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Global Underwater Solid-State Battery Market Growth 2026-2032

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Abstracts

The global Underwater Solid-State Battery market size is predicted to grow from US$ 1557 million in 2025 to US$ 2876 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Underwater solid-state batteries are battery systems that use solid electrolytes instead of traditional liquid electrolytes, specifically designed for energy supply in the high-pressure, low-temperature, and highly corrosive environments of the deep sea. Their core advantages include zero leakage risk, high safety, strong pressure resistance, and long cycle life, making them suitable for platforms such as ROVs, AUVs, and underwater sensors. The product is priced at approximately $6,800 per unit, with global sales of approximately 223,000 units.

The upstream supply chain for underwater solid-state batteries consists of cell materials (such as lithium, cobalt, nickel, and solid electrolytes), high-strength casing materials (titanium alloys, PEEK, ceramics), and key components such as BMS control chips, cables, and sealing rings, ensuring excellent safety and energy density in the high-pressure environment of the deep sea. Downstream applications are widespread among marine equipment manufacturers, energy companies, research institutions, and military units, providing stable power support for platforms such as ROVs, AUVs, underwater sensors, and submarines. Future development trends will focus on lightweight shell design, AI-linked intelligent power management, the application of underwater fast charging and wireless charging technologies, and the construction of a battery cell recycling and green manufacturing system, driving underwater energy systems toward efficiency, safety and sustainability.

United States market for Underwater Solid-State Battery is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underwater Solid-State Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underwater Solid-State Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underwater Solid-State Battery players cover Hytzer, Saft Batteries, Bluefin Robotics, Teledyne Energy Systems, Ocean Power Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Underwater Solid-State Battery Industry Forecast” looks at past sales and reviews total world Underwater Solid-State Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Solid-State Battery sales for 2026 through 2032. With Underwater Solid-State Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Underwater Solid-State Battery industry.

This Insight Report provides a comprehensive analysis of the global Underwater Solid-State Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater Solid-State Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Underwater Solid-State Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Solid-State Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Solid-State Battery.

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This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Solid-State Battery market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Oxide Type

Sulfide Type

Polymer Type

Mixed Type

Segmentation by Capacity Class:

Small (<1000 Wh)

Medium (1000–5000 Wh)

Large (>5000 Wh)

Segmentation by Casing Material:

Titanium Alloy

PEEK

Stainless Steel

Other

Segmentation by Application:

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ROV/AUV Dedicated

Sensor Module

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Hytzer
- Saft Batteries
- Bluefin Robotics
- Teledyne Energy Systems
- Ocean Power Technologies
- SubCtech GmbH
- HES Energy Systems
- Kongsberg Gruppen

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SOLiTHOR

Invocean

OceanScan-MST

Hydrospace Group

Corvus Energy

GS Yuasa

Kraken Robotics

City Labs

PolyPlus

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater Solid-State Battery market?

What factors are driving Underwater Solid-State Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater Solid-State Battery market opportunities vary by end market size?

How does Underwater Solid-State Battery break out by Type, by Application?

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Application (2027-2032)

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