

Global Underwater Acoustic Communication Transducer Market Growth 2026-2032

<https://marketpublishers.com/r/GA9B87DDCFF6EN.html>

Date: July 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GA9B87DDCFF6EN

Abstracts

The global Underwater Acoustic Communication Transducer market size is predicted to grow from US\$ 274 million in 2025 to US\$ 440 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Underwater Acoustic Communication Transducer production reached approximately 62,222 units, with an average global market price of around US\$4,500 per unit.

The gross profit margin of major companies in the industry is between 35%-55%.

In 2025, the global production capacity of Underwater Acoustic Communication Transducer was approximately 82,963 units.

Underwater Acoustic Communication Transducer is a device that converts electrical signals into acoustic waves, or acoustic waves into electrical signals, for underwater data transmission and communication. It is used in autonomous underwater vehicles, remotely operated vehicles, underwater sensor networks, marine monitoring, offshore engineering, defense systems, and oceanographic research.

The industrial chain of Underwater Acoustic Communication Transducer covers upstream piezoelectric ceramics, composite materials, acoustic matching layers, cables, connectors, housings, seals, amplifiers, sensors, and testing equipment. The midstream consists of transducer design, ceramic processing, acoustic structure assembly, sealing, pressure testing, frequency calibration, and reliability testing. Downstream applications mainly include underwater vehicles, ocean observation, offshore oil and gas, aquaculture, marine defense, subsea communication networks, and scientific

research platforms.

United States market for Underwater Acoustic Communication Transducer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underwater Acoustic Communication Transducer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underwater Acoustic Communication Transducer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underwater Acoustic Communication Transducer players cover Teledyne Marine, Kongsberg Maritime, Sonardyne International, Exail (iXblue), Neptune Sonar Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Underwater Acoustic Communication Transducer Industry Forecast" looks at past sales and reviews total world Underwater Acoustic Communication Transducer sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater Acoustic Communication Transducer sales for 2026 through 2032. With Underwater Acoustic Communication Transducer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underwater Acoustic Communication Transducer industry.

This Insight Report provides a comprehensive analysis of the global Underwater Acoustic Communication Transducer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater Acoustic Communication Transducer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater Acoustic Communication Transducer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater Acoustic Communication Transducer and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater Acoustic Communication Transducer.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater Acoustic Communication Transducer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Piezoelectric Ceramic Transducer

Tonpilz Acoustic Transducer

Cymbal Acoustic Transducer

Segmentation by Communication Mode:

Omnidirectional Acoustic Transducer

Directional Acoustic Transducer

Array Acoustic Transducer

Segmentation by Operating Frequency:

Low Frequency (<10kHz)

Medium Frequency (10-100kHz)

High Frequency (>100kHz)

Segmentation by Application:

Marine Research

Offshore Oil and Gas

Naval and Defense Systems

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne Marine

Kongsberg Maritime

Sonardyne International

Exail (iXblue)

Neptune Sonar Ltd

ELAC SONAR GmbH

EvoLogics GmbH

Subnero Pte Ltd

GeoSpectrum Technologies Inc.

Btech Acoustics

Jiangsu Underwater Acoustic Technology Co., Ltd.

Wuxi Haiying Electronic Medical Systems

CETC Ocean Electronics

Wuhan Agile Sonar Technology Co., Ltd.

Wuhan Tongrui Technology Co., Ltd.

Suzhou Acoustic Origin Electronic Technology Co., Ltd.

Nanjing Haohai Acoustics Technology Co., Ltd.

Qingdao Ocean Acoustic Equipment

Jiangsu Precision Acoustic Technology

Wuhan DeepSea Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater Acoustic Communication Transducer market?

What factors are driving Underwater Acoustic Communication Transducer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater Acoustic Communication Transducer market opportunities vary by end market size?

How does Underwater Acoustic Communication Transducer break out by Type, by Application?

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