

Global Unattended Ground Sensor Market Growth 2025-2031

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Abstracts

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The global Unattended Ground Sensor market size is predicted to grow from US\$ 2235 million in 2025 to US\$ 2974 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

The UGS (Unattended Ground Sensor) systems employ various sensor modalities including seismic, acoustic, magnetic, and pyroelectric transducers, daylight imagers and passive infrared imagers to automatically detect the presence of persons or vehicles, and transmit activity reports or imagery via radio-frequency (RF) or satellite communications (SATCOM) links to a remote processing, exploitation, and dissemination (PED) station. The systems are packaged for concealed emplacement in the field and for long-duration unattended operation.

The unattended ground sensor (UGS) is under development as part of the United States Army's Future Combat Systems Program.

Global Unattended Ground Sensor key players include Harris, Northrop Grumman, ARA, Textron Systems, etc. Global top four manufacturers hold a share over 40%.

North America is the largest market, with a share about 40%, followed by Europe, and Asia Pacific, both have a share about 50 percent.

In terms of product, Seismic UGS is the largest segment, with a share over 35%. And in terms of application, the largest application is Military Use, followed by Civil Use.

LP Information, Inc. (LPI) ' newest research report, the “Unattended Ground Sensor Industry Forecast” looks at past sales and reviews total world Unattended Ground Sensor sales in 2024, providing a comprehensive analysis by region and market sector of projected Unattended Ground Sensor sales for 2025 through 2031. With Unattended Ground Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unattended Ground Sensor industry.

This Insight Report provides a comprehensive analysis of the global Unattended Ground Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Unattended Ground Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unattended Ground Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unattended Ground Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unattended Ground Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Unattended Ground Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Seismic UGS

Acoustic UGS

Magnetic UGS

Infrared UGS

Others

Segmentation by Application:

Military Use

Civil Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Harris

Northrop Grumman

ARA

Textron Systems

L-3

Thales

Cobham (Micromill)

Ferranti

McQ

Quantum

Exensor Technology

PrustHolding

Qual-Tron

Seraphim Optronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Unattended Ground Sensor market?

What factors are driving Unattended Ground Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Unattended Ground Sensor market opportunities vary by end market size?

How does Unattended Ground Sensor break out by Type, by Application?

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