

Global Unified Endpoint Management and Security Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Unified Endpoint Management and Security market size is predicted to grow from US\$ 7763 million in 2025 to US\$ 21744 million in 2032; it is expected to grow at a CAGR of 15.9% from 2026 to 2032.

Unified Endpoint Management and Security is an integrated enterprise solution built around a centralized control plane and policy engine to manage, monitor, and protect multiple endpoint types?including smartphones, tablets, laptops, and desktops?together with their operating systems, applications, identities, content, and access rights. Its purpose is not simply to ?manage devices,? but to bring enrollment, configuration, app delivery, patching, compliance, privilege control, remote support, and security policy enforcement into one closed-loop platform. In government zero-trust frameworks and leading vendor practice, this category has moved well beyond traditional mobile device management or desktop administration and is increasingly positioned as a core digital foundation for hybrid work, continuous compliance, and endpoint security operations.

From a business-model perspective, Unified Endpoint Management and Security sits in the high-value enterprise software segment, with revenue typically generated from subscription licenses, cloud-based management services, support and maintenance, and selected professional services. Based on the revenue-recognition model, cost structure, and platformized delivery pattern disclosed in public-company filings, blended gross margin can reasonably be estimated at around 70%-85% on an industry basis. More standardized SaaS-led platforms with stronger module reuse generally sit near the upper end, while margins tend to move lower when delivery includes heavier on-premises deployment, deep customization, managed operations, training, implementation, or third-party security integration. Upstream, the value chain includes operating-system ecosystems, endpoint hardware vendors, cloud infrastructure, identity

and access management, vulnerability and patch intelligence, provisioning and enrollment interfaces, and security components such as endpoint detection, protection, and log analytics. Midstream vendors integrate device management, application delivery, configuration and patch management, identity coordination, compliance control, remote support, and threat protection into unified platforms. Downstream demand spans government, financial services, healthcare, education, manufacturing, retail, technology, telecom, and other organizations with large and distributed endpoint estates.

Market Development Opportunities & Main Driving Factors

The growth logic of Unified Endpoint Management and Security is shifting from pure IT efficiency toward an integrated platform for management, security, identity, and governance. Government zero-trust frameworks increasingly connect endpoint posture, identity verification, access control, and continuous assessment, while leading vendors' annual reports place growing emphasis on combining management, security, identity, and compliance within one platform. As hybrid work, BYOD, remote access, and distributed organizations become standard operating conditions, enterprises need a unified policy layer to improve endpoint visibility, strengthen access security, and maintain operational consistency. That is why this category is moving beyond back-office administration and becoming a critical layer of digital governance, endpoint security operations, and compliance readiness, with stronger budget priority and broader platform-expansion potential.

Market Challenges, Risks, & Restraints

The challenges in this segment are equally clear. First, product capability is heavily dependent on operating-system vendors, device manufacturers, and their management interfaces, so changes in platform rules, API permissions, compatibility requirements, and system-release cycles can directly affect feature scope and delivery efficiency. Second, real enterprise environments typically involve multiple operating systems, endpoint types, cloud environments, and third-party integrations, meaning unified management does not automatically translate into simple standardization; vendors must sustain ongoing adaptation, fast response, and complex integration capability. Third, because these platforms carry both management and security responsibilities, vulnerabilities, misconfigurations, service outages, or failures in third-party dependencies can weaken customer trust while increasing support, remediation, and compliance costs. As a result, competition is shifting from isolated feature breadth toward broader strengths in ecosystem adaptability, platform completeness, service

depth, and scalable execution.

Downstream Demand Trends

On the demand side, Unified Endpoint Management and Security is evolving from a point tool for device administration into a unified platform spanning devices, identity, security, applications, and access control. Customers are increasingly focused not only on whether devices can be centrally managed, but on whether one policy framework can simultaneously balance security, efficiency, user experience, and scalability across multiple endpoint types, locations, and high-compliance environments. Procurement behavior is therefore moving from fragmented point buying toward platform-based, subscription-led, and continuously expanding purchasing models, while demand priorities are extending from traditional mobile management into desktop endpoints, cross-platform governance, conditional access, privilege control, security orchestration, and automated operations. For medium-sized and large organizations, vendors that truly integrate management, security, and identity on one platform are more likely to achieve long-term stickiness, stronger renewal certainty, and more resilient growth quality.

LPI (LP Information)' newest research report, the "Unified Endpoint Management and Security Industry Forecast" looks at past sales and reviews total world Unified Endpoint Management and Security sales in 2025, providing a comprehensive analysis by region and market sector of projected Unified Endpoint Management and Security sales for 2026 through 2032. With Unified Endpoint Management and Security sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unified Endpoint Management and Security industry.

This Insight Report provides a comprehensive analysis of the global Unified Endpoint Management and Security landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Unified Endpoint Management and Security portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unified Endpoint Management and Security market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unified Endpoint Management and Security and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unified Endpoint Management and Security.

This report presents a comprehensive overview, market shares, and growth opportunities of Unified Endpoint Management and Security market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-Premises

Segmentation by Managed Object:

Mobile-centric UEM

PC-centric UEM

Cross-platform UEM

Segmentation by Ownership Model:

COBO (Corporate Owned, Business Only)

BYOD (Bring Your Own Device)

Others

Segmentation by Intelligence Level:

Autonomous Endpoint Management

Script-based

Predictive Ops

Segmentation by Application:

Healthcare

Financial

Manufacturing

Energy & Utilities

Retail

Education

Telecom & Media

Public Sector/Government

Transport & Logistics

Pharma & Life Sciences

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft

Google

Omnissa

Jamf

Kaseya

Cisco Systems

IBM

Tanium

NinjaOne

Ivanti

ConnectWise

N-able

SOTI

OpenText

Samsung

ManageEngine

Quest

HCLSoftware

Broadcom

BlackBerry

Automox

Mitsogo (Hexnode)

Action1

JumpCloud

Iru (Kandji)

Sophos

Absolute Security

Baramundi Software

42Gears

ProMobi Technologies

Adaptiva

Atera

Raynet

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Unified Endpoint Management and Security Market Size (2021-2032)
 - 2.1.2 Unified Endpoint Management and Security Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Unified Endpoint Management and Security by Country/Region (2021, 2025 & 2032)
- 2.2 Unified Endpoint Management and Security Segment by Type
 - 2.2.1 Cloud-based
 - 2.2.2 On-Premises
 - 2.2.3 Unified Endpoint Management and Security Market Size by Type
 - 2.2.3.1 Unified Endpoint Management and Security Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Unified Endpoint Management and Security Market Size Market Share by Type (2021-2026)
- 2.3 Unified Endpoint Management and Security Segment by Managed Object
 - 2.3.1 Mobile-centric UEM
 - 2.3.2 PC-centric UEM
 - 2.3.3 Cross-platform UEM
 - 2.3.4 Unified Endpoint Management and Security Market Size by Managed Object
 - 2.3.4.1 Unified Endpoint Management and Security Market Size CAGR by Managed Object (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Unified Endpoint Management and Security Market Size Market Share by Managed Object (2021-2026)
- 2.4 Unified Endpoint Management and Security Segment by Ownership Model

2.4.1 COBO (Corporate Owned, Business Only)

2.4.2 BYOD (Bring Your Own Device)

2.4.3 Others

2.4.4 Unified Endpoint Management and Security Market Size by Ownership Model

2.4.4.1 Unified Endpoint Management and Security Market Size CAGR by Ownership Model (2021 VS 2025 VS 2032)

2.4.4.2 Global Unified Endpoint Management and Security Market Size Market Share by Ownership Model (2021-2026)

2.5 Unified Endpoint Management and Security Segment by Intelligence Level

2.5.1 Autonomous Endpoint Management

2.5.2 Script-based

2.5.3 Predictive Ops

2.5.4 Unified Endpoint Management and Security Market Size by Intelligence Level

2.5.4.1 Unified Endpoint Management and Security Market Size CAGR by Intelligence Level (2021 VS 2025 VS 2032)

2.5.4.2 Global Unified Endpoint Management and Security Market Size Market Share by Intelligence Level (2021-2026)

2.6 Unified Endpoint Management and Security Segment by Application

2.6.1 Healthcare

2.6.2 Financial

2.6.3 Manufacturing

2.6.4 Energy & Utilities

2.6.5 Retail

2.6.6 Education

2.6.7 Telecom & Media

2.6.8 Public Sector/Government

2.6.9 Transport & Logistics

2.6.10 Unified Endpoint Management and Security Market Size by Application

2.6.10.1 Unified Endpoint Management and Security Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.10.2 Global Unified Endpoint Management and Security Market Size Market Share by Application (2021-2026)

3 UNIFIED ENDPOINT MANAGEMENT AND SECURITY MARKET SIZE BY PLAYER

3.1 Unified Endpoint Management and Security Market Size Market Share by Player

3.1.1 Global Unified Endpoint Management and Security Revenue by Player (2021-2026)

3.1.2 Global Unified Endpoint Management and Security Revenue Market Share by

Player (2021-2026)

3.2 Global Unified Endpoint Management and Security Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 UNIFIED ENDPOINT MANAGEMENT AND SECURITY BY REGION

4.1 Unified Endpoint Management and Security Market Size by Region (2021-2026)

4.2 Global Unified Endpoint Management and Security Annual Revenue by Country/Region (2021-2026)

4.3 Americas Unified Endpoint Management and Security Market Size Growth (2021-2026)

4.4 APAC Unified Endpoint Management and Security Market Size Growth (2021-2026)

4.5 Europe Unified Endpoint Management and Security Market Size Growth (2021-2026)

4.6 Middle East & Africa Unified Endpoint Management and Security Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Unified Endpoint Management and Security Market Size by Country (2021-2026)

5.2 Americas Unified Endpoint Management and Security Market Size by Type (2021-2026)

5.3 Americas Unified Endpoint Management and Security Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Unified Endpoint Management and Security Market Size by Region (2021-2026)

6.2 APAC Unified Endpoint Management and Security Market Size by Type
(2021-2026)

6.3 APAC Unified Endpoint Management and Security Market Size by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Unified Endpoint Management and Security Market Size by Country
(2021-2026)

7.2 Europe Unified Endpoint Management and Security Market Size by Type
(2021-2026)

7.3 Europe Unified Endpoint Management and Security Market Size by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Unified Endpoint Management and Security by Region
(2021-2026)

8.2 Middle East & Africa Unified Endpoint Management and Security Market Size by
Type (2021-2026)

8.3 Middle East & Africa Unified Endpoint Management and Security Market Size by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL UNIFIED ENDPOINT MANAGEMENT AND SECURITY MARKET FORECAST

10.1 Global Unified Endpoint Management and Security Forecast by Region
(2027-2032)

10.1.1 Global Unified Endpoint Management and Security Forecast by Region
(2027-2032)

10.1.2 Americas Unified Endpoint Management and Security Forecast

10.1.3 APAC Unified Endpoint Management and Security Forecast

10.1.4 Europe Unified Endpoint Management and Security Forecast

10.1.5 Middle East & Africa Unified Endpoint Management and Security Forecast

10.2 Americas Unified Endpoint Management and Security Forecast by Country
(2027-2032)

10.2.1 United States Market Unified Endpoint Management and Security Forecast

10.2.2 Canada Market Unified Endpoint Management and Security Forecast

10.2.3 Mexico Market Unified Endpoint Management and Security Forecast

10.2.4 Brazil Market Unified Endpoint Management and Security Forecast

10.3 APAC Unified Endpoint Management and Security Forecast by Region
(2027-2032)

10.3.1 China Unified Endpoint Management and Security Market Forecast

10.3.2 Japan Market Unified Endpoint Management and Security Forecast

10.3.3 Korea Market Unified Endpoint Management and Security Forecast

10.3.4 Southeast Asia Market Unified Endpoint Management and Security Forecast

10.3.5 India Market Unified Endpoint Management and Security Forecast

10.3.6 Australia Market Unified Endpoint Management and Security Forecast

10.4 Europe Unified Endpoint Management and Security Forecast by Country
(2027-2032)

10.4.1 Germany Market Unified Endpoint Management and Security Forecast

10.4.2 France Market Unified Endpoint Management and Security Forecast

10.4.3 UK Market Unified Endpoint Management and Security Forecast

10.4.4 Italy Market Unified Endpoint Management and Security Forecast

10.4.5 Russia Market Unified Endpoint Management and Security Forecast

10.5 Middle East & Africa Unified Endpoint Management and Security Forecast by

Region (2027-2032)

- 10.5.1 Egypt Market Unified Endpoint Management and Security Forecast
- 10.5.2 South Africa Market Unified Endpoint Management and Security Forecast
- 10.5.3 Israel Market Unified Endpoint Management and Security Forecast
- 10.5.4 Turkey Market Unified Endpoint Management and Security Forecast
- 10.6 Global Unified Endpoint Management and Security Forecast by Type (2027-2032)
- 10.7 Global Unified Endpoint Management and Security Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Unified Endpoint Management and Security Forecast

11 KEY PLAYERS ANALYSIS

11.1 Microsoft

- 11.1.1 Microsoft Company Information
- 11.1.2 Microsoft Unified Endpoint Management and Security Product Offered
- 11.1.3 Microsoft Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Microsoft Main Business Overview
- 11.1.5 Microsoft Latest Developments

11.2 Google

- 11.2.1 Google Company Information
- 11.2.2 Google Unified Endpoint Management and Security Product Offered
- 11.2.3 Google Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Google Main Business Overview
- 11.2.5 Google Latest Developments

11.3 Omnisca

- 11.3.1 Omnisca Company Information
- 11.3.2 Omnisca Unified Endpoint Management and Security Product Offered
- 11.3.3 Omnisca Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Omnisca Main Business Overview
- 11.3.5 Omnisca Latest Developments

11.4 Jamf

- 11.4.1 Jamf Company Information
- 11.4.2 Jamf Unified Endpoint Management and Security Product Offered
- 11.4.3 Jamf Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Jamf Main Business Overview

- 11.4.5 Jamf Latest Developments
- 11.5 Kaseya
 - 11.5.1 Kaseya Company Information
 - 11.5.2 Kaseya Unified Endpoint Management and Security Product Offered
 - 11.5.3 Kaseya Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Kaseya Main Business Overview
 - 11.5.5 Kaseya Latest Developments
- 11.6 Cisco Systems
 - 11.6.1 Cisco Systems Company Information
 - 11.6.2 Cisco Systems Unified Endpoint Management and Security Product Offered
 - 11.6.3 Cisco Systems Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Cisco Systems Main Business Overview
 - 11.6.5 Cisco Systems Latest Developments
- 11.7 IBM
 - 11.7.1 IBM Company Information
 - 11.7.2 IBM Unified Endpoint Management and Security Product Offered
 - 11.7.3 IBM Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 IBM Main Business Overview
 - 11.7.5 IBM Latest Developments
- 11.8 Tanium
 - 11.8.1 Tanium Company Information
 - 11.8.2 Tanium Unified Endpoint Management and Security Product Offered
 - 11.8.3 Tanium Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Tanium Main Business Overview
 - 11.8.5 Tanium Latest Developments
- 11.9 NinjaOne
 - 11.9.1 NinjaOne Company Information
 - 11.9.2 NinjaOne Unified Endpoint Management and Security Product Offered
 - 11.9.3 NinjaOne Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 NinjaOne Main Business Overview
 - 11.9.5 NinjaOne Latest Developments
- 11.10 Ivanti
 - 11.10.1 Ivanti Company Information
 - 11.10.2 Ivanti Unified Endpoint Management and Security Product Offered

11.10.3 Ivanti Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Ivanti Main Business Overview

11.10.5 Ivanti Latest Developments

11.11 ConnectWise

11.11.1 ConnectWise Company Information

11.11.2 ConnectWise Unified Endpoint Management and Security Product Offered

11.11.3 ConnectWise Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 ConnectWise Main Business Overview

11.11.5 ConnectWise Latest Developments

11.12 N-able

11.12.1 N-able Company Information

11.12.2 N-able Unified Endpoint Management and Security Product Offered

11.12.3 N-able Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 N-able Main Business Overview

11.12.5 N-able Latest Developments

11.13 SOTI

11.13.1 SOTI Company Information

11.13.2 SOTI Unified Endpoint Management and Security Product Offered

11.13.3 SOTI Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 SOTI Main Business Overview

11.13.5 SOTI Latest Developments

11.14 OpenText

11.14.1 OpenText Company Information

11.14.2 OpenText Unified Endpoint Management and Security Product Offered

11.14.3 OpenText Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 OpenText Main Business Overview

11.14.5 OpenText Latest Developments

11.15 Samsung

11.15.1 Samsung Company Information

11.15.2 Samsung Unified Endpoint Management and Security Product Offered

11.15.3 Samsung Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Samsung Main Business Overview

11.15.5 Samsung Latest Developments

11.16 ManageEngine

11.16.1 ManageEngine Company Information

11.16.2 ManageEngine Unified Endpoint Management and Security Product Offered

11.16.3 ManageEngine Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 ManageEngine Main Business Overview

11.16.5 ManageEngine Latest Developments

11.17 Quest

11.17.1 Quest Company Information

11.17.2 Quest Unified Endpoint Management and Security Product Offered

11.17.3 Quest Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Quest Main Business Overview

11.17.5 Quest Latest Developments

11.18 HCLSoftware

11.18.1 HCLSoftware Company Information

11.18.2 HCLSoftware Unified Endpoint Management and Security Product Offered

11.18.3 HCLSoftware Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 HCLSoftware Main Business Overview

11.18.5 HCLSoftware Latest Developments

11.19 Broadcom

11.19.1 Broadcom Company Information

11.19.2 Broadcom Unified Endpoint Management and Security Product Offered

11.19.3 Broadcom Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Broadcom Main Business Overview

11.19.5 Broadcom Latest Developments

11.20 BlackBerry

11.20.1 BlackBerry Company Information

11.20.2 BlackBerry Unified Endpoint Management and Security Product Offered

11.20.3 BlackBerry Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 BlackBerry Main Business Overview

11.20.5 BlackBerry Latest Developments

11.21 Automox

11.21.1 Automox Company Information

11.21.2 Automox Unified Endpoint Management and Security Product Offered

11.21.3 Automox Unified Endpoint Management and Security Revenue, Gross Margin

and Market Share (2021-2026)

11.21.4 Automox Main Business Overview

11.21.5 Automox Latest Developments

11.22 Mitsogo (Hexnode)

11.22.1 Mitsogo (Hexnode) Company Information

11.22.2 Mitsogo (Hexnode) Unified Endpoint Management and Security Product Offered

11.22.3 Mitsogo (Hexnode) Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Mitsogo (Hexnode) Main Business Overview

11.22.5 Mitsogo (Hexnode) Latest Developments

11.23 Action1

11.23.1 Action1 Company Information

11.23.2 Action1 Unified Endpoint Management and Security Product Offered

11.23.3 Action1 Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Action1 Main Business Overview

11.23.5 Action1 Latest Developments

11.24 JumpCloud

11.24.1 JumpCloud Company Information

11.24.2 JumpCloud Unified Endpoint Management and Security Product Offered

11.24.3 JumpCloud Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 JumpCloud Main Business Overview

11.24.5 JumpCloud Latest Developments

11.25 Iru (Kandji)

11.25.1 Iru (Kandji) Company Information

11.25.2 Iru (Kandji) Unified Endpoint Management and Security Product Offered

11.25.3 Iru (Kandji) Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 Iru (Kandji) Main Business Overview

11.25.5 Iru (Kandji) Latest Developments

11.26 Sophos

11.26.1 Sophos Company Information

11.26.2 Sophos Unified Endpoint Management and Security Product Offered

11.26.3 Sophos Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.26.4 Sophos Main Business Overview

11.26.5 Sophos Latest Developments

11.27 Absolute Security

11.27.1 Absolute Security Company Information

11.27.2 Absolute Security Unified Endpoint Management and Security Product Offered

11.27.3 Absolute Security Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.27.4 Absolute Security Main Business Overview

11.27.5 Absolute Security Latest Developments

11.28 Baramundi Software

11.28.1 Baramundi Software Company Information

11.28.2 Baramundi Software Unified Endpoint Management and Security Product Offered

11.28.3 Baramundi Software Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.28.4 Baramundi Software Main Business Overview

11.28.5 Baramundi Software Latest Developments

11.29 42Gears

11.29.1 42Gears Company Information

11.29.2 42Gears Unified Endpoint Management and Security Product Offered

11.29.3 42Gears Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.29.4 42Gears Main Business Overview

11.29.5 42Gears Latest Developments

11.30 ProMobi Technologies

11.30.1 ProMobi Technologies Company Information

11.30.2 ProMobi Technologies Unified Endpoint Management and Security Product Offered

11.30.3 ProMobi Technologies Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.30.4 ProMobi Technologies Main Business Overview

11.30.5 ProMobi Technologies Latest Developments

11.31 Adaptiva

11.31.1 Adaptiva Company Information

11.31.2 Adaptiva Unified Endpoint Management and Security Product Offered

11.31.3 Adaptiva Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.31.4 Adaptiva Main Business Overview

11.31.5 Adaptiva Latest Developments

11.32 Atera

11.32.1 Atera Company Information

11.32.2 Atera Unified Endpoint Management and Security Product Offered

11.32.3 Atera Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.32.4 Atera Main Business Overview

11.32.5 Atera Latest Developments

11.33 Raynet

11.33.1 Raynet Company Information

11.33.2 Raynet Unified Endpoint Management and Security Product Offered

11.33.3 Raynet Unified Endpoint Management and Security Revenue, Gross Margin and Market Share (2021-2026)

11.33.4 Raynet Main Business Overview

11.33.5 Raynet Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Unified Endpoint Management and Security Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Unified Endpoint Management and Security Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cloud-based

Table 4. Major Players of On-Premises

Table 5. Unified Endpoint Management and Security Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Unified Endpoint Management and Security Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Unified Endpoint Management and Security Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Mobile-centric UEM

Table 9. Major Players of PC-centric UEM

Table 10. Major Players of Cross-platform UEM

Table 11. Unified Endpoint Management and Security Market Size CAGR by Managed Object (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Unified Endpoint Management and Security Market Size by Managed Object (2021-2026) & (\$ millions)

Table 13. Global Unified Endpoint Management and Security Market Size Market Share by Managed Object (2021-2026)

Table 14. Major Players of COBO (Corporate Owned, Business Only)

Table 15. Major Players of BYOD (Bring Your Own Device)

Table 16. Major Players of Others

Table 17. Unified Endpoint Management and Security Market Size CAGR by Ownership Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Unified Endpoint Management and Security Market Size by Ownership Model (2021-2026) & (\$ millions)

Table 19. Global Unified Endpoint Management and Security Market Size Market Share by Ownership Model (2021-2026)

Table 20. Major Players of Autonomous Endpoint Management

Table 21. Major Players of Script-based

Table 22. Major Players of Predictive Ops

Table 23. Unified Endpoint Management and Security Market Size CAGR by Intelligence Level (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Unified Endpoint Management and Security Market Size by Intelligence Level (2021-2026) & (\$ millions)
Table 25. Global Unified Endpoint Management and Security Market Size Market Share by Intelligence Level (2021-2026)
Table 26. Unified Endpoint Management and Security Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
Table 27. Global Unified Endpoint Management and Security Market Size by Application (2021-2026) & (\$ millions)
Table 28. Global Unified Endpoint Management and Security Market Size Market Share by Application (2021-2026)
Table 29. Global Unified Endpoint Management and Security Revenue by Player (2021-2026) & (\$ millions)
Table 30. Global Unified Endpoint Management and Security Revenue Market Share by Player (2021-2026)
Table 31. Unified Endpoint Management and Security Key Players Head office and Products Offered
Table 32. Unified Endpoint Management and Security Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Mergers & Acquisitions, Expansion
Table 35. Global Unified Endpoint Management and Security Market Size by Region (2021-2026) & (\$ millions)
Table 36. Global Unified Endpoint Management and Security Market Size Market Share by Region (2021-2026)
Table 37. Global Unified Endpoint Management and Security Revenue by Country/Region (2021-2026) & (\$ millions)
Table 38. Global Unified Endpoint Management and Security Revenue Market Share by Country/Region (2021-2026)
Table 39. Americas Unified Endpoint Management and Security Market Size by Country (2021-2026) & (\$ millions)
Table 40. Americas Unified Endpoint Management and Security Market Size Market Share by Country (2021-2026)
Table 41. Americas Unified Endpoint Management and Security Market Size by Type (2021-2026) & (\$ millions)
Table 42. Americas Unified Endpoint Management and Security Market Size Market Share by Type (2021-2026)
Table 43. Americas Unified Endpoint Management and Security Market Size by Application (2021-2026) & (\$ millions)
Table 44. Americas Unified Endpoint Management and Security Market Size Market

Share by Application (2021-2026)

Table 45. APAC Unified Endpoint Management and Security Market Size by Region (2021-2026) & (\$ millions)

Table 46. APAC Unified Endpoint Management and Security Market Size Market Share by Region (2021-2026)

Table 47. APAC Unified Endpoint Management and Security Market Size by Type (2021-2026) & (\$ millions)

Table 48. APAC Unified Endpoint Management and Security Market Size by Application (2021-2026) & (\$ millions)

Table 49. Europe Unified Endpoint Management and Security Market Size by Country (2021-2026) & (\$ millions)

Table 50. Europe Unified Endpoint Management and Security Market Size Market Share by Country (2021-2026)

Table 51. Europe Unified Endpoint Management and Security Market Size by Type (2021-2026) & (\$ millions)

Table 52. Europe Unified Endpoint Management and Security Market Size by Application (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Unified Endpoint Management and Security Market Size by Region (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Unified Endpoint Management and Security Market Size by Type (2021-2026) & (\$ millions)

Table 55. Middle East & Africa Unified Endpoint Management and Security Market Size by Application (2021-2026) & (\$ millions)

Table 56. Key Market Drivers & Growth Opportunities of Unified Endpoint Management and Security

Table 57. Key Market Challenges & Risks of Unified Endpoint Management and Security

Table 58. Key Industry Trends of Unified Endpoint Management and Security

Table 59. Global Unified Endpoint Management and Security Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 60. Global Unified Endpoint Management and Security Market Size Market Share Forecast by Region (2027-2032)

Table 61. Global Unified Endpoint Management and Security Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 62. Global Unified Endpoint Management and Security Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 63. Microsoft Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 64. Microsoft Unified Endpoint Management and Security Product Offered

Table 65. Microsoft Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Microsoft Main Business

Table 67. Microsoft Latest Developments

Table 68. Google Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 69. Google Unified Endpoint Management and Security Product Offered

Table 70. Google Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Google Main Business

Table 72. Google Latest Developments

Table 73. Omnisca Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 74. Omnisca Unified Endpoint Management and Security Product Offered

Table 75. Omnisca Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Omnisca Main Business

Table 77. Omnisca Latest Developments

Table 78. Jamf Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 79. Jamf Unified Endpoint Management and Security Product Offered

Table 80. Jamf Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Jamf Main Business

Table 82. Jamf Latest Developments

Table 83. Kaseya Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 84. Kaseya Unified Endpoint Management and Security Product Offered

Table 85. Kaseya Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Kaseya Main Business

Table 87. Kaseya Latest Developments

Table 88. Cisco Systems Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 89. Cisco Systems Unified Endpoint Management and Security Product Offered

Table 90. Cisco Systems Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Cisco Systems Main Business

Table 92. Cisco Systems Latest Developments

Table 93. IBM Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 94. IBM Unified Endpoint Management and Security Product Offered

Table 95. IBM Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. IBM Main Business

Table 97. IBM Latest Developments

Table 98. Tanium Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 99. Tanium Unified Endpoint Management and Security Product Offered

Table 100. Tanium Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Tanium Main Business

Table 102. Tanium Latest Developments

Table 103. NinjaOne Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 104. NinjaOne Unified Endpoint Management and Security Product Offered

Table 105. NinjaOne Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. NinjaOne Main Business

Table 107. NinjaOne Latest Developments

Table 108. Ivanti Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 109. Ivanti Unified Endpoint Management and Security Product Offered

Table 110. Ivanti Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Ivanti Main Business

Table 112. Ivanti Latest Developments

Table 113. ConnectWise Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 114. ConnectWise Unified Endpoint Management and Security Product Offered

Table 115. ConnectWise Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. ConnectWise Main Business

Table 117. ConnectWise Latest Developments

Table 118. N-able Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 119. N-able Unified Endpoint Management and Security Product Offered

Table 120. N-able Unified Endpoint Management and Security Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 121. N-able Main Business

Table 122. N-able Latest Developments

Table 123. SOTI Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 124. SOTI Unified Endpoint Management and Security Product Offered

Table 125. SOTI Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. SOTI Main Business

Table 127. SOTI Latest Developments

Table 128. OpenText Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 129. OpenText Unified Endpoint Management and Security Product Offered

Table 130. OpenText Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. OpenText Main Business

Table 132. OpenText Latest Developments

Table 133. Samsung Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 134. Samsung Unified Endpoint Management and Security Product Offered

Table 135. Samsung Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Samsung Main Business

Table 137. Samsung Latest Developments

Table 138. ManageEngine Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 139. ManageEngine Unified Endpoint Management and Security Product Offered

Table 140. ManageEngine Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. ManageEngine Main Business

Table 142. ManageEngine Latest Developments

Table 143. Quest Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 144. Quest Unified Endpoint Management and Security Product Offered

Table 145. Quest Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Quest Main Business

Table 147. Quest Latest Developments

Table 148. HCLSoftware Details, Company Type, Unified Endpoint Management and

Security Area Served and Its Competitors

Table 149. HCLSoftware Unified Endpoint Management and Security Product Offered

Table 150. HCLSoftware Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. HCLSoftware Main Business

Table 152. HCLSoftware Latest Developments

Table 153. Broadcom Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 154. Broadcom Unified Endpoint Management and Security Product Offered

Table 155. Broadcom Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. Broadcom Main Business

Table 157. Broadcom Latest Developments

Table 158. BlackBerry Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 159. BlackBerry Unified Endpoint Management and Security Product Offered

Table 160. BlackBerry Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. BlackBerry Main Business

Table 162. BlackBerry Latest Developments

Table 163. Automox Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 164. Automox Unified Endpoint Management and Security Product Offered

Table 165. Automox Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 166. Automox Main Business

Table 167. Automox Latest Developments

Table 168. Mitsogo (Hexnode) Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 169. Mitsogo (Hexnode) Unified Endpoint Management and Security Product Offered

Table 170. Mitsogo (Hexnode) Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 171. Mitsogo (Hexnode) Main Business

Table 172. Mitsogo (Hexnode) Latest Developments

Table 173. Action1 Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 174. Action1 Unified Endpoint Management and Security Product Offered

Table 175. Action1 Unified Endpoint Management and Security Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 176. Action1 Main Business

Table 177. Action1 Latest Developments

Table 178. JumpCloud Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 179. JumpCloud Unified Endpoint Management and Security Product Offered

Table 180. JumpCloud Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 181. JumpCloud Main Business

Table 182. JumpCloud Latest Developments

Table 183. Iru (Kandji) Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 184. Iru (Kandji) Unified Endpoint Management and Security Product Offered

Table 185. Iru (Kandji) Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 186. Iru (Kandji) Main Business

Table 187. Iru (Kandji) Latest Developments

Table 188. Sophos Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 189. Sophos Unified Endpoint Management and Security Product Offered

Table 190. Sophos Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 191. Sophos Main Business

Table 192. Sophos Latest Developments

Table 193. Absolute Security Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 194. Absolute Security Unified Endpoint Management and Security Product Offered

Table 195. Absolute Security Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 196. Absolute Security Main Business

Table 197. Absolute Security Latest Developments

Table 198. Baramundi Software Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors

Table 199. Baramundi Software Unified Endpoint Management and Security Product Offered

Table 200. Baramundi Software Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 201. Baramundi Software Main Business

Table 202.	Baramundi Software Latest Developments
Table 203.	42Gears Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors
Table 204.	42Gears Unified Endpoint Management and Security Product Offered
Table 205.	42Gears Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 206.	42Gears Main Business
Table 207.	42Gears Latest Developments
Table 208.	ProMobi Technologies Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors
Table 209.	ProMobi Technologies Unified Endpoint Management and Security Product Offered
Table 210.	ProMobi Technologies Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 211.	ProMobi Technologies Main Business
Table 212.	ProMobi Technologies Latest Developments
Table 213.	Adaptiva Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors
Table 214.	Adaptiva Unified Endpoint Management and Security Product Offered
Table 215.	Adaptiva Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 216.	Adaptiva Main Business
Table 217.	Adaptiva Latest Developments
Table 218.	Atera Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors
Table 219.	Atera Unified Endpoint Management and Security Product Offered
Table 220.	Atera Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 221.	Atera Main Business
Table 222.	Atera Latest Developments
Table 223.	Raynet Details, Company Type, Unified Endpoint Management and Security Area Served and Its Competitors
Table 224.	Raynet Unified Endpoint Management and Security Product Offered
Table 225.	Raynet Unified Endpoint Management and Security Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 226.	Raynet Main Business
Table 227.	Raynet Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Unified Endpoint Management and Security Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Unified Endpoint Management and Security Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Unified Endpoint Management and Security Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Unified Endpoint Management and Security Sales Market Share by Country/Region (2025)

Figure 8. Unified Endpoint Management and Security Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Unified Endpoint Management and Security Market Size Market Share by Type in 2025

Figure 10. Global Unified Endpoint Management and Security Market Size Market Share by Managed Object in 2025

Figure 11. Global Unified Endpoint Management and Security Market Size Market Share by Ownership Model in 2025

Figure 12. Global Unified Endpoint Management and Security Market Size Market Share by Intelligence Level in 2025

Figure 13. Unified Endpoint Management and Security in Healthcare

Figure 14. Global Unified Endpoint Management and Security Market: Healthcare (2021-2026) & (\$ millions)

Figure 15. Unified Endpoint Management and Security in Financial

Figure 16. Global Unified Endpoint Management and Security Market: Financial (2021-2026) & (\$ millions)

Figure 17. Unified Endpoint Management and Security in Manufacturing

Figure 18. Global Unified Endpoint Management and Security Market: Manufacturing (2021-2026) & (\$ millions)

Figure 19. Unified Endpoint Management and Security in Energy & Utilities

Figure 20. Global Unified Endpoint Management and Security Market: Energy & Utilities (2021-2026) & (\$ millions)

Figure 21. Unified Endpoint Management and Security in Retail

Figure 22. Global Unified Endpoint Management and Security Market: Retail (2021-2026) & (\$ millions)

Figure 23. Unified Endpoint Management and Security in Education

Figure 24. Global Unified Endpoint Management and Security Market: Education (2021-2026) & (\$ millions)

Figure 25. Unified Endpoint Management and Security in Telecom & Media

Figure 26. Global Unified Endpoint Management and Security Market: Telecom & Media (2021-2026) & (\$ millions)

Figure 27. Unified Endpoint Management and Security in Public Sector/Government

Figure 28. Global Unified Endpoint Management and Security Market: Public Sector/Government (2021-2026) & (\$ millions)

Figure 29. Unified Endpoint Management and Security in Transport & Logistics

Figure 30. Global Unified Endpoint Management and Security Market: Transport & Logistics (2021-2026) & (\$ millions)

Figure 31. Global Unified Endpoint Management and Security Market Size Market Share by Application in 2025

Figure 32. Global Unified Endpoint Management and Security Revenue Market Share by Player in 2025

Figure 33. Global Unified Endpoint Management and Security Market Size Market Share by Region (2021-2026)

Figure 34. Americas Unified Endpoint Management and Security Market Size 2021-2026 (\$ millions)

Figure 35. APAC Unified Endpoint Management and Security Market Size 2021-2026 (\$ millions)

Figure 36. Europe Unified Endpoint Management and Security Market Size 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Unified Endpoint Management and Security Market Size 2021-2026 (\$ millions)

Figure 38. Americas Unified Endpoint Management and Security Value Market Share by Country in 2025

Figure 39. United States Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 40. Canada Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 41. Mexico Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 42. Brazil Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 43. APAC Unified Endpoint Management and Security Market Size Market Share by Region in 2025

Figure 44. APAC Unified Endpoint Management and Security Market Size Market Share

by Type (2021-2026)

Figure 45. APAC Unified Endpoint Management and Security Market Size Market Share by Application (2021-2026)

Figure 46. China Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 47. Japan Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 48. South Korea Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 49. Southeast Asia Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 50. India Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 51. Australia Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 52. Europe Unified Endpoint Management and Security Market Size Market Share by Country in 2025

Figure 53. Europe Unified Endpoint Management and Security Market Size Market Share by Type (2021-2026)

Figure 54. Europe Unified Endpoint Management and Security Market Size Market Share by Application (2021-2026)

Figure 55. Germany Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 56. France Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 57. UK Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 58. Italy Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 59. Russia Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 60. Middle East & Africa Unified Endpoint Management and Security Market Size Market Share by Region (2021-2026)

Figure 61. Middle East & Africa Unified Endpoint Management and Security Market Size Market Share by Type (2021-2026)

Figure 62. Middle East & Africa Unified Endpoint Management and Security Market Size Market Share by Application (2021-2026)

Figure 63. Egypt Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 64. South Africa Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 65. Israel Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 66. Turkey Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 67. GCC Countries Unified Endpoint Management and Security Market Size Growth 2021-2026 (\$ millions)

Figure 68. Americas Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 69. APAC Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 70. Europe Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 71. Middle East & Africa Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 72. United States Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 73. Canada Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 74. Mexico Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 75. Brazil Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 76. China Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 77. Japan Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 78. Korea Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 79. Southeast Asia Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 80. India Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 81. Australia Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 82. Germany Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 83. France Unified Endpoint Management and Security Market Size 2027-2032

(\$ millions)

Figure 84. UK Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 85. Italy Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 86. Russia Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 87. Egypt Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 88. South Africa Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 89. Israel Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 90. Turkey Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

Figure 91. Global Unified Endpoint Management and Security Market Size Market Share Forecast by Type (2027-2032)

Figure 92. Global Unified Endpoint Management and Security Market Size Market Share Forecast by Application (2027-2032)

Figure 93. GCC Countries Unified Endpoint Management and Security Market Size 2027-2032 (\$ millions)

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