

Global UN Ton Bag Market Growth 2026-2032

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Abstracts

The global UN Ton Bag market size is predicted to grow from US\$ 471 million in 2025 to US\$ 773 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global production of UN ton bags reached 45 million units, with an estimated average selling price of US\$10.7 per bag. UN ton bags are container bags approved by the United Nations Packaging System for Dangerous Goods, suitable for the transport and storage of specific dangerous goods or hazardous solid materials. They are typically composed of high-strength PP woven fabric, straps, stitching, coating, lining, and necessary anti-static/conductive structures. They must pass performance tests including drop, stacking, top lifting, tipping, righting, tearing, and vibration, and must be labeled with the UN packaging symbol, packaging class, maximum gross weight, year of manufacture, country, and certification body information as required. Applications are concentrated in hazardous chemicals, pesticide technicals and formulations, combustible dust, metal powders, catalysts, pigments, resins, fine chemical powders, pharmaceutical intermediates, lithium battery materials, contaminated solid waste, and other dry bulk materials requiring transport under dangerous goods regulations. The upstream of the industry chain includes PP resin, PP flat yarn, high-strength suspenders, sewing thread, UV stabilizers, masterbatches, coating materials, PE/aluminum foil/EVOH liners, antistatic agents, conductive yarn/static dissipative yarn, labels, inks, and testing services; the midstream includes drawing, weaving, laminating, cutting, sewing, lining lamination, electrostatic safety design, UN type testing, batch traceability, labeling, and quality document management; the downstream includes chemicals, agrochemicals, pharmaceuticals, mining, lithium battery materials, hazardous waste treatment, hazardous materials warehousing, and international logistics. Gross profit margin is approximately 20%-40%.

United States market for UN Ton Bag is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UN Ton Bag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UN Ton Bag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UN Ton Bag players cover Southern Packaging, Global-Pak, BAG Corp, Cesur Packaging, Rishi FIBC Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "UN Ton Bag Industry Forecast" looks at past sales and reviews total world UN Ton Bag sales in 2025, providing a comprehensive analysis by region and market sector of projected UN Ton Bag sales for 2026 through 2032. With UN Ton Bag sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UN Ton Bag industry.

This Insight Report provides a comprehensive analysis of the global UN Ton Bag landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UN Ton Bag portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UN Ton Bag market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UN Ton Bag and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UN Ton Bag.

This report presents a comprehensive overview, market shares, and growth opportunities of UN Ton Bag market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

13H1

13H2

13H3

13H4

Segmentation by Packaging Class:

Class X/Class I High Hazard

Class Y/Class II Medium Hazard

Class Z/Class III Low Hazard

Segmentation by Electrostatic Safety:

Type A

Type B

Type C

Type D

Segmentation by Application:

Chemical Hazardous Goods

Agrochemicals

Pharmaceutical Intermediates

Mineral Powders

Lithium Battery Materials

Waste/Contaminants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Southern Packaging

Global-Pak

BAG Corp

Cesur Packaging

Rishi FIBC Solutions

Flexituff

Emmbi Industries

Umasree Texplast

Kanpur Plastipack Limited

Bulk Corp

Bulkcorp International

Midwestern Bag & Supply

JohnPac

MiniBulk

RDA Packaging

Greif

Jebic Packaging

Taihua Group

Qingdao Baigu Plastic Products

Suzhou Chao Sheng Packing Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global UN Ton Bag market?

What factors are driving UN Ton Bag market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UN Ton Bag market opportunities vary by end market size?

How does UN Ton Bag break out by Type, by Application?

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