

# Global Underwater Thruster Market Growth 2026-2032

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## Abstracts

The global Underwater Thruster market size is predicted to grow from US\$ 84.17 million in 2025 to US\$ 124 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Underwater Thruster production reached approximately 50.8k units, with an average global market price of around US\$1700 per unit.

An underwater thruster is an electric propulsion unit that generates directional thrust underwater. It typically integrates a motor, propulsor (propeller or pump-jet), motor drive/control electronics, a sealed housing, and a power system. Underwater thrusters serve as the core propulsion module for diver propulsion vehicles (DPVs/underwater scooters) and are widely integrated into ROVs/AUVs, underwater robots, unmanned marine platforms, ocean monitoring instruments, and subsea tools for navigation, attitude control, and station keeping. Modern thrusters emphasize efficiency, low noise, corrosion-resistant sealing, and reliability, with multi-level thrust control and safety protections.

Upstream of underwater thrusters consists of motors and power electronics, batteries and BMS, sealing/material systems, and propulsor/structural components—such as BLDC/PMSM motors, motor drives and sensors, lithium cells and battery packs, O-rings and waterproof connectors, corrosion-resistant metals (stainless steel/titanium) and engineering plastics/composites for housings, bearings, and propulsors (propellers or pump-jets). Representative battery ecosystems include Panasonic, LG Energy Solution, and Samsung SDI, while sealing/material solutions can be referenced by players such as Trelleborg. Midstream thruster module makers and system integrators match motor-drive-hydrodynamic designs, validate sealing reliability, and assemble complete units. Downstream demand spans recreational diving/water-sports brands, ROV/AUV and underwater robotics manufacturers, and marine engineering/ocean monitoring

equipment providers, with illustrative participants such as Blue Robotics (ROV/thruster ecosystem) and Sublue (consumer underwater propulsion products).

The underwater thruster market is shaped by two parallel growth tracks: expanding recreational adoption and rising demand from professional underwater robotics. On the consumer side, snorkeling, leisure diving, water sports, and content creation are driving broader uptake of portable underwater propulsion devices, pushing products beyond basic thrust generation toward safer, easier-to-use, experience-driven designs. On the professional side, ocean monitoring, offshore wind and subsea O&M, port operations, and underwater infrastructure inspection are accelerating ROV/AUV and underwater robot deployments, raising requirements for efficiency, reliability, corrosion resistance, and serviceability of thruster modules. Key trends include improved motor-drive matching and hydrodynamic optimization (ducted/pump-jet and anti-fouling designs), stronger sealing and corrosion-resistant material systems, smarter control and condition monitoring, and increased focus on battery safety, transport compliance, and lifecycle reliability. Growth is supported by automation and unmanned subsea operations, expanding marine engineering and monitoring needs, upgrading leisure water-sports consumption, and advancements in motors, power electronics, and batteries that enhance performance and enable cost optimization. Headwinds include stringent sealing and corrosion challenges in seawater, compliance costs tied to lithium battery safety and transport regulations, long reliability validation cycles and warranty risks under harsh operating conditions, and price pressure from product homogenization—forcing manufacturers to balance performance, reliability, safety compliance, and cost over the long term.

LP Information, Inc. (LPI) ' newest research report, the “Underwater Thruster Industry Forecast” looks at past sales and reviews total world Underwater Thruster sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Thruster sales for 2026 through 2032. With Underwater Thruster sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underwater Thruster industry.

This Insight Report provides a comprehensive analysis of the global Underwater Thruster landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater Thruster portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater Thruster market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Thruster and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Thruster.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Thruster market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Electric Underwater Thruster

Hydraulic Underwater Thruster

#### Segmentation by Motor:

Shaft-driven Direct-drive Motor

Shaft-driven Gear Motor

Rim-driven Motor

#### Segmentation by Thrust:

Below 10kgf

10?15kgf

15kgf and above

#### Segmentation by Uses:

Defense/Security

Deep Sea/Resource Exploration

Ship Bottom Cleaning

Infrastructure Inspection/Survey

Hobbies

Other

Segmentation by Application:

AUVs (Autonomous Underwater Vehicles)

ROVs (Remotely Operated Vehicles)

UUVs (Unmanned Underwater Vehicles)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DWTEK

Saab Seaeye

Exail

maxon

Copenhagen Subse

Dive-Xtras

Tianjin Haoye Technology

Innerspace

BONEX Scooter

CubeMars

Blue Robotics

CMC Marine

Tecnadyne

CudaJet

Zapata

X-Jetpacks

Deepinfar Ocean Technology

Boya Gongdao Robot

QYSEA

Haoye Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater Thruster market?

What factors are driving Underwater Thruster market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater Thruster market opportunities vary by end market size?

How does Underwater Thruster break out by Type, by Application?

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