

Global Uncoated Recycled Fiber Paperboard Market Growth 2026-2032

<https://marketpublishers.com/r/G14084E8CEA1EN.html>

Date: July 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G14084E8CEA1EN

Abstracts

The global Uncoated Recycled Fiber Paperboard market size is predicted to grow from US\$ 2226 million in 2025 to US\$ 3983 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Uncoated Recycled Fiber Paperboard (URFB) is a multi-ply paperboard material produced primarily from 100% recycled paper fibers (such as OCC, mixed paper, and post-consumer waste) without any surface coating, offering high stiffness, rigidity, printability limitations, and cost-efficient sustainability, widely used in packaging, folding cartons, and industrial paperboard applications.

The uncoated recycled fiber paperboard industry chain begins upstream with collection of recovered paper such as old corrugated containers, newspapers and mixed waste paper, along with recycling and pulping facilities that process fibers into usable recycled pulp, followed by midstream paper mills that refine, form, press, and dry multi-ply uncoated paperboard sheets using cylinder or fourdrinier machines while controlling thickness, stiffness and bulk properties, and downstream converters that transform paperboard into cartons, boxes, sleeves and industrial packaging products for distribution through food, beverage, e-commerce, pharmaceutical and consumer goods supply chains, driven by sustainability regulations, cost efficiency and circular economy packaging demand.

Global projects under construction and planned in uncoated recycled fiber paperboard include capacity expansions of recycled paper mills in North America and Europe driven by rising demand for sustainable packaging, new large-scale recycling and deinking facilities in Asia especially China and India to support e-commerce growth, modernization of containerboard production lines with high-efficiency multi-ply forming

and energy-saving drying systems, investments in circular economy packaging hubs integrating collection, recycling and manufacturing, and development of advanced high-strength recycled fiberboard grades for food, pharmaceutical and retail packaging applications, all aligned with global sustainability regulations and plastic substitution initiatives across consumer markets.

2025 Global Market sales Volume: 3.5 million tons, Average Global Market Price: USD 650 per ton, Market Average Gross Profit Margin: 28%.

United States market for Uncoated Recycled Fiber Paperboard is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Uncoated Recycled Fiber Paperboard is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Uncoated Recycled Fiber Paperboard is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Uncoated Recycled Fiber Paperboard players cover Sonoco Products Company, Smurfit Westrock, DS Smith, Atlantic Packaging Products, Greif, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Uncoated Recycled Fiber Paperboard Industry Forecast" looks at past sales and reviews total world Uncoated Recycled Fiber Paperboard sales in 2025, providing a comprehensive analysis by region and market sector of projected Uncoated Recycled Fiber Paperboard sales for 2026 through 2032. With Uncoated Recycled Fiber Paperboard sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Uncoated Recycled Fiber Paperboard industry.

This Insight Report provides a comprehensive analysis of the global Uncoated Recycled Fiber Paperboard landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Uncoated Recycled Fiber Paperboard portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Uncoated Recycled Fiber Paperboard

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Uncoated Recycled Fiber Paperboard and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Uncoated Recycled Fiber Paperboard.

This report presents a comprehensive overview, market shares, and growth opportunities of Uncoated Recycled Fiber Paperboard market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100% Recycled

Non 100% Recycled

Segmentation by Basis Weight:

450 g/m²

Segmentation by Surface Treatment Type:

Uncoated Natural Surface Board

Calendered Smooth Surface Board

Embossed Recycled Board

Others

Segmentation by Application:

Food and Beverage

Pharmaceutical and Healthcare

Personal Care and Cosmetics

Electronics and Consumer Goods

E-commerce and Retail Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sonoco Products Company

Smurfit Westrock

DS Smith

Atlantic Packaging Products

Greif

Daio Paper Corporation

Lee & Man Paper

Graphic Packaging International, LLC

Ox Industries

Canusa Corporation

Stora Enso

Mondi Group

JK Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Uncoated Recycled Fiber Paperboard market?

What factors are driving Uncoated Recycled Fiber Paperboard market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Uncoated Recycled Fiber Paperboard market opportunities vary by end market size?

How does Uncoated Recycled Fiber Paperboard break out by Type, by Application?

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