

Global Ultra-Thin Fe-Based Nanocrystalline Ribbons Market Growth 2026-2032

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Abstracts

The global Ultra-Thin Fe-Based Nanocrystalline Ribbons market size is predicted to grow from US\$ 247 million in 2025 to US\$ 467 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Ultra-thin iron-based nanocrystalline ribbon is a soft magnetic material primarily composed of iron (Fe) alloyed with elements such as silicon (Si), boron (B), copper (Cu), and niobium (Nb). It is produced by first creating an amorphous ribbon via rapid solidification, followed by precise heat treatment to induce nanocrystallization, and finally precision rolling to achieve a continuous ribbon with controllable width and extremely low thickness.

The upstream segment of the industry chain primarily consists of suppliers of high-purity raw materials (Fe, Si, B, Cu, Nb, etc.) and manufacturers of equipment such as vacuum melting furnaces, single-roll rapid solidification units, precision heat treatment systems, and testing instruments; these are used to produce amorphous alloy master ribbons. The midstream segment comprises manufacturers of ultra-thin iron-based nanocrystalline ribbons, responsible for alloy melting, ribbon fabrication, nanocrystallization heat treatment, surface treatment, and quality inspection, resulting in high-performance products typically 14-20 μ m thick (or even thinner). The downstream segment includes manufacturers of components such as nanocrystalline magnetic cores, current transformer cores, common-mode inductors, high-frequency transformers, pulse transformers, and EMI filters; these products are widely applied in sectors including electric power, industrial power supplies, new energy vehicles and charging infrastructure, rail transit, consumer electronics, and wireless charging.

In 2025, the global sales volume of ultra-thin iron-based nanocrystalline ribbon is

projected to reach 32,000 metric tons, with a production capacity of approximately 46,000 metric tons, an average selling price of \$7.9 per kilogram, and an average gross profit margin of 20%-30%.

Global policies driving the low-carbon transition and the restructuring of energy systems have provided robust support for the ultra-thin iron-based nanocrystalline ribbon industry. Major economies—including the US, Europe, China, and Japan—have established long-term strategic goals for new energy, smart grids, electric vehicle adoption, and energy storage infrastructure, thereby fueling demand for related power electronics equipment. In China, the 'Dual Carbon' goals, development plans for the new energy vehicle industry, and subsidy policies for photovoltaics and energy storage have triggered explosive growth in downstream markets for nanocrystalline ribbons. Meanwhile, the continuous refinement of energy efficiency standards, electromagnetic compatibility (EMC) requirements, and product certification systems across various nations has compelled manufacturers of magnetic materials to accelerate technological innovation and quality improvements.

LP Information, Inc. (LPI) ' newest research report, the 'Ultra'Thin Fe-Based Nanocrystalline Ribbons Industry Forecast' looks at past sales and reviews total world Ultra'Thin Fe-Based Nanocrystalline Ribbons sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultra'Thin Fe-Based Nanocrystalline Ribbons sales for 2026 through 2032. With Ultra'Thin Fe-Based Nanocrystalline Ribbons sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultra'Thin Fe-Based Nanocrystalline Ribbons industry.

This Insight Report provides a comprehensive analysis of the global Ultra'Thin Fe-Based Nanocrystalline Ribbons landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultra'Thin Fe-Based Nanocrystalline Ribbons portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultra'Thin Fe-Based Nanocrystalline Ribbons market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultra'Thin Fe-Based Nanocrystalline Ribbons and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultra-Thin Fe-Based Nanocrystalline Ribbons.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultra-Thin Fe-Based Nanocrystalline Ribbons market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness 18 μ m

Segmentation by Material Systems:

FINEMET-Type

Fe-Si-B

Others

Segmentation by Width:

$\leq$ 60mm

60-120mm

$\geq$ 120mm

Segmentation by Application:

Electric Power

Industrial Power Supplies

New Energy Vehicles

Rail Transit

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VACUUMSCHMELZE (VAC)

Proterial

Vikarsh Nano

Bomatec

Qingdao Yunlu

Jinci Haina

Antai Technology

Zhongyan Magnetic & Electric

Zhongyue Amorphous

Langfeng New Materials

Dayou Technology

PC MSTATOR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultra?Thin Fe?Based Nanocrystalline Ribbons market?

What factors are driving Ultra?Thin Fe?Based Nanocrystalline Ribbons market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultra?Thin Fe?Based Nanocrystalline Ribbons market opportunities vary by end market size?

How does Ultra?Thin Fe?Based Nanocrystalline Ribbons break out by Type, by Application?

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