

# Global Underwater Propulsion Robot Market Growth 2026-2032

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## Abstracts

The global Underwater Propulsion Robot market size is predicted to grow from US\$ 67.33 million in 2025 to US\$ 104 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Underwater Propulsion Robot production reached approximately 57k units, with an average global market price of around US\$1.3k per unit.

An underwater propulsion robot is a subsea mobility platform built around electric propulsion—typically propellers, ducted thrusters, or vectored-thruster pods—to generate thrust and control attitude underwater. It can appear as a standalone thruster module, a propulsion “skid” carrying sensors and controllers, or an assist unit that boosts maneuverability, station-keeping, and short-range transport for subsea tools, small payloads, or diver-support applications. Core performance drivers include thrust-to-power efficiency, sealing and pressure integrity, corrosion resistance, low-noise operation, stable closed-loop control (depth/heading/attitude), and robust mechanical/electrical interfaces for integrating sensors, batteries, and mission payloads.

Upstream spans motors and drives (BLDC motors, ESCs/motor controllers), propulsors and rotating hardware (props/ducts, shafts, bearings), batteries and BMS, sealing and pressure-rated structures (O-rings, mechanical seals, housings), subsea connectors and cables, sensing/control electronics (IMU, depth/pressure, power monitoring), plus corrosion protection and structural materials (aluminum/titanium, engineering plastics, composites, coatings/anodes). Representative upstream suppliers include Maxon and FAULHABER (precision motors), Parker and Trelleborg (sealing systems), Teledyne Impulse and SubConn (subsea connectors), Panasonic and LG Energy Solution (Li-ion cells), and Toray (composites). Midstream players design and integrate complete

propulsion robots—thruster modules, control software, structures, and reliability testing—while downstream demand comes from offshore inspection/O&M (including wind), port and ship maintenance, ocean science and survey, security and search-and-rescue, and OEMs/service operators that embed propulsion and station-keeping modules into ROV/AUV and subsea tool systems; example downstream organizations include Fugro and Subsea7 (offshore services), Saab Seaeye and Deep Trekker (ROV platforms), and Kongsberg (marine systems/AUV ecosystem).

The annual production capacity of a single-line Underwater Propulsion Robot is approximately 2k unit, with a gross profit margin of approximately 25%-45%.

United States market for Underwater Propulsion Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underwater Propulsion Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underwater Propulsion Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underwater Propulsion Robot players cover LEEET, Saab Seaeye, Exail, Waydoo, Sub-Gravity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Underwater Propulsion Robot Industry Forecast” looks at past sales and reviews total world Underwater Propulsion Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Propulsion Robot sales for 2026 through 2032. With Underwater Propulsion Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underwater Propulsion Robot industry.

This Insight Report provides a comprehensive analysis of the global Underwater Propulsion Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater Propulsion Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater Propulsion Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Propulsion Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Propulsion Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Propulsion Robot market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Handheld

Backpack

#### Segmentation by Thrust:

Low Thrust

High Thrust

#### Segmentation by Application:

Entertainment

Sports

Rescue

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LEEET

Saab Seaeye

Exail

Waydoo

Sub-Gravity

Dive-Xtras

Yamaha

Suex Srl

BONEX Scooter

Innerspace Corporation

Blue Robotics

CMC Marine

Tecnadyne

CudaJet

Zapata

X-Jetpacks

Deepinfar Ocean Technology

Boya Gongdao Robot

QYSEA

Haoye Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater Propulsion Robot market?

What factors are driving Underwater Propulsion Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater Propulsion Robot market opportunities vary by end market size?

How does Underwater Propulsion Robot break out by Type, by Application?

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