

Global Underground Transformer Market Growth 2026-2032

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Abstracts

The global Underground Transformer market size is predicted to grow from US\$ 714 million in 2025 to US\$ 891 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, the production volume of underground transformers is projected to reach 91,269 units, with an average selling price of \$8,000 per unit. The global annual production capacity for underground transformers stands at approximately 140,000 units, with a gross margin of approximately 25.2%. An underground transformer is a type of transformer installed beneath the ground, designed to step down high-voltage electricity to a lower voltage for safer distribution to residential and commercial facilities. These transformers are typically installed in urban or densely populated areas to minimize ground-level space utilization and reduce visual impact on the landscape. The upstream raw materials for underground transformers include magnetic materials, conductive materials, insulating materials, and others. The midstream segment consists of the manufacturers of these transformers, while the downstream applications are primarily found in sectors such as rail transit, airports, and shopping malls.

Underground transformers serve as a critical component in the underground modernization of power distribution networks. As they are installed within underground pits or enclosures, thereby occupying no surface space and causing no disruption to the urban landscape, they have seen widespread application in recent years across the construction of new urban districts, the redevelopment of older city areas, and various road and landscaping projects. In terms of market trends, product development is currently trending toward miniaturization, fully sealed designs, maintenance-free operation, and intelligent capabilities. Two distinct technological approaches—oil-immersed and dry-type—are advancing in parallel, with a growing emphasis on the

incorporation of high-performance materials that offer superior corrosion resistance and waterproofing properties. Regarding industry competition, while major domestic and international transmission and distribution equipment manufacturers have all established a presence in this sector, regional markets remain predominantly led by local enterprises. Furthermore, driven by increasingly stringent urban demands for power supply reliability and aesthetic appeal, the market penetration of underground transformers continues to rise within sectors such as commercial hubs, upscale residential communities, and tourist attractions.

LP Information, Inc. (LPI) ' newest research report, the "Underground Transformer Industry Forecast" looks at past sales and reviews total world Underground Transformer sales in 2025, providing a comprehensive analysis by region and market sector of projected Underground Transformer sales for 2026 through 2032. With Underground Transformer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underground Transformer industry.

This Insight Report provides a comprehensive analysis of the global Underground Transformer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underground Transformer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underground Transformer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underground Transformer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underground Transformer.

This report presents a comprehensive overview, market shares, and growth opportunities of Underground Transformer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Phase

Three Phase

Segmentation by Cooling:

Oil-Immersed

Dry-Type

Segmentation by Number of Windings:

Two-Winding

Three-Winding

Segmentation by Application:

Rail Transit

Airports

Shopping Malls

Hospitals

Data Centers

Industrial Parks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eaton

WEG

Siemens

TBEA

Maddox Transformer

Huapeng Transformer

Daelim Belefic

Larson Electronics

Sunbelt Solomon

Hitachi Energy

Schneider Electric

Prolec

VanTran

Toshiba Energy Systems & Solutions Corporation

South China Intelligent Electrical Technology

Jiangsu Yawei Transformer

Yancheng Linda Transformer Manufacturing

SHENGTE

SANBIAN SCI-TECH

HAY

IECCN

PEOPLE ELECTRIC

Shuangpeng Electric

JSZONMA

SCE-ELE

SUNTEN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underground Transformer market?

What factors are driving Underground Transformer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underground Transformer market opportunities vary by end market size?

How does Underground Transformer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Underground Transformer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Underground Transformer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Underground Transformer by Country/Region, 2021, 2025 & 2032
- 2.2 Underground Transformer Segment by Type
 - 2.2.1 Single Phase
 - 2.2.2 Three Phase
 - 2.2.3 Underground Transformer Sales by Type
 - 2.2.3.1 Global Underground Transformer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Underground Transformer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Underground Transformer Sale Price by Type (2021-2026)
- 2.3 Underground Transformer Segment by Cooling
 - 2.3.1 Oil-Immersed
 - 2.3.2 Dry-Type
 - 2.3.3 Underground Transformer Sales by Cooling
 - 2.3.3.1 Global Underground Transformer Sales Market Share by Cooling (2021-2026)
 - 2.3.3.2 Global Underground Transformer Revenue and Market Share by Cooling (2021-2026)
 - 2.3.3.3 Global Underground Transformer Sale Price by Cooling (2021-2026)
- 2.4 Underground Transformer Segment by Number of Windings
 - 2.4.1 Two-Winding

2.4.2 Three-Winding

2.4.3 Underground Transformer Sales by Number of Windings

2.4.3.1 Global Underground Transformer Sales Market Share by Number of Windings (2021-2026)

2.4.3.2 Global Underground Transformer Revenue and Market Share by Number of Windings (2021-2026)

2.4.3.3 Global Underground Transformer Sale Price by Number of Windings (2021-2026)

2.5 Underground Transformer Segment by Application

2.5.1 Rail Transit

2.5.2 Airports

2.5.3 Shopping Malls

2.5.4 Hospitals

2.5.5 Data Centers

2.5.6 Industrial Parks

2.5.7 Others

2.5.8 Underground Transformer Sales by Application

2.5.8.1 Global Underground Transformer Sale Market Share by Application (2021-2026)

2.5.8.2 Global Underground Transformer Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Underground Transformer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Underground Transformer Breakdown Data by Company

3.1.1 Global Underground Transformer Annual Sales by Company (2021-2026)

3.1.2 Global Underground Transformer Sales Market Share by Company (2021-2026)

3.2 Global Underground Transformer Annual Revenue by Company (2021-2026)

3.2.1 Global Underground Transformer Revenue by Company (2021-2026)

3.2.2 Global Underground Transformer Revenue Market Share by Company (2021-2026)

3.3 Global Underground Transformer Sale Price by Company

3.4 Key Manufacturers Underground Transformer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Underground Transformer Product Location Distribution

3.4.2 Players Underground Transformer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UNDERGROUND TRANSFORMER BY GEOGRAPHIC REGION

- 4.1 World Historic Underground Transformer Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Underground Transformer Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Underground Transformer Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Underground Transformer Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Underground Transformer Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Underground Transformer Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Underground Transformer Sales Growth
- 4.4 APAC Underground Transformer Sales Growth
- 4.5 Europe Underground Transformer Sales Growth
- 4.6 Middle East & Africa Underground Transformer Sales Growth

5 AMERICAS

- 5.1 Americas Underground Transformer Sales by Country
 - 5.1.1 Americas Underground Transformer Sales by Country (2021-2026)
 - 5.1.2 Americas Underground Transformer Revenue by Country (2021-2026)
- 5.2 Americas Underground Transformer Sales by Type (2021-2026)
- 5.3 Americas Underground Transformer Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Underground Transformer Sales by Region
 - 6.1.1 APAC Underground Transformer Sales by Region (2021-2026)

- 6.1.2 APAC Underground Transformer Revenue by Region (2021-2026)
- 6.2 APAC Underground Transformer Sales by Type (2021-2026)
- 6.3 APAC Underground Transformer Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Underground Transformer by Country
 - 7.1.1 Europe Underground Transformer Sales by Country (2021-2026)
 - 7.1.2 Europe Underground Transformer Revenue by Country (2021-2026)
- 7.2 Europe Underground Transformer Sales by Type (2021-2026)
- 7.3 Europe Underground Transformer Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Underground Transformer by Country
 - 8.1.1 Middle East & Africa Underground Transformer Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Underground Transformer Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Underground Transformer Sales by Type (2021-2026)
- 8.3 Middle East & Africa Underground Transformer Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Underground Transformer
- 10.3 Manufacturing Process Analysis of Underground Transformer
- 10.4 Industry Chain Structure of Underground Transformer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Underground Transformer Distributors
- 11.3 Underground Transformer Customer

12 WORLD FORECAST REVIEW FOR UNDERGROUND TRANSFORMER BY GEOGRAPHIC REGION

- 12.1 Global Underground Transformer Market Size Forecast by Region
 - 12.1.1 Global Underground Transformer Forecast by Region (2027-2032)
 - 12.1.2 Global Underground Transformer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Underground Transformer Forecast by Type (2027-2032)
- 12.7 Global Underground Transformer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Eaton
 - 13.1.1 Eaton Company Information
 - 13.1.2 Eaton Underground Transformer Product Portfolios and Specifications

13.1.3 Eaton Underground Transformer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Eaton Main Business Overview

13.1.5 Eaton Latest Developments

13.2 WEG

13.2.1 WEG Company Information

13.2.2 WEG Underground Transformer Product Portfolios and Specifications

13.2.3 WEG Underground Transformer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 WEG Main Business Overview

13.2.5 WEG Latest Developments

13.3 Siemens

13.3.1 Siemens Company Information

13.3.2 Siemens Underground Transformer Product Portfolios and Specifications

13.3.3 Siemens Underground Transformer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Siemens Main Business Overview

13.3.5 Siemens Latest Developments

13.4 TBEA

13.4.1 TBEA Company Information

13.4.2 TBEA Underground Transformer Product Portfolios and Specifications

13.4.3 TBEA Underground Transformer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 TBEA Main Business Overview

13.4.5 TBEA Latest Developments

13.5 Maddox Transformer

13.5.1 Maddox Transformer Company Information

13.5.2 Maddox Transformer Underground Transformer Product Portfolios and
Specifications

13.5.3 Maddox Transformer Underground Transformer Sales, Revenue, Price and
Gross Margin (2021-2026)

13.5.4 Maddox Transformer Main Business Overview

13.5.5 Maddox Transformer Latest Developments

13.6 Huapeng Transformer

13.6.1 Huapeng Transformer Company Information

13.6.2 Huapeng Transformer Underground Transformer Product Portfolios and
Specifications

13.6.3 Huapeng Transformer Underground Transformer Sales, Revenue, Price and
Gross Margin (2021-2026)

- 13.6.4 Huapeng Transformer Main Business Overview
- 13.6.5 Huapeng Transformer Latest Developments
- 13.7 Daelim Belefic
 - 13.7.1 Daelim Belefic Company Information
 - 13.7.2 Daelim Belefic Underground Transformer Product Portfolios and Specifications
 - 13.7.3 Daelim Belefic Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Daelim Belefic Main Business Overview
 - 13.7.5 Daelim Belefic Latest Developments
- 13.8 Larson Electronics
 - 13.8.1 Larson Electronics Company Information
 - 13.8.2 Larson Electronics Underground Transformer Product Portfolios and Specifications
 - 13.8.3 Larson Electronics Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Larson Electronics Main Business Overview
 - 13.8.5 Larson Electronics Latest Developments
- 13.9 Sunbelt Solomon
 - 13.9.1 Sunbelt Solomon Company Information
 - 13.9.2 Sunbelt Solomon Underground Transformer Product Portfolios and Specifications
 - 13.9.3 Sunbelt Solomon Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sunbelt Solomon Main Business Overview
 - 13.9.5 Sunbelt Solomon Latest Developments
- 13.10 Hitachi Energy
 - 13.10.1 Hitachi Energy Company Information
 - 13.10.2 Hitachi Energy Underground Transformer Product Portfolios and Specifications
 - 13.10.3 Hitachi Energy Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hitachi Energy Main Business Overview
 - 13.10.5 Hitachi Energy Latest Developments
- 13.11 Schneider Electric
 - 13.11.1 Schneider Electric Company Information
 - 13.11.2 Schneider Electric Underground Transformer Product Portfolios and Specifications
 - 13.11.3 Schneider Electric Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Schneider Electric Main Business Overview
- 13.11.5 Schneider Electric Latest Developments
- 13.12 Prolec
 - 13.12.1 Prolec Company Information
 - 13.12.2 Prolec Underground Transformer Product Portfolios and Specifications
 - 13.12.3 Prolec Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Prolec Main Business Overview
 - 13.12.5 Prolec Latest Developments
- 13.13 VanTran
 - 13.13.1 VanTran Company Information
 - 13.13.2 VanTran Underground Transformer Product Portfolios and Specifications
 - 13.13.3 VanTran Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 VanTran Main Business Overview
 - 13.13.5 VanTran Latest Developments
- 13.14 Toshiba Energy Systems & Solutions Corporation
 - 13.14.1 Toshiba Energy Systems & Solutions Corporation Company Information
 - 13.14.2 Toshiba Energy Systems & Solutions Corporation Underground Transformer Product Portfolios and Specifications
 - 13.14.3 Toshiba Energy Systems & Solutions Corporation Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Toshiba Energy Systems & Solutions Corporation Main Business Overview
 - 13.14.5 Toshiba Energy Systems & Solutions Corporation Latest Developments
- 13.15 South China Intelligent Electrical Technology
 - 13.15.1 South China Intelligent Electrical Technology Company Information
 - 13.15.2 South China Intelligent Electrical Technology Underground Transformer Product Portfolios and Specifications
 - 13.15.3 South China Intelligent Electrical Technology Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 South China Intelligent Electrical Technology Main Business Overview
 - 13.15.5 South China Intelligent Electrical Technology Latest Developments
- 13.16 Jiangsu Yawei Transformer
 - 13.16.1 Jiangsu Yawei Transformer Company Information
 - 13.16.2 Jiangsu Yawei Transformer Underground Transformer Product Portfolios and Specifications
 - 13.16.3 Jiangsu Yawei Transformer Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Jiangsu Yawei Transformer Main Business Overview

- 13.16.5 Jiangsu Yawei Transformer Latest Developments
- 13.17 Yancheng Linda Transformer Manufacturing
 - 13.17.1 Yancheng Linda Transformer Manufacturing Company Information
 - 13.17.2 Yancheng Linda Transformer Manufacturing Underground Transformer Product Portfolios and Specifications
 - 13.17.3 Yancheng Linda Transformer Manufacturing Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Yancheng Linda Transformer Manufacturing Main Business Overview
 - 13.17.5 Yancheng Linda Transformer Manufacturing Latest Developments
- 13.18 SHENGTE
 - 13.18.1 SHENGTE Company Information
 - 13.18.2 SHENGTE Underground Transformer Product Portfolios and Specifications
 - 13.18.3 SHENGTE Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 SHENGTE Main Business Overview
 - 13.18.5 SHENGTE Latest Developments
- 13.19 SANBIAN SCI-TECH
 - 13.19.1 SANBIAN SCI-TECH Company Information
 - 13.19.2 SANBIAN SCI-TECH Underground Transformer Product Portfolios and Specifications
 - 13.19.3 SANBIAN SCI-TECH Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 SANBIAN SCI-TECH Main Business Overview
 - 13.19.5 SANBIAN SCI-TECH Latest Developments
- 13.20 HAY
 - 13.20.1 HAY Company Information
 - 13.20.2 HAY Underground Transformer Product Portfolios and Specifications
 - 13.20.3 HAY Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 HAY Main Business Overview
 - 13.20.5 HAY Latest Developments
- 13.21 IECCN
 - 13.21.1 IECCN Company Information
 - 13.21.2 IECCN Underground Transformer Product Portfolios and Specifications
 - 13.21.3 IECCN Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 IECCN Main Business Overview
 - 13.21.5 IECCN Latest Developments
- 13.22 PEOPLE ELECTRIC

- 13.22.1 PEOPLE ELECTRIC Company Information
- 13.22.2 PEOPLE ELECTRIC Underground Transformer Product Portfolios and Specifications
- 13.22.3 PEOPLE ELECTRIC Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.22.4 PEOPLE ELECTRIC Main Business Overview
- 13.22.5 PEOPLE ELECTRIC Latest Developments
- 13.23 Shuangpeng Electric
 - 13.23.1 Shuangpeng Electric Company Information
 - 13.23.2 Shuangpeng Electric Underground Transformer Product Portfolios and Specifications
 - 13.23.3 Shuangpeng Electric Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Shuangpeng Electric Main Business Overview
 - 13.23.5 Shuangpeng Electric Latest Developments
- 13.24 JSZONMA
 - 13.24.1 JSZONMA Company Information
 - 13.24.2 JSZONMA Underground Transformer Product Portfolios and Specifications
 - 13.24.3 JSZONMA Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 JSZONMA Main Business Overview
 - 13.24.5 JSZONMA Latest Developments
- 13.25 SCE-ELE
 - 13.25.1 SCE-ELE Company Information
 - 13.25.2 SCE-ELE Underground Transformer Product Portfolios and Specifications
 - 13.25.3 SCE-ELE Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 SCE-ELE Main Business Overview
 - 13.25.5 SCE-ELE Latest Developments
- 13.26 SUNTEN
 - 13.26.1 SUNTEN Company Information
 - 13.26.2 SUNTEN Underground Transformer Product Portfolios and Specifications
 - 13.26.3 SUNTEN Underground Transformer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 SUNTEN Main Business Overview
 - 13.26.5 SUNTEN Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Underground Transformer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Underground Transformer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single Phase

Table 4. Major Players of Three Phase

Table 5. Global Underground Transformer Sales by Type (2021-2026) & (Units)

Table 6. Global Underground Transformer Sales Market Share by Type (2021-2026)

Table 7. Global Underground Transformer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Underground Transformer Revenue Market Share by Type (2021-2026)

Table 9. Global Underground Transformer Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Oil-Immersed

Table 11. Major Players of Dry-Type

Table 12. Global Underground Transformer Sales by Cooling (2021-2026) & (Units)

Table 13. Global Underground Transformer Sales Market Share by Cooling (2021-2026)

Table 14. Global Underground Transformer Revenue by Cooling (2021-2026) & (\$ million)

Table 15. Global Underground Transformer Revenue Market Share by Cooling (2021-2026)

Table 16. Global Underground Transformer Sale Price by Cooling (2021-2026) & (US\$/Unit)

Table 17. Major Players of Two-Winding

Table 18. Major Players of Three-Winding

Table 19. Global Underground Transformer Sales by Number of Windings (2021-2026) & (Units)

Table 20. Global Underground Transformer Sales Market Share by Number of Windings (2021-2026)

Table 21. Global Underground Transformer Revenue by Number of Windings (2021-2026) & (\$ million)

Table 22. Global Underground Transformer Revenue Market Share by Number of Windings (2021-2026)

Table 23. Global Underground Transformer Sale Price by Number of Windings (2021-2026) & (US\$/Unit)

Table 24. Global Underground Transformer Sale by Application (2021-2026) & (Units)

Table 25. Global Underground Transformer Sale Market Share by Application

(2021-2026)

Table 26. Global Underground Transformer Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Underground Transformer Revenue Market Share by Application (2021-2026)

Table 28. Global Underground Transformer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Underground Transformer Sales by Company (2021-2026) & (Units)

Table 30. Global Underground Transformer Sales Market Share by Company (2021-2026)

Table 31. Global Underground Transformer Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Underground Transformer Revenue Market Share by Company (2021-2026)

Table 33. Global Underground Transformer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Underground Transformer Producing Area Distribution and Sales Area

Table 35. Players Underground Transformer Products Offered

Table 36. Underground Transformer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Underground Transformer Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Underground Transformer Sales Market Share Geographic Region (2021-2026)

Table 41. Global Underground Transformer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Underground Transformer Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Underground Transformer Sales by Country/Region (2021-2026) & (Units)

Table 44. Global Underground Transformer Sales Market Share by Country/Region (2021-2026)

Table 45. Global Underground Transformer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Underground Transformer Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Underground Transformer Sales by Country (2021-2026) & (Units)
Table 48. Americas Underground Transformer Sales Market Share by Country (2021-2026)
Table 49. Americas Underground Transformer Revenue by Country (2021-2026) & (\$ millions)
Table 50. Americas Underground Transformer Sales by Type (2021-2026) & (Units)
Table 51. Americas Underground Transformer Sales by Application (2021-2026) & (Units)
Table 52. APAC Underground Transformer Sales by Region (2021-2026) & (Units)
Table 53. APAC Underground Transformer Sales Market Share by Region (2021-2026)
Table 54. APAC Underground Transformer Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Underground Transformer Sales by Type (2021-2026) & (Units)
Table 56. APAC Underground Transformer Sales by Application (2021-2026) & (Units)
Table 57. Europe Underground Transformer Sales by Country (2021-2026) & (Units)
Table 58. Europe Underground Transformer Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Underground Transformer Sales by Type (2021-2026) & (Units)
Table 60. Europe Underground Transformer Sales by Application (2021-2026) & (Units)
Table 61. Middle East & Africa Underground Transformer Sales by Country (2021-2026) & (Units)
Table 62. Middle East & Africa Underground Transformer Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Underground Transformer Sales by Type (2021-2026) & (Units)
Table 64. Middle East & Africa Underground Transformer Sales by Application (2021-2026) & (Units)
Table 65. Key Market Drivers & Growth Opportunities of Underground Transformer
Table 66. Key Market Challenges & Risks of Underground Transformer
Table 67. Key Industry Trends of Underground Transformer
Table 68. Underground Transformer Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Underground Transformer Distributors List
Table 71. Underground Transformer Customer List
Table 72. Global Underground Transformer Sales Forecast by Region (2027-2032) & (Units)
Table 73. Global Underground Transformer Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Underground Transformer Sales Forecast by Country (2027-2032)

& (Units)

Table 75. Americas Underground Transformer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Underground Transformer Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Underground Transformer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Underground Transformer Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Underground Transformer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Underground Transformer Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Underground Transformer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Underground Transformer Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Underground Transformer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Underground Transformer Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Underground Transformer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Eaton Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 87. Eaton Underground Transformer Product Portfolios and Specifications

Table 88. Eaton Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Eaton Main Business

Table 90. Eaton Latest Developments

Table 91. WEG Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 92. WEG Underground Transformer Product Portfolios and Specifications

Table 93. WEG Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. WEG Main Business

Table 95. WEG Latest Developments

Table 96. Siemens Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 97. Siemens Underground Transformer Product Portfolios and Specifications

Table 98. Siemens Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Siemens Main Business

Table 100. Siemens Latest Developments

Table 101. TBEA Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 102. TBEA Underground Transformer Product Portfolios and Specifications

Table 103. TBEA Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. TBEA Main Business

Table 105. TBEA Latest Developments

Table 106. Maddox Transformer Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 107. Maddox Transformer Underground Transformer Product Portfolios and Specifications

Table 108. Maddox Transformer Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Maddox Transformer Main Business

Table 110. Maddox Transformer Latest Developments

Table 111. Huapeng Transformer Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 112. Huapeng Transformer Underground Transformer Product Portfolios and Specifications

Table 113. Huapeng Transformer Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Huapeng Transformer Main Business

Table 115. Huapeng Transformer Latest Developments

Table 116. Daelim Belefic Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 117. Daelim Belefic Underground Transformer Product Portfolios and Specifications

Table 118. Daelim Belefic Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Daelim Belefic Main Business

Table 120. Daelim Belefic Latest Developments

Table 121. Larson Electronics Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 122. Larson Electronics Underground Transformer Product Portfolios and

Specifications

Table 123. Larson Electronics Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Larson Electronics Main Business

Table 125. Larson Electronics Latest Developments

Table 126. Sunbelt Solomon Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 127. Sunbelt Solomon Underground Transformer Product Portfolios and Specifications

Table 128. Sunbelt Solomon Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Sunbelt Solomon Main Business

Table 130. Sunbelt Solomon Latest Developments

Table 131. Hitachi Energy Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 132. Hitachi Energy Underground Transformer Product Portfolios and Specifications

Table 133. Hitachi Energy Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Hitachi Energy Main Business

Table 135. Hitachi Energy Latest Developments

Table 136. Schneider Electric Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 137. Schneider Electric Underground Transformer Product Portfolios and Specifications

Table 138. Schneider Electric Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Schneider Electric Main Business

Table 140. Schneider Electric Latest Developments

Table 141. Prolec Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 142. Prolec Underground Transformer Product Portfolios and Specifications

Table 143. Prolec Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Prolec Main Business

Table 145. Prolec Latest Developments

Table 146. VanTran Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 147. VanTran Underground Transformer Product Portfolios and Specifications

Table 148. VanTran Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. VanTran Main Business

Table 150. VanTran Latest Developments

Table 151. Toshiba Energy Systems & Solutions Corporation Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 152. Toshiba Energy Systems & Solutions Corporation Underground Transformer Product Portfolios and Specifications

Table 153. Toshiba Energy Systems & Solutions Corporation Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Toshiba Energy Systems & Solutions Corporation Main Business

Table 155. Toshiba Energy Systems & Solutions Corporation Latest Developments

Table 156. South China Intelligent Electrical Technology Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 157. South China Intelligent Electrical Technology Underground Transformer Product Portfolios and Specifications

Table 158. South China Intelligent Electrical Technology Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. South China Intelligent Electrical Technology Main Business

Table 160. South China Intelligent Electrical Technology Latest Developments

Table 161. Jiangsu Yawei Transformer Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 162. Jiangsu Yawei Transformer Underground Transformer Product Portfolios and Specifications

Table 163. Jiangsu Yawei Transformer Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Jiangsu Yawei Transformer Main Business

Table 165. Jiangsu Yawei Transformer Latest Developments

Table 166. Yancheng Linda Transformer Manufacturing Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 167. Yancheng Linda Transformer Manufacturing Underground Transformer Product Portfolios and Specifications

Table 168. Yancheng Linda Transformer Manufacturing Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Yancheng Linda Transformer Manufacturing Main Business

Table 170. Yancheng Linda Transformer Manufacturing Latest Developments

Table 171. SHENGTE Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 172. SHENGTE Underground Transformer Product Portfolios and Specifications

Table 173. SHENGTE Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. SHENGTE Main Business

Table 175. SHENGTE Latest Developments

Table 176. SANBIAN SCI-TECH Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 177. SANBIAN SCI-TECH Underground Transformer Product Portfolios and Specifications

Table 178. SANBIAN SCI-TECH Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. SANBIAN SCI-TECH Main Business

Table 180. SANBIAN SCI-TECH Latest Developments

Table 181. HAY Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 182. HAY Underground Transformer Product Portfolios and Specifications

Table 183. HAY Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. HAY Main Business

Table 185. HAY Latest Developments

Table 186. IECCN Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 187. IECCN Underground Transformer Product Portfolios and Specifications

Table 188. IECCN Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. IECCN Main Business

Table 190. IECCN Latest Developments

Table 191. PEOPLE ELECTRIC Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 192. PEOPLE ELECTRIC Underground Transformer Product Portfolios and Specifications

Table 193. PEOPLE ELECTRIC Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. PEOPLE ELECTRIC Main Business

Table 195. PEOPLE ELECTRIC Latest Developments

Table 196. Shuangpeng Electric Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 197. Shuangpeng Electric Underground Transformer Product Portfolios and Specifications

Table 198. Shuangpeng Electric Underground Transformer Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Shuangpeng Electric Main Business

Table 200. Shuangpeng Electric Latest Developments

Table 201. JSZONMA Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 202. JSZONMA Underground Transformer Product Portfolios and Specifications

Table 203. JSZONMA Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. JSZONMA Main Business

Table 205. JSZONMA Latest Developments

Table 206. SCE-ELE Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 207. SCE-ELE Underground Transformer Product Portfolios and Specifications

Table 208. SCE-ELE Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. SCE-ELE Main Business

Table 210. SCE-ELE Latest Developments

Table 211. SUNTEN Basic Information, Underground Transformer Manufacturing Base, Sales Area and Its Competitors

Table 212. SUNTEN Underground Transformer Product Portfolios and Specifications

Table 213. SUNTEN Underground Transformer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. SUNTEN Main Business

Table 215. SUNTEN Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Underground Transformer
- Figure 2. Underground Transformer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Underground Transformer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Underground Transformer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Underground Transformer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Underground Transformer Sales Market Share by Country/Region (2025)
- Figure 10. Underground Transformer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Phase
- Figure 12. Product Picture of Three Phase
- Figure 13. Global Underground Transformer Sales Market Share by Type in 2026
- Figure 14. Global Underground Transformer Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Oil-Immersed
- Figure 16. Product Picture of Dry-Type
- Figure 17. Global Underground Transformer Sales Market Share by Cooling in 2026
- Figure 18. Global Underground Transformer Revenue Market Share by Cooling (2021-2026)
- Figure 19. Product Picture of Two-Winding
- Figure 20. Product Picture of Three-Winding
- Figure 21. Global Underground Transformer Sales Market Share by Number of Windings in 2026
- Figure 22. Global Underground Transformer Revenue Market Share by Number of Windings (2021-2026)
- Figure 23. Underground Transformer Consumed in Rail Transit
- Figure 24. Global Underground Transformer Market: Rail Transit (2021-2026) & (Units)
- Figure 25. Underground Transformer Consumed in Airports
- Figure 26. Global Underground Transformer Market: Airports (2021-2026) & (Units)
- Figure 27. Underground Transformer Consumed in Shopping Malls
- Figure 28. Global Underground Transformer Market: Shopping Malls (2021-2026) &

(Units)

Figure 29. Underground Transformer Consumed in Hospitals

Figure 30. Global Underground Transformer Market: Hospitals (2021-2026) & (Units)

Figure 31. Underground Transformer Consumed in Data Centers

Figure 32. Global Underground Transformer Market: Data Centers (2021-2026) & (Units)

Figure 33. Underground Transformer Consumed in Industrial Parks

Figure 34. Global Underground Transformer Market: Industrial Parks (2021-2026) & (Units)

Figure 35. Underground Transformer Consumed in Others

Figure 36. Global Underground Transformer Market: Others (2021-2026) & (Units)

Figure 37. Global Underground Transformer Sale Market Share by Application (2025)

Figure 38. Global Underground Transformer Revenue Market Share by Application in 2025

Figure 39. Underground Transformer Sales by Company in 2025 (Units)

Figure 40. Global Underground Transformer Sales Market Share by Company in 2025

Figure 41. Underground Transformer Revenue by Company in 2025 (\$ millions)

Figure 42. Global Underground Transformer Revenue Market Share by Company in 2025

Figure 43. Global Underground Transformer Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Underground Transformer Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Underground Transformer Sales 2021-2026 (Units)

Figure 46. Americas Underground Transformer Revenue 2021-2026 (\$ millions)

Figure 47. APAC Underground Transformer Sales 2021-2026 (Units)

Figure 48. APAC Underground Transformer Revenue 2021-2026 (\$ millions)

Figure 49. Europe Underground Transformer Sales 2021-2026 (Units)

Figure 50. Europe Underground Transformer Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Underground Transformer Sales 2021-2026 (Units)

Figure 52. Middle East & Africa Underground Transformer Revenue 2021-2026 (\$ millions)

Figure 53. Americas Underground Transformer Sales Market Share by Country in 2025

Figure 54. Americas Underground Transformer Revenue Market Share by Country (2021-2026)

Figure 55. Americas Underground Transformer Sales Market Share by Type (2021-2026)

Figure 56. Americas Underground Transformer Sales Market Share by Application (2021-2026)

Figure 57. United States Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Underground Transformer Sales Market Share by Region in 2025

Figure 62. APAC Underground Transformer Revenue Market Share by Region (2021-2026)

Figure 63. APAC Underground Transformer Sales Market Share by Type (2021-2026)

Figure 64. APAC Underground Transformer Sales Market Share by Application (2021-2026)

Figure 65. China Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Underground Transformer Sales Market Share by Country in 2025

Figure 73. Europe Underground Transformer Revenue Market Share by Country (2021-2026)

Figure 74. Europe Underground Transformer Sales Market Share by Type (2021-2026)

Figure 75. Europe Underground Transformer Sales Market Share by Application (2021-2026)

Figure 76. Germany Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Underground Transformer Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Underground Transformer Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Underground Transformer Sales Market Share by Application (2021-2026)

Figure 84. Egypt Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Underground Transformer Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Underground Transformer in 2026

Figure 90. Manufacturing Process Analysis of Underground Transformer

Figure 91. Industry Chain Structure of Underground Transformer

Figure 92. Channels of Distribution

Figure 93. Global Underground Transformer Sales Market Forecast by Region (2027-2032)

Figure 94. Global Underground Transformer Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Underground Transformer Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Underground Transformer Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Underground Transformer Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Underground Transformer Revenue Market Share Forecast by Application (2027-2032)

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