

Global Underwater Pelletizer Market Growth 2026-2032

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Abstracts

The global Underwater Pelletizer market size is predicted to grow from US\$ 143 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Underwater Pelletizers production reached approximately 3000 units. The average price of Underwater Pelletizers is about 48000 dollars per unit. Underwater Pelletizers are specialized pieces of equipment used in the plastic manufacturing industry to produce pellets from plastic melt. These systems are valued for their ability to produce high-quality pellets efficiently and with minimal environmental impact. The underwater pelletizing process involves cutting the plastic melt into small pellets underwater, which are then dried and used for various plastic products.

The Underwater Pelletizers market is a specialized segment of polymer processing equipment, serving plastic resin producers, compounders, masterbatch manufacturers, thermoplastic elastomer producers, hot-melt adhesive producers, biodegradable-material companies and plastic recyclers. Compared with strand pelletizing or air-cooled hot-cut systems, underwater pelletizing is valued for producing uniform, rounded pellets, stable pellet size, lower dust generation, better handling performance and suitability for sticky, soft, high-output or difficult-to-cut polymer melts. The market is relatively technology-intensive and concentrated around established international suppliers such as MAAG/GALA, Nordson BKG, Coperion, ECON, EREMA, Leistritz and KraussMaffei, while Chinese suppliers are expanding in mid-range compounding, recycling and modified-plastics applications. International leaders usually compete through turnkey system capability, die-plate and cutter-head design, process-water control, drying efficiency, automation, spare parts, service networks and experience with high-throughput polymer lines. For example, MAAG describes Underwater Pelletizers as covering polymer processing, compounding, masterbatch, hot-melt adhesives, recycling and other applications, while Nordson BKG positions its systems for thermoplastics and

thermoplastic-like materials, including polymer blends and engineering plastics. The upstream value chain includes stainless steel, alloy steel, wear-resistant die plates, cutting knives, cutter hubs, melt pumps, screen changers, extruders, motors, drives, pumps, valves, water-circulation components, filtration units, dryers, control systems, sensors, PLC/HMI systems and precision machining services. Key upstream cost and technology factors are wear resistance, corrosion resistance, thermal control, sealing reliability, blade life, die-hole design and process-water stability, because pellet shape and production continuity depend heavily on the interaction between melt temperature, die pressure, knife speed, water temperature and drying performance. MAAG's product description also highlights that a complete underwater pelletizing solution can include pelletizers, dryers, temperature-controlled water systems, process-water systems, control systems, filtration, knives, knife heads, die-plate tools and other auxiliary components. Downstream demand is mainly driven by polymer production and plastic compounding, including polyolefins, engineering plastics, TPU, TPE, TPV, PVC compounds, hot-melt adhesives, color masterbatch, filler masterbatch, biodegradable plastics, cable materials, medical-grade polymers, food-contact materials and recycled plastics. Coperion, for example, states that its UG underwater pelletizer can be used for almost all thermoplastics, especially polyolefins, and can serve very high-throughput production, while MAAG lists applications including compounding, masterbatch, raw material production, medical and food polymers, recycling, micropellets, hot-melt adhesives, thermoplastic elastomers and wood-plastic composites. In terms of market structure, large petrochemical and virgin polymer producers tend to favor high-capacity, highly automated systems with strong reliability and global service support, while plastic compounders and recyclers often focus more on flexibility, cost-performance, quick changeover, energy consumption, maintenance cost and compatibility with different materials. The recycling market is becoming especially important because recycled PET, recycled PE/PP, engineering plastic reprocessing and post-consumer plastic upgrading increasingly require stable pellet quality for downstream extrusion, injection molding and film applications. Future development will likely move toward higher throughput, wider material compatibility, lower energy consumption, smarter process control, faster start-up and shutdown, predictive maintenance, integrated filtration and pelletizing, and better support for recycled and biodegradable materials. Energy-saving designs are already visible in systems such as Nordson BKG's CrystallCut, which integrates pelletizing and crystallization for PET in one process step to reduce additional energy use. Over the longer term, growth will be supported by continued expansion of polymer compounding, rising use of engineering plastics and elastomers, stricter pellet-quality requirements, circular-economy investment, recycled-plastic capacity expansion and replacement of older strand or water-ring systems in applications where pellet uniformity, cleanliness and automation are critical. At the same time, the market faces

challenges such as high initial investment, technical complexity, dependence on experienced operators, wear-part replacement costs, sensitivity to process conditions and competition from lower-cost pelletizing technologies in simple commodity applications. Overall, the Underwater Pelletizers market is expected to remain a moderate-growth but high-value equipment segment, with premium suppliers leading high-end polymer and petrochemical applications, while regional and Chinese manufacturers gain share in cost-sensitive compounding, recycling and mid-capacity production lines.

LP Information, Inc. (LPI) ' newest research report, the "Underwater Pelletizer Industry Forecast" looks at past sales and reviews total world Underwater Pelletizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Pelletizer sales for 2026 through 2032. With Underwater Pelletizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underwater Pelletizer industry.

This Insight Report provides a comprehensive analysis of the global Underwater Pelletizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater Pelletizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater Pelletizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Pelletizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Pelletizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Pelletizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 1000 kg/h

1000-5000 kg/h

Above 5000 kg/h

Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Segmentation by Water Circulation:

Closed-loop Water Circulation Pelletizing System

Open-loop Water Circulation Pelletizing System

Segmentation by Application:

Petrochemical & Chemical

Pharma & Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MAAG Group

Nordson

Wuxi Huachen

ECON

Ips Intelligent Pelletizing Solutions

Coperion

Davis-Standard

Farrel Pomini

Trendelkamp

Cowin Extrusion

ACERETECH Machinery

USEON Technology Limited

Baracco S.r.l.

Kairong Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater Pelletizer market?

What factors are driving Underwater Pelletizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater Pelletizer market opportunities vary by end market size?

How does Underwater Pelletizer break out by Type, by Application?

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