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Global Underground Utility Network O&M Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Underground Utility Network O&M Services market size is predicted to grow from US$ 27292 million in 2025 to US$ 40125 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

The Underground Utility Network O&M Services market comprises commercially contracted operation and maintenance services for existing urban and municipal underground utility networks. The research focuses on water supply distribution networks, sewerage and drainage networks, gas distribution networks, and district heating networks, where external service providers assume recurring operating, inspection, cleaning, condition assessment, leak management, preventive and corrective maintenance, emergency response, localized repair, maintenance-oriented rehabilitation, and network performance responsibilities. Service delivery may combine field crews, specialized vehicles, CCTV and robotic inspection, acoustic and leakage technologies, GIS and asset data, remote monitoring, and performance management. Commercial models range from task-based and framework contracts to multi-year O&M, managed-service, and performance-linked arrangements. The market therefore represents the professional service layer that supports network availability, safety, regulatory compliance, asset-life extension, and operating efficiency across the four defined utility network types.

United States market for Underground Utility Network O&M Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underground Utility Network O&M Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

Europe market for Underground Utility Network O&M Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underground Utility Network O&M Services players cover Veolia, SUEZ, Aqualia, Azuria, Norva24, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Underground Utility Network O&M Services Industry Forecast” looks at past sales and reviews total world Underground Utility Network O&M Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Underground Utility Network O&M Services sales for 2026 through 2032. With Underground Utility Network O&M Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Underground Utility Network O&M Services industry.

This Insight Report provides a comprehensive analysis of the global Underground Utility Network O&M Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Underground Utility Network O&M Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Underground Utility Network O&M Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underground Utility Network O&M Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underground Utility Network O&M Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Underground Utility Network O&M Services market by product type,

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application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Water Supply Network O&M Services

Sewerage and Drainage Network O&M Services

Others

Segmentation by Service Model:

Individual Professional Services

Annual/Periodic Maintenance Services

Comprehensive Managed Maintenance

Intelligent Platform Services

Integrated Construction-Operation Services

Segmentation by Application:

Municipal Management Departments and Public Institutions

Public Utility Companies Such as Water, Gas, and Heating Companies

Industrial Enterprises and Industrial Parks

Owners of Commercial and Residential Projects

Operators of Transportation and Other Public Infrastructure

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia

SUEZ

Aqualia

Azuria

Norva24

Lanes Group

Dalkia

Miahona

Downer

Ventia

Saur

ENGIE Solutions

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Xylem

K-water

Tawzea

ACCIONA

Network Plus

Miller Pipeline

Hydromax USA

Carylon

Vortex Companies

Duke's

M Group Water

Clancy

Cappagh Browne

United Living Infrastructure Services

Equans Services

Shanghai Refine Environment

Tokyo Gas Network

KANSEI Company

CenTrio

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DCO Energy

Vicquick

ZYDX

Fuji Subsurface Information

WABAG

Fulton Hogan

Zinfra

Interflow

Service Stream

Moya Indonesia

Manila Water

Maynilad

Igu?

BRK Ambiental

Aegea

SEN'EAU

SAWW

SODECI

WSSA

AWPT

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Aguas Andinas

Citycare Water

Universal Utilities

Jindi

Jiangnan Water

Dalu Technology

Chengming Environment

Julian Environment

Anyue

BGBD

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