

Global Underwater Acoustic Positioning and Communicating Systems Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Underwater Acoustic Positioning and Communicating Systems market size is predicted to grow from US\$ 1797 million in 2025 to US\$ 3581 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Underwater Acoustic Positioning and Communicating Systems refer to integrated systems that use acoustic waves—rather than GNSS or electromagnetic signals—to enable underwater positioning (USBL/SBL/LBL) and data communication between submerged assets and surface or subsea nodes. A typical system comprises acoustic modems, transponders/transceivers, beacons or release/recovery devices, and topside software for synchronization, navigation fusion, and network management. In 2024, depending on whether positioning and communication are counted separately or as a combined system market, the addressable global market is generally assessed at USD 2 billion, reflecting sustained demand from offshore energy, subsea engineering, and ocean observing programs, with growth driven by AUV/ROV deployment and long-term subsea monitoring.

Representative international suppliers include Sonardyne (USBL/LBL positioning and transponders), EvoLogics and LinkQuest (acoustic modems), Blueprint Subsea (USBL and beacon-based systems), and Teledyne Benthos (modems, beacons, releases). In China, system-level capabilities are represented by organizations such as CSSC 715, Institute of Acoustics, Chinese Academy of Sciences, and engineering-oriented firms including Hi-Target Surveying Instrument. Upstream supply chains center on piezoelectric ceramics (PZT) for transducers, underwater connectors, pressure-resistant housings (titanium or high-grade alloys), and industrial electronics; midstream players integrate these into modems, transponders, and positioning systems, while downstream

integrators deliver turnkey subsea solutions.

Downstream applications span offshore oil and gas (subsea equipment control, ROV/AUV navigation, pipeline and field monitoring), offshore wind (foundation installation, cable laying and inspection), marine minerals (deep-sea survey and pre-mining investigation), marine communications and observation networks (long-term seabed monitoring), scientific research and environmental monitoring, and marine fisheries (smart aquaculture and asset tracking). Typical customers include oil and gas operators, offshore wind developers, marine engineering contractors, oceanographic institutes, government monitoring agencies, and increasingly operators of autonomous underwater platforms. Across these sectors, procurement is usually system-oriented, emphasizing reliability, positioning accuracy, lifecycle support, and proven offshore deployment capability rather than standalone device performance.

United States market for Underwater Acoustic Positioning and Communicating Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underwater Acoustic Positioning and Communicating Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underwater Acoustic Positioning and Communicating Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underwater Acoustic Positioning and Communicating Systems players cover China Shipbuilding Industry Corporation 715 Research Institute, Institute of Acoustics, Chinese Academy of Sciences, Jiaying Zhongke Acoustics Technology, Shenzhen Smart Ocean Technology, Aohai Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Underwater Acoustic Positioning and Communicating Systems Industry Forecast" looks at past sales and reviews total world Underwater Acoustic Positioning and Communicating Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Acoustic Positioning and Communicating Systems sales for 2026 through 2032. With Underwater Acoustic Positioning and Communicating Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Underwater Acoustic Positioning and Communicating Systems industry.

This Insight Report provides a comprehensive analysis of the global Underwater Acoustic Positioning and Communicating Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Underwater Acoustic Positioning and Communicating Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater Acoustic Positioning and Communicating Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Acoustic Positioning and Communicating Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Acoustic Positioning and Communicating Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Acoustic Positioning and Communicating Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Acoustic Communication System

Acoustic Positioning Systems

Acoustic Recovery

Segmentation by Service:

Hardware

Software

Service

Segmentation by Application:

Offshore Oil and Gas

Offshore Wind Power

Marine Minerals

Marine Communications

Scientific Research and Environmental Monitoring

Marine Fisheries

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

China Shipbuilding Industry Corporation 715 Research Institute

Institute of Acoustics, Chinese Academy of Sciences

Jiaxing Zhongke Acoustics Technology

Shenzhen Smart Ocean Technology

Aohai Technology

Zhilan Technology

Hi-Target Surveying Instrument

Sea Eagle

Xingtian Ocean

Beijing United Sound Ocean Technology

Huihai

Blueprint Design

LinkQuest

Sonardyne

Teledyne Benthos

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