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Global Unbonded Marine Pipeline Market Growth 2026-2032

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Abstracts

The global Unbonded Marine Pipeline market size is predicted to grow from US$ 113 million in 2025 to US$ 153 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2024, global Unbonded Marine Pipeline production reached approximately 402.97 km , with an average global market price of around US$ 263.84 per meter. Gross margin is about 43%. The cost is 150.38 usd. Production capacity 420.00 to 450.00 km. Unbonded Marine Pipeline are flexible pipeline systems specifically designed for offshore oil and gas transportation. They typically consist of an inner tube, a steel wire or steel strip reinforcement layer, and an outer sheath. The inner and outer layers are not bonded together, giving the pipeline high flexibility, fatigue resistance, and deep-sea environment tolerance. Upstream suppliers include high-performance polymer, steel wire/strip, and composite material suppliers, as well as pipeline design and manufacturing equipment manufacturers. Downstream suppliers serve offshore oil and gas development companies, FPSO operators, subsea pipeline installation companies, and EPC contractors, providing installation, commissioning, and operation and maintenance services. Due to their flexibility and deep-sea resistance, unbonded marine pipelines are widely used in deep-water oil and gas field transportation, subsea fluid connections, and floating platform pipelines, serving as crucial infrastructure for deep-sea oil and gas development.

United States market for Unbonded Marine Pipeline is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Unbonded Marine Pipeline is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Unbonded Marine Pipeline is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Unbonded Marine Pipeline players cover Technip, NOV (NKT), Prysmian Group, GE (Wellstream), Wudi Hizen Flexible Pipe Manufacturing, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Unbonded Marine Pipeline Industry Forecast” looks at past sales and reviews total world Unbonded Marine Pipeline sales in 2025, providing a comprehensive analysis by region and market sector of projected Unbonded Marine Pipeline sales for 2026 through 2032. With Unbonded Marine Pipeline sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Unbonded Marine Pipeline industry.

This Insight Report provides a comprehensive analysis of the global Unbonded Marine Pipeline landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unbonded Marine Pipeline portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Unbonded Marine Pipeline market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unbonded Marine Pipeline and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unbonded Marine Pipeline.

This report presents a comprehensive overview, market shares, and growth opportunities of Unbonded Marine Pipeline market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Smooth Pipe

Rough Pipe

Segmentation by Struction:

Single Inner Tube Type

Multiple Inner Tube Type

Segmentation by Application:

Oil & Gas

Chemical

Marine Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Technip

NOV (NKT)

Prysmian Group

GE (Wellstream)

Wudi Hizen Flexible Pipe Manufacturing

DeepFlex

Contitech AG

Magma Global

He Bei Heng An Tai Pipeline

Baker Hughes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unbonded Marine Pipeline market?

What factors are driving Unbonded Marine Pipeline market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Unbonded Marine Pipeline market opportunities vary by end market size?

How does Unbonded Marine Pipeline break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Unbonded Marine Pipeline Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Unbonded Marine Pipeline by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Unbonded Marine Pipeline by Country/Region, 2021, 2025 & 2032
2.2 Unbonded Marine Pipeline Segment by Type
  2.2.1 Smooth Pipe
  2.2.2 Rough Pipe
  2.2.3 Unbonded Marine Pipeline Sales by Type
    2.2.3.1 Global Unbonded Marine Pipeline Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Unbonded Marine Pipeline Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Unbonded Marine Pipeline Sale Price by Type (2021-2026)
2.3 Unbonded Marine Pipeline Segment by Struction
  2.3.1 Single Inner Tube Type
  2.3.2 Multiple Inner Tube Type
  2.3.3 Unbonded Marine Pipeline Sales by Struction
    2.3.3.1 Global Unbonded Marine Pipeline Sales Market Share by Struction (2021-2026)
    2.3.3.2 Global Unbonded Marine Pipeline Revenue and Market Share by Struction (2021-2026)
    2.3.3.3 Global Unbonded Marine Pipeline Sale Price by Struction (2021-2026)
2.4 Unbonded Marine Pipeline Segment by Application

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2.4.1 Oil & Gas
2.4.2 Chemical
2.4.3 Marine Engineering
2.4.4 Others
2.4.5 Unbonded Marine Pipeline Sales by Application
2.4.5.1 Global Unbonded Marine Pipeline Sale Market Share by Application (2021-2026)
2.4.5.2 Global Unbonded Marine Pipeline Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global Unbonded Marine Pipeline Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Unbonded Marine Pipeline Breakdown Data by Company
3.1.1 Global Unbonded Marine Pipeline Annual Sales by Company (2021-2026)
3.1.2 Global Unbonded Marine Pipeline Sales Market Share by Company (2021-2026)
3.2 Global Unbonded Marine Pipeline Annual Revenue by Company (2021-2026)
3.2.1 Global Unbonded Marine Pipeline Revenue by Company (2021-2026)
3.2.2 Global Unbonded Marine Pipeline Revenue Market Share by Company (2021-2026)
3.3 Global Unbonded Marine Pipeline Sale Price by Company
3.4 Key Manufacturers Unbonded Marine Pipeline Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Unbonded Marine Pipeline Product Location Distribution
3.4.2 Players Unbonded Marine Pipeline Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UNBONDED MARINE PIPELINE BY GEOGRAPHIC REGION

4.1 World Historic Unbonded Marine Pipeline Market Size by Geographic Region (2021-2026)
4.1.1 Global Unbonded Marine Pipeline Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Unbonded Marine Pipeline Annual Revenue by Geographic Region

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(2021-2026)
4.2 World Historic Unbonded Marine Pipeline Market Size by Country/Region (2021-2026)
4.2.1 Global Unbonded Marine Pipeline Annual Sales by Country/Region (2021-2026)
4.2.2 Global Unbonded Marine Pipeline Annual Revenue by Country/Region (2021-2026)
4.3 Americas Unbonded Marine Pipeline Sales Growth
4.4 APAC Unbonded Marine Pipeline Sales Growth
4.5 Europe Unbonded Marine Pipeline Sales Growth
4.6 Middle East & Africa Unbonded Marine Pipeline Sales Growth

5 AMERICAS

5.1 Americas Unbonded Marine Pipeline Sales by Country
5.1.1 Americas Unbonded Marine Pipeline Sales by Country (2021-2026)
5.1.2 Americas Unbonded Marine Pipeline Revenue by Country (2021-2026)
5.2 Americas Unbonded Marine Pipeline Sales by Type (2021-2026)
5.3 Americas Unbonded Marine Pipeline Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Unbonded Marine Pipeline Sales by Region
6.1.1 APAC Unbonded Marine Pipeline Sales by Region (2021-2026)
6.1.2 APAC Unbonded Marine Pipeline Revenue by Region (2021-2026)
6.2 APAC Unbonded Marine Pipeline Sales by Type (2021-2026)
6.3 APAC Unbonded Marine Pipeline Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe Unbonded Marine Pipeline by Country
7.1.1 Europe Unbonded Marine Pipeline Sales by Country (2021-2026)
7.1.2 Europe Unbonded Marine Pipeline Revenue by Country (2021-2026)
7.2 Europe Unbonded Marine Pipeline Sales by Type (2021-2026)
7.3 Europe Unbonded Marine Pipeline Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Unbonded Marine Pipeline by Country
8.1.1 Middle East & Africa Unbonded Marine Pipeline Sales by Country (2021-2026)
8.1.2 Middle East & Africa Unbonded Marine Pipeline Revenue by Country (2021-2026)
8.2 Middle East & Africa Unbonded Marine Pipeline Sales by Type (2021-2026)
8.3 Middle East & Africa Unbonded Marine Pipeline Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Unbonded Marine Pipeline
10.3 Manufacturing Process Analysis of Unbonded Marine Pipeline
10.4 Industry Chain Structure of Unbonded Marine Pipeline

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Unbonded Marine Pipeline Distributors
11.3 Unbonded Marine Pipeline Customer

12 WORLD FORECAST REVIEW FOR UNBONDED MARINE PIPELINE BY GEOGRAPHIC REGION

12.1 Global Unbonded Marine Pipeline Market Size Forecast by Region
  12.1.1 Global Unbonded Marine Pipeline Forecast by Region (2027-2032)
  12.1.2 Global Unbonded Marine Pipeline Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Unbonded Marine Pipeline Forecast by Type (2027-2032)
12.7 Global Unbonded Marine Pipeline Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Technip
  13.1.1 Technip Company Information
  13.1.2 Technip Unbonded Marine Pipeline Product Portfolios and Specifications
  13.1.3 Technip Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Technip Main Business Overview
  13.1.5 Technip Latest Developments
13.2 NOV (NKT)
  13.2.1 NOV (NKT) Company Information
  13.2.2 NOV (NKT) Unbonded Marine Pipeline Product Portfolios and Specifications
  13.2.3 NOV (NKT) Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 NOV (NKT) Main Business Overview
  13.2.5 NOV (NKT) Latest Developments
13.3 Prysmian Group

+357 96 030922
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13.3.1 Prysmian Group Company Information
13.3.2 Prysmian Group Unbonded Marine Pipeline Product Portfolios and Specifications
13.3.3 Prysmian Group Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Prysmian Group Main Business Overview
13.3.5 Prysmian Group Latest Developments
13.4 GE (Wellstream)
13.4.1 GE (Wellstream) Company Information
13.4.2 GE (Wellstream) Unbonded Marine Pipeline Product Portfolios and Specifications
13.4.3 GE (Wellstream) Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 GE (Wellstream) Main Business Overview
13.4.5 GE (Wellstream) Latest Developments
13.5 Wudi Hizen Flexible Pipe Manufacturing
13.5.1 Wudi Hizen Flexible Pipe Manufacturing Company Information
13.5.2 Wudi Hizen Flexible Pipe Manufacturing Unbonded Marine Pipeline Product Portfolios and Specifications
13.5.3 Wudi Hizen Flexible Pipe Manufacturing Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Wudi Hizen Flexible Pipe Manufacturing Main Business Overview
13.5.5 Wudi Hizen Flexible Pipe Manufacturing Latest Developments
13.6 DeepFlex
13.6.1 DeepFlex Company Information
13.6.2 DeepFlex Unbonded Marine Pipeline Product Portfolios and Specifications
13.6.3 DeepFlex Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 DeepFlex Main Business Overview
13.6.5 DeepFlex Latest Developments
13.7 Contitech AG
13.7.1 Contitech AG Company Information
13.7.2 Contitech AG Unbonded Marine Pipeline Product Portfolios and Specifications
13.7.3 Contitech AG Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Contitech AG Main Business Overview
13.7.5 Contitech AG Latest Developments
13.8 Magma Global
13.8.1 Magma Global Company Information

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info@marketpublishers.com

13.8.2 Magma Global Unbonded Marine Pipeline Product Portfolios and Specifications
13.8.3 Magma Global Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Magma Global Main Business Overview
13.8.5 Magma Global Latest Developments
13.9 He Bei Heng An Tai Pipeline
13.9.1 He Bei Heng An Tai Pipeline Company Information
13.9.2 He Bei Heng An Tai Pipeline Unbonded Marine Pipeline Product Portfolios and Specifications
13.9.3 He Bei Heng An Tai Pipeline Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 He Bei Heng An Tai Pipeline Main Business Overview
13.9.5 He Bei Heng An Tai Pipeline Latest Developments
13.10 Baker Hughes
13.10.1 Baker Hughes Company Information
13.10.2 Baker Hughes Unbonded Marine Pipeline Product Portfolios and Specifications
13.10.3 Baker Hughes Unbonded Marine Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Baker Hughes Main Business Overview
13.10.5 Baker Hughes Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Unbonded Marine Pipeline Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Unbonded Marine Pipeline Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Smooth Pipe
Table 4. Major Players of Rough Pipe
Table 5. Global Unbonded Marine Pipeline Sales by Type (2021-2026) & (K Meters)
Table 6. Global Unbonded Marine Pipeline Sales Market Share by Type (2021-2026)
Table 7. Global Unbonded Marine Pipeline Revenue by Type (2021-2026) & ($ million)
Table 8. Global Unbonded Marine Pipeline Revenue Market Share by Type (2021-2026)
Table 9. Global Unbonded Marine Pipeline Sale Price by Type (2021-2026) & (US$/Meter)
Table 10. Major Players of Single Inner Tube Type
Table 11. Major Players of Multiple Inner Tube Type
Table 12. Global Unbonded Marine Pipeline Sales by Struction (2021-2026) & (K Meters)
Table 13. Global Unbonded Marine Pipeline Sales Market Share by Struction (2021-2026)
Table 14. Global Unbonded Marine Pipeline Revenue by Struction (2021-2026) & ($ million)
Table 15. Global Unbonded Marine Pipeline Revenue Market Share by Struction (2021-2026)
Table 16. Global Unbonded Marine Pipeline Sale Price by Struction (2021-2026) & (US$/Meter)
Table 17. Global Unbonded Marine Pipeline Sale by Application (2021-2026) & (K Meters)
Table 18. Global Unbonded Marine Pipeline Sale Market Share by Application (2021-2026)
Table 19. Global Unbonded Marine Pipeline Revenue by Application (2021-2026) & ($ million)
Table 20. Global Unbonded Marine Pipeline Revenue Market Share by Application (2021-2026)
Table 21. Global Unbonded Marine Pipeline Sale Price by Application (2021-2026) & (US$/Meter)
Table 22. Global Unbonded Marine Pipeline Sales by Company (2021-2026) & (K

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info@marketpublishers.com

Meters)
Table 23. Global Unbonded Marine Pipeline Sales Market Share by Company (2021-2026)
Table 24. Global Unbonded Marine Pipeline Revenue by Company (2021-2026) & ($ millions)
Table 25. Global Unbonded Marine Pipeline Revenue Market Share by Company (2021-2026)
Table 26. Global Unbonded Marine Pipeline Sale Price by Company (2021-2026) & (US$/Meter)
Table 27. Key Manufacturers Unbonded Marine Pipeline Producing Area Distribution and Sales Area
Table 28. Players Unbonded Marine Pipeline Products Offered
Table 29. Unbonded Marine Pipeline Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global Unbonded Marine Pipeline Sales by Geographic Region (2021-2026) & (K Meters)
Table 33. Global Unbonded Marine Pipeline Sales Market Share Geographic Region (2021-2026)
Table 34. Global Unbonded Marine Pipeline Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global Unbonded Marine Pipeline Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global Unbonded Marine Pipeline Sales by Country/Region (2021-2026) & (K Meters)
Table 37. Global Unbonded Marine Pipeline Sales Market Share by Country/Region (2021-2026)
Table 38. Global Unbonded Marine Pipeline Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global Unbonded Marine Pipeline Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas Unbonded Marine Pipeline Sales by Country (2021-2026) & (K Meters)
Table 41. Americas Unbonded Marine Pipeline Sales Market Share by Country (2021-2026)
Table 42. Americas Unbonded Marine Pipeline Revenue by Country (2021-2026) & ($ millions)
Table 43. Americas Unbonded Marine Pipeline Sales by Type (2021-2026) & (K Meters)

+357 96 030922
info@marketpublishers.com

Table 44. Americas Unbonded Marine Pipeline Sales by Application (2021-2026) & (K Meters)
Table 45. APAC Unbonded Marine Pipeline Sales by Region (2021-2026) & (K Meters)
Table 46. APAC Unbonded Marine Pipeline Sales Market Share by Region (2021-2026)
Table 47. APAC Unbonded Marine Pipeline Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC Unbonded Marine Pipeline Sales by Type (2021-2026) & (K Meters)
Table 49. APAC Unbonded Marine Pipeline Sales by Application (2021-2026) & (K Meters)
Table 50. Europe Unbonded Marine Pipeline Sales by Country (2021-2026) & (K Meters)
Table 51. Europe Unbonded Marine Pipeline Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe Unbonded Marine Pipeline Sales by Type (2021-2026) & (K Meters)
Table 53. Europe Unbonded Marine Pipeline Sales by Application (2021-2026) & (K Meters)
Table 54. Middle East & Africa Unbonded Marine Pipeline Sales by Country (2021-2026) & (K Meters)
Table 55. Middle East & Africa Unbonded Marine Pipeline Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa Unbonded Marine Pipeline Sales by Type (2021-2026) & (K Meters)
Table 57. Middle East & Africa Unbonded Marine Pipeline Sales by Application (2021-2026) & (K Meters)
Table 58. Key Market Drivers & Growth Opportunities of Unbonded Marine Pipeline
Table 59. Key Market Challenges & Risks of Unbonded Marine Pipeline
Table 60. Key Industry Trends of Unbonded Marine Pipeline
Table 61. Unbonded Marine Pipeline Raw Material
Table 62. Key Suppliers of Raw Materials
Table 63. Unbonded Marine Pipeline Distributors List
Table 64. Unbonded Marine Pipeline Customer List
Table 65. Global Unbonded Marine Pipeline Sales Forecast by Region (2027-2032) & (K Meters)
Table 66. Global Unbonded Marine Pipeline Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Americas Unbonded Marine Pipeline Sales Forecast by Country (2027-2032) & (K Meters)
Table 68. Americas Unbonded Marine Pipeline Annual Revenue Forecast by Country (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 69. APAC Unbonded Marine Pipeline Sales Forecast by Region (2027-2032) & (K Meters)
Table 70. APAC Unbonded Marine Pipeline Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe Unbonded Marine Pipeline Sales Forecast by Country (2027-2032) & (K Meters)
Table 72. Europe Unbonded Marine Pipeline Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa Unbonded Marine Pipeline Sales Forecast by Country (2027-2032) & (K Meters)
Table 74. Middle East & Africa Unbonded Marine Pipeline Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global Unbonded Marine Pipeline Sales Forecast by Type (2027-2032) & (K Meters)
Table 76. Global Unbonded Marine Pipeline Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global Unbonded Marine Pipeline Sales Forecast by Application (2027-2032) & (K Meters)
Table 78. Global Unbonded Marine Pipeline Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. Technip Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 80. Technip Unbonded Marine Pipeline Product Portfolios and Specifications
Table 81. Technip Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 82. Technip Main Business
Table 83. Technip Latest Developments
Table 84. NOV (NKT) Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 85. NOV (NKT) Unbonded Marine Pipeline Product Portfolios and Specifications
Table 86. NOV (NKT) Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 87. NOV (NKT) Main Business
Table 88. NOV (NKT) Latest Developments
Table 89. Prysmian Group Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 90. Prysmian Group Unbonded Marine Pipeline Product Portfolios and Specifications
Table 91. Prysmian Group Unbonded Marine Pipeline Sales (K Meters), Revenue ($

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info@marketpublishers.com

Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 92. Prysmian Group Main Business
Table 93. Prysmian Group Latest Developments
Table 94. GE (Wellstream) Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 95. GE (Wellstream) Unbonded Marine Pipeline Product Portfolios and Specifications
Table 96. GE (Wellstream) Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 97. GE (Wellstream) Main Business
Table 98. GE (Wellstream) Latest Developments
Table 99. Wudi Hizen Flexible Pipe Manufacturing Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 100. Wudi Hizen Flexible Pipe Manufacturing Unbonded Marine Pipeline Product Portfolios and Specifications
Table 101. Wudi Hizen Flexible Pipe Manufacturing Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 102. Wudi Hizen Flexible Pipe Manufacturing Main Business
Table 103. Wudi Hizen Flexible Pipe Manufacturing Latest Developments
Table 104. DeepFlex Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 105. DeepFlex Unbonded Marine Pipeline Product Portfolios and Specifications
Table 106. DeepFlex Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 107. DeepFlex Main Business
Table 108. DeepFlex Latest Developments
Table 109. Contitech AG Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 110. Contitech AG Unbonded Marine Pipeline Product Portfolios and Specifications
Table 111. Contitech AG Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 112. Contitech AG Main Business
Table 113. Contitech AG Latest Developments
Table 114. Magma Global Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 115. Magma Global Unbonded Marine Pipeline Product Portfolios and Specifications
Table 116. Magma Global Unbonded Marine Pipeline Sales (K Meters), Revenue ($

+357 96 030922
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Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 117. Magma Global Main Business
Table 118. Magma Global Latest Developments
Table 119. He Bei Heng An Tai Pipeline Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 120. He Bei Heng An Tai Pipeline Unbonded Marine Pipeline Product Portfolios and Specifications
Table 121. He Bei Heng An Tai Pipeline Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 122. He Bei Heng An Tai Pipeline Main Business
Table 123. He Bei Heng An Tai Pipeline Latest Developments
Table 124. Baker Hughes Basic Information, Unbonded Marine Pipeline Manufacturing Base, Sales Area and Its Competitors
Table 125. Baker Hughes Unbonded Marine Pipeline Product Portfolios and Specifications
Table 126. Baker Hughes Unbonded Marine Pipeline Sales (K Meters), Revenue ($ Million), Price (US$/Meter) and Gross Margin (2021-2026)
Table 127. Baker Hughes Main Business
Table 128. Baker Hughes Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Unbonded Marine Pipeline
Figure 2. Unbonded Marine Pipeline Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Unbonded Marine Pipeline Sales Growth Rate 2021-2032 (K Meters)
Figure 7. Global Unbonded Marine Pipeline Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Unbonded Marine Pipeline Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Unbonded Marine Pipeline Sales Market Share by Country/Region (2025)
Figure 10. Unbonded Marine Pipeline Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Smooth Pipe
Figure 12. Product Picture of Rough Pipe
Figure 13. Global Unbonded Marine Pipeline Sales Market Share by Type in 2026
Figure 14. Global Unbonded Marine Pipeline Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Single Inner Tube Type
Figure 16. Product Picture of Multiple Inner Tube Type
Figure 17. Global Unbonded Marine Pipeline Sales Market Share by Struction in 2026
Figure 18. Global Unbonded Marine Pipeline Revenue Market Share by Struction (2021-2026)
Figure 19. Unbonded Marine Pipeline Consumed in Oil & Gas
Figure 20. Global Unbonded Marine Pipeline Market: Oil & Gas (2021-2026) & (K Meters)
Figure 21. Unbonded Marine Pipeline Consumed in Chemical
Figure 22. Global Unbonded Marine Pipeline Market: Chemical (2021-2026) & (K Meters)
Figure 23. Unbonded Marine Pipeline Consumed in Marine Engineering
Figure 24. Global Unbonded Marine Pipeline Market: Marine Engineering (2021-2026) & (K Meters)
Figure 25. Unbonded Marine Pipeline Consumed in Others
Figure 26. Global Unbonded Marine Pipeline Market: Others (2021-2026) & (K Meters)
Figure 27. Global Unbonded Marine Pipeline Sale Market Share by Application (2025)

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Figure 28. Global Unbonded Marine Pipeline Revenue Market Share by Application in 2026
Figure 29. Unbonded Marine Pipeline Sales by Company in 2026 (K Meters)
Figure 30. Global Unbonded Marine Pipeline Sales Market Share by Company in 2026
Figure 31. Unbonded Marine Pipeline Revenue by Company in 2026 ($ millions)
Figure 32. Global Unbonded Marine Pipeline Revenue Market Share by Company in 2026
Figure 33. Global Unbonded Marine Pipeline Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global Unbonded Marine Pipeline Revenue Market Share by Geographic Region in 2026
Figure 35. Americas Unbonded Marine Pipeline Sales 2021-2026 (K Meters)
Figure 36. Americas Unbonded Marine Pipeline Revenue 2021-2026 ($ millions)
Figure 37. APAC Unbonded Marine Pipeline Sales 2021-2026 (K Meters)
Figure 38. APAC Unbonded Marine Pipeline Revenue 2021-2026 ($ millions)
Figure 39. Europe Unbonded Marine Pipeline Sales 2021-2026 (K Meters)
Figure 40. Europe Unbonded Marine Pipeline Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa Unbonded Marine Pipeline Sales 2021-2026 (K Meters)
Figure 42. Middle East & Africa Unbonded Marine Pipeline Revenue 2021-2026 ($ millions)
Figure 43. Americas Unbonded Marine Pipeline Sales Market Share by Country in 2026
Figure 44. Americas Unbonded Marine Pipeline Revenue Market Share by Country (2021-2026)
Figure 45. Americas Unbonded Marine Pipeline Sales Market Share by Type (2021-2026)
Figure 46. Americas Unbonded Marine Pipeline Sales Market Share by Application (2021-2026)
Figure 47. United States Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 48. Canada Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 49. Mexico Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 50. Brazil Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC Unbonded Marine Pipeline Sales Market Share by Region in 2026
Figure 52. APAC Unbonded Marine Pipeline Revenue Market Share by Region (2021-2026)
Figure 53. APAC Unbonded Marine Pipeline Sales Market Share by Type (2021-2026)
Figure 54. APAC Unbonded Marine Pipeline Sales Market Share by Application (2021-2026)
Figure 55. China Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)

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Figure 56. Japan Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 59. India Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe Unbonded Marine Pipeline Sales Market Share by Country in 2026
Figure 63. Europe Unbonded Marine Pipeline Revenue Market Share by Country (2021-2026)
Figure 64. Europe Unbonded Marine Pipeline Sales Market Share by Type (2021-2026)
Figure 65. Europe Unbonded Marine Pipeline Sales Market Share by Application (2021-2026)
Figure 66. Germany Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 67. France Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 68. UK Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 69. Italy Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 70. Russia Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa Unbonded Marine Pipeline Sales Market Share by Country (2021-2026)
Figure 72. Middle East & Africa Unbonded Marine Pipeline Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa Unbonded Marine Pipeline Sales Market Share by Application (2021-2026)
Figure 74. Egypt Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 76. Israel Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries Unbonded Marine Pipeline Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of Unbonded Marine Pipeline in 2026
Figure 80. Manufacturing Process Analysis of Unbonded Marine Pipeline
Figure 81. Industry Chain Structure of Unbonded Marine Pipeline
Figure 82. Channels of Distribution
Figure 83. Global Unbonded Marine Pipeline Sales Market Forecast by Region (2027-2032)

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Figure 84. Global Unbonded Marine Pipeline Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global Unbonded Marine Pipeline Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global Unbonded Marine Pipeline Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global Unbonded Marine Pipeline Sales Market Share Forecast by Application (2027-2032)
Figure 88. Global Unbonded Marine Pipeline Revenue Market Share Forecast by Application (2027-2032)

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