

Global Ultrasound Bone Densitometers Market Growth 2026-2032

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Abstracts

The global Ultrasound Bone Densitometers market size is predicted to grow from US\$ 2314 million in 2025 to US\$ 3184 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

An Ultrasound Bone Densitometer is a non-invasive medical device that employs quantitative ultrasound (QUS) technology to assess skeletal health. Its fundamental principle relies on the propagation characteristics of ultrasonic waves through bone and soft tissue: parameters such as Speed of Sound (SOS) and Broadband Ultrasound Attenuation (BUA) vary with bone mineral density (BMD) and microstructural integrity. By measuring these variables, the device calculates BMD equivalents and generates T-scores and Z-scores, which are essential for diagnosing osteoporosis, predicting fracture risk, and monitoring therapeutic efficacy.

In 2025, global Ultrasound Bone Densitometer sales reached approximately 201 K Units, with an average global market price of around 11,785 US\$/Units. Production capacity reached 250 K Units, with a gross profit margin of approximately 40%.

Products like GE Achilles and Hologic Sahara are frequently used for rapid bone density screening in health clinics, senior centers, pharmacies, and corporate health management. BeamMed MiniOmni offers a portable solution for general practitioners, pharmacies, and annual health check-up centers. Echolight EchoS enables bone health assessments in pharmacies, private clinics, and even home visits, extending bone density testing from radiology to primary care. Digitalization and AI algorithms are enhancing the diagnostic value of ultrasound bone assessments. Some recent research has explored combining ultrasound signals with artificial intelligence for lumbar spine bone density estimation and fracture risk prediction, providing equipment manufacturers

with opportunities to extend into software and services.

The market also faces several structural challenges. The consistency and substitutability of QUS and DXA across different anatomical sites remain controversial, and some guidelines still regard DXA as the 'gold standard,' limiting the role of ultrasound equipment in drug efficacy assessment. The degree of QUS adoption varies greatly among countries in reimbursement policies and screening guidelines, resulting in uneven regional penetration rates. Equipment manufacturers need to strike a balance between portability, repeatability, and automation, while controlling costs and maintaining sufficient clinical credibility. These factors collectively determine the actual adoption pace of ultrasound bone densitometers.

LP Information, Inc. (LPI) ' newest research report, the "Ultrasound Bone Densitometers Industry Forecast" looks at past sales and reviews total world Ultrasound Bone Densitometers sales in 2025, providing a comprehensive analysis by region and market sector of projected Ultrasound Bone Densitometers sales for 2026 through 2032. With Ultrasound Bone Densitometers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ultrasound Bone Densitometers industry.

This Insight Report provides a comprehensive analysis of the global Ultrasound Bone Densitometers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ultrasound Bone Densitometers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ultrasound Bone Densitometers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ultrasound Bone Densitometers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ultrasound Bone Densitometers.

This report presents a comprehensive overview, market shares, and growth opportunities of Ultrasound Bone Densitometers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DEXA

Ultrasound

Others

Segmentation by Product Form:

Portable

Desktop/Vehicle-Mounted

Segmentation by Measurement Site:

Calcaneal Bone Densitometers

Tibial/Radial Bone Densitometers

Segmentation by Application:

Hospitals

Clinics

Health Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Hologic

OsteoSys Co.,Ltd

Furuno Electric

DMS Group

Swissray (Norland)

BMTech Co., Ltd

Fujifilm Group

Scanflex Healthcare (Demetech)

BeamMed

Osteometer MediTech

Shanxi Kanrota

Nanjing Kejin Industrial

Beijing Chioy Medical Technology

CyberLogic, Inc

Echolight Srl

Huai'an Xinyu Hong Medical Technology

Beijing Donghuayuan Medical Equipment

TEDA Shenhong Medical Apparatus

Jiangsu Pinyuan Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ultrasound Bone Densitometers market?

What factors are driving Ultrasound Bone Densitometers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ultrasound Bone Densitometers market opportunities vary by end market size?

How does Ultrasound Bone Densitometers break out by Type, by Application?

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