

Global Ultrasound Bone Sonometers Market Growth 2026-2032

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Abstracts

The global Ultrasound Bone Sonometers market size is predicted to grow from US\$ 2314 million in 2025 to US\$ 3184 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Ultrasound bone sonometers refer to medical devices that use quantitative ultrasound (QUS) technology to perform non-invasive testing of peripheral bones such as the calcaneus to assess bone mineralization and fracture risk. Represented by Hologic's Sahara clinical bone sonometer and GE Healthcare's Lunar Achilles series, these devices measure the speed of sound (SOS) and broadband ultrasound attenuation (BUA) in the calcaneus, synthesizing the results into parameters such as the 'stiffness index.' These, along with T-scores and Z-scores, provide a basis for osteoporosis diagnosis and fracture risk assessment.

Unlike traditional dual-energy X-ray absorptiometry (DXA), ultrasound bone mineral density testing does not use ionizing radiation. The devices are small, portable, and suitable for deployment in outpatient clinics, community screening sites, and pharmacies. Multiple studies have described it as a safe, easy-to-use tool for rapid bone health assessment in peripheral bones.

In 2025, global Ultrasound Bone Sonometer sales reached approximately 201 K Units, with an average global market price of around 11,785 US\$/Units. Production capacity reached 250 K Units, with a gross profit margin of approximately 40%.

Upstream in the Ultrasound Bone Sonometers industry chain, the core components are ultrasonic transducers, piezoelectric ceramic materials, precision analog/digital front-ends, and embedded computing and signal processing modules. QUS devices need to

simultaneously and accurately measure sound velocity and broadband attenuation, while controlling parameters such as heel temperature and coupling medium state to ensure repeatability and comparability. Therefore, system integrators typically develop their own measurement and imaging algorithms based on general-purpose electronic components, industrial PCs, or dedicated embedded platforms.

Downstream, the core is hospitals, imaging centers, health check-up institutions, and primary healthcare facilities, and in recent years, this has gradually extended to pharmacies and mobile screening services. The Hologic Sahara, approved by the FDA for quantitative ultrasound measurement of the calcaneus, supplemented by other clinical risk factors, serves as an auxiliary tool for osteoporosis diagnosis and fracture risk assessment, described as a 'simple dry ultrasound solution suitable for outpatient and office use.' The GE Lunar Achilles series, as a portable peripheral bone mineral density device, is used for rapid population screening at health exhibitions and screening projects in multiple countries.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasound Bone Sonometers Industry Forecast" looks at past sales and reviews total world Ultrasound Bone Sonometers sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasound Bone Sonometers sales for 2026 through 2032. With Ultrasound Bone Sonometers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasound Bone Sonometers industry.

This Insight Report provides a comprehensive analysis of the global Ultrasound Bone Sonometers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasound Bone Sonometers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasound Bone Sonometers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasound Bone Sonometers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasound Bone Sonometers.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasound Bone Sonometers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DEXA

Ultrasound

Others

Segmentation by Product Form:

Portable

Desktop/Vehicle-Mounted

Segmentation by Measurement Site:

Calcaneal Bone Sonometers

Tibial/Radial Bone Sonometers

Segmentation by Application:

Hospital

Clinical

Health Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Hologic

OsteoSys Co.,Ltd

Furuno Electric

DMS Group

Swissray (Norland)

BMTech Co., Ltd

Fujifilm Group

Scanflex Healthcare (Demetech)

BeamMed

Osteometer MediTech

Shanxi Kanrota

Nanjing Kejin Industrial

Beijing Chioy Medical Technology

CyberLogic, Inc

Echolight Srl

Huai'an Xinyu Hong Medical Technology

Beijing Donghuayuan Medical Equipment

TEDA Shenhong Medical Apparatus

Jiangsu Pinyuan Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasound Bone Sonometers market?

What factors are driving Ultrasound Bone Sonometers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasound Bone Sonometers market opportunities vary by end market size?

How does Ultrasound Bone Sonometers break out by Type, by Application?

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