commutator Motors Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Universal Commutator Motors Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Universal Commutator Motors Sales Market Share by Application (2021-2026)

Figure 81. Egypt Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Universal Commutator Motors Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Universal Commutator Motors in 2026

Figure 87. Manufacturing Process Analysis of Universal Commutator Motors

Figure 88. Industry Chain Structure of Universal Commutator Motors

Figure 89. Channels of Distribution

Figure 90. Global Universal Commutator Motors Sales Market Forecast by Region (2027-2032)

Figure 91. Global Universal Commutator Motors Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Universal Commutator Motors Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Universal Commutator Motors Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Universal Commutator Motors Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Universal Commutator Motors Revenue Market Share Forecast by Application (2027-2032)

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