

Global Underwater 3D Laser Scanning Equipment Market Growth 2026-2032

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Abstracts

The global Underwater 3D Laser Scanning Equipment market size is predicted to grow from US\$ 172 million in 2025 to US\$ 276 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global production of underwater 3D laser scanning equipment reached 3,460 units, with an average selling price of US\$50,921 per unit. Underwater 3D laser scanning equipment refers to the use of lasers and imaging/ranging modules in underwater environments to acquire millimeter-level or even sub-millimeter-level three-dimensional point clouds. These points are then fused with carrier navigation data (attitude, position, and time synchronization) to generate high-precision three-dimensional models of seabed topography or underwater assets (pipelines, risers, jackets, submarine cables, foundations, hulls, etc.). This equipment is used for integrated 'surveying + inspection + metrology' operations, providing spatial resolution and detail representation far exceeding that of sonar at close range (especially suitable for identifying and measuring fine defects such as corrosion, pits, welds, and deformation). It also supports real-time or near-real-time point cloud generation during ROV/AUV dynamic operations. Application areas cover offshore oil and gas, offshore wind power foundations and submarine cables, underwater structures of ports, waterways and bridges, marine scientific research and habitat monitoring, maritime affairs, and archaeology. The upstream of the industry chain includes lasers and drivers (wavelength/power stability), imaging sensors and optical components (windows, GRIN/collimation, filters, lenses), precision mechanics and pressure-resistant housings/seals, clocks and synchronization modules (PPS/timestamps), and navigation and positioning sensors (IMU/INS, DVL, acoustic positioning, SVP/CTD, etc.); the midstream provides OEMs with opto-mechatronics design, pressure resistance and heat dissipation, calibration, point cloud generation and

filtering/registration algorithms, and measurement/modeling software; the downstream segment consists of platform integrators. Gross profit margin is approximately 30%–55%.

United States market for Underwater 3D Laser Scanning Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underwater 3D Laser Scanning Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underwater 3D Laser Scanning Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underwater 3D Laser Scanning Equipment players cover RIEGL, Voyis, Kraken Robotics, Savante, Newton Labs, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Underwater 3D Laser Scanning Equipment Industry Forecast” looks at past sales and reviews total world Underwater 3D Laser Scanning Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Underwater 3D Laser Scanning Equipment sales for 2026 through 2032. With Underwater 3D Laser Scanning Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underwater 3D Laser Scanning Equipment industry.

This Insight Report provides a comprehensive analysis of the global Underwater 3D Laser Scanning Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underwater 3D Laser Scanning Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underwater 3D Laser Scanning Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underwater 3D Laser Scanning Equipment and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underwater 3D Laser Scanning Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Underwater 3D Laser Scanning Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Short Range

Medium-Long Range

Segmentation by Deployment Platform:

ROV Payload

AUV Payload

Segmentation by Application:

Offshore Oil and Gas

Offshore Wind Power

Marine Scientific Research

Archaeology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RIEGL

Voyis

Kraken Robotics

Savante

Newton Labs

Teledyne Marine

Hangzhou AOHI Ocean Technology

Haiyan Electronics

Smartsea Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underwater 3D Laser Scanning Equipment market?

What factors are driving Underwater 3D Laser Scanning Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underwater 3D Laser Scanning Equipment market opportunities vary by end market size?

How does Underwater 3D Laser Scanning Equipment break out by Type, by Application?

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