

Global Underwater Battery Packs Market Growth 2026-2032

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Abstracts

The global Underwater Battery Packs market size is predicted to grow from US\$ 137 million in 2025 to US\$ 291 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Underwater Battery Packs are pressure-tolerant, sealed energy storage units designed to supply electrical power to underwater systems operating at various ocean depths, including remotely operated vehicles, autonomous underwater vehicles, subsea sensors, and offshore energy infrastructure. These modules typically integrate rechargeable battery cells—most commonly lithium-ion or, in some legacy applications, lead-acid—within corrosion-resistant housings that are either pressure-compensated with oil filling or enclosed in rigid pressure vessels to withstand extreme hydrostatic pressures. They incorporate battery management systems for monitoring voltage, temperature, and safety parameters, and are engineered for reliability, modular replacement, and long-duration performance in harsh subsea environments where stable, self-contained power supply is critical. The annual production of this product is approximately 100 MWh, and the price is approximately USD 1.45/KWh.

Upstream of Underwater Battery Packs consists of lithium-ion cell manufacturers, specialty materials suppliers providing cathode and anode materials, separators, electrolytes, and battery management system components, along with subsea-grade pressure housings, corrosion-resistant alloys, oil-compensation systems, connectors, and subsea electrical penetrators; precision machining, sealing technology, and high-reliability electronics integration are critical capabilities at this stage. Downstream, these modules are supplied to manufacturers and operators of remotely operated vehicles, autonomous underwater vehicles, subsea inspection tools, offshore oil and gas production systems, marine research institutions, and increasingly offshore renewable

energy projects, where they enable untethered operations, backup power, and subsea electrification solutions in deepwater and harsh marine environments.

United States market for Underwater Battery Packs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underwater Battery Packs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underwater Battery Packs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underwater Battery Packs players cover Kraken Robotics, Teledyne Energy Systems, Verlume, Saft Group, Korea Special Battery (KSB), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Underwater Battery Packs Industry Forecast" looks at past sales and reviews total world Underwater Battery Packs sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Battery Packs sales for 2026 through 2032. With Underwater Battery Packs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underwater Battery Packs industry.

This Insight Report provides a comprehensive analysis of the global Underwater Battery Packs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater Battery Packs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater Battery Packs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Battery Packs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Battery Packs.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Battery Packs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

500 kWh

Segmentation by Operating Depth:

Operating Depth: $\leq 1000\text{m}$

Operating Depth: 1000-3000m

Operating Depth: 3000-6000m

Operating Depth: >6000m

Segmentation by Application:

AUVs

ROVs

Ocean Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraken Robotics

Teledyne Energy Systems

Verlume

Saft Group

Korea Special Battery (KSB)

SubCtech

SWE (Ultralife)

General Dynamics Mission Systems

EnerSys

Celltech

Epsilor-Electric Fuel

Schives

Composite Energy Technologies

Enix Power Solutions

Blue Robotics

RBR

Denchi

DeepSea

Applied Acoustics

Oktopus

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater Battery Packs market?

What factors are driving Underwater Battery Packs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater Battery Packs market opportunities vary by end market size?

How does Underwater Battery Packs break out by Type, by Application?

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