

Global Underground Cable Accessories Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Underground Cable Accessories market size is predicted to grow from US\$ 3922 million in 2025 to US\$ 5476 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Underground cable accessories refer to connection, termination, branching, insulation-restoration, stress-control, waterproofing, grounding and equipment-interface components used in underground power cable systems. Key products include cable joints, terminations, separable connectors, branch joints, cold-shrink and heat-shrink accessories, pre-moulded joints, GIS/transformer terminations, link boxes, cross-bonding boxes and related connection hardware. Major upstream materials include silicone rubber, EPDM, XLPE, epoxy resin, copper/aluminum connectors, semiconductive materials, heat-shrink and cold-shrink materials, insulating oil/gel, metallic shielding components, composite insulation parts and precision moulds. Downstream applications include urban underground distribution networks, underground transmission, substations, industrial parks, rail transit, airports, data centers, wind/solar substations, submarine-cable landing sections and grid modernization projects.

In 2025, global underground cable accessories reached approximately 50 million units, with an average global market price is \$80 per unit.

From a global industry perspective, underground cable accessories have evolved from conventional cable connection components into critical nodes for urban grid reliability and underground cabling projects. Underground cable systems often operate under moisture, water ingress, soil corrosion, restricted space, complex heat-dissipation conditions, difficult maintenance access and long-term buried service. As a result,

accessories must not only connect cables, but also maintain insulation continuity, waterproof sealing, stress control, grounding protection and long-term mechanical stability.

In terms of industry trends, underground cable accessories are moving toward prefabricated design, cold-shrink installation, plug-in connection, high sealing reliability, water-tree resistance, faster installation, intelligent monitoring and lifecycle maintenance. Traditional underground cable joints and terminations depend heavily on site conditions, installer skill, interface cleanliness and waterproofing quality, while prefabricated joints, cold-shrink joints, separable connectors and GIS/RMU interface accessories place greater emphasis on factory consistency, installation tolerance and long-term sealing stability. Competition is shifting from basic insulation and connection capability toward a broader performance package covering interface pressure retention, partial-discharge control, moisture and water sealing, sheath grounding protection, thermal-cycle stability, mechanical-damage resistance and online condition awareness. As urban cable corridors, utility tunnels and cable tunnels expand, accessories must also better support confined-space installation, fire separation, sheath circulating-current control, temperature monitoring, partial-discharge monitoring and faster fault location.

The main growth drivers come from three areas. First, grid expansion, urban overhead-line undergrounding, aging distribution-network renewal, renewable grid connection and rising demand from high-load urban centers are increasing demand for underground cable terminations, joints and connection accessories; the IEA notes that clean energy transitions are expanding the role of electricity across economies and that grids may become a bottleneck if not upgraded fast enough. Second, failures in underground cable accessories caused by water ingress, partial discharge, overheating or insulation breakdown are often difficult to locate and repair, with high construction disruption and outage impact, so utilities and project owners place greater emphasis on waterproof sealing, installation quality, operating records and monitoring capability. Third, underground cable projects are moving toward higher voltage classes, larger conductor sizes, longer installation distances, more complex tunnel or utility-corridor environments and higher reliability requirements, pushing accessories from standalone connection components toward system-level solutions covering design selection, type testing, field installation, grounding protection, online monitoring and maintenance support.

LPI (LP Information)' newest research report, the 'Underground Cable Accessories Industry Forecast' looks at past sales and reviews total world Underground Cable Accessories sales in 2025, providing a comprehensive analysis by region and market

sector of projected Underground Cable Accessories sales for 2026 through 2032. With Underground Cable Accessories sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underground Cable Accessories industry.

This Insight Report provides a comprehensive analysis of the global Underground Cable Accessories landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Underground Cable Accessories portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underground Cable Accessories market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underground Cable Accessories and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underground Cable Accessories.

This report presents a comprehensive overview, market shares, and growth opportunities of Underground Cable Accessories market by product type, application, key players and key regions and countries.

Segmentation by Type:

Low and Medium Voltage Cable Accessories(<35 kV)

High Voltage Cable Accessories(66-220 kV)

Extra High Voltage Cable Accessories(>220kV)

Segmentation by Product Function:

Joints

Terminations

Others

Segmentation by Installation Method:

Heat Shrink

Pre-molded

Cold Shrink

Segmentation by Application:

Urban Underground Distribution Networks

Industrial Parks and Large Infrastructure Power Supply

Underground Transmission and Substation Connections

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

Woer Heat-shrinkable Material

NKT

Taihan Cable & Solution

Energy

ABB

Changlan Technology Group

CYG Electric

Ensto

Brugg Cables

Jiangsu Zhongtian Technology

Raychem RPG

Ankura Intelligent Power

G&W Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

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