

# Global Unattended Fueling Solutions Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Unattended Fueling Solutions market size is predicted to grow from US\$ 321 million in 2025 to US\$ 609 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Unmanned fueling solutions are comprehensive systems integrating automated refueling, payment, monitoring, and safety management. Designed specifically for gas stations, logistics fleets, and commercial parking lots, they enable unmanned or remotely managed refueling operations through intelligent fuel dispensers, license plate recognition, an IoT control platform, and payment terminals. Core system functions include automatic vehicle information identification, refueling volume control, real-time transaction settlement, anomaly alarms, and remote monitoring. Supporting mobile payment, card swiping, and fleet account management, the system improves operational efficiency, reduces labor costs, and ensures safety. Upstream raw materials primarily include fuel dispenser equipment, electronic control modules, payment terminals, and IoT sensors; downstream suppliers mainly include commercial gas stations, logistics parks, and corporate fleets. In the future, with the intelligent transformation of gas stations, the trend towards unmanned operation, and the widespread adoption of digital payments, the unmanned refueling solution market will continue to grow. Business opportunities will mainly focus on remote management, high-precision refueling control, intelligent payment, and data analysis services, while also extending towards smart energy management and fleet operation optimization.

United States market for Unattended Fueling Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Unattended Fueling Solutions is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Unattended Fueling Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Unattended Fueling Solutions players cover Gilbarco, PDI Technologies, Shields Harper & Co., iRely, Dover Fueling Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Unattended Fueling Solutions Industry Forecast' looks at past sales and reviews total world Unattended Fueling Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Unattended Fueling Solutions sales for 2026 through 2032. With Unattended Fueling Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Unattended Fueling Solutions industry.

This Insight Report provides a comprehensive analysis of the global Unattended Fueling Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Unattended Fueling Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Unattended Fueling Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Unattended Fueling Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Unattended Fueling Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Unattended Fueling Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Basic Refueling Module

Payment and Settlement Module

Monitoring and Security Module

Others

#### Segmentation by Payment Methods:

Mobile Payment Type

Credit Card Type

Fleet Account Type

#### Segmentation by Single Refueling Volume:

Single Refueling Volume: ?100L

Single Refueling Volume: 100-500L

Single Refueling Volume: 500-2000L

#### Segmentation by Application:

Highway Service Area

City Energy Station

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Gilbarco

PDI Technologies

Shields Harper & Co.

iRely

Dover Fueling Solutions

Aevi

ZHENGXING

Tatsuno

BLUESKY

Nayax

Neotec

MAILIAN

KUNYUN

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