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Global Underground Locating Services Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Underground Locating Services market size is predicted to grow from US$ 1344 million in 2025 to US$ 2107 million in 2031; it is expected to grow at a CAGR of 7.8% from 2025 to 2031.

Underground Locating Services refers to services that use specialized equipment and technology to determine the location of underground facilities, such as pipelines, cables, sewers, underground storage facilities, etc. These services are essential to avoid damage to underground facilities during construction, plan new infrastructure layouts, and detect underground resources.

United States market for Underground Locating Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Underground Locating Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Underground Locating Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Underground Locating Services players cover USIC, GPRS, Penhall, Dycom, SAM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Underground Locating Services Industry Forecast” looks at past sales and reviews total world Underground Locating Services sales in 2024, providing a comprehensive analysis by region and market

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sector of projected Underground Locating Services sales for 2025 through 2031. With Underground Locating Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Underground Locating Services industry.

This Insight Report provides a comprehensive analysis of the global Underground Locating Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Underground Locating Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underground Locating Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underground Locating Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underground Locating Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Underground Locating Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Electromagnetic Positioning

Ground Penetrating Radar

Others

Segmentation by Application:

Infrastructure Construction

Land Development

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- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

USIC

GPRS

Penhall

Dycom

SAM

Smartscan

multiVIEW Locates

Hexagon Geosystems

National Underground Group

Underground Service Locators

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Safe Dig Services

Durkin

Locator Man

CPL

United Locating

Cobra Concrete

CSA

Colorado 811

Mason Private Locating

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