

Global Underground Hard-Rock Articulated Truck Market Growth 2026-2032

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Abstracts

The global Underground Hard-Rock Articulated Truck market size is predicted to grow from US\$ 991 million in 2025 to US\$ 1658 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global production of underground hard-rock articulated trucks reached 3,164 units, with an average selling price of US\$320,000 per unit. The global annual production capacity for underground hard-rock articulated trucks is approximately 8,000 units, and the gross profit margin stands at about 32.1%. An underground hard-rock articulated truck is a high-capacity trackless transport vehicle specifically designed for harsh working conditions such as narrow drifts, ramps, and stopes in underground mines. Its core structural feature is a two-section design, with the front and rear bodies connected by an articulated coupling (turntable and oscillating link). The front section carries the power system (engine, transmission, and cab), while the rear section carries the dump body. With the articulated steering mechanism and central oscillation, the vehicle achieves a small turning radius and large-angle steering, providing excellent maneuverability and flexibility in tunnels. Its working principle is that power is supplied by a diesel engine (or electric drive), transmitted through a torque-converter transmission or hydrostatic drive to the wheels (often six-wheel or four-wheel drive), with wet brakes and safety protection systems, to perform low-speed, high-torque loading, hauling, and dumping of ore or waste rock. Compared with traditional rigid-frame trucks, it offers advantages such as agility, strong climbing ability, good ground adaptability, and stability. It can also be optionally equipped with cab roof guards, rollover protection structures, and exhaust purification devices to meet the high safety and environmental requirements underground. It is widely used for intermediate-level haulage and small-scale sub-level mining in non-ferrous, ferrous, and precious metal mines, and is one of the key pieces of equipment for large-scale,

efficient transport in modern underground mining. The upstream supply chain for underground hard-rock articulated trucks includes dump structures, electric motors, control systems, etc.; the midstream consists of manufacturers of these trucks; and the downstream sectors are mainly metallurgy, mining, and railway industries.

Currently, the market for underground hard-rock articulated trucks is in a phase of steady development, driven primarily by the ongoing demand from global underground mines for efficient, safe, and environmentally friendly trackless transport equipment. As shallow resources become depleted, mining operations are moving towards greater depths, complex ore bodies, and narrow veins, imposing higher requirements on vehicle maneuverability, climbing ability, tunnel adaptability, and heavy-duty durability. At the same time, the accelerated push towards green and smart mining is promoting the evolution of products towards electrification, low emissions, intelligent operation, and remote monitoring, with hybrid and pure electric drive solutions gaining increasing attention. Market emphasis on total life-cycle costs, maintainability, and timely spare parts supply has grown significantly, prompting manufacturers to continuously optimise articulated structural designs, transmission systems, and braking safety performance. On the application side, in addition to traditional non-ferrous and precious metal mines, some infrastructure tunnel projects are also beginning to adopt such equipment, expanding the market space. Overall, the industry is moving towards higher efficiency, greater cleanliness, and enhanced intelligence, while gradually shifting from single-equipment supply to integrated transport solutions and full-service models.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Underground Hard-Rock Articulated Truck Industry Forecast" looks at past sales and reviews total world Underground Hard-Rock Articulated Truck sales in 2025, providing a comprehensive analysis by region and market sector of projected Underground Hard-Rock Articulated Truck sales for 2026 through 2032. With Underground Hard-Rock Articulated Truck sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underground Hard-Rock Articulated Truck industry.

This Insight Report provides a comprehensive analysis of the global Underground Hard-Rock Articulated Truck landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underground Hard-Rock Articulated Truck portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underground Hard-Rock Articulated Truck market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underground Hard-Rock Articulated Truck and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underground Hard-Rock Articulated Truck.

This report presents a comprehensive overview, market shares, and growth opportunities of Underground Hard-Rock Articulated Truck market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Rated Load Capacity 15 Tons

Rated Load Capacity 30 Tons

Rated Load Capacity 45 Tons

Others

Segmentation by Articulated Structure:

Two-Axle Articulated

Multi-axle Articulated

Segmentation by Powertrain:

Diesel-Powered

All-Electric

Trolley-Assisted

Segmentation by Application:

Metallurgy

Mining

Railway

Hydraulic Culvert

Military Culvert

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

XCMG

LGMRT

SITON

Zhaoyuan Xuri Mining Machine

DERUI

HENGLI

UGHM

SHANDONG ZHONGSE HEAVY INDUSTRY

SD-GOLD HEAVY INDUSTRY

Sandvik Mining Technology

Cat

Epiroc

Komatsu

BELAZ

Yantai Xingye Machinery

ANCHISES TECHNOLOGIES

QINGDAO FAMBITION HEAVY MACHINERY

TUOXING HEAVY MACHINERY

DALI

Paus

Bell Equipment

ARAMINE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underground Hard-Rock Articulated Truck market?

What factors are driving Underground Hard-Rock Articulated Truck market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underground Hard-Rock Articulated Truck market opportunities vary by end market size?

How does Underground Hard-Rock Articulated Truck break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Underground Hard-Rock Articulated Truck Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Underground Hard-Rock Articulated Truck by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Underground Hard-Rock Articulated Truck by Country/Region, 2021, 2025 & 2032

2.2 Underground Hard-Rock Articulated Truck Segment by Type

- 2.2.1 Rated Load Capacity 15 Tons
- 2.2.2 Rated Load Capacity 30 Tons
- 2.2.3 Rated Load Capacity 45 Tons
- 2.2.4 Others
- 2.2.5 Underground Hard-Rock Articulated Truck Sales by Type
 - 2.2.5.1 Global Underground Hard-Rock Articulated Truck Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Underground Hard-Rock Articulated Truck Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Underground Hard-Rock Articulated Truck Sale Price by Type (2021-2026)

2.3 Underground Hard-Rock Articulated Truck Segment by Articulated Structure

- 2.3.1 Two-Axle Articulated
- 2.3.2 Multi-axle Articulated
- 2.3.3 Underground Hard-Rock Articulated Truck Sales by Articulated Structure
 - 2.3.3.1 Global Underground Hard-Rock Articulated Truck Sales Market Share by Articulated Structure (2021-2026)

2.3.3.2 Global Underground Hard-Rock Articulated Truck Revenue and Market Share by Articulated Structure (2021-2026)

2.3.3.3 Global Underground Hard-Rock Articulated Truck Sale Price by Articulated Structure (2021-2026)

2.4 Underground Hard-Rock Articulated Truck Segment by Powertrain

2.4.1 Diesel-Powered

2.4.2 All-Electric

2.4.3 Trolley-Assisted

2.4.4 Underground Hard-Rock Articulated Truck Sales by Powertrain

2.4.4.1 Global Underground Hard-Rock Articulated Truck Sales Market Share by Powertrain (2021-2026)

2.4.4.2 Global Underground Hard-Rock Articulated Truck Revenue and Market Share by Powertrain (2021-2026)

2.4.4.3 Global Underground Hard-Rock Articulated Truck Sale Price by Powertrain (2021-2026)

2.5 Underground Hard-Rock Articulated Truck Segment by Application

2.5.1 Metallurgy

2.5.2 Mining

2.5.3 Railway

2.5.4 Hydraulic Culvert

2.5.5 Military Culvert

2.5.6 Others

2.5.7 Underground Hard-Rock Articulated Truck Sales by Application

2.5.7.1 Global Underground Hard-Rock Articulated Truck Sale Market Share by Application (2021-2026)

2.5.7.2 Global Underground Hard-Rock Articulated Truck Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Underground Hard-Rock Articulated Truck Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Underground Hard-Rock Articulated Truck Breakdown Data by Company

3.1.1 Global Underground Hard-Rock Articulated Truck Annual Sales by Company (2021-2026)

3.1.2 Global Underground Hard-Rock Articulated Truck Sales Market Share by Company (2021-2026)

3.2 Global Underground Hard-Rock Articulated Truck Annual Revenue by Company (2021-2026)

3.2.1 Global Underground Hard-Rock Articulated Truck Revenue by Company (2021-2026)

3.2.2 Global Underground Hard-Rock Articulated Truck Revenue Market Share by Company (2021-2026)

3.3 Global Underground Hard-Rock Articulated Truck Sale Price by Company

3.4 Key Manufacturers Underground Hard-Rock Articulated Truck Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Underground Hard-Rock Articulated Truck Product Location Distribution

3.4.2 Players Underground Hard-Rock Articulated Truck Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UNDERGROUND HARD-ROCK ARTICULATED TRUCK BY GEOGRAPHIC REGION

4.1 World Historic Underground Hard-Rock Articulated Truck Market Size by Geographic Region (2021-2026)

4.1.1 Global Underground Hard-Rock Articulated Truck Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Underground Hard-Rock Articulated Truck Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Underground Hard-Rock Articulated Truck Market Size by Country/Region (2021-2026)

4.2.1 Global Underground Hard-Rock Articulated Truck Annual Sales by Country/Region (2021-2026)

4.2.2 Global Underground Hard-Rock Articulated Truck Annual Revenue by Country/Region (2021-2026)

4.3 Americas Underground Hard-Rock Articulated Truck Sales Growth

4.4 APAC Underground Hard-Rock Articulated Truck Sales Growth

4.5 Europe Underground Hard-Rock Articulated Truck Sales Growth

4.6 Middle East & Africa Underground Hard-Rock Articulated Truck Sales Growth

5 AMERICAS

5.1 Americas Underground Hard-Rock Articulated Truck Sales by Country

5.1.1 Americas Underground Hard-Rock Articulated Truck Sales by Country
(2021-2026)

5.1.2 Americas Underground Hard-Rock Articulated Truck Revenue by Country
(2021-2026)

5.2 Americas Underground Hard-Rock Articulated Truck Sales by Type (2021-2026)

5.3 Americas Underground Hard-Rock Articulated Truck Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Underground Hard-Rock Articulated Truck Sales by Region

6.1.1 APAC Underground Hard-Rock Articulated Truck Sales by Region (2021-2026)

6.1.2 APAC Underground Hard-Rock Articulated Truck Revenue by Region
(2021-2026)

6.2 APAC Underground Hard-Rock Articulated Truck Sales by Type (2021-2026)

6.3 APAC Underground Hard-Rock Articulated Truck Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Underground Hard-Rock Articulated Truck by Country

7.1.1 Europe Underground Hard-Rock Articulated Truck Sales by Country (2021-2026)

7.1.2 Europe Underground Hard-Rock Articulated Truck Revenue by Country
(2021-2026)

7.2 Europe Underground Hard-Rock Articulated Truck Sales by Type (2021-2026)

7.3 Europe Underground Hard-Rock Articulated Truck Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Underground Hard-Rock Articulated Truck by Country

8.1.1 Middle East & Africa Underground Hard-Rock Articulated Truck Sales by Country (2021-2026)

8.1.2 Middle East & Africa Underground Hard-Rock Articulated Truck Revenue by Country (2021-2026)

8.2 Middle East & Africa Underground Hard-Rock Articulated Truck Sales by Type (2021-2026)

8.3 Middle East & Africa Underground Hard-Rock Articulated Truck Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Underground Hard-Rock Articulated Truck

10.3 Manufacturing Process Analysis of Underground Hard-Rock Articulated Truck

10.4 Industry Chain Structure of Underground Hard-Rock Articulated Truck

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Underground Hard-Rock Articulated Truck Distributors

11.3 Underground Hard-Rock Articulated Truck Customer

12 WORLD FORECAST REVIEW FOR UNDERGROUND HARD-ROCK ARTICULATED TRUCK BY GEOGRAPHIC REGION

12.1 Global Underground Hard-Rock Articulated Truck Market Size Forecast by Region

12.1.1 Global Underground Hard-Rock Articulated Truck Forecast by Region (2027-2032)

12.1.2 Global Underground Hard-Rock Articulated Truck Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Underground Hard-Rock Articulated Truck Forecast by Type (2027-2032)

12.7 Global Underground Hard-Rock Articulated Truck Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 XCMG

13.1.1 XCMG Company Information

13.1.2 XCMG Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.1.3 XCMG Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 XCMG Main Business Overview

13.1.5 XCMG Latest Developments

13.2 LGMRT

13.2.1 LGMRT Company Information

13.2.2 LGMRT Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.2.3 LGMRT Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 LGMRT Main Business Overview

13.2.5 LGMRT Latest Developments

13.3 SITON

13.3.1 SITON Company Information

13.3.2 SITON Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.3.3 SITON Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 SITON Main Business Overview

13.3.5 SITON Latest Developments

13.4 Zhaoyuan Xuri Mining Machine

13.4.1 Zhaoyuan Xuri Mining Machine Company Information

13.4.2 Zhaoyuan Xuri Mining Machine Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.4.3 Zhaoyuan Xuri Mining Machine Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Zhaoyuan Xuri Mining Machine Main Business Overview

13.4.5 Zhaoyuan Xuri Mining Machine Latest Developments

13.5 DERUI

13.5.1 DERUI Company Information

13.5.2 DERUI Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.5.3 DERUI Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 DERUI Main Business Overview

13.5.5 DERUI Latest Developments

13.6 HENGLI

13.6.1 HENGLI Company Information

13.6.2 HENGLI Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.6.3 HENGLI Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 HENGLI Main Business Overview

13.6.5 HENGLI Latest Developments

13.7 UGHM

13.7.1 UGHM Company Information

13.7.2 UGHM Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.7.3 UGHM Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 UGHM Main Business Overview

13.7.5 UGHM Latest Developments

13.8 SHANDONG ZHONGSE HEAVY INDUSTRY

- 13.8.1 SHANDONG ZHONGSE HEAVY INDUSTRY Company Information
- 13.8.2 SHANDONG ZHONGSE HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
- 13.8.3 SHANDONG ZHONGSE HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 SHANDONG ZHONGSE HEAVY INDUSTRY Main Business Overview
- 13.8.5 SHANDONG ZHONGSE HEAVY INDUSTRY Latest Developments
- 13.9 SD-GOLD HEAVY INDUSTRY
 - 13.9.1 SD-GOLD HEAVY INDUSTRY Company Information
 - 13.9.2 SD-GOLD HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.9.3 SD-GOLD HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 SD-GOLD HEAVY INDUSTRY Main Business Overview
 - 13.9.5 SD-GOLD HEAVY INDUSTRY Latest Developments
- 13.10 Sandvik Mining Technology
 - 13.10.1 Sandvik Mining Technology Company Information
 - 13.10.2 Sandvik Mining Technology Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.10.3 Sandvik Mining Technology Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Sandvik Mining Technology Main Business Overview
 - 13.10.5 Sandvik Mining Technology Latest Developments
- 13.11 Cat
 - 13.11.1 Cat Company Information
 - 13.11.2 Cat Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.11.3 Cat Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Cat Main Business Overview
 - 13.11.5 Cat Latest Developments
- 13.12 Epiroc
 - 13.12.1 Epiroc Company Information
 - 13.12.2 Epiroc Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.12.3 Epiroc Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Epiroc Main Business Overview
 - 13.12.5 Epiroc Latest Developments

13.13 Komatsu

13.13.1 Komatsu Company Information

13.13.2 Komatsu Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.13.3 Komatsu Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Komatsu Main Business Overview

13.13.5 Komatsu Latest Developments

13.14 BELAZ

13.14.1 BELAZ Company Information

13.14.2 BELAZ Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.14.3 BELAZ Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 BELAZ Main Business Overview

13.14.5 BELAZ Latest Developments

13.15 Yantai Xingye Machinery

13.15.1 Yantai Xingye Machinery Company Information

13.15.2 Yantai Xingye Machinery Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.15.3 Yantai Xingye Machinery Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Yantai Xingye Machinery Main Business Overview

13.15.5 Yantai Xingye Machinery Latest Developments

13.16 ANCHISES TECHNOLOGIES

13.16.1 ANCHISES TECHNOLOGIES Company Information

13.16.2 ANCHISES TECHNOLOGIES Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.16.3 ANCHISES TECHNOLOGIES Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 ANCHISES TECHNOLOGIES Main Business Overview

13.16.5 ANCHISES TECHNOLOGIES Latest Developments

13.17 QINGDAO FAMBITION HEAVY MACHINERY

13.17.1 QINGDAO FAMBITION HEAVY MACHINERY Company Information

13.17.2 QINGDAO FAMBITION HEAVY MACHINERY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

13.17.3 QINGDAO FAMBITION HEAVY MACHINERY Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 QINGDAO FAMBITION HEAVY MACHINERY Main Business Overview

- 13.17.5 QINGDAO FAMBITION HEAVY MACHINERY Latest Developments
- 13.18 TUOXING HEAVY MACHINERY
 - 13.18.1 TUOXING HEAVY MACHINERY Company Information
 - 13.18.2 TUOXING HEAVY MACHINERY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.18.3 TUOXING HEAVY MACHINERY Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 TUOXING HEAVY MACHINERY Main Business Overview
 - 13.18.5 TUOXING HEAVY MACHINERY Latest Developments
- 13.19 DALI
 - 13.19.1 DALI Company Information
 - 13.19.2 DALI Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.19.3 DALI Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 DALI Main Business Overview
 - 13.19.5 DALI Latest Developments
- 13.20 Paus
 - 13.20.1 Paus Company Information
 - 13.20.2 Paus Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.20.3 Paus Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Paus Main Business Overview
 - 13.20.5 Paus Latest Developments
- 13.21 Bell Equipment
 - 13.21.1 Bell Equipment Company Information
 - 13.21.2 Bell Equipment Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.21.3 Bell Equipment Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Bell Equipment Main Business Overview
 - 13.21.5 Bell Equipment Latest Developments
- 13.22 ARAMINE
 - 13.22.1 ARAMINE Company Information
 - 13.22.2 ARAMINE Underground Hard-Rock Articulated Truck Product Portfolios and Specifications
 - 13.22.3 ARAMINE Underground Hard-Rock Articulated Truck Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 ARAMINE Main Business Overview

13.22.5 ARAMINE Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Underground Hard-Rock Articulated Truck Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Underground Hard-Rock Articulated Truck Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Rated Load Capacity 15 Tons

Table 4. Major Players of Rated Load Capacity 30 Tons

Table 5. Major Players of Rated Load Capacity 45 Tons

Table 6. Major Players of Others

Table 7. Global Underground Hard-Rock Articulated Truck Sales by Type (2021-2026) & (Units)

Table 8. Global Underground Hard-Rock Articulated Truck Sales Market Share by Type (2021-2026)

Table 9. Global Underground Hard-Rock Articulated Truck Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Type (2021-2026)

Table 11. Global Underground Hard-Rock Articulated Truck Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Major Players of Two-Axle Articulated

Table 13. Major Players of Multi-axle Articulated

Table 14. Global Underground Hard-Rock Articulated Truck Sales by Articulated Structure (2021-2026) & (Units)

Table 15. Global Underground Hard-Rock Articulated Truck Sales Market Share by Articulated Structure (2021-2026)

Table 16. Global Underground Hard-Rock Articulated Truck Revenue by Articulated Structure (2021-2026) & (\$ million)

Table 17. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Articulated Structure (2021-2026)

Table 18. Global Underground Hard-Rock Articulated Truck Sale Price by Articulated Structure (2021-2026) & (K US\$/Unit)

Table 19. Major Players of Diesel-Powered

Table 20. Major Players of All-Electric

Table 21. Major Players of Trolley-Assisted

Table 22. Global Underground Hard-Rock Articulated Truck Sales by Powertrain (2021-2026) & (Units)

Table 23. Global Underground Hard-Rock Articulated Truck Sales Market Share by Powertrain (2021-2026)

Table 24. Global Underground Hard-Rock Articulated Truck Revenue by Powertrain (2021-2026) & (\$ million)

Table 25. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Powertrain (2021-2026)

Table 26. Global Underground Hard-Rock Articulated Truck Sale Price by Powertrain (2021-2026) & (K US\$/Unit)

Table 27. Global Underground Hard-Rock Articulated Truck Sale by Application (2021-2026) & (Units)

Table 28. Global Underground Hard-Rock Articulated Truck Sale Market Share by Application (2021-2026)

Table 29. Global Underground Hard-Rock Articulated Truck Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Application (2021-2026)

Table 31. Global Underground Hard-Rock Articulated Truck Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 32. Global Underground Hard-Rock Articulated Truck Sales by Company (2021-2026) & (Units)

Table 33. Global Underground Hard-Rock Articulated Truck Sales Market Share by Company (2021-2026)

Table 34. Global Underground Hard-Rock Articulated Truck Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Company (2021-2026)

Table 36. Global Underground Hard-Rock Articulated Truck Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 37. Key Manufacturers Underground Hard-Rock Articulated Truck Producing Area Distribution and Sales Area

Table 38. Players Underground Hard-Rock Articulated Truck Products Offered

Table 39. Underground Hard-Rock Articulated Truck Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Underground Hard-Rock Articulated Truck Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Underground Hard-Rock Articulated Truck Sales Market Share Geographic Region (2021-2026)

Table 44. Global Underground Hard-Rock Articulated Truck Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Underground Hard-Rock Articulated Truck Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Underground Hard-Rock Articulated Truck Sales Market Share by Country/Region (2021-2026)

Table 48. Global Underground Hard-Rock Articulated Truck Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Underground Hard-Rock Articulated Truck Sales by Country (2021-2026) & (Units)

Table 51. Americas Underground Hard-Rock Articulated Truck Sales Market Share by Country (2021-2026)

Table 52. Americas Underground Hard-Rock Articulated Truck Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Underground Hard-Rock Articulated Truck Sales by Type (2021-2026) & (Units)

Table 54. Americas Underground Hard-Rock Articulated Truck Sales by Application (2021-2026) & (Units)

Table 55. APAC Underground Hard-Rock Articulated Truck Sales by Region (2021-2026) & (Units)

Table 56. APAC Underground Hard-Rock Articulated Truck Sales Market Share by Region (2021-2026)

Table 57. APAC Underground Hard-Rock Articulated Truck Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Underground Hard-Rock Articulated Truck Sales by Type (2021-2026) & (Units)

Table 59. APAC Underground Hard-Rock Articulated Truck Sales by Application (2021-2026) & (Units)

Table 60. Europe Underground Hard-Rock Articulated Truck Sales by Country (2021-2026) & (Units)

Table 61. Europe Underground Hard-Rock Articulated Truck Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Underground Hard-Rock Articulated Truck Sales by Type (2021-2026) & (Units)

Table 63. Europe Underground Hard-Rock Articulated Truck Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa Underground Hard-Rock Articulated Truck Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Underground Hard-Rock Articulated Truck Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Underground Hard-Rock Articulated Truck Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Underground Hard-Rock Articulated Truck Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Underground Hard-Rock Articulated Truck

Table 69. Key Market Challenges & Risks of Underground Hard-Rock Articulated Truck

Table 70. Key Industry Trends of Underground Hard-Rock Articulated Truck

Table 71. Underground Hard-Rock Articulated Truck Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Underground Hard-Rock Articulated Truck Distributors List

Table 74. Underground Hard-Rock Articulated Truck Customer List

Table 75. Global Underground Hard-Rock Articulated Truck Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Underground Hard-Rock Articulated Truck Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Underground Hard-Rock Articulated Truck Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Underground Hard-Rock Articulated Truck Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Underground Hard-Rock Articulated Truck Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Underground Hard-Rock Articulated Truck Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Underground Hard-Rock Articulated Truck Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Underground Hard-Rock Articulated Truck Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Underground Hard-Rock Articulated Truck Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Underground Hard-Rock Articulated Truck Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Underground Hard-Rock Articulated Truck Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Underground Hard-Rock Articulated Truck Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Underground Hard-Rock Articulated Truck Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Underground Hard-Rock Articulated Truck Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. XCMG Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 90. XCMG Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 91. XCMG Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. XCMG Main Business

Table 93. XCMG Latest Developments

Table 94. LGMRT Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 95. LGMRT Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 96. LGMRT Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. LGMRT Main Business

Table 98. LGMRT Latest Developments

Table 99. SITON Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 100. SITON Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 101. SITON Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. SITON Main Business

Table 103. SITON Latest Developments

Table 104. Zhaoyuan Xuri Mining Machine Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 105. Zhaoyuan Xuri Mining Machine Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 106. Zhaoyuan Xuri Mining Machine Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Zhaoyuan Xuri Mining Machine Main Business

Table 108. Zhaoyuan Xuri Mining Machine Latest Developments

Table 109. DERUI Basic Information, Underground Hard-Rock Articulated Truck

Manufacturing Base, Sales Area and Its Competitors

Table 110. DERUI Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 111. DERUI Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. DERUI Main Business

Table 113. DERUI Latest Developments

Table 114. HENGLI Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 115. HENGLI Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 116. HENGLI Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. HENGLI Main Business

Table 118. HENGLI Latest Developments

Table 119. UGHM Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 120. UGHM Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 121. UGHM Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. UGHM Main Business

Table 123. UGHM Latest Developments

Table 124. SHANDONG ZHONGSE HEAVY INDUSTRY Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 125. SHANDONG ZHONGSE HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 126. SHANDONG ZHONGSE HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. SHANDONG ZHONGSE HEAVY INDUSTRY Main Business

Table 128. SHANDONG ZHONGSE HEAVY INDUSTRY Latest Developments

Table 129. SD-GOLD HEAVY INDUSTRY Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 130. SD-GOLD HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 131. SD-GOLD HEAVY INDUSTRY Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. SD-GOLD HEAVY INDUSTRY Main Business

Table 133. SD-GOLD HEAVY INDUSTRY Latest Developments

Table 134. Sandvik Mining Technology Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 135. Sandvik Mining Technology Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 136. Sandvik Mining Technology Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 137. Sandvik Mining Technology Main Business

Table 138. Sandvik Mining Technology Latest Developments

Table 139. Cat Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 140. Cat Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 141. Cat Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 142. Cat Main Business

Table 143. Cat Latest Developments

Table 144. Epiroc Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 145. Epiroc Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 146. Epiroc Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 147. Epiroc Main Business

Table 148. Epiroc Latest Developments

Table 149. Komatsu Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 150. Komatsu Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 151. Komatsu Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 152. Komatsu Main Business

Table 153. Komatsu Latest Developments

Table 154. BELAZ Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 155. BELAZ Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 156. BELAZ Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 157. BELAZ Main Business

Table 158. BELAZ Latest Developments

Table 159. Yantai Xingye Machinery Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 160. Yantai Xingye Machinery Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 161. Yantai Xingye Machinery Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 162. Yantai Xingye Machinery Main Business

Table 163. Yantai Xingye Machinery Latest Developments

Table 164. ANCHISES TECHNOLOGIES Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 165. ANCHISES TECHNOLOGIES Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 166. ANCHISES TECHNOLOGIES Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 167. ANCHISES TECHNOLOGIES Main Business

Table 168. ANCHISES TECHNOLOGIES Latest Developments

Table 169. QINGDAO FAMBITION HEAVY MACHINERY Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 170. QINGDAO FAMBITION HEAVY MACHINERY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 171. QINGDAO FAMBITION HEAVY MACHINERY Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 172. QINGDAO FAMBITION HEAVY MACHINERY Main Business

Table 173. QINGDAO FAMBITION HEAVY MACHINERY Latest Developments

Table 174. TUOXING HEAVY MACHINERY Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 175. TUOXING HEAVY MACHINERY Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 176. TUOXING HEAVY MACHINERY Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 177. TUOXING HEAVY MACHINERY Main Business

Table 178. TUOXING HEAVY MACHINERY Latest Developments

Table 179. DALI Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 180. DALI Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 181. DALI Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 182. DALI Main Business

Table 183. DALI Latest Developments

Table 184. Paus Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 185. Paus Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 186. Paus Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 187. Paus Main Business

Table 188. Paus Latest Developments

Table 189. Bell Equipment Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 190. Bell Equipment Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 191. Bell Equipment Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 192. Bell Equipment Main Business

Table 193. Bell Equipment Latest Developments

Table 194. ARAMINE Basic Information, Underground Hard-Rock Articulated Truck Manufacturing Base, Sales Area and Its Competitors

Table 195. ARAMINE Underground Hard-Rock Articulated Truck Product Portfolios and Specifications

Table 196. ARAMINE Underground Hard-Rock Articulated Truck Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 197. ARAMINE Main Business

Table 198. ARAMINE Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Underground Hard-Rock Articulated Truck

Figure 2. Underground Hard-Rock Articulated Truck Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Underground Hard-Rock Articulated Truck Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Underground Hard-Rock Articulated Truck Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Underground Hard-Rock Articulated Truck Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Underground Hard-Rock Articulated Truck Sales Market Share by Country/Region (2025)

Figure 10. Underground Hard-Rock Articulated Truck Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Rated Load Capacity 15 Tons

Figure 12. Product Picture of Rated Load Capacity 30 Tons

Figure 13. Product Picture of Rated Load Capacity 45 Tons

Figure 14. Product Picture of Others

Figure 15. Global Underground Hard-Rock Articulated Truck Sales Market Share by Type in 2026

Figure 16. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Two-Axle Articulated

Figure 18. Product Picture of Multi-axle Articulated

Figure 19. Global Underground Hard-Rock Articulated Truck Sales Market Share by Articulated Structure in 2026

Figure 20. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Articulated Structure (2021-2026)

Figure 21. Product Picture of Diesel-Powered

Figure 22. Product Picture of All-Electric

Figure 23. Product Picture of Trolley-Assisted

Figure 24. Global Underground Hard-Rock Articulated Truck Sales Market Share by Powertrain in 2026

Figure 25. Global Underground Hard-Rock Articulated Truck Revenue Market Share by

Powertrain (2021-2026)

Figure 26. Underground Hard-Rock Articulated Truck Consumed in Metallurgy

Figure 27. Global Underground Hard-Rock Articulated Truck Market: Metallurgy (2021-2026) & (Units)

Figure 28. Underground Hard-Rock Articulated Truck Consumed in Mining

Figure 29. Global Underground Hard-Rock Articulated Truck Market: Mining (2021-2026) & (Units)

Figure 30. Underground Hard-Rock Articulated Truck Consumed in Railway

Figure 31. Global Underground Hard-Rock Articulated Truck Market: Railway (2021-2026) & (Units)

Figure 32. Underground Hard-Rock Articulated Truck Consumed in Hydraulic Culvert

Figure 33. Global Underground Hard-Rock Articulated Truck Market: Hydraulic Culvert (2021-2026) & (Units)

Figure 34. Underground Hard-Rock Articulated Truck Consumed in Military Culvert

Figure 35. Global Underground Hard-Rock Articulated Truck Market: Military Culvert (2021-2026) & (Units)

Figure 36. Underground Hard-Rock Articulated Truck Consumed in Others

Figure 37. Global Underground Hard-Rock Articulated Truck Market: Others (2021-2026) & (Units)

Figure 38. Global Underground Hard-Rock Articulated Truck Sale Market Share by Application (2025)

Figure 39. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Application in 2025

Figure 40. Underground Hard-Rock Articulated Truck Sales by Company in 2025 (Units)

Figure 41. Global Underground Hard-Rock Articulated Truck Sales Market Share by Company in 2025

Figure 42. Underground Hard-Rock Articulated Truck Revenue by Company in 2025 (\$ millions)

Figure 43. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Company in 2025

Figure 44. Global Underground Hard-Rock Articulated Truck Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Underground Hard-Rock Articulated Truck Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Underground Hard-Rock Articulated Truck Sales 2021-2026 (Units)

Figure 47. Americas Underground Hard-Rock Articulated Truck Revenue 2021-2026 (\$ millions)

Figure 48. APAC Underground Hard-Rock Articulated Truck Sales 2021-2026 (Units)

Figure 49. APAC Underground Hard-Rock Articulated Truck Revenue 2021-2026 (\$

millions)

Figure 50. Europe Underground Hard-Rock Articulated Truck Sales 2021-2026 (Units)

Figure 51. Europe Underground Hard-Rock Articulated Truck Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Underground Hard-Rock Articulated Truck Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Underground Hard-Rock Articulated Truck Revenue 2021-2026 (\$ millions)

Figure 54. Americas Underground Hard-Rock Articulated Truck Sales Market Share by Country in 2025

Figure 55. Americas Underground Hard-Rock Articulated Truck Revenue Market Share by Country (2021-2026)

Figure 56. Americas Underground Hard-Rock Articulated Truck Sales Market Share by Type (2021-2026)

Figure 57. Americas Underground Hard-Rock Articulated Truck Sales Market Share by Application (2021-2026)

Figure 58. United States Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Underground Hard-Rock Articulated Truck Sales Market Share by Region in 2025

Figure 63. APAC Underground Hard-Rock Articulated Truck Revenue Market Share by Region (2021-2026)

Figure 64. APAC Underground Hard-Rock Articulated Truck Sales Market Share by Type (2021-2026)

Figure 65. APAC Underground Hard-Rock Articulated Truck Sales Market Share by Application (2021-2026)

Figure 66. China Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Underground Hard-Rock Articulated Truck Revenue Growth

2021-2026 (\$ millions)

Figure 70. India Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Underground Hard-Rock Articulated Truck Sales Market Share by Country in 2025

Figure 74. Europe Underground Hard-Rock Articulated Truck Revenue Market Share by Country (2021-2026)

Figure 75. Europe Underground Hard-Rock Articulated Truck Sales Market Share by Type (2021-2026)

Figure 76. Europe Underground Hard-Rock Articulated Truck Sales Market Share by Application (2021-2026)

Figure 77. Germany Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Underground Hard-Rock Articulated Truck Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Underground Hard-Rock Articulated Truck Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Underground Hard-Rock Articulated Truck Sales Market Share by Application (2021-2026)

Figure 85. Egypt Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Underground Hard-Rock Articulated Truck Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Underground Hard-Rock Articulated Truck in 2026

Figure 91. Manufacturing Process Analysis of Underground Hard-Rock Articulated Truck

Figure 92. Industry Chain Structure of Underground Hard-Rock Articulated Truck

Figure 93. Channels of Distribution

Figure 94. Global Underground Hard-Rock Articulated Truck Sales Market Forecast by Region (2027-2032)

Figure 95. Global Underground Hard-Rock Articulated Truck Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Underground Hard-Rock Articulated Truck Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Underground Hard-Rock Articulated Truck Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Underground Hard-Rock Articulated Truck Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Underground Hard-Rock Articulated Truck Revenue Market Share Forecast by Application (2027-2032)

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