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Global Underwater Rescue Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Underwater Rescue Services market size is predicted to grow from US$ 846 million in 2025 to US$ 1288 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Underwater Rescue Services refer to specialized emergency response and recovery solutions designed for underwater environments, providing professional rescue, search, recovery, and safety support capabilities for incidents involving divers, vessels, offshore facilities, and underwater operations. The service integrates trained rescue divers, underwater search equipment, diving systems, remotely operated underwater vehicles, communication technologies, medical support, and emergency coordination procedures to respond to underwater accidents and hazardous situations. Underwater Rescue Services focus on improving underwater incident response efficiency, personnel protection, and recovery capabilities through professional rescue operations, technical equipment, and coordinated emergency management systems. The service supports applications across maritime operations, offshore activities, public safety, industrial underwater projects, and other underwater environments requiring specialized rescue capabilities.

Key Findings

Underwater Rescue Services provide specialized emergency solutions for maritime and underwater safety operations

Professional diving teams and advanced underwater equipment are core service capabilities

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Maritime accidents offshore activities and industrial operations drive service demand

Technology integration improves underwater search rescue and recovery efficiency

North America Europe and Asia Pacific represent important regional markets

Market Trends

The Underwater Rescue Services industry is evolving from traditional diving-based rescue operations toward integrated underwater emergency response systems combining advanced equipment, digital technologies, and professional coordination capabilities. Increasing complexity of maritime activities, offshore infrastructure development, and underwater industrial operations is driving demand for more efficient search, rescue, and recovery solutions. The adoption of remotely operated underwater vehicles, underwater communication systems, advanced sonar technologies, and digital positioning solutions is improving operational accuracy and safety. Service providers are also placing greater emphasis on specialized training, rapid deployment capabilities, and comprehensive emergency response planning to address increasingly complex underwater scenarios.

Market Dynamics

Drivers

The growth of Underwater Rescue Services is driven by increasing maritime activities, offshore infrastructure expansion, and growing requirements for personnel safety and emergency preparedness. The need to protect divers, passengers, offshore workers, and marine assets encourages organizations to maintain professional underwater rescue capabilities and reliable emergency response systems.

Restraints

Market development is constrained by high equipment investment, specialized personnel requirements, and operational challenges in extreme underwater environments. Professional underwater rescue operations require advanced diving systems, continuous training, strict safety management, and significant maintenance costs, which may limit accessibility for some organizations.

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Opportunities

Future opportunities are emerging from the integration of autonomous underwater technologies, advanced sensing systems, remote operation platforms, and digital emergency management solutions. Growth in offshore energy, marine engineering, underwater infrastructure inspection, and maritime security activities is creating demand for more technology-enabled underwater rescue services.

Challenges

The industry faces challenges related to environmental uncertainty, operational risks, shortage of highly trained rescue personnel, and coordination complexity during emergency situations. Ensuring rapid response, maintaining safety standards, and improving interoperability among rescue teams and equipment remain key challenges for service providers.

Industry Chain Analysis

The Underwater Rescue Services industry chain consists of upstream underwater equipment and technology suppliers, midstream rescue service providers, and downstream users across maritime, offshore, industrial, and public safety sectors. Upstream suppliers provide diving equipment, underwater communication systems, sonar devices, remotely operated underwater vehicles, protective gear, and emergency tools that support rescue operations. Midstream service providers create value through professional rescue teams, underwater search and recovery operations, emergency planning, training programs, and technical execution. Downstream customers utilize these services to improve safety management, reduce accident impacts, and enhance emergency response capabilities in underwater environments. The value creation process depends on technical expertise, equipment reliability, operational readiness, and the ability to execute complex underwater rescue missions.

Segment Insights

Underwater Rescue Services can be segmented by rescue environment, service type, and technical capability. Maritime and offshore rescue services represent important segments due to the increasing complexity of vessel operations, offshore facilities, and underwater infrastructure activities. Search and recovery operations, diver rescue, emergency response, and underwater inspection support constitute major service categories. Technology-enhanced solutions using remotely operated vehicles,

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advanced imaging systems, and underwater communication technologies are becoming increasingly important by improving rescue efficiency and reducing operational risks. The market is gradually shifting from individual rescue missions toward comprehensive underwater safety and emergency management solutions.

Downstream Market Opportunities

The downstream opportunities for Underwater Rescue Services are mainly concentrated in maritime transportation, offshore energy, marine engineering, defense and public safety, and industrial underwater operations. Organizations operating in these fields require reliable underwater rescue capabilities to protect personnel, manage operational risks, and maintain continuity of activities. Expansion of offshore projects, growth of marine infrastructure, and increasing requirements for underwater safety management are creating additional opportunities for professional rescue service providers.

Regional Insights

North America represents an important regional market for Underwater Rescue Services due to mature maritime safety systems, advanced emergency response capabilities, and extensive offshore activities. The region has strong demand for professional underwater rescue, recovery, and safety support services. Europe maintains significant market demand supported by maritime industries, offshore operations, and established safety frameworks. Asia Pacific is becoming an important growth region driven by expanding maritime transportation, offshore development, coastal infrastructure construction, and increasing attention to marine safety management. Regional market development is influenced by maritime activity levels, offshore investment, regulatory requirements, and availability of specialized rescue capabilities.

Competitive Landscape Analysis

The competitive landscape of Underwater Rescue Services is characterized by specialized rescue organizations, maritime safety service providers, diving companies, and integrated emergency response solution providers. Competition is mainly based on rescue team expertise, technical equipment capabilities, response speed, operational experience, and regional service coverage. Providers with advanced underwater technologies, comprehensive training systems, and strong emergency coordination capabilities are better positioned to support complex rescue scenarios. Future

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competitive differentiation will depend on technology adoption, professional workforce development, equipment capabilities, and the ability to provide reliable underwater emergency solutions across diverse operating environments.

Report Scope

LPI (LP Information)' newest research report, the “Underwater Rescue Services Industry Forecast” looks at past sales and reviews total world Underwater Rescue Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Rescue Services sales for 2026 through 2032. With Underwater Rescue Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Underwater Rescue Services industry.

This Insight Report provides a comprehensive analysis of the global Underwater Rescue Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Underwater Rescue Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Underwater Rescue Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Rescue Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Rescue Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Rescue Services market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Underwater Search and Recovery Service

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Shipwreck Rescue Service

Missing Person Underwater Search Service

Diver Accident Rescue Service

Underwater Disaster Response Service

Segmentation by Water Depth:

Shallow Water Rescue Service (<50 m Depth)

Medium Depth Rescue Service (50–300 m Depth)

Deep Water Rescue Service (300–1000 m Depth)

Ultra Deep Water Rescue Service (>1000 m Depth)

Segmentation by Application:

Maritime Accident Rescue

Shipwreck Recovery

Offshore Oil and Gas Emergency Response

Port and Harbor Safety Operations

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Crowley

Resolve Marine

T&T Salvage

Svitzer

Ardent Global Marine Services

Donjon Marine Co., Inc.

SMIT Salvage

DEME Offshore

Boskalis

Fugro

James Fisher and Sons plc

Subsea 7

DOF Group

N-Sea Group

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Reach Subsea

Ocean Infinity

Phoenix International Holdings

China Oilfield Services Limited

China Communications Construction Company Limited

Nippon Salvage Co., Ltd.

Fukada Salvage & Marine Works Co., Ltd.

Japan Marine United Corporation

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Underwater Rescue Services Market Size (2021-2032)
  2.1.2 Underwater Rescue Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Underwater Rescue Services by Country/Region (2021, 2025 & 2032)
2.2 Underwater Rescue Services Segment by Type
  2.2.1 Underwater Search and Recovery Service
  2.2.2 Shipwreck Rescue Service
  2.2.3 Missing Person Underwater Search Service
  2.2.4 Diver Accident Rescue Service
  2.2.5 Underwater Disaster Response Service
  2.2.6 Underwater Rescue Services Market Size by Type
    2.2.6.1 Underwater Rescue Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.6.2 Global Underwater Rescue Services Market Size Market Share by Type (2021-2026)
2.3 Underwater Rescue Services Segment by Water Depth
  2.3.1 Shallow Water Rescue Service (<50 m Depth)
  2.3.2 Medium Depth Rescue Service (50–300 m Depth)
  2.3.3 Deep Water Rescue Service (300–1000 m Depth)
  2.3.4 Ultra Deep Water Rescue Service (>1000 m Depth)
  2.3.5 Underwater Rescue Services Market Size by Water Depth
    2.3.5.1 Underwater Rescue Services Market Size CAGR by Water Depth (2021 VS

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2025 VS 2032)
2.3.5.2 Global Underwater Rescue Services Market Size Market Share by Water Depth (2021-2026)
2.4 Underwater Rescue Services Segment by Application
2.4.1 Maritime Accident Rescue
2.4.2 Shipwreck Recovery
2.4.3 Offshore Oil and Gas Emergency Response
2.4.4 Port and Harbor Safety Operations
2.4.5 Others
2.4.6 Underwater Rescue Services Market Size by Application
2.4.6.1 Underwater Rescue Services Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.6.2 Global Underwater Rescue Services Market Size Market Share by Application (2021-2026)

3 UNDERWATER RESCUE SERVICES MARKET SIZE BY PLAYER

3.1 Underwater Rescue Services Market Size Market Share by Player
3.1.1 Global Underwater Rescue Services Revenue by Player (2021-2026)
3.1.2 Global Underwater Rescue Services Revenue Market Share by Player (2021-2026)
3.2 Global Underwater Rescue Services Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 UNDERWATER RESCUE SERVICES BY REGION

4.1 Underwater Rescue Services Market Size by Region (2021-2026)
4.2 Global Underwater Rescue Services Annual Revenue by Country/Region (2021-2026)
4.3 Americas Underwater Rescue Services Market Size Growth (2021-2026)
4.4 APAC Underwater Rescue Services Market Size Growth (2021-2026)
4.5 Europe Underwater Rescue Services Market Size Growth (2021-2026)
4.6 Middle East & Africa Underwater Rescue Services Market Size Growth (2021-2026)

5 AMERICAS

+357 96 030922
info@marketpublishers.com

5.1 Americas Underwater Rescue Services Market Size by Country (2021-2026)
5.2 Americas Underwater Rescue Services Market Size by Type (2021-2026)
5.3 Americas Underwater Rescue Services Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Underwater Rescue Services Market Size by Region (2021-2026)
6.2 APAC Underwater Rescue Services Market Size by Type (2021-2026)
6.3 APAC Underwater Rescue Services Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Underwater Rescue Services Market Size by Country (2021-2026)
7.2 Europe Underwater Rescue Services Market Size by Type (2021-2026)
7.3 Europe Underwater Rescue Services Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Underwater Rescue Services by Region (2021-2026)
8.2 Middle East & Africa Underwater Rescue Services Market Size by Type (2021-2026)
8.3 Middle East & Africa Underwater Rescue Services Market Size by Application (2021-2026)

+357 96 030922
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8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL UNDERWATER RESCUE SERVICES MARKET FORECAST

10.1 Global Underwater Rescue Services Forecast by Region (2027-2032)
  10.1.1 Global Underwater Rescue Services Forecast by Region (2027-2032)
  10.1.2 Americas Underwater Rescue Services Forecast
  10.1.3 APAC Underwater Rescue Services Forecast
  10.1.4 Europe Underwater Rescue Services Forecast
  10.1.5 Middle East & Africa Underwater Rescue Services Forecast
10.2 Americas Underwater Rescue Services Forecast by Country (2027-2032)
  10.2.1 United States Market Underwater Rescue Services Forecast
  10.2.2 Canada Market Underwater Rescue Services Forecast
  10.2.3 Mexico Market Underwater Rescue Services Forecast
  10.2.4 Brazil Market Underwater Rescue Services Forecast
10.3 APAC Underwater Rescue Services Forecast by Region (2027-2032)
  10.3.1 China Underwater Rescue Services Market Forecast
  10.3.2 Japan Market Underwater Rescue Services Forecast
  10.3.3 Korea Market Underwater Rescue Services Forecast
  10.3.4 Southeast Asia Market Underwater Rescue Services Forecast
  10.3.5 India Market Underwater Rescue Services Forecast
  10.3.6 Australia Market Underwater Rescue Services Forecast
10.4 Europe Underwater Rescue Services Forecast by Country (2027-2032)
  10.4.1 Germany Market Underwater Rescue Services Forecast
  10.4.2 France Market Underwater Rescue Services Forecast
  10.4.3 UK Market Underwater Rescue Services Forecast
  10.4.4 Italy Market Underwater Rescue Services Forecast
  10.4.5 Russia Market Underwater Rescue Services Forecast
10.5 Middle East & Africa Underwater Rescue Services Forecast by Region

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(2027-2032)
10.5.1 Egypt Market Underwater Rescue Services Forecast
10.5.2 South Africa Market Underwater Rescue Services Forecast
10.5.3 Israel Market Underwater Rescue Services Forecast
10.5.4 Turkey Market Underwater Rescue Services Forecast
10.6 Global Underwater Rescue Services Forecast by Type (2027-2032)
10.7 Global Underwater Rescue Services Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Underwater Rescue Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 Crowley
11.1.1 Crowley Company Information
11.1.2 Crowley Underwater Rescue Services Product Offered
11.1.3 Crowley Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Crowley Main Business Overview
11.1.5 Crowley Latest Developments
11.2 Resolve Marine
11.2.1 Resolve Marine Company Information
11.2.2 Resolve Marine Underwater Rescue Services Product Offered
11.2.3 Resolve Marine Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Resolve Marine Main Business Overview
11.2.5 Resolve Marine Latest Developments
11.3 T&T Salvage
11.3.1 T&T Salvage Company Information
11.3.2 T&T Salvage Underwater Rescue Services Product Offered
11.3.3 T&T Salvage Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 T&T Salvage Main Business Overview
11.3.5 T&T Salvage Latest Developments
11.4 Svitzer
11.4.1 Svitzer Company Information
11.4.2 Svitzer Underwater Rescue Services Product Offered
11.4.3 Svitzer Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Svitzer Main Business Overview
11.4.5 Svitzer Latest Developments

+357 96 030922
info@marketpublishers.com

11.5 Ardent Global Marine Services
11.5.1 Ardent Global Marine Services Company Information
11.5.2 Ardent Global Marine Services Underwater Rescue Services Product Offered
11.5.3 Ardent Global Marine Services Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Ardent Global Marine Services Main Business Overview
11.5.5 Ardent Global Marine Services Latest Developments
11.6 Donjon Marine Co., Inc.
11.6.1 Donjon Marine Co., Inc. Company Information
11.6.2 Donjon Marine Co., Inc. Underwater Rescue Services Product Offered
11.6.3 Donjon Marine Co., Inc. Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Donjon Marine Co., Inc. Main Business Overview
11.6.5 Donjon Marine Co., Inc. Latest Developments
11.7 SMIT Salvage
11.7.1 SMIT Salvage Company Information
11.7.2 SMIT Salvage Underwater Rescue Services Product Offered
11.7.3 SMIT Salvage Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 SMIT Salvage Main Business Overview
11.7.5 SMIT Salvage Latest Developments
11.8 DEME Offshore
11.8.1 DEME Offshore Company Information
11.8.2 DEME Offshore Underwater Rescue Services Product Offered
11.8.3 DEME Offshore Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 DEME Offshore Main Business Overview
11.8.5 DEME Offshore Latest Developments
11.9 Boskalis
11.9.1 Boskalis Company Information
11.9.2 Boskalis Underwater Rescue Services Product Offered
11.9.3 Boskalis Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Boskalis Main Business Overview
11.9.5 Boskalis Latest Developments
11.10 Fugro
11.10.1 Fugro Company Information
11.10.2 Fugro Underwater Rescue Services Product Offered
11.10.3 Fugro Underwater Rescue Services Revenue, Gross Margin and Market

+357 96 030922
info@marketpublishers.com

Share (2021-2026)
11.10.4 Fugro Main Business Overview
11.10.5 Fugro Latest Developments
11.11 James Fisher and Sons plc
11.11.1 James Fisher and Sons plc Company Information
11.11.2 James Fisher and Sons plc Underwater Rescue Services Product Offered
11.11.3 James Fisher and Sons plc Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 James Fisher and Sons plc Main Business Overview
11.11.5 James Fisher and Sons plc Latest Developments
11.12 Subsea 7
11.12.1 Subsea 7 Company Information
11.12.2 Subsea 7 Underwater Rescue Services Product Offered
11.12.3 Subsea 7 Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Subsea 7 Main Business Overview
11.12.5 Subsea 7 Latest Developments
11.13 DOF Group
11.13.1 DOF Group Company Information
11.13.2 DOF Group Underwater Rescue Services Product Offered
11.13.3 DOF Group Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 DOF Group Main Business Overview
11.13.5 DOF Group Latest Developments
11.14 N-Sea Group
11.14.1 N-Sea Group Company Information
11.14.2 N-Sea Group Underwater Rescue Services Product Offered
11.14.3 N-Sea Group Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 N-Sea Group Main Business Overview
11.14.5 N-Sea Group Latest Developments
11.15 Reach Subsea
11.15.1 Reach Subsea Company Information
11.15.2 Reach Subsea Underwater Rescue Services Product Offered
11.15.3 Reach Subsea Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Reach Subsea Main Business Overview
11.15.5 Reach Subsea Latest Developments
11.16 Ocean Infinity

+357 96 030922
info@marketpublishers.com

11.16.1 Ocean Infinity Company Information
11.16.2 Ocean Infinity Underwater Rescue Services Product Offered
11.16.3 Ocean Infinity Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Ocean Infinity Main Business Overview
11.16.5 Ocean Infinity Latest Developments
11.17 Phoenix International Holdings
11.17.1 Phoenix International Holdings Company Information
11.17.2 Phoenix International Holdings Underwater Rescue Services Product Offered
11.17.3 Phoenix International Holdings Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Phoenix International Holdings Main Business Overview
11.17.5 Phoenix International Holdings Latest Developments
11.18 China Oilfield Services Limited
11.18.1 China Oilfield Services Limited Company Information
11.18.2 China Oilfield Services Limited Underwater Rescue Services Product Offered
11.18.3 China Oilfield Services Limited Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 China Oilfield Services Limited Main Business Overview
11.18.5 China Oilfield Services Limited Latest Developments
11.19 China Communications Construction Company Limited
11.19.1 China Communications Construction Company Limited Company Information
11.19.2 China Communications Construction Company Limited Underwater Rescue Services Product Offered
11.19.3 China Communications Construction Company Limited Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 China Communications Construction Company Limited Main Business Overview
11.19.5 China Communications Construction Company Limited Latest Developments
11.20 Nippon Salvage Co., Ltd.
11.20.1 Nippon Salvage Co., Ltd. Company Information
11.20.2 Nippon Salvage Co., Ltd. Underwater Rescue Services Product Offered
11.20.3 Nippon Salvage Co., Ltd. Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 Nippon Salvage Co., Ltd. Main Business Overview
11.20.5 Nippon Salvage Co., Ltd. Latest Developments
11.21 Fukada Salvage & Marine Works Co., Ltd.
11.21.1 Fukada Salvage & Marine Works Co., Ltd. Company Information
11.21.2 Fukada Salvage & Marine Works Co., Ltd. Underwater Rescue Services

+357 96 030922
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Product Offered
11.21.3 Fukada Salvage & Marine Works Co., Ltd. Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.21.4 Fukada Salvage & Marine Works Co., Ltd. Main Business Overview
11.21.5 Fukada Salvage & Marine Works Co., Ltd. Latest Developments
11.22 Japan Marine United Corporation
11.22.1 Japan Marine United Corporation Company Information
11.22.2 Japan Marine United Corporation Underwater Rescue Services Product Offered
11.22.3 Japan Marine United Corporation Underwater Rescue Services Revenue, Gross Margin and Market Share (2021-2026)
11.22.4 Japan Marine United Corporation Main Business Overview
11.22.5 Japan Marine United Corporation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Underwater Rescue Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Underwater Rescue Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Underwater Search and Recovery Service
Table 4. Major Players of Shipwreck Rescue Service
Table 5. Major Players of Missing Person Underwater Search Service
Table 6. Major Players of Diver Accident Rescue Service
Table 7. Major Players of Underwater Disaster Response Service
Table 8. Underwater Rescue Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global Underwater Rescue Services Market Size by Type (2021-2026) & ($ millions)
Table 10. Global Underwater Rescue Services Market Size Market Share by Type (2021-2026)
Table 11. Major Players of Shallow Water Rescue Service (<50 m Depth)
Table 12. Major Players of Medium Depth Rescue Service (50–300 m Depth)
Table 13. Major Players of Deep Water Rescue Service (300–1000 m Depth)
Table 14. Major Players of Ultra Deep Water Rescue Service (>1000 m Depth)
Table 15. Underwater Rescue Services Market Size CAGR by Water Depth (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global Underwater Rescue Services Market Size by Water Depth (2021-2026) & ($ millions)
Table 17. Global Underwater Rescue Services Market Size Market Share by Water Depth (2021-2026)
Table 18. Underwater Rescue Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 19. Global Underwater Rescue Services Market Size by Application (2021-2026) & ($ millions)
Table 20. Global Underwater Rescue Services Market Size Market Share by Application (2021-2026)
Table 21. Global Underwater Rescue Services Revenue by Player (2021-2026) & ($ millions)
Table 22. Global Underwater Rescue Services Revenue Market Share by Player (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 23. Underwater Rescue Services Key Players Head office and Products Offered
Table 24. Underwater Rescue Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 25. New Products and Potential Entrants
Table 26. Mergers & Acquisitions, Expansion
Table 27. Global Underwater Rescue Services Market Size by Region (2021-2026) & ($ millions)
Table 28. Global Underwater Rescue Services Market Size Market Share by Region (2021-2026)
Table 29. Global Underwater Rescue Services Revenue by Country/Region (2021-2026) & ($ millions)
Table 30. Global Underwater Rescue Services Revenue Market Share by Country/Region (2021-2026)
Table 31. Americas Underwater Rescue Services Market Size by Country (2021-2026) & ($ millions)
Table 32. Americas Underwater Rescue Services Market Size Market Share by Country (2021-2026)
Table 33. Americas Underwater Rescue Services Market Size by Type (2021-2026) & ($ millions)
Table 34. Americas Underwater Rescue Services Market Size Market Share by Type (2021-2026)
Table 35. Americas Underwater Rescue Services Market Size by Application (2021-2026) & ($ millions)
Table 36. Americas Underwater Rescue Services Market Size Market Share by Application (2021-2026)
Table 37. APAC Underwater Rescue Services Market Size by Region (2021-2026) & ($ millions)
Table 38. APAC Underwater Rescue Services Market Size Market Share by Region (2021-2026)
Table 39. APAC Underwater Rescue Services Market Size by Type (2021-2026) & ($ millions)
Table 40. APAC Underwater Rescue Services Market Size by Application (2021-2026) & ($ millions)
Table 41. Europe Underwater Rescue Services Market Size by Country (2021-2026) & ($ millions)
Table 42. Europe Underwater Rescue Services Market Size Market Share by Country (2021-2026)
Table 43. Europe Underwater Rescue Services Market Size by Type (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 44. Europe Underwater Rescue Services Market Size by Application (2021-2026) & ($ millions)
Table 45. Middle East & Africa Underwater Rescue Services Market Size by Region (2021-2026) & ($ millions)
Table 46. Middle East & Africa Underwater Rescue Services Market Size by Type (2021-2026) & ($ millions)
Table 47. Middle East & Africa Underwater Rescue Services Market Size by Application (2021-2026) & ($ millions)
Table 48. Key Market Drivers & Growth Opportunities of Underwater Rescue Services
Table 49. Key Market Challenges & Risks of Underwater Rescue Services
Table 50. Key Industry Trends of Underwater Rescue Services
Table 51. Global Underwater Rescue Services Market Size Forecast by Region (2027-2032) & ($ millions)
Table 52. Global Underwater Rescue Services Market Size Market Share Forecast by Region (2027-2032)
Table 53. Global Underwater Rescue Services Market Size Forecast by Type (2027-2032) & ($ millions)
Table 54. Global Underwater Rescue Services Market Size Forecast by Application (2027-2032) & ($ millions)
Table 55. Crowley Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 56. Crowley Underwater Rescue Services Product Offered
Table 57. Crowley Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 58. Crowley Main Business
Table 59. Crowley Latest Developments
Table 60. Resolve Marine Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 61. Resolve Marine Underwater Rescue Services Product Offered
Table 62. Resolve Marine Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Resolve Marine Main Business
Table 64. Resolve Marine Latest Developments
Table 65. T&T Salvage Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 66. T&T Salvage Underwater Rescue Services Product Offered
Table 67. T&T Salvage Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 68. T&T Salvage Main Business

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Table 69. T&T Salvage Latest Developments
Table 70. Svitzer Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 71. Svitzer Underwater Rescue Services Product Offered
Table 72. Svitzer Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. Svitzer Main Business
Table 74. Svitzer Latest Developments
Table 75. Ardent Global Marine Services Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 76. Ardent Global Marine Services Underwater Rescue Services Product Offered
Table 77. Ardent Global Marine Services Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Ardent Global Marine Services Main Business
Table 79. Ardent Global Marine Services Latest Developments
Table 80. Donjon Marine Co., Inc. Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 81. Donjon Marine Co., Inc. Underwater Rescue Services Product Offered
Table 82. Donjon Marine Co., Inc. Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. Donjon Marine Co., Inc. Main Business
Table 84. Donjon Marine Co., Inc. Latest Developments
Table 85. SMIT Salvage Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 86. SMIT Salvage Underwater Rescue Services Product Offered
Table 87. SMIT Salvage Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. SMIT Salvage Main Business
Table 89. SMIT Salvage Latest Developments
Table 90. DEME Offshore Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 91. DEME Offshore Underwater Rescue Services Product Offered
Table 92. DEME Offshore Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 93. DEME Offshore Main Business
Table 94. DEME Offshore Latest Developments
Table 95. Boskalis Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 96. Boskalis Underwater Rescue Services Product Offered

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Table 97. Boskalis Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 98. Boskalis Main Business
Table 99. Boskalis Latest Developments
Table 100. Fugro Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 101. Fugro Underwater Rescue Services Product Offered
Table 102. Fugro Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. Fugro Main Business
Table 104. Fugro Latest Developments
Table 105. James Fisher and Sons plc Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 106. James Fisher and Sons plc Underwater Rescue Services Product Offered
Table 107. James Fisher and Sons plc Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. James Fisher and Sons plc Main Business
Table 109. James Fisher and Sons plc Latest Developments
Table 110. Subsea 7 Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 111. Subsea 7 Underwater Rescue Services Product Offered
Table 112. Subsea 7 Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 113. Subsea 7 Main Business
Table 114. Subsea 7 Latest Developments
Table 115. DOF Group Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 116. DOF Group Underwater Rescue Services Product Offered
Table 117. DOF Group Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 118. DOF Group Main Business
Table 119. DOF Group Latest Developments
Table 120. N-Sea Group Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 121. N-Sea Group Underwater Rescue Services Product Offered
Table 122. N-Sea Group Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 123. N-Sea Group Main Business
Table 124. N-Sea Group Latest Developments

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Table 125. Reach Subsea Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 126. Reach Subsea Underwater Rescue Services Product Offered
Table 127. Reach Subsea Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 128. Reach Subsea Main Business
Table 129. Reach Subsea Latest Developments
Table 130. Ocean Infinity Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 131. Ocean Infinity Underwater Rescue Services Product Offered
Table 132. Ocean Infinity Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 133. Ocean Infinity Main Business
Table 134. Ocean Infinity Latest Developments
Table 135. Phoenix International Holdings Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 136. Phoenix International Holdings Underwater Rescue Services Product Offered
Table 137. Phoenix International Holdings Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 138. Phoenix International Holdings Main Business
Table 139. Phoenix International Holdings Latest Developments
Table 140. China Oilfield Services Limited Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 141. China Oilfield Services Limited Underwater Rescue Services Product Offered
Table 142. China Oilfield Services Limited Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 143. China Oilfield Services Limited Main Business
Table 144. China Oilfield Services Limited Latest Developments
Table 145. China Communications Construction Company Limited Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 146. China Communications Construction Company Limited Underwater Rescue Services Product Offered
Table 147. China Communications Construction Company Limited Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 148. China Communications Construction Company Limited Main Business
Table 149. China Communications Construction Company Limited Latest Developments
Table 150. Nippon Salvage Co., Ltd. Details, Company Type, Underwater Rescue

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Services Area Served and Its Competitors
Table 151. Nippon Salvage Co., Ltd. Underwater Rescue Services Product Offered
Table 152. Nippon Salvage Co., Ltd. Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 153. Nippon Salvage Co., Ltd. Main Business
Table 154. Nippon Salvage Co., Ltd. Latest Developments
Table 155. Fukada Salvage & Marine Works Co., Ltd. Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 156. Fukada Salvage & Marine Works Co., Ltd. Underwater Rescue Services Product Offered
Table 157. Fukada Salvage & Marine Works Co., Ltd. Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 158. Fukada Salvage & Marine Works Co., Ltd. Main Business
Table 159. Fukada Salvage & Marine Works Co., Ltd. Latest Developments
Table 160. Japan Marine United Corporation Details, Company Type, Underwater Rescue Services Area Served and Its Competitors
Table 161. Japan Marine United Corporation Underwater Rescue Services Product Offered
Table 162. Japan Marine United Corporation Underwater Rescue Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 163. Japan Marine United Corporation Main Business
Table 164. Japan Marine United Corporation Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Underwater Rescue Services Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Underwater Rescue Services Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Underwater Rescue Services Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Underwater Rescue Services Sales Market Share by Country/Region (2025)
Figure 8. Underwater Rescue Services Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Underwater Rescue Services Market Size Market Share by Type in 2025
Figure 10. Global Underwater Rescue Services Market Size Market Share by Water Depth in 2025
Figure 11. Underwater Rescue Services in Maritime Accident Rescue
Figure 12. Global Underwater Rescue Services Market: Maritime Accident Rescue (2021-2026) & ($ millions)
Figure 13. Underwater Rescue Services in Shipwreck Recovery
Figure 14. Global Underwater Rescue Services Market: Shipwreck Recovery (2021-2026) & ($ millions)
Figure 15. Underwater Rescue Services in Offshore Oil and Gas Emergency Response
Figure 16. Global Underwater Rescue Services Market: Offshore Oil and Gas Emergency Response (2021-2026) & ($ millions)
Figure 17. Underwater Rescue Services in Port and Harbor Safety Operations
Figure 18. Global Underwater Rescue Services Market: Port and Harbor Safety Operations (2021-2026) & ($ millions)
Figure 19. Underwater Rescue Services in Others
Figure 20. Global Underwater Rescue Services Market: Others (2021-2026) & ($ millions)
Figure 21. Global Underwater Rescue Services Market Size Market Share by Application in 2025
Figure 22. Global Underwater Rescue Services Revenue Market Share by Player in 2025
Figure 23. Global Underwater Rescue Services Market Size Market Share by Region

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(2021-2026)
Figure 24. Americas Underwater Rescue Services Market Size 2021-2026 ($ millions)
Figure 25. APAC Underwater Rescue Services Market Size 2021-2026 ($ millions)
Figure 26. Europe Underwater Rescue Services Market Size 2021-2026 ($ millions)
Figure 27. Middle East & Africa Underwater Rescue Services Market Size 2021-2026 ($ millions)
Figure 28. Americas Underwater Rescue Services Value Market Share by Country in 2025
Figure 29. United States Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 30. Canada Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 31. Mexico Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 32. Brazil Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 33. APAC Underwater Rescue Services Market Size Market Share by Region in 2025
Figure 34. APAC Underwater Rescue Services Market Size Market Share by Type (2021-2026)
Figure 35. APAC Underwater Rescue Services Market Size Market Share by Application (2021-2026)
Figure 36. China Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 37. Japan Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 38. South Korea Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 39. Southeast Asia Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 40. India Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 41. Australia Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 42. Europe Underwater Rescue Services Market Size Market Share by Country in 2025
Figure 43. Europe Underwater Rescue Services Market Size Market Share by Type (2021-2026)
Figure 44. Europe Underwater Rescue Services Market Size Market Share by

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Application (2021-2026)
Figure 45. Germany Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 46. France Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 47. UK Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 48. Italy Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 49. Russia Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 50. Middle East & Africa Underwater Rescue Services Market Size Market Share by Region (2021-2026)
Figure 51. Middle East & Africa Underwater Rescue Services Market Size Market Share by Type (2021-2026)
Figure 52. Middle East & Africa Underwater Rescue Services Market Size Market Share by Application (2021-2026)
Figure 53. Egypt Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 54. South Africa Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 55. Israel Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 56. Turkey Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 57. GCC Countries Underwater Rescue Services Market Size Growth 2021-2026 ($ millions)
Figure 58. Americas Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 59. APAC Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 60. Europe Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 61. Middle East & Africa Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 62. United States Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 63. Canada Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 64. Mexico Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 65. Brazil Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 66. China Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 67. Japan Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 68. Korea Underwater Rescue Services Market Size 2027-2032 ($ millions)

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Figure 69. Southeast Asia Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 70. India Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 71. Australia Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 72. Germany Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 73. France Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 74. UK Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 75. Italy Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 76. Russia Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 77. Egypt Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 78. South Africa Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 79. Israel Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 80. Turkey Underwater Rescue Services Market Size 2027-2032 ($ millions)
Figure 81. Global Underwater Rescue Services Market Size Market Share Forecast by Type (2027-2032)
Figure 82. Global Underwater Rescue Services Market Size Market Share Forecast by Application (2027-2032)
Figure 83. GCC Countries Underwater Rescue Services Market Size 2027-2032 ($ millions)

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