

Global Unidirectional Latent Traction AGV Market Growth 2026-2032

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Abstracts

The global Unidirectional Latent Traction AGV market size is predicted to grow from US\$ 257 million in 2025 to US\$ 613 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

In 2025, global Unidirectional Latent Traction AGV production reached approximately 4.4k units, with an average global market price of around US\$65k per unit.

A Unidirectional Latent Traction AGV is an automated guided vehicle (AGV) designed to pull or tow loads in a single direction along a fixed path or predetermined route. Unlike omnidirectional or bidirectional AGVs, this type of vehicle operates in one direction, making it simpler and more cost-effective for specific tasks such as material transport in warehouses, production lines, or logistics centers. Typically powered by batteries or other drive systems, the unidirectional latent traction AGV is ideal for environments where the focus is on efficient, long-distance, and high-load transport without the need for frequent direction changes. Its design is optimized for reliability, low maintenance, and simplicity, particularly in applications with space constraints or linear transportation needs.

Upstream inputs include chassis and key mechatronic parts: steel/aluminum structures, drive/caster wheels, servo/BLDC motors and gearboxes, controllers/PLCs, sensors (safety LiDAR, ultrasonic, photoelectric, IMU, encoders), navigation media (tape/QR/reflectors), Li-ion batteries and BMS, chargers/contacts, industrial networking and wireless modules, plus safety components (safety relays/controllers). Midstream AGV OEMs and integrators deliver the vehicle, navigation/safety validation, fleet management software (WMS/MES/ERP integration), and on-site deployment/maintenance. Downstream spans automotive & parts, electronics/EMS,

appliances, battery/PV, pharma/cold-chain warehousing, and 3PL/e-commerce DCs for cart towing, rack transfer, line feeding, and internal logistics. Representative upstream ecosystems include SICK (safety LiDAR), ifm (industrial sensors), Bosch Rexroth (drives/servo), SEW-Eurodrive (motors/gearboxes), and Eaton (electrical/safety), while downstream examples include automotive OEM/Tier-1 plants, EMS manufacturing, and large-scale e-commerce/3PL warehouses.

Market view (no numbers): Unidirectional latent tow AGVs are moving from point automation to system-level flexible intralogistics. Under labor pressure and higher efficiency/safety requirements, manufacturers and warehouses increasingly rely on AGV/AMR fleets to close the loop on cart circulation, line feeding, and WIP transport. Under-rider tow solutions often win because they can reuse existing cart ecosystems with relatively manageable retrofit effort?especially in discrete manufacturing and multi-process workshops. Key trends include migration from tape/QR to laser SLAM and sensor fusion, and from single-vehicle control to orchestration across fleets, stations, elevators, and access gates. Requirements are rising for safety compliance (more robust safety zoning and speed profiles), smarter energy/charging strategies, and deeper WMS/MES integration. Headwinds include delivery difficulty caused by non-standard carts and uneven floors, multi-vendor integration complexity, higher deployment and after-sales costs, and intensified price competition that compresses hardware margins?pushing vendors to rely more on software and services for value creation.

LP Information, Inc. (LPI) ' newest research report, the "Unidirectional Latent Traction AGV Industry Forecast" looks at past sales and reviews total world Unidirectional Latent Traction AGV sales in 2025, providing a comprehensive analysis by region and market sector of projected Unidirectional Latent Traction AGV sales for 2026 through 2032. With Unidirectional Latent Traction AGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unidirectional Latent Traction AGV industry.

This Insight Report provides a comprehensive analysis of the global Unidirectional Latent Traction AGV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unidirectional Latent Traction AGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unidirectional Latent Traction AGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unidirectional Latent Traction AGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unidirectional Latent Traction AGV.

This report presents a comprehensive overview, market shares, and growth opportunities of Unidirectional Latent Traction AGV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SLAM Navigation

Magnetic Navigation

Segmentation by Rated Load:

300kg

500kg

800kg

1000kg

Others

Segmentation by Vehicle Height:

?200mm

200-250mm

250-320mm

Others

Segmentation by Application:

Logistics

Warehousing

Medical

Factory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Dynamics

Clearpath Robotics

ANYbotics

Aethon

KUKA Robotics

JBT Corporation

Seegrid

Robomove

Mobile Industrial Robots

Invio Automation

Xinchuangli Industrial Equipment

Hikrobot Co

Sinorobot Intelligent

Lianji Intelligent Equipment

Lead Intelligent Logistics

Huaxiao Precision

Quicktron

HELI

Casun Intelligent Robot

SIASUN Mobile Robot

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unidirectional Latent Traction AGV market?

What factors are driving Unidirectional Latent Traction AGV market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Unidirectional Latent Traction AGV market opportunities vary by end market size?

How does Unidirectional Latent Traction AGV break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Unidirectional Latent Traction AGV Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Unidirectional Latent Traction AGV by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Unidirectional Latent Traction AGV by Country/Region, 2021, 2025 & 2032

2.2 Unidirectional Latent Traction AGV Segment by Type

- 2.2.1 SLAM Navigation
- 2.2.2 Magnetic Navigation
- 2.2.3 Unidirectional Latent Traction AGV Sales by Type
 - 2.2.3.1 Global Unidirectional Latent Traction AGV Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Unidirectional Latent Traction AGV Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Unidirectional Latent Traction AGV Sale Price by Type (2021-2026)

2.3 Unidirectional Latent Traction AGV Segment by Rated Load

- 2.3.1 300kg
- 2.3.2 500kg
- 2.3.3 800kg
- 2.3.4 1000kg
- 2.3.5 Others
- 2.3.6 Unidirectional Latent Traction AGV Sales by Rated Load
 - 2.3.6.1 Global Unidirectional Latent Traction AGV Sales Market Share by Rated Load (2021-2026)

2.3.6.2 Global Unidirectional Latent Traction AGV Revenue and Market Share by Rated Load (2021-2026)

2.3.6.3 Global Unidirectional Latent Traction AGV Sale Price by Rated Load (2021-2026)

2.4 Unidirectional Latent Traction AGV Segment by Vehicle Height

2.4.1 ≤200mm

2.4.2 200-250mm

2.4.3 250-320mm

2.4.4 Others

2.4.5 Unidirectional Latent Traction AGV Sales by Vehicle Height

2.4.5.1 Global Unidirectional Latent Traction AGV Sales Market Share by Vehicle Height (2021-2026)

2.4.5.2 Global Unidirectional Latent Traction AGV Revenue and Market Share by Vehicle Height (2021-2026)

2.4.5.3 Global Unidirectional Latent Traction AGV Sale Price by Vehicle Height (2021-2026)

2.5 Unidirectional Latent Traction AGV Segment by Application

2.5.1 Logistics

2.5.2 Warehousing

2.5.3 Medical

2.5.4 Factory

2.5.5 Others

2.5.6 Unidirectional Latent Traction AGV Sales by Application

2.5.6.1 Global Unidirectional Latent Traction AGV Sale Market Share by Application (2021-2026)

2.5.6.2 Global Unidirectional Latent Traction AGV Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Unidirectional Latent Traction AGV Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Unidirectional Latent Traction AGV Breakdown Data by Company

3.1.1 Global Unidirectional Latent Traction AGV Annual Sales by Company (2021-2026)

3.1.2 Global Unidirectional Latent Traction AGV Sales Market Share by Company (2021-2026)

3.2 Global Unidirectional Latent Traction AGV Annual Revenue by Company (2021-2026)

- 3.2.1 Global Unidirectional Latent Traction AGV Revenue by Company (2021-2026)
- 3.2.2 Global Unidirectional Latent Traction AGV Revenue Market Share by Company (2021-2026)
- 3.3 Global Unidirectional Latent Traction AGV Sale Price by Company
- 3.4 Key Manufacturers Unidirectional Latent Traction AGV Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Unidirectional Latent Traction AGV Product Location Distribution
 - 3.4.2 Players Unidirectional Latent Traction AGV Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UNIDIRECTIONAL LATENT TRACTION AGV BY GEOGRAPHIC REGION

- 4.1 World Historic Unidirectional Latent Traction AGV Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Unidirectional Latent Traction AGV Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Unidirectional Latent Traction AGV Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Unidirectional Latent Traction AGV Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Unidirectional Latent Traction AGV Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Unidirectional Latent Traction AGV Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Unidirectional Latent Traction AGV Sales Growth
- 4.4 APAC Unidirectional Latent Traction AGV Sales Growth
- 4.5 Europe Unidirectional Latent Traction AGV Sales Growth
- 4.6 Middle East & Africa Unidirectional Latent Traction AGV Sales Growth

5 AMERICAS

- 5.1 Americas Unidirectional Latent Traction AGV Sales by Country
 - 5.1.1 Americas Unidirectional Latent Traction AGV Sales by Country (2021-2026)

- 5.1.2 Americas Unidirectional Latent Traction AGV Revenue by Country (2021-2026)
- 5.2 Americas Unidirectional Latent Traction AGV Sales by Type (2021-2026)
- 5.3 Americas Unidirectional Latent Traction AGV Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Unidirectional Latent Traction AGV Sales by Region
 - 6.1.1 APAC Unidirectional Latent Traction AGV Sales by Region (2021-2026)
 - 6.1.2 APAC Unidirectional Latent Traction AGV Revenue by Region (2021-2026)
- 6.2 APAC Unidirectional Latent Traction AGV Sales by Type (2021-2026)
- 6.3 APAC Unidirectional Latent Traction AGV Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Unidirectional Latent Traction AGV by Country
 - 7.1.1 Europe Unidirectional Latent Traction AGV Sales by Country (2021-2026)
 - 7.1.2 Europe Unidirectional Latent Traction AGV Revenue by Country (2021-2026)
- 7.2 Europe Unidirectional Latent Traction AGV Sales by Type (2021-2026)
- 7.3 Europe Unidirectional Latent Traction AGV Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Unidirectional Latent Traction AGV by Country

8.1.1 Middle East & Africa Unidirectional Latent Traction AGV Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Unidirectional Latent Traction AGV Revenue by Country
(2021-2026)

8.2 Middle East & Africa Unidirectional Latent Traction AGV Sales by Type (2021-2026)

8.3 Middle East & Africa Unidirectional Latent Traction AGV Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Unidirectional Latent Traction AGV

10.3 Manufacturing Process Analysis of Unidirectional Latent Traction AGV

10.4 Industry Chain Structure of Unidirectional Latent Traction AGV

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Unidirectional Latent Traction AGV Distributors

11.3 Unidirectional Latent Traction AGV Customer

12 WORLD FORECAST REVIEW FOR UNIDIRECTIONAL LATENT TRACTION AGV BY GEOGRAPHIC REGION

12.1 Global Unidirectional Latent Traction AGV Market Size Forecast by Region

12.1.1 Global Unidirectional Latent Traction AGV Forecast by Region (2027-2032)

12.1.2 Global Unidirectional Latent Traction AGV Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Unidirectional Latent Traction AGV Forecast by Type (2027-2032)

12.7 Global Unidirectional Latent Traction AGV Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Boston Dynamics

13.1.1 Boston Dynamics Company Information

13.1.2 Boston Dynamics Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.1.3 Boston Dynamics Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Boston Dynamics Main Business Overview

13.1.5 Boston Dynamics Latest Developments

13.2 Clearpath Robotics

13.2.1 Clearpath Robotics Company Information

13.2.2 Clearpath Robotics Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.2.3 Clearpath Robotics Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Clearpath Robotics Main Business Overview

13.2.5 Clearpath Robotics Latest Developments

13.3 ANYbotics

13.3.1 ANYbotics Company Information

13.3.2 ANYbotics Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.3.3 ANYbotics Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ANYbotics Main Business Overview

13.3.5 ANYbotics Latest Developments

13.4 Aethon

13.4.1 Aethon Company Information

13.4.2 Aethon Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.4.3 Aethon Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Aethon Main Business Overview

13.4.5 Aethon Latest Developments

13.5 KUKA Robotics

13.5.1 KUKA Robotics Company Information

13.5.2 KUKA Robotics Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.5.3 KUKA Robotics Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 KUKA Robotics Main Business Overview

13.5.5 KUKA Robotics Latest Developments

13.6 JBT Corporation

13.6.1 JBT Corporation Company Information

13.6.2 JBT Corporation Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.6.3 JBT Corporation Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 JBT Corporation Main Business Overview

13.6.5 JBT Corporation Latest Developments

13.7 Seegrid

13.7.1 Seegrid Company Information

13.7.2 Seegrid Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.7.3 Seegrid Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Seegrid Main Business Overview

13.7.5 Seegrid Latest Developments

13.8 Robomove

13.8.1 Robomove Company Information

13.8.2 Robomove Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.8.3 Robomove Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Robomove Main Business Overview

13.8.5 Robomove Latest Developments

13.9 Mobile Industrial Robots

13.9.1 Mobile Industrial Robots Company Information

13.9.2 Mobile Industrial Robots Unidirectional Latent Traction AGV Product Portfolios

and Specifications

13.9.3 Mobile Industrial Robots Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Mobile Industrial Robots Main Business Overview

13.9.5 Mobile Industrial Robots Latest Developments

13.10 Invio Automation

13.10.1 Invio Automation Company Information

13.10.2 Invio Automation Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.10.3 Invio Automation Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Invio Automation Main Business Overview

13.10.5 Invio Automation Latest Developments

13.11 Xinchuangli Industrial Equipment

13.11.1 Xinchuangli Industrial Equipment Company Information

13.11.2 Xinchuangli Industrial Equipment Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.11.3 Xinchuangli Industrial Equipment Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Xinchuangli Industrial Equipment Main Business Overview

13.11.5 Xinchuangli Industrial Equipment Latest Developments

13.12 Hikrobot Co

13.12.1 Hikrobot Co Company Information

13.12.2 Hikrobot Co Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.12.3 Hikrobot Co Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hikrobot Co Main Business Overview

13.12.5 Hikrobot Co Latest Developments

13.13 Sinorobot Intelligent

13.13.1 Sinorobot Intelligent Company Information

13.13.2 Sinorobot Intelligent Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.13.3 Sinorobot Intelligent Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sinorobot Intelligent Main Business Overview

13.13.5 Sinorobot Intelligent Latest Developments

13.14 Lianji Intelligent Equipment

13.14.1 Lianji Intelligent Equipment Company Information

13.14.2 Lianji Intelligent Equipment Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.14.3 Lianji Intelligent Equipment Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Lianji Intelligent Equipment Main Business Overview

13.14.5 Lianji Intelligent Equipment Latest Developments

13.15 Lead Intelligent Logistics

13.15.1 Lead Intelligent Logistics Company Information

13.15.2 Lead Intelligent Logistics Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.15.3 Lead Intelligent Logistics Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Lead Intelligent Logistics Main Business Overview

13.15.5 Lead Intelligent Logistics Latest Developments

13.16 Huaxiao Precision

13.16.1 Huaxiao Precision Company Information

13.16.2 Huaxiao Precision Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.16.3 Huaxiao Precision Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Huaxiao Precision Main Business Overview

13.16.5 Huaxiao Precision Latest Developments

13.17 Quicktron

13.17.1 Quicktron Company Information

13.17.2 Quicktron Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.17.3 Quicktron Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Quicktron Main Business Overview

13.17.5 Quicktron Latest Developments

13.18 HELI

13.18.1 HELI Company Information

13.18.2 HELI Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.18.3 HELI Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 HELI Main Business Overview

13.18.5 HELI Latest Developments

13.19 Casun Intelligent Robot

13.19.1 Casun Intelligent Robot Company Information

13.19.2 Casun Intelligent Robot Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.19.3 Casun Intelligent Robot Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Casun Intelligent Robot Main Business Overview

13.19.5 Casun Intelligent Robot Latest Developments

13.20 SIASUN Mobile Robot

13.20.1 SIASUN Mobile Robot Company Information

13.20.2 SIASUN Mobile Robot Unidirectional Latent Traction AGV Product Portfolios and Specifications

13.20.3 SIASUN Mobile Robot Unidirectional Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 SIASUN Mobile Robot Main Business Overview

13.20.5 SIASUN Mobile Robot Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Unidirectional Latent Traction AGV Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Unidirectional Latent Traction AGV Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of SLAM Navigation

Table 4. Major Players of Magnetic Navigation

Table 5. Global Unidirectional Latent Traction AGV Sales by Type (2021-2026) & (K Units)

Table 6. Global Unidirectional Latent Traction AGV Sales Market Share by Type (2021-2026)

Table 7. Global Unidirectional Latent Traction AGV Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Unidirectional Latent Traction AGV Revenue Market Share by Type (2021-2026)

Table 9. Global Unidirectional Latent Traction AGV Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of 300kg

Table 11. Major Players of 500kg

Table 12. Major Players of 800kg

Table 13. Major Players of 1000kg

Table 14. Major Players of Others

Table 15. Global Unidirectional Latent Traction AGV Sales by Rated Load (2021-2026) & (K Units)

Table 16. Global Unidirectional Latent Traction AGV Sales Market Share by Rated Load (2021-2026)

Table 17. Global Unidirectional Latent Traction AGV Revenue by Rated Load (2021-2026) & (\$ million)

Table 18. Global Unidirectional Latent Traction AGV Revenue Market Share by Rated Load (2021-2026)

Table 19. Global Unidirectional Latent Traction AGV Sale Price by Rated Load (2021-2026) & (US\$/Unit)

Table 20. Major Players of ?200mm

Table 21. Major Players of 200-250mm

Table 22. Major Players of 250-320mm

Table 23. Major Players of Others

Table 24. Global Unidirectional Latent Traction AGV Sales by Vehicle Height (2021-2026) & (K Units)
Table 25. Global Unidirectional Latent Traction AGV Sales Market Share by Vehicle Height (2021-2026)
Table 26. Global Unidirectional Latent Traction AGV Revenue by Vehicle Height (2021-2026) & (\$ million)
Table 27. Global Unidirectional Latent Traction AGV Revenue Market Share by Vehicle Height (2021-2026)
Table 28. Global Unidirectional Latent Traction AGV Sale Price by Vehicle Height (2021-2026) & (US\$/Unit)
Table 29. Global Unidirectional Latent Traction AGV Sale by Application (2021-2026) & (K Units)
Table 30. Global Unidirectional Latent Traction AGV Sale Market Share by Application (2021-2026)
Table 31. Global Unidirectional Latent Traction AGV Revenue by Application (2021-2026) & (\$ million)
Table 32. Global Unidirectional Latent Traction AGV Revenue Market Share by Application (2021-2026)
Table 33. Global Unidirectional Latent Traction AGV Sale Price by Application (2021-2026) & (US\$/Unit)
Table 34. Global Unidirectional Latent Traction AGV Sales by Company (2021-2026) & (K Units)
Table 35. Global Unidirectional Latent Traction AGV Sales Market Share by Company (2021-2026)
Table 36. Global Unidirectional Latent Traction AGV Revenue by Company (2021-2026) & (\$ millions)
Table 37. Global Unidirectional Latent Traction AGV Revenue Market Share by Company (2021-2026)
Table 38. Global Unidirectional Latent Traction AGV Sale Price by Company (2021-2026) & (US\$/Unit)
Table 39. Key Manufacturers Unidirectional Latent Traction AGV Producing Area Distribution and Sales Area
Table 40. Players Unidirectional Latent Traction AGV Products Offered
Table 41. Unidirectional Latent Traction AGV Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Unidirectional Latent Traction AGV Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Unidirectional Latent Traction AGV Sales Market Share Geographic Region (2021-2026)

Table 46. Global Unidirectional Latent Traction AGV Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Unidirectional Latent Traction AGV Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Unidirectional Latent Traction AGV Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Unidirectional Latent Traction AGV Sales Market Share by Country/Region (2021-2026)

Table 50. Global Unidirectional Latent Traction AGV Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Unidirectional Latent Traction AGV Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Unidirectional Latent Traction AGV Sales by Country (2021-2026) & (K Units)

Table 53. Americas Unidirectional Latent Traction AGV Sales Market Share by Country (2021-2026)

Table 54. Americas Unidirectional Latent Traction AGV Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Unidirectional Latent Traction AGV Sales by Type (2021-2026) & (K Units)

Table 56. Americas Unidirectional Latent Traction AGV Sales by Application (2021-2026) & (K Units)

Table 57. APAC Unidirectional Latent Traction AGV Sales by Region (2021-2026) & (K Units)

Table 58. APAC Unidirectional Latent Traction AGV Sales Market Share by Region (2021-2026)

Table 59. APAC Unidirectional Latent Traction AGV Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Unidirectional Latent Traction AGV Sales by Type (2021-2026) & (K Units)

Table 61. APAC Unidirectional Latent Traction AGV Sales by Application (2021-2026) & (K Units)

Table 62. Europe Unidirectional Latent Traction AGV Sales by Country (2021-2026) & (K Units)

Table 63. Europe Unidirectional Latent Traction AGV Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Unidirectional Latent Traction AGV Sales by Type (2021-2026) & (K

Units)

Table 65. Europe Unidirectional Latent Traction AGV Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Unidirectional Latent Traction AGV Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Unidirectional Latent Traction AGV Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Unidirectional Latent Traction AGV Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Unidirectional Latent Traction AGV Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Unidirectional Latent Traction AGV

Table 71. Key Market Challenges & Risks of Unidirectional Latent Traction AGV

Table 72. Key Industry Trends of Unidirectional Latent Traction AGV

Table 73. Unidirectional Latent Traction AGV Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Unidirectional Latent Traction AGV Distributors List

Table 76. Unidirectional Latent Traction AGV Customer List

Table 77. Global Unidirectional Latent Traction AGV Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Unidirectional Latent Traction AGV Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Unidirectional Latent Traction AGV Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Unidirectional Latent Traction AGV Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Unidirectional Latent Traction AGV Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Unidirectional Latent Traction AGV Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Unidirectional Latent Traction AGV Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Unidirectional Latent Traction AGV Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Unidirectional Latent Traction AGV Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Unidirectional Latent Traction AGV Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Unidirectional Latent Traction AGV Sales Forecast by Type (2027-2032) & (K Units)
Table 88. Global Unidirectional Latent Traction AGV Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Unidirectional Latent Traction AGV Sales Forecast by Application (2027-2032) & (K Units)
Table 90. Global Unidirectional Latent Traction AGV Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Boston Dynamics Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 92. Boston Dynamics Unidirectional Latent Traction AGV Product Portfolios and Specifications
Table 93. Boston Dynamics Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. Boston Dynamics Main Business
Table 95. Boston Dynamics Latest Developments
Table 96. Clearpath Robotics Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 97. Clearpath Robotics Unidirectional Latent Traction AGV Product Portfolios and Specifications
Table 98. Clearpath Robotics Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Clearpath Robotics Main Business
Table 100. Clearpath Robotics Latest Developments
Table 101. ANYbotics Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 102. ANYbotics Unidirectional Latent Traction AGV Product Portfolios and Specifications
Table 103. ANYbotics Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 104. ANYbotics Main Business
Table 105. ANYbotics Latest Developments
Table 106. Aethon Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 107. Aethon Unidirectional Latent Traction AGV Product Portfolios and Specifications
Table 108. Aethon Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 109. Aethon Main Business

Table 110. Aethon Latest Developments

Table 111. KUKA Robotics Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 112. KUKA Robotics Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 113. KUKA Robotics Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. KUKA Robotics Main Business

Table 115. KUKA Robotics Latest Developments

Table 116. JBT Corporation Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 117. JBT Corporation Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 118. JBT Corporation Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. JBT Corporation Main Business

Table 120. JBT Corporation Latest Developments

Table 121. Seegrid Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 122. Seegrid Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 123. Seegrid Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Seegrid Main Business

Table 125. Seegrid Latest Developments

Table 126. Robomove Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 127. Robomove Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 128. Robomove Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Robomove Main Business

Table 130. Robomove Latest Developments

Table 131. Mobile Industrial Robots Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 132. Mobile Industrial Robots Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 133. Mobile Industrial Robots Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Mobile Industrial Robots Main Business

Table 135. Mobile Industrial Robots Latest Developments

Table 136. Invio Automation Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 137. Invio Automation Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 138. Invio Automation Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Invio Automation Main Business

Table 140. Invio Automation Latest Developments

Table 141. Xinchuangli Industrial Equipment Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 142. Xinchuangli Industrial Equipment Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 143. Xinchuangli Industrial Equipment Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Xinchuangli Industrial Equipment Main Business

Table 145. Xinchuangli Industrial Equipment Latest Developments

Table 146. Hikrobot Co Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 147. Hikrobot Co Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 148. Hikrobot Co Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Hikrobot Co Main Business

Table 150. Hikrobot Co Latest Developments

Table 151. Sinorobot Intelligent Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 152. Sinorobot Intelligent Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 153. Sinorobot Intelligent Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Sinorobot Intelligent Main Business

Table 155. Sinorobot Intelligent Latest Developments

Table 156. Lianji Intelligent Equipment Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 157. Lianji Intelligent Equipment Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 158. Lianji Intelligent Equipment Unidirectional Latent Traction AGV Sales (K

Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Lianji Intelligent Equipment Main Business

Table 160. Lianji Intelligent Equipment Latest Developments

Table 161. Lead Intelligent Logistics Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 162. Lead Intelligent Logistics Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 163. Lead Intelligent Logistics Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Lead Intelligent Logistics Main Business

Table 165. Lead Intelligent Logistics Latest Developments

Table 166. Huaxiao Precision Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 167. Huaxiao Precision Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 168. Huaxiao Precision Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Huaxiao Precision Main Business

Table 170. Huaxiao Precision Latest Developments

Table 171. Quicktron Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 172. Quicktron Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 173. Quicktron Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Quicktron Main Business

Table 175. Quicktron Latest Developments

Table 176. HELI Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 177. HELI Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 178. HELI Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. HELI Main Business

Table 180. HELI Latest Developments

Table 181. Casun Intelligent Robot Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 182. Casun Intelligent Robot Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 183. Casun Intelligent Robot Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Casun Intelligent Robot Main Business

Table 185. Casun Intelligent Robot Latest Developments

Table 186. SIASUN Mobile Robot Basic Information, Unidirectional Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors

Table 187. SIASUN Mobile Robot Unidirectional Latent Traction AGV Product Portfolios and Specifications

Table 188. SIASUN Mobile Robot Unidirectional Latent Traction AGV Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. SIASUN Mobile Robot Main Business

Table 190. SIASUN Mobile Robot Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Unidirectional Latent Traction AGV
- Figure 2. Unidirectional Latent Traction AGV Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Unidirectional Latent Traction AGV Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Unidirectional Latent Traction AGV Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Unidirectional Latent Traction AGV Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Unidirectional Latent Traction AGV Sales Market Share by Country/Region (2025)
- Figure 10. Unidirectional Latent Traction AGV Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of SLAM Navigation
- Figure 12. Product Picture of Magnetic Navigation
- Figure 13. Global Unidirectional Latent Traction AGV Sales Market Share by Type in 2026
- Figure 14. Global Unidirectional Latent Traction AGV Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 300kg
- Figure 16. Product Picture of 500kg
- Figure 17. Product Picture of 800kg
- Figure 18. Product Picture of 1000kg
- Figure 19. Product Picture of Others
- Figure 20. Global Unidirectional Latent Traction AGV Sales Market Share by Rated Load in 2026
- Figure 21. Global Unidirectional Latent Traction AGV Revenue Market Share by Rated Load (2021-2026)
- Figure 22. Product Picture of ?200mm
- Figure 23. Product Picture of 200-250mm
- Figure 24. Product Picture of 250-320mm
- Figure 25. Product Picture of Others
- Figure 26. Global Unidirectional Latent Traction AGV Sales Market Share by Vehicle

Height in 2026

Figure 27. Global Unidirectional Latent Traction AGV Revenue Market Share by Vehicle Height (2021-2026)

Figure 28. Unidirectional Latent Traction AGV Consumed in Logistics

Figure 29. Global Unidirectional Latent Traction AGV Market: Logistics (2021-2026) & (K Units)

Figure 30. Unidirectional Latent Traction AGV Consumed in Warehousing

Figure 31. Global Unidirectional Latent Traction AGV Market: Warehousing (2021-2026) & (K Units)

Figure 32. Unidirectional Latent Traction AGV Consumed in Medical

Figure 33. Global Unidirectional Latent Traction AGV Market: Medical (2021-2026) & (K Units)

Figure 34. Unidirectional Latent Traction AGV Consumed in Factory

Figure 35. Global Unidirectional Latent Traction AGV Market: Factory (2021-2026) & (K Units)

Figure 36. Unidirectional Latent Traction AGV Consumed in Others

Figure 37. Global Unidirectional Latent Traction AGV Market: Others (2021-2026) & (K Units)

Figure 38. Global Unidirectional Latent Traction AGV Sale Market Share by Application (2025)

Figure 39. Global Unidirectional Latent Traction AGV Revenue Market Share by Application in 2025

Figure 40. Unidirectional Latent Traction AGV Sales by Company in 2025 (K Units)

Figure 41. Global Unidirectional Latent Traction AGV Sales Market Share by Company in 2025

Figure 42. Unidirectional Latent Traction AGV Revenue by Company in 2025 (\$ millions)

Figure 43. Global Unidirectional Latent Traction AGV Revenue Market Share by Company in 2025

Figure 44. Global Unidirectional Latent Traction AGV Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Unidirectional Latent Traction AGV Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Unidirectional Latent Traction AGV Sales 2021-2026 (K Units)

Figure 47. Americas Unidirectional Latent Traction AGV Revenue 2021-2026 (\$ millions)

Figure 48. APAC Unidirectional Latent Traction AGV Sales 2021-2026 (K Units)

Figure 49. APAC Unidirectional Latent Traction AGV Revenue 2021-2026 (\$ millions)

Figure 50. Europe Unidirectional Latent Traction AGV Sales 2021-2026 (K Units)

Figure 51. Europe Unidirectional Latent Traction AGV Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Unidirectional Latent Traction AGV Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Unidirectional Latent Traction AGV Revenue 2021-2026 (\$ millions)

Figure 54. Americas Unidirectional Latent Traction AGV Sales Market Share by Country in 2025

Figure 55. Americas Unidirectional Latent Traction AGV Revenue Market Share by Country (2021-2026)

Figure 56. Americas Unidirectional Latent Traction AGV Sales Market Share by Type (2021-2026)

Figure 57. Americas Unidirectional Latent Traction AGV Sales Market Share by Application (2021-2026)

Figure 58. United States Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Unidirectional Latent Traction AGV Sales Market Share by Region in 2025

Figure 63. APAC Unidirectional Latent Traction AGV Revenue Market Share by Region (2021-2026)

Figure 64. APAC Unidirectional Latent Traction AGV Sales Market Share by Type (2021-2026)

Figure 65. APAC Unidirectional Latent Traction AGV Sales Market Share by Application (2021-2026)

Figure 66. China Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Unidirectional Latent Traction AGV Sales Market Share by Country in 2025

Figure 74. Europe Unidirectional Latent Traction AGV Revenue Market Share by Country (2021-2026)

Figure 75. Europe Unidirectional Latent Traction AGV Sales Market Share by Type (2021-2026)

Figure 76. Europe Unidirectional Latent Traction AGV Sales Market Share by Application (2021-2026)

Figure 77. Germany Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Unidirectional Latent Traction AGV Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Unidirectional Latent Traction AGV Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Unidirectional Latent Traction AGV Sales Market Share by Application (2021-2026)

Figure 85. Egypt Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Unidirectional Latent Traction AGV Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Unidirectional Latent Traction AGV

in 2026

Figure 91. Manufacturing Process Analysis of Unidirectional Latent Traction AGV

Figure 92. Industry Chain Structure of Unidirectional Latent Traction AGV

Figure 93. Channels of Distribution

Figure 94. Global Unidirectional Latent Traction AGV Sales Market Forecast by Region (2027-2032)

Figure 95. Global Unidirectional Latent Traction AGV Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Unidirectional Latent Traction AGV Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Unidirectional Latent Traction AGV Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Unidirectional Latent Traction AGV Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Unidirectional Latent Traction AGV Revenue Market Share Forecast by Application (2027-2032)

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