

# Global Underground Utility Locating Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G721E5A09819EN.html>

Date: May 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G721E5A09819EN

## Abstracts

The global Underground Utility Locating Services market size is predicted to grow from US\$ 448 million in 2025 to US\$ 576 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global Underground Utility Locating Services market reached approximately 2.3 million hours, with an average global market price of around US\$ 200 per hour. Underground Utility Locating Services are professional services that identify, map, and mark the location of buried or subsurface utilities before excavation, construction, or maintenance work. These services are essential for preventing accidental damage to underground infrastructure, ensuring worker safety, and complying with regulations. The gross margin for Underground Utility Locating Services typically ranges from 30% to 50%, depending on factors such as the technology used (e.g., EM locators vs. GPR), project complexity, scale of operations, and regional labor costs. The Underground Utility Locating Services market has been experiencing steady growth due to increasing infrastructure development, urbanization, and stringent safety regulations aimed at preventing accidental damage to underground utilities. The industry serves a wide range of sectors, including construction, energy, telecommunications, water and wastewater management, and municipal public works. The industry value chain typically begins with service providers deploying specialized equipment such as electromagnetic locators (EM), ground-penetrating radar (GPR), acoustic detection devices, and sometimes vacuum excavation systems to detect and map buried utilities. These services may be supported by software for GIS mapping, 3D modeling, and digital recordkeeping. Upstream in the chain, manufacturers and distributors supply the locating equipment and sensors, while downstream, the services are delivered to contractors, utility companies, municipalities, and private property owners. The demand is driven by the need for safe excavation practices, government-mandated “call-before-

you-dig” programs, rapid urban expansion, and the increasing replacement and maintenance of aging infrastructure. Key opportunities in this market include the adoption of advanced technologies such as high-resolution GPR, real-time data integration with GIS platforms, robotic or automated scanning systems, and expansion into regions with emerging construction activity. Additionally, companies offering value-added services like comprehensive subsurface utility engineering (SUE), 3D mapping, and predictive infrastructure analytics can differentiate themselves and capture higher-margin contracts. As infrastructure investment and smart city initiatives grow globally, the underground utility locating services sector presents significant opportunities for both technological innovation and service expansion.

United States market for Underground Utility Locating Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Underground Utility Locating Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Underground Utility Locating Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Underground Utility Locating Services players cover Blood Hound, ELM Utilities, GPRS, Penhall Company, Diamond Locating Services, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Underground Utility Locating Services Industry Forecast” looks at past sales and reviews total world Underground Utility Locating Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Underground Utility Locating Services sales for 2026 through 2032. With Underground Utility Locating Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underground Utility Locating Services industry.

This Insight Report provides a comprehensive analysis of the global Underground Utility Locating Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Underground Utility Locating Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms' unique position in an accelerating global Underground Utility Locating Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underground Utility Locating Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underground Utility Locating Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Underground Utility Locating Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Public Utility Locating Services

Private Utility Locating Services

Segmentation by Technology:

Electromagnetic (EM) Locating

Ground Penetrating Radar

Other

Segmentation by Application:

Electric

Communication

Water

Oil and Gas

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Blood Hound

ELM Utilities

GPRS

Penhall Company

Diamond Locating Services

Dycom Industries, Inc

Northern Lights Locating

United Locating Services

AUUL

Mason Private Locating LLC

The Underground Detective

Dig Safe

Benchmark

Mid-Atlantic Utility Locating

Diversified Underground INC

B&B Locating, Inc.

GeoModel, Inc.

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Underground Utility Locating Services Market Size (2021-2032)

- 2.1.2 Underground Utility Locating Services Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Underground Utility Locating Services by Country/Region (2021, 2025 & 2032)

#### 2.2 Underground Utility Locating Services Segment by Type

- 2.2.1 Public Utility Locating Services

- 2.2.2 Private Utility Locating Services

- 2.2.3 Underground Utility Locating Services Market Size by Type

- 2.2.3.1 Underground Utility Locating Services Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.3.2 Global Underground Utility Locating Services Market Size Market Share by Type (2021-2026)

#### 2.3 Underground Utility Locating Services Segment by Technology

- 2.3.1 Electromagnetic (EM) Locating

- 2.3.2 Ground Penetrating Radar

- 2.3.3 Other

- 2.3.4 Underground Utility Locating Services Market Size by Technology

- 2.3.4.1 Underground Utility Locating Services Market Size CAGR by Technology (2021 VS 2025 VS 2032)

- 2.3.4.2 Global Underground Utility Locating Services Market Size Market Share by Technology (2021-2026)

#### 2.4 Underground Utility Locating Services Segment by Application

2.4.1 Electric

2.4.2 Communication

2.4.3 Water

2.4.4 Oil and Gas

2.4.5 Other

2.4.6 Underground Utility Locating Services Market Size by Application

2.4.6.1 Underground Utility Locating Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.6.2 Global Underground Utility Locating Services Market Size Market Share by Application (2021-2026)

### **3 UNDERGROUND UTILITY LOCATING SERVICES MARKET SIZE BY PLAYER**

3.1 Underground Utility Locating Services Market Size Market Share by Player

3.1.1 Global Underground Utility Locating Services Revenue by Player (2021-2026)

3.1.2 Global Underground Utility Locating Services Revenue Market Share by Player (2021-2026)

3.2 Global Underground Utility Locating Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 UNDERGROUND UTILITY LOCATING SERVICES BY REGION**

4.1 Underground Utility Locating Services Market Size by Region (2021-2026)

4.2 Global Underground Utility Locating Services Annual Revenue by Country/Region (2021-2026)

4.3 Americas Underground Utility Locating Services Market Size Growth (2021-2026)

4.4 APAC Underground Utility Locating Services Market Size Growth (2021-2026)

4.5 Europe Underground Utility Locating Services Market Size Growth (2021-2026)

4.6 Middle East & Africa Underground Utility Locating Services Market Size Growth (2021-2026)

### **5 AMERICAS**

5.1 Americas Underground Utility Locating Services Market Size by Country

(2021-2026)

5.2 Americas Underground Utility Locating Services Market Size by Type (2021-2026)

5.3 Americas Underground Utility Locating Services Market Size by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Underground Utility Locating Services Market Size by Region (2021-2026)

6.2 APAC Underground Utility Locating Services Market Size by Type (2021-2026)

6.3 APAC Underground Utility Locating Services Market Size by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Underground Utility Locating Services Market Size by Country (2021-2026)

7.2 Europe Underground Utility Locating Services Market Size by Type (2021-2026)

7.3 Europe Underground Utility Locating Services Market Size by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Underground Utility Locating Services by Region (2021-2026)

8.2 Middle East & Africa Underground Utility Locating Services Market Size by Type

(2021-2026)

### 8.3 Middle East & Africa Underground Utility Locating Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## 10 GLOBAL UNDERGROUND UTILITY LOCATING SERVICES MARKET FORECAST

10.1 Global Underground Utility Locating Services Forecast by Region (2027-2032)

10.1.1 Global Underground Utility Locating Services Forecast by Region (2027-2032)

10.1.2 Americas Underground Utility Locating Services Forecast

10.1.3 APAC Underground Utility Locating Services Forecast

10.1.4 Europe Underground Utility Locating Services Forecast

10.1.5 Middle East & Africa Underground Utility Locating Services Forecast

10.2 Americas Underground Utility Locating Services Forecast by Country (2027-2032)

10.2.1 United States Market Underground Utility Locating Services Forecast

10.2.2 Canada Market Underground Utility Locating Services Forecast

10.2.3 Mexico Market Underground Utility Locating Services Forecast

10.2.4 Brazil Market Underground Utility Locating Services Forecast

10.3 APAC Underground Utility Locating Services Forecast by Region (2027-2032)

10.3.1 China Underground Utility Locating Services Market Forecast

10.3.2 Japan Market Underground Utility Locating Services Forecast

10.3.3 Korea Market Underground Utility Locating Services Forecast

10.3.4 Southeast Asia Market Underground Utility Locating Services Forecast

10.3.5 India Market Underground Utility Locating Services Forecast

10.3.6 Australia Market Underground Utility Locating Services Forecast

10.4 Europe Underground Utility Locating Services Forecast by Country (2027-2032)

10.4.1 Germany Market Underground Utility Locating Services Forecast

10.4.2 France Market Underground Utility Locating Services Forecast

10.4.3 UK Market Underground Utility Locating Services Forecast

- 10.4.4 Italy Market Underground Utility Locating Services Forecast
- 10.4.5 Russia Market Underground Utility Locating Services Forecast
- 10.5 Middle East & Africa Underground Utility Locating Services Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Underground Utility Locating Services Forecast
  - 10.5.2 South Africa Market Underground Utility Locating Services Forecast
  - 10.5.3 Israel Market Underground Utility Locating Services Forecast
  - 10.5.4 Turkey Market Underground Utility Locating Services Forecast
- 10.6 Global Underground Utility Locating Services Forecast by Type (2027-2032)
- 10.7 Global Underground Utility Locating Services Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Underground Utility Locating Services Forecast

## **11 KEY PLAYERS ANALYSIS**

### 11.1 Blood Hound

- 11.1.1 Blood Hound Company Information
- 11.1.2 Blood Hound Underground Utility Locating Services Product Offered
- 11.1.3 Blood Hound Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Blood Hound Main Business Overview
- 11.1.5 Blood Hound Latest Developments

### 11.2 ELM Utilities

- 11.2.1 ELM Utilities Company Information
- 11.2.2 ELM Utilities Underground Utility Locating Services Product Offered
- 11.2.3 ELM Utilities Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 ELM Utilities Main Business Overview
- 11.2.5 ELM Utilities Latest Developments

### 11.3 GPRS

- 11.3.1 GPRS Company Information
- 11.3.2 GPRS Underground Utility Locating Services Product Offered
- 11.3.3 GPRS Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 GPRS Main Business Overview
- 11.3.5 GPRS Latest Developments

### 11.4 Penhall Company

- 11.4.1 Penhall Company Company Information
- 11.4.2 Penhall Company Underground Utility Locating Services Product Offered
- 11.4.3 Penhall Company Underground Utility Locating Services Revenue, Gross

## Margin and Market Share (2021-2026)

11.4.4 Penhall Company Main Business Overview

11.4.5 Penhall Company Latest Developments

## 11.5 Diamond Locating Services

11.5.1 Diamond Locating Services Company Information

11.5.2 Diamond Locating Services Underground Utility Locating Services Product Offered

11.5.3 Diamond Locating Services Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Diamond Locating Services Main Business Overview

11.5.5 Diamond Locating Services Latest Developments

## 11.6 Dycom Industries, Inc

11.6.1 Dycom Industries, Inc Company Information

11.6.2 Dycom Industries, Inc Underground Utility Locating Services Product Offered

11.6.3 Dycom Industries, Inc Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Dycom Industries, Inc Main Business Overview

11.6.5 Dycom Industries, Inc Latest Developments

## 11.7 Northern Lights Locating

11.7.1 Northern Lights Locating Company Information

11.7.2 Northern Lights Locating Underground Utility Locating Services Product Offered

11.7.3 Northern Lights Locating Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Northern Lights Locating Main Business Overview

11.7.5 Northern Lights Locating Latest Developments

## 11.8 United Locating Services

11.8.1 United Locating Services Company Information

11.8.2 United Locating Services Underground Utility Locating Services Product Offered

11.8.3 United Locating Services Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 United Locating Services Main Business Overview

11.8.5 United Locating Services Latest Developments

## 11.9 AUUL

11.9.1 AUUL Company Information

11.9.2 AUUL Underground Utility Locating Services Product Offered

11.9.3 AUUL Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 AUUL Main Business Overview

- 11.9.5 AUUL Latest Developments
- 11.10 Mason Private Locating LLC
  - 11.10.1 Mason Private Locating LLC Company Information
  - 11.10.2 Mason Private Locating LLC Underground Utility Locating Services Product Offered
  - 11.10.3 Mason Private Locating LLC Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 Mason Private Locating LLC Main Business Overview
  - 11.10.5 Mason Private Locating LLC Latest Developments
- 11.11 The Underground Detective
  - 11.11.1 The Underground Detective Company Information
  - 11.11.2 The Underground Detective Underground Utility Locating Services Product Offered
  - 11.11.3 The Underground Detective Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.11.4 The Underground Detective Main Business Overview
  - 11.11.5 The Underground Detective Latest Developments
- 11.12 Dig Safe
  - 11.12.1 Dig Safe Company Information
  - 11.12.2 Dig Safe Underground Utility Locating Services Product Offered
  - 11.12.3 Dig Safe Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.12.4 Dig Safe Main Business Overview
  - 11.12.5 Dig Safe Latest Developments
- 11.13 Benchmark
  - 11.13.1 Benchmark Company Information
  - 11.13.2 Benchmark Underground Utility Locating Services Product Offered
  - 11.13.3 Benchmark Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.13.4 Benchmark Main Business Overview
  - 11.13.5 Benchmark Latest Developments
- 11.14 Mid-Atlantic Utility Locating
  - 11.14.1 Mid-Atlantic Utility Locating Company Information
  - 11.14.2 Mid-Atlantic Utility Locating Underground Utility Locating Services Product Offered
  - 11.14.3 Mid-Atlantic Utility Locating Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.14.4 Mid-Atlantic Utility Locating Main Business Overview
  - 11.14.5 Mid-Atlantic Utility Locating Latest Developments

## 11.15 Diversified Underground INC

11.15.1 Diversified Underground INC Company Information

11.15.2 Diversified Underground INC Underground Utility Locating Services Product Offered

11.15.3 Diversified Underground INC Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Diversified Underground INC Main Business Overview

11.15.5 Diversified Underground INC Latest Developments

## 11.16 B&B Locating, Inc.

11.16.1 B&B Locating, Inc. Company Information

11.16.2 B&B Locating, Inc. Underground Utility Locating Services Product Offered

11.16.3 B&B Locating, Inc. Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 B&B Locating, Inc. Main Business Overview

11.16.5 B&B Locating, Inc. Latest Developments

## 11.17 GeoModel, Inc.

11.17.1 GeoModel, Inc. Company Information

11.17.2 GeoModel, Inc. Underground Utility Locating Services Product Offered

11.17.3 GeoModel, Inc. Underground Utility Locating Services Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 GeoModel, Inc. Main Business Overview

11.17.5 GeoModel, Inc. Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Underground Utility Locating Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Underground Utility Locating Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Public Utility Locating Services

Table 4. Major Players of Private Utility Locating Services

Table 5. Underground Utility Locating Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Underground Utility Locating Services Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Underground Utility Locating Services Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Electromagnetic (EM) Locating

Table 9. Major Players of Ground Penetrating Radar

Table 10. Major Players of Other

Table 11. Underground Utility Locating Services Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Underground Utility Locating Services Market Size by Technology (2021-2026) & (\$ millions)

Table 13. Global Underground Utility Locating Services Market Size Market Share by Technology (2021-2026)

Table 14. Underground Utility Locating Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Underground Utility Locating Services Market Size by Application (2021-2026) & (\$ millions)

Table 16. Global Underground Utility Locating Services Market Size Market Share by Application (2021-2026)

Table 17. Global Underground Utility Locating Services Revenue by Player (2021-2026) & (\$ millions)

Table 18. Global Underground Utility Locating Services Revenue Market Share by Player (2021-2026)

Table 19. Underground Utility Locating Services Key Players Head office and Products Offered

Table 20. Underground Utility Locating Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 21. New Products and Potential Entrants

Table 22. Mergers & Acquisitions, Expansion

Table 23. Global Underground Utility Locating Services Market Size by Region (2021-2026) & (\$ millions)

Table 24. Global Underground Utility Locating Services Market Size Market Share by Region (2021-2026)

Table 25. Global Underground Utility Locating Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 26. Global Underground Utility Locating Services Revenue Market Share by Country/Region (2021-2026)

Table 27. Americas Underground Utility Locating Services Market Size by Country (2021-2026) & (\$ millions)

Table 28. Americas Underground Utility Locating Services Market Size Market Share by Country (2021-2026)

Table 29. Americas Underground Utility Locating Services Market Size by Type (2021-2026) & (\$ millions)

Table 30. Americas Underground Utility Locating Services Market Size Market Share by Type (2021-2026)

Table 31. Americas Underground Utility Locating Services Market Size by Application (2021-2026) & (\$ millions)

Table 32. Americas Underground Utility Locating Services Market Size Market Share by Application (2021-2026)

Table 33. APAC Underground Utility Locating Services Market Size by Region (2021-2026) & (\$ millions)

Table 34. APAC Underground Utility Locating Services Market Size Market Share by Region (2021-2026)

Table 35. APAC Underground Utility Locating Services Market Size by Type (2021-2026) & (\$ millions)

Table 36. APAC Underground Utility Locating Services Market Size by Application (2021-2026) & (\$ millions)

Table 37. Europe Underground Utility Locating Services Market Size by Country (2021-2026) & (\$ millions)

Table 38. Europe Underground Utility Locating Services Market Size Market Share by Country (2021-2026)

Table 39. Europe Underground Utility Locating Services Market Size by Type (2021-2026) & (\$ millions)

Table 40. Europe Underground Utility Locating Services Market Size by Application (2021-2026) & (\$ millions)

Table 41. Middle East & Africa Underground Utility Locating Services Market Size by

Region (2021-2026) & (\$ millions)

Table 42. Middle East & Africa Underground Utility Locating Services Market Size by Type (2021-2026) & (\$ millions)

Table 43. Middle East & Africa Underground Utility Locating Services Market Size by Application (2021-2026) & (\$ millions)

Table 44. Key Market Drivers & Growth Opportunities of Underground Utility Locating Services

Table 45. Key Market Challenges & Risks of Underground Utility Locating Services

Table 46. Key Industry Trends of Underground Utility Locating Services

Table 47. Global Underground Utility Locating Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 48. Global Underground Utility Locating Services Market Size Market Share Forecast by Region (2027-2032)

Table 49. Global Underground Utility Locating Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 50. Global Underground Utility Locating Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 51. Blood Hound Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 52. Blood Hound Underground Utility Locating Services Product Offered

Table 53. Blood Hound Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 54. Blood Hound Main Business

Table 55. Blood Hound Latest Developments

Table 56. ELM Utilities Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 57. ELM Utilities Underground Utility Locating Services Product Offered

Table 58. ELM Utilities Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. ELM Utilities Main Business

Table 60. ELM Utilities Latest Developments

Table 61. GPRS Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 62. GPRS Underground Utility Locating Services Product Offered

Table 63. GPRS Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. GPRS Main Business

Table 65. GPRS Latest Developments

Table 66. Penhall Company Details, Company Type, Underground Utility Locating

Services Area Served and Its Competitors

Table 67. Penhall Company Underground Utility Locating Services Product Offered

Table 68. Penhall Company Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Penhall Company Main Business

Table 70. Penhall Company Latest Developments

Table 71. Diamond Locating Services Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 72. Diamond Locating Services Underground Utility Locating Services Product Offered

Table 73. Diamond Locating Services Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Diamond Locating Services Main Business

Table 75. Diamond Locating Services Latest Developments

Table 76. Dycom Industries, Inc Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 77. Dycom Industries, Inc Underground Utility Locating Services Product Offered

Table 78. Dycom Industries, Inc Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Dycom Industries, Inc Main Business

Table 80. Dycom Industries, Inc Latest Developments

Table 81. Northern Lights Locating Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 82. Northern Lights Locating Underground Utility Locating Services Product Offered

Table 83. Northern Lights Locating Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Northern Lights Locating Main Business

Table 85. Northern Lights Locating Latest Developments

Table 86. United Locating Services Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 87. United Locating Services Underground Utility Locating Services Product Offered

Table 88. United Locating Services Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. United Locating Services Main Business

Table 90. United Locating Services Latest Developments

Table 91. AUUL Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

- Table 92. AUUL Underground Utility Locating Services Product Offered
- Table 93. AUUL Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 94. AUUL Main Business
- Table 95. AUUL Latest Developments
- Table 96. Mason Private Locating LLC Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors
- Table 97. Mason Private Locating LLC Underground Utility Locating Services Product Offered
- Table 98. Mason Private Locating LLC Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 99. Mason Private Locating LLC Main Business
- Table 100. Mason Private Locating LLC Latest Developments
- Table 101. The Underground Detective Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors
- Table 102. The Underground Detective Underground Utility Locating Services Product Offered
- Table 103. The Underground Detective Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 104. The Underground Detective Main Business
- Table 105. The Underground Detective Latest Developments
- Table 106. Dig Safe Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors
- Table 107. Dig Safe Underground Utility Locating Services Product Offered
- Table 108. Dig Safe Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 109. Dig Safe Main Business
- Table 110. Dig Safe Latest Developments
- Table 111. Benchmark Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors
- Table 112. Benchmark Underground Utility Locating Services Product Offered
- Table 113. Benchmark Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 114. Benchmark Main Business
- Table 115. Benchmark Latest Developments
- Table 116. Mid-Atlantic Utility Locating Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors
- Table 117. Mid-Atlantic Utility Locating Underground Utility Locating Services Product Offered

Table 118. Mid-Atlantic Utility Locating Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Mid-Atlantic Utility Locating Main Business

Table 120. Mid-Atlantic Utility Locating Latest Developments

Table 121. Diversified Underground INC Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 122. Diversified Underground INC Underground Utility Locating Services Product Offered

Table 123. Diversified Underground INC Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Diversified Underground INC Main Business

Table 125. Diversified Underground INC Latest Developments

Table 126. B&B Locating, Inc. Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 127. B&B Locating, Inc. Underground Utility Locating Services Product Offered

Table 128. B&B Locating, Inc. Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. B&B Locating, Inc. Main Business

Table 130. B&B Locating, Inc. Latest Developments

Table 131. GeoModel, Inc. Details, Company Type, Underground Utility Locating Services Area Served and Its Competitors

Table 132. GeoModel, Inc. Underground Utility Locating Services Product Offered

Table 133. GeoModel, Inc. Underground Utility Locating Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. GeoModel, Inc. Main Business

Table 135. GeoModel, Inc. Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Underground Utility Locating Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Underground Utility Locating Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Underground Utility Locating Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Underground Utility Locating Services Sales Market Share by Country/Region (2025)

Figure 8. Underground Utility Locating Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Underground Utility Locating Services Market Size Market Share by Type in 2025

Figure 10. Global Underground Utility Locating Services Market Size Market Share by Technology in 2025

Figure 11. Underground Utility Locating Services in Electric

Figure 12. Global Underground Utility Locating Services Market: Electric (2021-2026) & (\$ millions)

Figure 13. Underground Utility Locating Services in Communication

Figure 14. Global Underground Utility Locating Services Market: Communication (2021-2026) & (\$ millions)

Figure 15. Underground Utility Locating Services in Water

Figure 16. Global Underground Utility Locating Services Market: Water (2021-2026) & (\$ millions)

Figure 17. Underground Utility Locating Services in Oil and Gas

Figure 18. Global Underground Utility Locating Services Market: Oil and Gas (2021-2026) & (\$ millions)

Figure 19. Underground Utility Locating Services in Other

Figure 20. Global Underground Utility Locating Services Market: Other (2021-2026) & (\$ millions)

Figure 21. Global Underground Utility Locating Services Market Size Market Share by Application in 2025

Figure 22. Global Underground Utility Locating Services Revenue Market Share by Player in 2025

Figure 23. Global Underground Utility Locating Services Market Size Market Share by Region (2021-2026)

Figure 24. Americas Underground Utility Locating Services Market Size 2021-2026 (\$ millions)

Figure 25. APAC Underground Utility Locating Services Market Size 2021-2026 (\$ millions)

Figure 26. Europe Underground Utility Locating Services Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa Underground Utility Locating Services Market Size 2021-2026 (\$ millions)

Figure 28. Americas Underground Utility Locating Services Value Market Share by Country in 2025

Figure 29. United States Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC Underground Utility Locating Services Market Size Market Share by Region in 2025

Figure 34. APAC Underground Utility Locating Services Market Size Market Share by Type (2021-2026)

Figure 35. APAC Underground Utility Locating Services Market Size Market Share by Application (2021-2026)

Figure 36. China Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. India Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe Underground Utility Locating Services Market Size Market Share by

Country in 2025

Figure 43. Europe Underground Utility Locating Services Market Size Market Share by Type (2021-2026)

Figure 44. Europe Underground Utility Locating Services Market Size Market Share by Application (2021-2026)

Figure 45. Germany Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. France Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Underground Utility Locating Services Market Size Market Share by Region (2021-2026)

Figure 51. Middle East & Africa Underground Utility Locating Services Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa Underground Utility Locating Services Market Size Market Share by Application (2021-2026)

Figure 53. Egypt Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries Underground Utility Locating Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. Americas Underground Utility Locating Services Market Size 2027-2032 (\$ millions)

Figure 59. APAC Underground Utility Locating Services Market Size 2027-2032 (\$ millions)

Figure 60. Europe Underground Utility Locating Services Market Size 2027-2032 (\$ millions)

Figure 61. Middle East & Africa Underground Utility Locating Services Market Size 2027-2032 (\$ millions)

- Figure 62. United States Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 63. Canada Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 64. Mexico Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 65. Brazil Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 66. China Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 67. Japan Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 68. Korea Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 69. Southeast Asia Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 70. India Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 71. Australia Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 72. Germany Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 73. France Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 74. UK Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 75. Italy Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 76. Russia Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 77. Egypt Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 78. South Africa Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 79. Israel Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 80. Turkey Underground Utility Locating Services Market Size 2027-2032 (\$ millions)
- Figure 81. Global Underground Utility Locating Services Market Size Market Share Forecast by Type (2027-2032)

Figure 82. Global Underground Utility Locating Services Market Size Market Share Forecast by Application (2027-2032)

Figure 83. GCC Countries Underground Utility Locating Services Market Size 2027-2032 (\$ millions)

## I would like to order

Product name: Global Underground Utility Locating Services Market Growth (Status and Outlook)  
2026-2032

Product link: <https://marketpublishers.com/r/G721E5A09819EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G721E5A09819EN.html>