

Global Underfloor Heating Market Growth 2025-2031

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Abstracts

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The global Underfloor Heating market size is predicted to grow from US\$ 5081 million in 2025 to US\$ 6271 million in 2031; it is expected to grow at a CAGR of 3.6% from 2025 to 2031.

Underfloor heating (UFH) is a heating system that uses embedded pipes or Electric Underfloor Heating cables beneath a finished floor so that heat radiates steadily from floor level.

It is a form of central heating using conduction, radiation and convection. Underfloor heating (UFH)'s advantages main include two aspects: it provides better quality heating without draughts or dry air, but also that, because of its low operating temperature; it can be easily linked in with alternative heating sources that output at the same low temperatures.

In general, underfloor heating (UFH) includes two types such as hydronic UFH systems and electric UFH systems. In this report, hydronic UFH is highlighted due to the extensive application.

The global key manufacturers of underfloor heating are Danfoss A/S, Uponor, Nexans, Robert Bosch, Honeywell, Schneider Electric, Purmo Group, Rehau, Mitsubishi Electric and others. The largest manufacturer is Danfoss A/S, with a market share of 5%. The global origins are mainly located in North America, Europe, China, Japan, Korea, etc. Europe has the largest market with a market share of 40%. In terms of product category, electric heating holds more market share with 55%, while hydronic heating has a lower share. In terms of its applications, residential building holds 75% of the market share and commercial accounts for 15%.

LP Information, Inc. (LPI) ' newest research report, the “Underfloor Heating Industry Forecast” looks at past sales and reviews total world Underfloor Heating sales in 2024, providing a comprehensive analysis by region and market sector of projected Underfloor Heating sales for 2025 through 2031. With Underfloor Heating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Underfloor Heating industry.

This Insight Report provides a comprehensive analysis of the global Underfloor Heating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Underfloor Heating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Underfloor Heating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Underfloor Heating and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Underfloor Heating.

This report presents a comprehensive overview, market shares, and growth opportunities of Underfloor Heating market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydronic Heating

Electric Heating

Segmentation by Application:

Residential Building

Commercial Building

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss A/S

Uponor

Nexans

Robert Bosch

Honeywell

Schneider Electric

Purmo Group

Rehau

Mitsubishi Electric

Raychem

Resideo Technologies

Weixing

Emerson

Daikin

Rifeng

SunTouch

LESSO

Warmup

Rexva

GF Piping

STEP Warmfloor

VASCO

Arkon Heating Systems

Flexel

Hemstedt

ThermoSoft

Key Questions Addressed in this Report

What is the 10-year outlook for the global Underfloor Heating market?

What factors are driving Underfloor Heating market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Underfloor Heating market opportunities vary by end market size?

How does Underfloor Heating break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Underfloor Heating Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Underfloor Heating by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Underfloor Heating by Country/Region, 2020, 2024 & 2031
- 2.2 Underfloor Heating Segment by Type
 - 2.2.1 Hydronic Heating
 - 2.2.2 Electric Heating
- 2.3 Underfloor Heating Sales by Type
 - 2.3.1 Global Underfloor Heating Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Underfloor Heating Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Underfloor Heating Sale Price by Type (2020-2025)
- 2.4 Underfloor Heating Segment by Application
 - 2.4.1 Residential Building
 - 2.4.2 Commercial Building
 - 2.4.3 Other
- 2.5 Underfloor Heating Sales by Application
 - 2.5.1 Global Underfloor Heating Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Underfloor Heating Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Underfloor Heating Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Underfloor Heating Breakdown Data by Company
 - 3.1.1 Global Underfloor Heating Annual Sales by Company (2020-2025)
 - 3.1.2 Global Underfloor Heating Sales Market Share by Company (2020-2025)
- 3.2 Global Underfloor Heating Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Underfloor Heating Revenue by Company (2020-2025)
 - 3.2.2 Global Underfloor Heating Revenue Market Share by Company (2020-2025)
- 3.3 Global Underfloor Heating Sale Price by Company
- 3.4 Key Manufacturers Underfloor Heating Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Underfloor Heating Product Location Distribution
 - 3.4.2 Players Underfloor Heating Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UNDERFLOOR HEATING BY GEOGRAPHIC REGION

- 4.1 World Historic Underfloor Heating Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Underfloor Heating Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Underfloor Heating Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Underfloor Heating Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Underfloor Heating Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Underfloor Heating Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Underfloor Heating Sales Growth
- 4.4 APAC Underfloor Heating Sales Growth
- 4.5 Europe Underfloor Heating Sales Growth
- 4.6 Middle East & Africa Underfloor Heating Sales Growth

5 AMERICAS

- 5.1 Americas Underfloor Heating Sales by Country
 - 5.1.1 Americas Underfloor Heating Sales by Country (2020-2025)
 - 5.1.2 Americas Underfloor Heating Revenue by Country (2020-2025)
- 5.2 Americas Underfloor Heating Sales by Type (2020-2025)
- 5.3 Americas Underfloor Heating Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Underfloor Heating Sales by Region

6.1.1 APAC Underfloor Heating Sales by Region (2020-2025)

6.1.2 APAC Underfloor Heating Revenue by Region (2020-2025)

6.2 APAC Underfloor Heating Sales by Type (2020-2025)

6.3 APAC Underfloor Heating Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Underfloor Heating by Country

7.1.1 Europe Underfloor Heating Sales by Country (2020-2025)

7.1.2 Europe Underfloor Heating Revenue by Country (2020-2025)

7.2 Europe Underfloor Heating Sales by Type (2020-2025)

7.3 Europe Underfloor Heating Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Underfloor Heating by Country

8.1.1 Middle East & Africa Underfloor Heating Sales by Country (2020-2025)

8.1.2 Middle East & Africa Underfloor Heating Revenue by Country (2020-2025)

8.2 Middle East & Africa Underfloor Heating Sales by Type (2020-2025)

8.3 Middle East & Africa Underfloor Heating Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Underfloor Heating

10.3 Manufacturing Process Analysis of Underfloor Heating

10.4 Industry Chain Structure of Underfloor Heating

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Underfloor Heating Distributors

11.3 Underfloor Heating Customer

12 WORLD FORECAST REVIEW FOR UNDERFLOOR HEATING BY GEOGRAPHIC REGION

12.1 Global Underfloor Heating Market Size Forecast by Region

12.1.1 Global Underfloor Heating Forecast by Region (2026-2031)

12.1.2 Global Underfloor Heating Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Underfloor Heating Forecast by Type (2026-2031)

12.7 Global Underfloor Heating Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Danfoss A/S

13.1.1 Danfoss A/S Company Information

13.1.2 Danfoss A/S Underfloor Heating Product Portfolios and Specifications

13.1.3 Danfoss A/S Underfloor Heating Sales, Revenue, Price and Gross Margin
(2020-2025)

13.1.4 Danfoss A/S Main Business Overview

13.1.5 Danfoss A/S Latest Developments

13.2 Uponor

13.2.1 Uponor Company Information

13.2.2 Uponor Underfloor Heating Product Portfolios and Specifications

13.2.3 Uponor Underfloor Heating Sales, Revenue, Price and Gross Margin
(2020-2025)

13.2.4 Uponor Main Business Overview

13.2.5 Uponor Latest Developments

13.3 Nexans

13.3.1 Nexans Company Information

13.3.2 Nexans Underfloor Heating Product Portfolios and Specifications

13.3.3 Nexans Underfloor Heating Sales, Revenue, Price and Gross Margin
(2020-2025)

13.3.4 Nexans Main Business Overview

13.3.5 Nexans Latest Developments

13.4 Robert Bosch

13.4.1 Robert Bosch Company Information

13.4.2 Robert Bosch Underfloor Heating Product Portfolios and Specifications

13.4.3 Robert Bosch Underfloor Heating Sales, Revenue, Price and Gross Margin
(2020-2025)

13.4.4 Robert Bosch Main Business Overview

13.4.5 Robert Bosch Latest Developments

13.5 Honeywell

13.5.1 Honeywell Company Information

13.5.2 Honeywell Underfloor Heating Product Portfolios and Specifications

13.5.3 Honeywell Underfloor Heating Sales, Revenue, Price and Gross Margin
(2020-2025)

13.5.4 Honeywell Main Business Overview

13.5.5 Honeywell Latest Developments

13.6 Schneider Electric

13.6.1 Schneider Electric Company Information

13.6.2 Schneider Electric Underfloor Heating Product Portfolios and Specifications

13.6.3 Schneider Electric Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Schneider Electric Main Business Overview

13.6.5 Schneider Electric Latest Developments

13.7 Purmo Group

13.7.1 Purmo Group Company Information

13.7.2 Purmo Group Underfloor Heating Product Portfolios and Specifications

13.7.3 Purmo Group Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Purmo Group Main Business Overview

13.7.5 Purmo Group Latest Developments

13.8 Rehau

13.8.1 Rehau Company Information

13.8.2 Rehau Underfloor Heating Product Portfolios and Specifications

13.8.3 Rehau Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Rehau Main Business Overview

13.8.5 Rehau Latest Developments

13.9 Mitsubishi Electric

13.9.1 Mitsubishi Electric Company Information

13.9.2 Mitsubishi Electric Underfloor Heating Product Portfolios and Specifications

13.9.3 Mitsubishi Electric Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Mitsubishi Electric Main Business Overview

13.9.5 Mitsubishi Electric Latest Developments

13.10 Raychem

13.10.1 Raychem Company Information

13.10.2 Raychem Underfloor Heating Product Portfolios and Specifications

13.10.3 Raychem Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Raychem Main Business Overview

13.10.5 Raychem Latest Developments

13.11 Resideo Technologies

13.11.1 Resideo Technologies Company Information

13.11.2 Resideo Technologies Underfloor Heating Product Portfolios and Specifications

13.11.3 Resideo Technologies Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Resideo Technologies Main Business Overview

13.11.5 Resideo Technologies Latest Developments

13.12 Weixing

13.12.1 Weixing Company Information

13.12.2 Weixing Underfloor Heating Product Portfolios and Specifications

13.12.3 Weixing Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Weixing Main Business Overview

13.12.5 Weixing Latest Developments

13.13 Emerson

13.13.1 Emerson Company Information

13.13.2 Emerson Underfloor Heating Product Portfolios and Specifications

13.13.3 Emerson Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Emerson Main Business Overview

13.13.5 Emerson Latest Developments

13.14 Daikin

13.14.1 Daikin Company Information

13.14.2 Daikin Underfloor Heating Product Portfolios and Specifications

13.14.3 Daikin Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Daikin Main Business Overview

13.14.5 Daikin Latest Developments

13.15 Rifeng

13.15.1 Rifeng Company Information

13.15.2 Rifeng Underfloor Heating Product Portfolios and Specifications

13.15.3 Rifeng Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 Rifeng Main Business Overview

13.15.5 Rifeng Latest Developments

13.16 SunTouch

13.16.1 SunTouch Company Information

13.16.2 SunTouch Underfloor Heating Product Portfolios and Specifications

13.16.3 SunTouch Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 SunTouch Main Business Overview

13.16.5 SunTouch Latest Developments

13.17 LESSO

13.17.1 LESSO Company Information

13.17.2 LESSO Underfloor Heating Product Portfolios and Specifications

13.17.3 LESSO Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.17.4 LESSO Main Business Overview

13.17.5 LESSO Latest Developments

13.18 Warmup

13.18.1 Warmup Company Information

13.18.2 Warmup Underfloor Heating Product Portfolios and Specifications

13.18.3 Warmup Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.18.4 Warmup Main Business Overview

13.18.5 Warmup Latest Developments

13.19 Rexva

13.19.1 Rexva Company Information

13.19.2 Rexva Underfloor Heating Product Portfolios and Specifications

13.19.3 Rexva Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.19.4 Rexva Main Business Overview

13.19.5 Rexva Latest Developments

13.20 GF Piping

13.20.1 GF Piping Company Information

13.20.2 GF Piping Underfloor Heating Product Portfolios and Specifications

13.20.3 GF Piping Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.20.4 GF Piping Main Business Overview

13.20.5 GF Piping Latest Developments

13.21 STEP Warmfloor

13.21.1 STEP Warmfloor Company Information

13.21.2 STEP Warmfloor Underfloor Heating Product Portfolios and Specifications

13.21.3 STEP Warmfloor Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.21.4 STEP Warmfloor Main Business Overview

13.21.5 STEP Warmfloor Latest Developments

13.22 VASCO

13.22.1 VASCO Company Information

13.22.2 VASCO Underfloor Heating Product Portfolios and Specifications

13.22.3 VASCO Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.22.4 VASCO Main Business Overview

13.22.5 VASCO Latest Developments

13.23 Arkon Heating Systems

13.23.1 Arkon Heating Systems Company Information

13.23.2 Arkon Heating Systems Underfloor Heating Product Portfolios and Specifications

13.23.3 Arkon Heating Systems Underfloor Heating Sales, Revenue, Price and Gross Margin (2020-2025)

13.23.4 Arkon Heating Systems Main Business Overview

13.23.5 Arkon Heating Systems Latest Developments

13.24 Flexel

13.24.1 Flexel Company Information

13.24.2 Flexel Underfloor Heating Product Portfolios and Specifications

13.24.3 Flexel Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.24.4 Flexel Main Business Overview

13.24.5 Flexel Latest Developments

13.25 Hemstedt

13.25.1 Hemstedt Company Information

13.25.2 Hemstedt Underfloor Heating Product Portfolios and Specifications

13.25.3 Hemstedt Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.25.4 Hemstedt Main Business Overview

13.25.5 Hemstedt Latest Developments

13.26 ThermoSoft

13.26.1 ThermoSoft Company Information

13.26.2 ThermoSoft Underfloor Heating Product Portfolios and Specifications

13.26.3 ThermoSoft Underfloor Heating Sales, Revenue, Price and Gross Margin

(2020-2025)

13.26.4 ThermoSoft Main Business Overview

13.26.5 ThermoSoft Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. Underfloor Heating Annual Sales CAGR by Geographic Region (2020, 2024 &

2031) & (\$ millions)

Table 2. Underfloor Heating Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Hydronic Heating

Table 4. Major Players of Electric Heating

Table 5. Global Underfloor Heating Sales byType (2020-2025) & (K sqm)

Table 6. Global Underfloor Heating Sales Market Share byType (2020-2025)

Table 7. Global Underfloor Heating Revenue byType (2020-2025) & (\$ million)

Table 8. Global Underfloor Heating Revenue Market Share byType (2020-2025)

Table 9. Global Underfloor Heating Sale Price byType (2020-2025) & (USD/sqm)

Table 10. Global Underfloor Heating Sale by Application (2020-2025) & (K sqm)

Table 11. Global Underfloor Heating Sale Market Share by Application (2020-2025)

Table 12. Global Underfloor Heating Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Underfloor Heating Revenue Market Share by Application (2020-2025)

Table 14. Global Underfloor Heating Sale Price by Application (2020-2025) & (USD/sqm)

Table 15. Global Underfloor Heating Sales by Company (2020-2025) & (K sqm)

Table 16. Global Underfloor Heating Sales Market Share by Company (2020-2025)

Table 17. Global Underfloor Heating Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Underfloor Heating Revenue Market Share by Company (2020-2025)

Table 19. Global Underfloor Heating Sale Price by Company (2020-2025) & (USD/sqm)

Table 20. Key Manufacturers Underfloor Heating Producing Area Distribution and Sales Area

Table 21. Players Underfloor Heating Products Offered

Table 22. Underfloor Heating Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Underfloor Heating Sales by Geographic Region (2020-2025) & (K sqm)

Table 26. Global Underfloor Heating Sales Market Share Geographic Region (2020-2025)

Table 27. Global Underfloor Heating Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Underfloor Heating Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Underfloor Heating Sales by Country/Region (2020-2025) & (K sqm)

Table 30. Global Underfloor Heating Sales Market Share by Country/Region (2020-2025)

Table 31. Global Underfloor Heating Revenue by Country/Region (2020-2025) & (\$

millions)

Table 32. Global Underfloor Heating Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Underfloor Heating Sales by Country (2020-2025) & (K sqm)

Table 34. Americas Underfloor Heating Sales Market Share by Country (2020-2025)

Table 35. Americas Underfloor Heating Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Underfloor Heating Sales byType (2020-2025) & (K sqm)

Table 37. Americas Underfloor Heating Sales by Application (2020-2025) & (K sqm)

Table 38. APAC Underfloor Heating Sales by Region (2020-2025) & (K sqm)

Table 39. APAC Underfloor Heating Sales Market Share by Region (2020-2025)

Table 40. APAC Underfloor Heating Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Underfloor Heating Sales byType (2020-2025) & (K sqm)

Table 42. APAC Underfloor Heating Sales by Application (2020-2025) & (K sqm)

Table 43. Europe Underfloor Heating Sales by Country (2020-2025) & (K sqm)

Table 44. Europe Underfloor Heating Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Underfloor Heating Sales byType (2020-2025) & (K sqm)

Table 46. Europe Underfloor Heating Sales by Application (2020-2025) & (K sqm)

Table 47. Middle East & Africa Underfloor Heating Sales by Country (2020-2025) & (K sqm)

Table 48. Middle East & Africa Underfloor Heating Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Underfloor Heating Sales byType (2020-2025) & (K sqm)

Table 50. Middle East & Africa Underfloor Heating Sales by Application (2020-2025) & (K sqm)

Table 51. Key Market Drivers & Growth Opportunities of Underfloor Heating

Table 52. Key Market Challenges & Risks of Underfloor Heating

Table 53. Key IndustryTrends of Underfloor Heating

Table 54. Underfloor Heating Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Underfloor Heating Distributors List

Table 57. Underfloor Heating Customer List

Table 58. Global Underfloor Heating SalesForecast by Region (2026-2031) & (K sqm)

Table 59. Global Underfloor Heating RevenueForecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Underfloor Heating SalesForecast by Country (2026-2031) & (K sqm)

Table 61. Americas Underfloor Heating Annual RevenueForecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Underfloor Heating SalesForecast by Region (2026-2031) & (K sqm)

Table 63. APAC Underfloor Heating Annual RevenueForecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Underfloor Heating SalesForecast by Country (2026-2031) & (K sqm)

Table 65. Europe Underfloor Heating RevenueForecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Underfloor Heating SalesForecast by Country (2026-2031) & (K sqm)

Table 67. Middle East & Africa Underfloor Heating RevenueForecast by Country (2026-2031) & (\$ millions)

Table 68. Global Underfloor Heating SalesForecast byType (2026-2031) & (K sqm)

Table 69. Global Underfloor Heating RevenueForecast byType (2026-2031) & (\$ millions)

Table 70. Global Underfloor Heating SalesForecast by Application (2026-2031) & (K sqm)

Table 71. Global Underfloor Heating RevenueForecast by Application (2026-2031) & (\$ millions)

Table 72. Danfoss A/S Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 73. Danfoss A/S Underfloor Heating Product Portfolios and Specifications

Table 74. Danfoss A/S Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 75. Danfoss A/S Main Business

Table 76. Danfoss A/S Latest Developments

Table 77. Uponor Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 78. Uponor Underfloor Heating Product Portfolios and Specifications

Table 79. Uponor Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 80. Uponor Main Business

Table 81. Uponor Latest Developments

Table 82. Nexans Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 83. Nexans Underfloor Heating Product Portfolios and Specifications

Table 84. Nexans Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 85. Nexans Main Business

Table 86. Nexans Latest Developments

Table 87. Robert Bosch Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 88. Robert Bosch Underfloor Heating Product Portfolios and Specifications
Table 89. Robert Bosch Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 90. Robert Bosch Main Business
Table 91. Robert Bosch Latest Developments
Table 92. Honeywell Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 93. Honeywell Underfloor Heating Product Portfolios and Specifications
Table 94. Honeywell Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 95. Honeywell Main Business
Table 96. Honeywell Latest Developments
Table 97. Schneider Electric Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 98. Schneider Electric Underfloor Heating Product Portfolios and Specifications
Table 99. Schneider Electric Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 100. Schneider Electric Main Business
Table 101. Schneider Electric Latest Developments
Table 102. Purmo Group Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 103. Purmo Group Underfloor Heating Product Portfolios and Specifications
Table 104. Purmo Group Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 105. Purmo Group Main Business
Table 106. Purmo Group Latest Developments
Table 107. Rehau Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 108. Rehau Underfloor Heating Product Portfolios and Specifications
Table 109. Rehau Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 110. Rehau Main Business
Table 111. Rehau Latest Developments
Table 112. Mitsubishi Electric Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 113. Mitsubishi Electric Underfloor Heating Product Portfolios and Specifications
Table 114. Mitsubishi Electric Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 115. Mitsubishi Electric Main Business

Table 116. Mitsubishi Electric Latest Developments

Table 117. Raychem Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 118. Raychem Underfloor Heating Product Portfolios and Specifications

Table 119. Raychem Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 120. Raychem Main Business

Table 121. Raychem Latest Developments

Table 122. ResideoTechnologies Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 123. ResideoTechnologies Underfloor Heating Product Portfolios and Specifications

Table 124. ResideoTechnologies Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 125. ResideoTechnologies Main Business

Table 126. ResideoTechnologies Latest Developments

Table 127. Weixing Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 128. Weixing Underfloor Heating Product Portfolios and Specifications

Table 129. Weixing Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 130. Weixing Main Business

Table 131. Weixing Latest Developments

Table 132. Emerson Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 133. Emerson Underfloor Heating Product Portfolios and Specifications

Table 134. Emerson Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 135. Emerson Main Business

Table 136. Emerson Latest Developments

Table 137. Daikin Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 138. Daikin Underfloor Heating Product Portfolios and Specifications

Table 139. Daikin Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 140. Daikin Main Business

Table 141. Daikin Latest Developments

Table 142. Rifeng Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 143. Rifeng Underfloor Heating Product Portfolios and Specifications
Table 144. Rifeng Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 145. Rifeng Main Business
Table 146. Rifeng Latest Developments
Table 147. SunTouch Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 148. SunTouch Underfloor Heating Product Portfolios and Specifications
Table 149. SunTouch Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 150. SunTouch Main Business
Table 151. SunTouch Latest Developments
Table 152. LESSO Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 153. LESSO Underfloor Heating Product Portfolios and Specifications
Table 154. LESSO Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 155. LESSO Main Business
Table 156. LESSO Latest Developments
Table 157. Warmup Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 158. Warmup Underfloor Heating Product Portfolios and Specifications
Table 159. Warmup Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 160. Warmup Main Business
Table 161. Warmup Latest Developments
Table 162. Rexva Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 163. Rexva Underfloor Heating Product Portfolios and Specifications
Table 164. Rexva Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 165. Rexva Main Business
Table 166. Rexva Latest Developments
Table 167. GF Piping Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 168. GF Piping Underfloor Heating Product Portfolios and Specifications
Table 169. GF Piping Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 170. GF Piping Main Business

Table 171. GF Piping Latest Developments
Table 172. STEP Warmfloor Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 173. STEP Warmfloor Underfloor Heating Product Portfolios and Specifications
Table 174. STEP Warmfloor Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 175. STEP Warmfloor Main Business
Table 176. STEP Warmfloor Latest Developments
Table 177. VASCO Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 178. VASCO Underfloor Heating Product Portfolios and Specifications
Table 179. VASCO Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 180. VASCO Main Business
Table 181. VASCO Latest Developments
Table 182. Arkon Heating Systems Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 183. Arkon Heating Systems Underfloor Heating Product Portfolios and Specifications
Table 184. Arkon Heating Systems Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 185. Arkon Heating Systems Main Business
Table 186. Arkon Heating Systems Latest Developments
Table 187. Flexel Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 188. Flexel Underfloor Heating Product Portfolios and Specifications
Table 189. Flexel Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 190. Flexel Main Business
Table 191. Flexel Latest Developments
Table 192. Hemstedt Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors
Table 193. Hemstedt Underfloor Heating Product Portfolios and Specifications
Table 194. Hemstedt Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)
Table 195. Hemstedt Main Business
Table 196. Hemstedt Latest Developments
Table 197. ThermoSoft Basic Information, Underfloor Heating Manufacturing Base, Sales Area and Its Competitors

Table 198. ThermoSoft Underfloor Heating Product Portfolios and Specifications

Table 199. ThermoSoft Underfloor Heating Sales (K sqm), Revenue (\$ Million), Price (USD/sqm) and Gross Margin (2020-2025)

Table 200. ThermoSoft Main Business

Table 201. ThermoSoft Latest Developments

LIST OFFIGURES

Figure 1. Picture of Underfloor Heating

Figure 2. Underfloor Heating Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Underfloor Heating Sales Growth Rate 2020-2031 (K sqm)

Figure 7. Global Underfloor Heating Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Underfloor Heating Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Underfloor Heating Sales Market Share by Country/Region (2024)

Figure 10. Underfloor Heating Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Hydronic Heating

Figure 12. Product Picture of Electric Heating

Figure 13. Global Underfloor Heating Sales Market Share byType in 2025

Figure 14. Global Underfloor Heating Revenue Market Share byType (2020-2025)

Figure 15. Underfloor Heating Consumed in Residential Building

Figure 16. Global Underfloor Heating Market: Residential Building (2020-2025) & (K sqm)

Figure 17. Underfloor Heating Consumed in Commercial Building

Figure 18. Global Underfloor Heating Market: Commercial Building (2020-2025) & (K sqm)

Figure 19. Underfloor Heating Consumed in Other

Figure 20. Global Underfloor Heating Market: Other (2020-2025) & (K sqm)

Figure 21. Global Underfloor Heating Sale Market Share by Application (2024)

Figure 22. Global Underfloor Heating Revenue Market Share by Application in 2025

Figure 23. Underfloor Heating Sales by Company in 2025 (K sqm)

Figure 24. Global Underfloor Heating Sales Market Share by Company in 2025

Figure 25. Underfloor Heating Revenue by Company in 2025 (\$ millions)

Figure 26. Global Underfloor Heating Revenue Market Share by Company in 2025

Figure 27. Global Underfloor Heating Sales Market Share by Geographic Region (2020-2025)

Figure 28. Global Underfloor Heating Revenue Market Share by Geographic Region in 2025

Figure 29. Americas Underfloor Heating Sales 2020-2025 (K sqm)

Figure 30. Americas Underfloor Heating Revenue 2020-2025 (\$ millions)

Figure 31. APAC Underfloor Heating Sales 2020-2025 (K sqm)

Figure 32. APAC Underfloor Heating Revenue 2020-2025 (\$ millions)

Figure 33. Europe Underfloor Heating Sales 2020-2025 (K sqm)

Figure 34. Europe Underfloor Heating Revenue 2020-2025 (\$ millions)

Figure 35. Middle East & Africa Underfloor Heating Sales 2020-2025 (K sqm)

Figure 36. Middle East & Africa Underfloor Heating Revenue 2020-2025 (\$ millions)

Figure 37. Americas Underfloor Heating Sales Market Share by Country in 2025

Figure 38. Americas Underfloor Heating Revenue Market Share by Country (2020-2025)

Figure 39. Americas Underfloor Heating Sales Market Share byType (2020-2025)

Figure 40. Americas Underfloor Heating Sales Market Share by Application (2020-2025)

Figure 41. United States Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 42. Canada Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 43. Mexico Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 44. Brazil Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 45. APAC Underfloor Heating Sales Market Share by Region in 2025

Figure 46. APAC Underfloor Heating Revenue Market Share by Region (2020-2025)

Figure 47. APAC Underfloor Heating Sales Market Share byType (2020-2025)

Figure 48. APAC Underfloor Heating Sales Market Share by Application (2020-2025)

Figure 49. China Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 50. Japan Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 51. South Korea Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 52. Southeast Asia Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 53. India Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 54. Australia Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 55. ChinaTaiwan Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 56. Europe Underfloor Heating Sales Market Share by Country in 2025

Figure 57. Europe Underfloor Heating Revenue Market Share by Country (2020-2025)

Figure 58. Europe Underfloor Heating Sales Market Share byType (2020-2025)

Figure 59. Europe Underfloor Heating Sales Market Share by Application (2020-2025)

Figure 60. Germany Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

Figure 61. France Underfloor Heating Revenue Growth 2020-2025 (\$ millions)

- Figure 62. UK Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Italy Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Russia Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Middle East & Africa Underfloor Heating Sales Market Share by Country (2020-2025)
- Figure 66. Middle East & Africa Underfloor Heating Sales Market Share byType (2020-2025)
- Figure 67. Middle East & Africa Underfloor Heating Sales Market Share by Application (2020-2025)
- Figure 68. Egypt Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 69. South Africa Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Israel Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 71. Turkey Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 72. GCC Countries Underfloor Heating Revenue Growth 2020-2025 (\$ millions)
- Figure 73. Manufacturing Cost Structure Analysis of Underfloor Heating in 2025
- Figure 74. Manufacturing Process Analysis of Underfloor Heating
- Figure 75. Industry Chain Structure of Underfloor Heating
- Figure 76. Channels of Distribution
- Figure 77. Global Underfloor Heating Sales MarketForecast by Region (2026-2031)
- Figure 78. Global Underfloor Heating Revenue Market ShareForecast by Region (2026-2031)
- Figure 79. Global Underfloor Heating Sales Market ShareForecast byType (2026-2031)
- Figure 80. Global Underfloor Heating Revenue Market ShareForecast byType (2026-2031)
- Figure 81. Global Underfloor Heating Sales Market ShareForecast by Application (2026-2031)
- Figure 82. Global Underfloor Heating Revenue Market ShareForecast by Application (2026-2031)

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